

# Oxygen Conservation Devices/Systems Market Analysis Report By Product (Reservoir Oxygen Delivery Devices, Electromechanical Pulsing Devices, Transtracheal Catheters), By End-use, And Segment Forecasts, 2014 - 2025

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## Abstracts

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The global oxygen conserving devices market is expected to reach USD 2.21 billion by 2025, according to a new report by Grand View Research, Inc. Growing prevalence of respiratory diseases is expected to boost the adoption of oxygen conservation devices. According to the Global Asthma Network, nearly 334 million people are affected by asthma worldwide. This shows the potential demand for these devices in the coming years.

According to the WHO, rise in the incidence of COPD and other respiratory disorders is anticipated to boost the demand for oxygen therapy and consequentially increase the adoption of these products. Furthermore, factors such as increasing indoor & outdoor pollution and changing lifestyle contribute to the rising incidence of asthma, thereby fueling demand over the forecast period.

Growing demand for technologically advanced products with potential benefits such as less O<sub>2</sub> wastage, ease of use, increased portability, and enhanced patient response are among factors expected to generate lucrative growth opportunities. In addition, well-developed reimbursement structure and supportive regulatory framework are propelling the market. For instance, Medicare policies in the U.S. offer reimbursement for oxygen therapy equipment when it is prescribed by a healthcare professional.

### Further Key Findings From the Study Suggest:

Owing to early introduction, the reservoir oxygen delivery devices segment held the dominant share of 34.52%

Electromechanical pulsing devices are anticipated to grow at a lucrative rate of 12.5% as they exhibit higher O<sub>2</sub>conserving efficiency compared to other products

The home care segment held the largest share of the global oxygen conserving systems market on the basis of end use owing to the rising incorporation of oxygen therapy devices in home care settings

Long-term care units segment is expected to exhibit lucrative growth over the forecast period owing to an increase in the number of such units in developed countries

North America dominated the global oxygen conserving devices market owing to the presence of better reimbursement policies, growing patient population, and the local presence of a large number of key players

Asia Pacific is anticipated to grow at a lucrative rate of 13.6% owing to developments in the healthcare market and increase in the disposable income of the masses

Major players are involved in various strategies such as mergers & acquisitions to sustain their market position. For instance, in September 2017, Air Liquide acquired Sogo Sangyo Kabushiki Kaisha, thereby increasing its home healthcare and medical gases business in Japan

## Contents

### **CHAPTER 1 RESEARCH METHODOLOGY**

- 1.1 Region Wise Market Calculation
  - 1.1.1 Region wise market: Base estimates
  - 1.1.2 Global market: CAGR calculation
- 1.2 Research Scope & Assumptions
- 1.3 List of Data Sources

### **CHAPTER 2 EXECUTIVE SUMMARY**

- 2.1 Market Snapshot

### **CHAPTER 3 OXYGEN CONSERVATION DEVICES MARKET VARIABLES, TRENDS & SCOPE**

- 3.1 Market Segmentation & Scope
- 3.2 Market Driver Analysis
  - 3.2.1 Rising incidence of chronic respiratory diseases
  - 3.2.2 Technological advancements
  - 3.2.3 Increasing awareness regarding oxygen wastage
- 3.3 Market Restraint Analysis
  - 3.3.1 Complex regulatory framework
- 3.4 Penetration & Growth Prospect Mapping
- 3.5 Oxygen Conservation Devices - SWOT Analysis, By Factor (political & legal, economic, and technological)
- 3.6 Industry Analysis - Porter's

### **CHAPTER 4 OXYGEN CONSERVATION DEVICES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS**

- 4.1 Oxygen Conservation Devices Market: Product Movement Analysis
- 4.2 Reservoir Oxygen Delivery Devices
  - 4.2.1 Reservoir oxygen delivery devices market, 2014 - 2025 (USD Million)
- 4.3 Electromechanical Pulsing Devices
  - 4.3.1 Electromechanical pulsing devices market, 2014 - 2025 (USD Million)
- 4.4 Transtracheal Catheters
  - 4.4.1 Transtracheal catheters market, 2014 - 2025 (USD Million)

