

Orthodontic Consumables Market Size, Share & Trends Analysis Report By Product Type (Anchorage Appliances, Ligatures, Brackets), By End Use (Hospitals, Dental Clinics), By Region, And Segment Forecasts, 2022 - 2030

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Abstracts

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Orthodontic Consumables Market Growth & Trends

The global orthodontic consumables market size is expected to reach USD 4.03 billion by 2030, according to a new report by Grand View Research, Inc., registering a CAGR of 5.9% over the forecast period. The specialty of orthodontics is dentofacial augmentation. The field of orthodontics is associated with adjusting the lower and upper jaws to line up as they close. The requirement for orthodontic consumables is growing due to the increase in dentofacial augmentation procedures. The most common issues that fall under the orthodontics field of dentistry include crooked teeth, teeth that are positioned incorrectly, and a problem where the jaws don't close together properly. In addition, orthodontics restores dental aesthetics and guards against periodontal disease and tooth decay.

The drivers that are most likely to spur industry growth are highlighted in in-depth research on the orthodontic consumables industry and the rising prevalence of disorders. Growing cases of malocclusion, a dental problem that affects nearly 50% to 75% of people in major industrialized countries, the aging population and their increasing need for dental care, and the rising demand for cosmetic dentistry are all anticipated to play a significant role in this development. In addition, it is projected that improvements in dentistry, the popularity of preventative orthodontics, and growing



public awareness about the need for oral health care will all help positively shift the demand curve. It would create a more lucrative market segment in the near future.

Dental problems increase with malocclusion, most importantly, periodontal diseases, which are identified as one of the leading problems faced by many people. People suffering from periodontal diseases are more prone to develop heart diseases and diabetes, among other conditions that are likely to drive the industry. The industry has been negatively impacted by the COVID-19 pandemic. Many dental treatments and operations were initially put on hold as a result of the lockdown and international limitations that were implemented in a majority of the countries. The COVID-19 outbreak has severely disrupted the medical industry's supply chain. There are several worries concerning the accessibility of dental services and guaranteeing the safety of dentists. However, in 2021, many offices and clinics around the world are reopened and the market demand is likely to grow during the forecast period.

Orthodontic Consumables Market Report Highlights

The brackets segment dominated the global industry in 2021due to the fact that brackets are the most commonly used orthodontic consumables

The most profitable sub-segment of the bracket segment is the self-ligating bracket and is likely to grow further in the future

The dental clinics segment is expected to witness a significant CAGR during the forecast period. A rising number of dental clinics and a high level of procedures performed in the clinics are likely to fuel the segment growth

North America dominated the global industry in 2021 owing to a rise in the U.S. population, technological advances in dentistry, and the increasing coverage by dental insurance plans

Asia Pacific is expected to register the fastest CAGR in the forecast period owing to the growing patient population, rising awareness about aesthetic procedures, and rapid technological advancements



Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market Segmentation & Scope
 - 1.1.1 Product Type
 - 1.1.2 End-Use
 - 1.1.3 Regional Scope
 - 1.1.4 Estimates And Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information Procurement
 - 1.3.1 Purchased Database
 - 1.3.2 Gvr's Internal Database
 - 1.3.3 Secondary Sources
 - 1.3.4 Primary Research
 - 1.3.5 Details Of Primary Research
- 1.4 Information Or Data Analysis
 - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
 - 1.6.1 Commodity Flow Analysis (Model 1)
- 1.7 List Of Secondary Sources
- 1.8 List Of Primary Sources
- 1.9 List Of Abbreviations
- 1.10 Objectives
 - 1.10.1 Objective 1:
 - 1.10.2 Objective 2:
 - 1.10.3 Objective 3:
 - 1.10.4 Objective 4:

CHAPTER 2 EXECUTIVE SUMMARY

2.1 Market Outlook

CHAPTER 3 ORTHODONTIC CONSUMABLES MARKET: VARIABLES, TRENDS, & SCOPE

- 3.1 Market Segmentation And Scope
- 3.2 Market Dynamics



- 3.2.1 Market Driver Analysis
 - 3.2.2.1 Increasing Number Of Patients Having Dental Disorders
 - 3.2.2.2 Rising Technological Advancement
 - 3.2.2.3 Increasing Concerns Regarding Oral Health
- 3.2.4 Market Restraint Analysis
- 3.2.4.1 High Cost Of Dental Procedures
- 3.3 Penetration & Growth Prospect Mapping
- 3.4 Orthodontic Consumables: Market Analysis Tools
 - 3.4.1 Industry Analysis Porter's Five Forces Analysis
 - 3.4.2 Pestel Analysis

