

Orthodontic Burs Market Size, Share & Trends Analysis Report By Material (Carbide, Diamond), By Clinical Function (Debonding, Finishing/Polishing Burs, IPR), By Sterility, By End Use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global orthodontic burs market size was estimated at USD 75.89 million in 2025 and is projected to reach USD 117.23 billion by 2033, growing at a CAGR of 5.63% from 2026 to 2033. This market growth is driven by rising orthodontic treatment volumes, increasing adoption of clear aligners requiring interproximal reduction, the consumable nature of burs with frequent replacement, stricter infection-control standards supporting single-use products, and ongoing technological advancements in diamond and carbide bur design that improve clinical efficiency and enamel safety.

Strategic distribution partnerships represent an important market expansion mechanism, supporting improved product accessibility and broader clinical adoption within regional dental markets. Such collaborations contribute to market development by strengthening distribution reach, enhancing brand visibility, and facilitating the introduction of advanced clinical solutions. For instance, in January 2026, the U.S. dental equipment manufacturer Microcopy signed an exclusive partnership with CTM Global to distribute its full range of premium rotary dental products in Thailand.

The agreement covers dental burs, polishers, saliva absorbents, and other clinical tools, reflecting Microcopy's expanding global footprint-now present in over 60 countries. CTM Global will handle nationwide marketing and regulatory support, aiming to strengthen product availability and clinical outcomes for Thai dental professionals. Strategic distribution alliances function as powerful growth enablers, facilitating market penetration, strengthening competitive positioning, and driving sustained demand

through improved availability, clinical integration, and practitioner engagement.

Global Orthodontic Burs Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global orthodontic burs market report based on material, clinical function, sterility, end use, and region:

Material Outlook (Revenue, USD Million, 2021 - 2033)

Carbide Burs

Diamond Burs

Stainless/Steel burs

Clinical Function Outlook (Revenue, USD Million, 2021 - 2033)

Debonding

Finishing / Polishing

Interproximal Reduction (IPR)

Others

Sterility Outlook (Revenue, USD Million, 2021 - 2033)

Reusable

Single-Use

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Dental Clinics

Hospitals

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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