#### 4.5 Others

##### 4.5.1 Others market, 2014 - 2025 (USD Million)

## **CHAPTER 5 OXYGEN CONSERVATION DEVICES MARKET: END-USE ESTIMATES & TREND ANALYSIS**

### 5.1 Oxygen Conservation Devices Market: End-use Movement Analysis

#### 5.2 Hospitals & Clinics

##### 5.2.1 Hospitals & clinics market, 2014 - 2025 (USD Million)

#### 5.3 Long-term Care Units

##### 5.3.1 Long-term care units market, 2014 - 2025 (USD Million)

#### 5.4 Home Care

##### 5.4.1 Home care market, 2014 - 2025 (USD Million)

## **CHAPTER 6 OXYGEN CONSERVATION DEVICES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY PRODUCT AND END USE**

### 6.1 Oxygen Conservation Devices Market Share by Region, 2016 & 2025

#### 6.2 North America

##### 6.2.1 North America oxygen conservation devices market, by country, 2014 - 2025 (USD Million)

##### 6.2.2 North America oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

##### 6.2.3 North America oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

##### 6.2.4 U.S.

##### 6.2.4.1 U.S. oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

##### 6.2.4.2 U.S. oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

##### 6.2.5 Canada

##### 6.2.5.1 Canada oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

##### 6.2.5.2 Canada oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

#### 6.3 Europe

##### 6.3.1 Europe oxygen conservation devices market, by country, 2014 - 2025 (USD Million)

##### 6.3.2 Europe oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

Million)

6.3.3 Europe oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

6.3.4 UK

6.3.4.1 UK oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

6.3.4.2 UK oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

6.3.5 Germany

6.3.5.1 Germany oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

6.3.5.2 Germany oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

6.4 Asia Pacific

6.4.1 Asia Pacific oxygen conservation devices market, by country, 2014 - 2025 (USD Million)

6.4.2 Asia Pacific oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

6.4.3 Asia Pacific oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

6.4.4 Japan

6.4.4.1 Japan oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

6.4.4.2 Japan oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

6.4.5 China

6.4.5.1 China oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

6.4.5.2 China oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

6.4.6 India

6.4.6.1 India oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

6.4.6.2 India oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

6.5 Latin America

6.5.1 Latin America oxygen conservation devices market, by country, 2014 - 2025 (USD Million)

6.5.2 Latin America oxygen conservation devices market, by product, 2014 - 2025

(USD Million)

6.5.3 Latin America oxygen conservation devices market, by end use, 2014 - 2025

(USD Million)