CHAPTER 4 ORTHODONTIC CONSUMABLES MARKET: PRODUCT TYPE SEGMENT ANALYSIS

- 4.1 Orthodontic Consumables: Product Type Market Share Analysis, 2021 & 2030
- 4.2 Anchorage Appliances
- 4.2.1 Anchorage Appliances Market Estimates And Forecasts, 2018 2030 (USD Million)
- 4.3 Ligatures
- 4.3.1 Ligatures Market Estimates And Forecasts, 2018 2030 (USD Million)
- 4.4 Brackets
- 4.4.1 Brackets Market Estimates And Forecasts, 2018 2030 (USD Million)
- 4.5 Archwires
- 4.5.1 Archwires Market Estimates And Forecasts, 2018 2030 (USD Million)
- 4.6 Others
 - 4.6.1 Others Market Estimates And Forecasts, 2018 2030 (USD Million)

CHAPTER 5 ORTHODONTIC CONSUMABLES MARKET: END - USE SEGMENT ANALYSIS

- 5.1 Orthodontic Consumables: End Use Market Share Analysis, 2021 & 2030
- 5.2 Hospitals
- 5.2.1 Hospitals Market Estimates And Forecasts, 2018 2030 (USD Million)
- 5.3 Dental Clinics
 - 5.3.1 Dental Clinics Market Estimates And Forecasts, 2018 2030 (USD Million)

CHAPTER 6 ORTHODONTIC CONSUMABLES MARKET: REGIONAL ANALYSIS

6.1 Orthodontic Consumables: Regional Market Share Analysis, 2021 & 2030



- 6.2 North America
 - 6.2.1 North America Orthodontic Consumables Market, 2018 2030 (USD Million)
 - 6.2.2 U.S.
 - 6.2.2.1 U.S. Orthodontic Consumables Market, 2018 2030 (USD Million)
 - 6.2.3 Canada
 - 6.2.3.1 Canada Orthodontic Consumables Market, 2018 2030 (USD Million)
- 6.3 Europe
 - 6.3.1 Europe Orthodontic Consumables Market, 2018 2030 (USD Million)
 - 6.3.2 U.K.
 - 6.3.2.1 U.K. Orthodontic Consumables Market, 2018 2030 (USD Million)
 - 6.3.3 Germany
 - 6.3.3.1 Germany Orthodontic Consumables Market, 2018 2030 (USD Million)
 - 6.3.4 France
 - 6.3.4.1 France Orthodontic Consumables Market, 2018 2030 (USD Million)
 - 6.3.5 Italy
 - 6.3.5.1 Italy Orthodontic Consumables Market, 2018 2030 (USD Million)
 - 6.3.6 Spain
 - 6.3.6.1 Spain Orthodontic Consumables Market, 2018 2030 (USD Million)
- 6.4 Asia Pacific
 - 6.4.1 Asia Pacific Orthodontic Consumables Market, 2018 2030 (USD Million)
 - 6.4.2 China
 - 6.4.2.1 China Orthodontic Consumables Market, 2018 2030 (USD Million)
 - 6.4.3 India
 - 6.4.3.1 India Orthodontic Consumables Market, 2018 2030 (USD Million)
 - 6.4.4 Japan
 - 6.4.4.1 Japan Orthodontic Consumables Market, 2018 2030 (USD Million)
 - 6.4.5 South Korea
 - 6.4.5.1 South Korea Orthodontic Consumables Market, 2018 2030 (USD Million)
 - 6.4.6 Australia
 - 6.4.6.1 Australia Orthodontic Consumables Market, 2018 2030 (USD Million)
- 6.5 Latin America
 - 6.5.1 Latin America Orthodontic Consumables Market, 2018 2030 (USD Million)
 - 6.5.2 Brazil
 - 6.5.2.1 Brazil Orthodontic Consumables Market, 2018 2030 (USD Million)
 - 6.5.3 Mexico
 - 6.5.3.1 Mexico Orthodontic Consumables Market, 2018 2030 (USD Million)
 - 6.5.4 Argentina
- 6.5.4.1 Argentina Orthodontic Consumables Market, 2018 2030 (USD Million)
- 6.6 MEA



- 6.6.1 MEA Orthodontic Consumables Market, 2018 2030 (USD Million)
- 6.6.2 South Africa
- 6.6.2.1 South Africa Orthodontic Consumables Market, 2018 2030 (USD Million)
- 6.6.3 Saudi Arabia
- 6.6.3.1 Saudi Arabia Orthodontic Consumables Market, 2018 2030 (USD Million)
- 6.6.4 UAE
 - 6.6.4.1 Uae Orthodontic Consumables Market, 2018 2030 (USD Million)

