

Orthodontic Headgear Market Size, Share & Trends Analysis Report By Product (Cervical Pull, High Pull, Reverse Pull (Facemask)), By Age Group (Children/Young Teens, Older Teens, Adults), By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

Orthodontic Headgear Market Summary

The global orthodontic headgear market size was estimated at USD 1.14 billion in 2024 and is projected to reach USD 1.78 billion by 2033, growing at a CAGR of 5.1% from 2025 to 2033. Key drivers of the orthodontic headgear market include the growing prevalence of malocclusions and dental disorders, rising awareness about dental issues and treatments, and technological advancements and innovations in orthodontic headgear.

The increasing burden of dental issues such as malocclusion is anticipated to drive the demand for orthodontic headgear. According to data published by the Cleveland Clinic in August 2025, malocclusion is a common dental problem impacting approximately 56% of individuals worldwide. This high burden of malocclusion highlights the growing demand for orthodontic headgear, which can be used to treat malocclusions like Class II and Class III.

In addition, the prevalence of malocclusions differs significantly across different regions and age groups, impacting the demand for orthodontic headgear. According to a May 2024 study published by MDPI, malocclusion rates among preschool children globally range widely, from 28.4% to 83.9%, with over half of these rates exceeding 50%. Asia and Europe exhibit the highest prevalence, at approximately 61.81% and 61.50% respectively, followed by South America (52.69%) and Africa (32.50%). This

considerable burden of malocclusion in Asia and Europe drives a growing need for effective orthodontic treatments, including headgear, to correct jaw and teeth alignment issues early in life. As a result, these regions represent significant growth markets for orthodontic headgear manufacturers and service providers, supported by increasing awareness and healthcare accessibility.

In addition, the growing awareness about dental disorders, such as overbite, overjet, and underbite, is anticipated to drive the demand for orthodontic headgear. Increased awareness of these conditions can boost early diagnosis and treatment, contributing to the expansion of the market. Government agencies, nonprofit organizations, and industry stakeholders are launching awareness campaigns to educate the public about orthodontic issues and the importance of timely intervention.

For instance, in June 2024, the American Association of Orthodontists (AAO) highlighted the success of its all-digital Consumer Awareness Program, which promotes orthodontists as specialized healthcare providers and encourages the public to seek in-person consultations. The campaign was a milestone achievement, attracting over 10 million website visitors in 2023-2024. Such large-scale initiatives significantly enhance consumer understanding of orthodontic conditions and available treatments, propelling market growth.

Global Orthodontic Headgear Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis on the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global orthodontic headgear market report based on product, age group and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Cervical Pull

High Pull

Reverse Pull (Facemask)

Age Group Outlook (Revenue, USD Million, 2021 - 2033)

Children/Young Teens

Older Teens

Adults

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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