6.5.4 Brazil

6.5.4.1 Brazil oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

6.5.4.2 Brazil oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

6.5.5 Mexico

6.5.5.1 Mexico oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

6.5.5.2 Mexico oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

6.6 MEA

6.6.1 MEA oxygen conservation devices market, by country, 2014 - 2025 (USD Million)

6.6.2 MEA oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

6.6.3 MEA oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

6.6.4 South Africa

6.6.4.1 South Africa oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

6.6.4.2 South Africa oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

## **CHAPTER 7 COMPETITIVE LANDSCAPE**

7.1 Strategy Framework

7.2 Market Participation

7.3 Company Profiles

7.3.1 Responsive Respiratory, Inc.

7.3.1.1 Company overview

7.3.1.2 Product benchmarking

7.3.1.3 Strategic initiatives

7.3.2 Invacare Corporation

7.3.2.1 Company overview

7.3.2.2 Financial performance

7.3.2.3 Product benchmarking

7.3.2.4 Strategic initiatives

7.3.3 Medline Industries, Inc.

- 7.3.3.1 Company overview
- 7.3.3.2 Product benchmarking
- 7.3.3.3 Strategic initiatives
- 7.3.4 Air Liquide Medical System
  - 7.3.4.1 Company overview
  - 7.3.4.2 Financial performance
  - 7.3.4.3 Product benchmarking
  - 7.3.4.4 Strategic initiatives
- 7.3.5 HERSILL, S.L.
  - 7.3.5.1 Company overview
  - 7.3.5.2 Product benchmarking
- 7.3.6 Precision Medical, Inc.
  - 7.3.6.1 Company overview
  - 7.3.6.2 Product benchmarking
  - 7.3.6.3 Strategic initiatives
- 7.3.7 Medical Depot, Inc. (Drive DeVilbiss Healthcare)
  - 7.3.7.1 Company overview
  - 7.3.7.2 Product benchmarking
  - 7.3.7.3 Strategic initiatives
- 7.3.8 GCE Group
  - 7.3.8.1 Company overview
  - 7.3.8.2 Product benchmarking
- 7.3.9 Essex Industries, Inc.
  - 7.3.9.1 Company overview
  - 7.3.9.2 Product benchmarking
- 7.4 List of Market Players

## List Of Tables

### LIST OF TABLES

Table 1 Country share estimation

Table 2 North America oxygen conservation devices market, by country, 2014 - 2025 (USD Million)

Table 3 North America oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

Table 4 North America oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

Table 5 U.S. oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

Table 6 U.S. oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

Table 7 Canada oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

Table 8 Canada oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

Table 9 Europe oxygen conservation devices market, by country, 2014 - 2025 (USD Million)

Table 10 Europe oxygen conservation devices market, by product, 2014 - 2025(USD Million)

Table 11 Europe oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

Table 12 UK oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

Table 13 UK oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

Table 14 Germany oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

Table 15 Germany oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

Table 16 Asia Pacific oxygen conservation devices market, by country, 2014 - 2025 (USD Million)

Table 17 Asia Pacific oxygen conservation devices market, by product, 2014 - 2025(USD Million)

Table 18 Asia Pacific oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)



Table 19 Japan oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

Table 20 Japan oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

Table 21 China oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

Table 22 China oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

Table 23 India oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

Table 24 India oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

Table 25 Latin America oxygen conservation devices market, by country, 2014 - 2025 (USD Million)

Table 26 Latin America oxygen conservation devices market, by product, 2014 - 2025(USD Million)

Table 27 Latin America oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

Table 28 Brazil oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

Table 29 Brazil oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

Table 30 Mexico oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

Table 31 Mexico oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

Table 32 MEA oxygen conservation devices market, by country, 2014 - 2025 (USD Million)

Table 33 MEA oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

Table 34 MEA oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

Table 35 South Africa oxygen conservation devices market, by product, 2014 - 2025 (USD Million)

Table 36 South Africa oxygen conservation devices market, by end use, 2014 - 2025 (USD Million)

Table 37 List of market players: Oxygen conservation devices market

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market summary
- Fig. 2 Market trends & outlook
- Fig. 3 Market segmentation & scope
- Fig. 4 Market driver relevance analysis (Current & future impact)
- Fig. 5 Market restraint relevance analysis (Current & future impact)
- Fig. 6 Penetration & growth prospect mapping
- Fig. 7 SWOT Analysis, By Factor (political & legal, economic, and technological)
- Fig. 8 Porter's Five Forces Analysis
- Fig. 9 Oxygen conservation devices market, product outlook: Key takeaways
- Fig. 10 Oxygen conservation devices market: Product movement analysis
- Fig. 11 Reservoir oxygen delivery devices market, 2014 - 2025 (USD Million)
- Fig. 12 Electromechanical pulsing devices market, 2014 - 2025 (USD Million)
- Fig. 13 Transtracheal catheters market, 2014 - 2025 (USD Million)
- Fig. 14 Others market, 2014 - 2025 (USD Million)
- Fig. 15 Oxygen conservation devices market, end use outlook: Key takeaways
- Fig. 16 Oxygen conservation devices market: End use movement analysis
- Fig. 17 Hospitals & clinics market, 2014 - 2025 (USD Million)
- Fig. 18 Long-term care units market, 2014 - 2025 (USD Million)
- Fig. 19 Home care market, 2014 - 2025 (USD Million)
- Fig. 20 Regional market place: Key takeaways
- Fig. 21 Regional outlook, 2016 & 2025
- Fig. 22 Strategy framework
- Fig. 23 Market participation and categorization

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