CHAPTER 7 COMPANY PROFILES

- 7.1 Dentsply International, Inc.
 - 7.1.1 Company Overview
 - 7.1.2 Financial Performance
 - 7.1.3 Product Benchmarking
 - 7.1.4 Strategic Initiatives
- 7.2 Db Orthodontics
 - 7.2.1 Company Overview
 - 7.2.2 Financial Performance
 - 7.2.3 Product Benchmarking
 - 7.2.4 Strategic Initiatives
- 7.3 Align Technology
 - 7.3.1 Company Overview
 - 7.3.2 Financial Performance
 - 7.3.3 Product Benchmarking
 - 7.3.4 Strategic Initiatives
- 7.4 G&H Orthodontics
 - 7.4.1 Company Overview
 - 7.4.2 Financial Performance
 - 7.4.3 Strategic Initiatives
- 7.5 Rocky Mountain Orthodontics
 - 7.5.1 Company Overview
 - 7.5.2 Financial Performance
 - 7.5.3 Product Benchmarking
 - 7.5.4 Strategic Initiatives
- 7.6 American Orthodontics
 - 7.6.1 Company Overview
 - 7.6.2 Financial Performance
 - 7.6.3 Product Benchmarking
 - 7.6.4 Strategic Initiatives



- 7.7 Danaher Corporation
 - 7.7.1 Company Overview
 - 7.7.2 Financial Performance
 - 7.7.3 Product Benchmarking
 - 7.7.4 Strategic Initiatives



List Of Tables

LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of Abbreviations

Table 3 Strategic collaborations by key players



List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value-chain-based sizing & forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 Commodity flow analysis
- Fig. 9 Orthodontic consumables market snapshot (2021)
- Fig. 10 Orthodontic consumables market segmentation
- Fig. 11 Market driver relevance analysis (Current & future impact)
- Fig. 12 Market restraint relevance analysis (Current & future impact)
- Fig. 13 Penetration & growth prospect mapping
- Fig. 14 Porter's five forces analysis
- Fig. 15 SWOT analysis, by factor (political & legal, economic and technological)
- Fig. 16 Orthodontic consumables market product type outlook: Segment dashboard
- Fig. 17 Orthodontic consumables market: product type movement analysis
- Fig. 18 Anchorage appliances market, 2018 2030 (USD Million)
- Fig. 19 Ligatures market, 2018 2030 (USD Million)
- Fig. 20 Brackets market, 2018 2030 (USD Million)
- Fig. 21 Archwires market, 2018 2030 (USD Million)
- Fig. 22 Others market, 2018 2030 (USD Million)
- Fig. 23 Orthodontic consumables market end-use outlook: Segment dashboard
- Fig. 24 Orthodontic cosnumables market: End-use movement analysis
- Fig. 25 Hopsitals market, 2018 2030 (USD Million)
- Fig. 26 Dental clinics market, 2018 2030 (USD Million)
- Fig. 27 Regional market: Key takeaways
- Fig. 28 Regional outlook: 2021 & 2030
- Fig. 29 North America market, 2018 2030 (USD Million)
- Fig. 30 U.S. market, 2018 2030 (USD Million)
- Fig. 31 Canada market, 2018 2030 (USD Million)
- Fig. 32 Europe market, 2018 2030
- Fig. 33 U.K. market, 2018 2030 (USD Million)
- Fig. 34 Germany market, 2018 2030 (USD Million)
- Fig. 35 France market, 2018 2030 (USD Million)



- Fig. 36 Italy market, 2018 2030 (USD Million)
- Fig. 38 Spain market, 2018 2030 (USD Million)
- Fig. 39 Asia Pacific market, 2018 2030 (USD Million)
- Fig. 40 China market, 2018 2030 (USD Million)
- Fig. 41 Japan market, 2018 2030 (USD Million)
- Fig. 42 India market, 2018 2030 (USD Million)
- Fig. 43 South Korea market, 2018 2030 (USD Million
- Fig. 44 Australia market, 2018 2030 (USD Million
- Fig. 45 Latin America market, 2018 2030 (USD Million)
- Fig. 46 Brazil market, 2018 2030 (USD Million)
- Fig. 47 Mexico market, 2018 2030 (USD Million)
- Fig. 48 Argentina market, 2018 2030 (USD Million)
- Fig. 49 MEA market, 2018 2030 (USD Million)
- Fig. 50 South Africa market, 2018 2030 (USD Million)
- Fig. 51 Saudi Arabia market, 2018 2030 (USD Million)
- Fig. 52 UAE market, 2018 2030 (USD Million)



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