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# Opioid Analgesics Market Size, Share & Trends Analysis Report By Drug Type (Morphine, Codeine, Oxycodone, Hydrocodone, Hydromorphone), By Application, By Route of Administration, By Distribution Channel, By Region, And Segment Forecasts, 2026 - 2033

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## Abstracts

The global opioid analgesics market size was valued at USD 26.2 billion in 2025 and is projected to grow from USD 27.2 billion in 2026 to USD 37.1 billion by 2033, at a CAGR of 4.5% from 2026 to 2033. North America dominated the market, accounting for the revenue share of 41.2% in 2025. Opioid analgesics are medicines used to manage moderate to severe pain by acting on opioid receptors in the central nervous system.

The market includes morphine, codeine, oxycodone, hydrocodone, hydromorphone, and other opioid medicines used in pain management. These drugs are prescribed for conditions such as postoperative pain, cancer-related pain, traumatic injuries, and selected chronic pain conditions. Their use depends on pain severity, patient health, treatment history, and clinical guidance. Opioid analgesics are available in oral, parenteral, transdermal, and other formulations to meet different treatment requirements. However, their use requires careful medical assessment because of the risks of respiratory depression, physical dependence, and misuse. These factors influence prescribing practices, product selection, and access to opioid medicines across healthcare systems.

The need for pain management in surgical care, cancer treatment, emergency medicine, and palliative care supports the use of opioid analgesics. Drug selection varies according to the type and severity of pain, the required duration of treatment, and

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the patient's response to therapy. Morphine and hydromorphone are used in different acute and severe pain conditions, while oxycodone and hydrocodone are prescribed for selected pain indications, subject to local approvals. Codeine also serves as an option for pain relief in eligible patients. Oral formulations support outpatient treatment, while parenteral products are used when injectable administration is required. Transdermal formulations provide sustained drug delivery for selected patients. At the same time, clinical guidelines encourage appropriate prescribing, patient monitoring, and consideration of non-opioid treatments when suitable.

The opioid analgesics industry is shaped by national prescribing regulations, drug safety requirements, healthcare access, and the availability of alternative pain treatments. Controlled-substance status varies by medicine and country, while over-the-counter access is limited to specific products in jurisdictions where regulations permit such use. Hospital pharmacies supply opioid medicines for inpatient care, retail pharmacies dispense outpatient prescriptions, and online pharmacies operate under applicable dispensing and prescription requirements. Demand also varies by application, with acute pain management generally involving short-term treatment, while chronic pain management requires ongoing evaluation of treatment benefits and risks. Regulatory controls, concerns about opioid misuse, and the availability of non-opioid treatments continue to influence prescribing decisions and patient access across healthcare systems.

## Global Opioid Analgesics Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global opioid analgesics market report based on drug type, application, route of administration. distribution channel, and region:

Drug Type Outlook (Revenue, USD Billion, 2021 - 2033)

Morphine

Codeine

Oxycodone

Hydrocodone

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Hydromorphone

Others

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Acute Pain

Chronic Pain

Route of Administration Outlook (Revenue, USD Billion, 2021 - 2033)

Oral

Parenteral

Transdermal

Others

Distribution Channel Outlook (Revenue, USD Billion, 2021 - 2033)

Hospital Pharmacies

Retail Pharmacies

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

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Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

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South Africa

Saudi Arabia

UAE

Kuwait

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