

# **Ophthalmic Diagnostic Devices Market Size, Share & Trends Analysis Report By Product (Optical Coherence Tomography Scanners, Fundus Cameras), By Function, By Procurement/Ownership, By Application, By End Use, By Region, And Segment Forecasts, 2025 - 2033**

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## **Abstracts**

The global ophthalmic diagnostic devices market size was valued at USD 15.34 billion in 2024 and is projected to reach USD 20.69 billion by 2033, growing at a CAGR of 3.35% from 2025 to 2033. This growth is attributed to the growing geriatric population, prevalence of chronic diseases, and increasing awareness and screening programs.

Another primary factor for market growth is technological advancement, which has resulted in many diagnostic solutions that are more accurate, less invasive, and automated. Technology that has been created and refined, such as optical coherence tomography (OCT), artificial intelligence (AI) assisted retinal imaging, adaptive optics, visual evoked potential (VEP), and corneal topography, has facilitated the early detection of eye disease and monitoring of its progression. Devices that are portable and smart, such as handheld fundus cameras and dark adaptometers, offer more convenience for patients and accessibility. For instance, an article published by the PMC Ophthalmology explains that these technologies, such as allowing for high-resolution imaging of the eye and real-time analysis for clinical diagnostics, are being used by hospitals such as the Thind Eye Hospital that have shown examples of the practical application of integrating AI and precision eye tracking in devices such as the AdaptDx Pro system and NOVA Vision Testing System.

The aging population and the growing incidence of chronic diseases are other factors

affecting market growth that influence ophthalmic diagnosis. Aging affects vision by gradually impairing the structure and function of the eye, leading to conditions such as cataracts and age-related macular degeneration (AMD). These issues reduce transparency in the lens and damage the macula area of the retina, ultimately leading to distorted and blurry vision. Regular eye examinations employing advanced ophthalmic diagnostic equipment, such as optical coherence tomography (OCT) and fundus imaging, can facilitate the timely detection and monitoring of age-related disorders.

Additional risk factors like oxidative stress, inflammation, and genetic predisposition can result in more rapid vision loss among older adults. For instance, in 2024, a review published in *Progress in Retinal and Eye Research* highlighted that age-related changes in the lens and retina, such as cataract formation and macular degeneration, increase the need for precise ophthalmic diagnostic imaging. Advanced devices like Optical Coherence Tomography (OCT) and fundus cameras enable early detection and monitoring, helping healthcare providers manage ocular health more effectively in older adults.

Adding to this, chronic health conditions like diabetes and hypertension affect age-related vision health tremendously. In diabetes, sustained high blood sugar can result in diabetic retinopathy, while uncontrolled blood pressure may lead to hypertensive retinopathy. Both conditions damage the blood vessels found in the retina and can cause diseases such as macular edema, glaucoma, or even permanent vision loss if not managed properly.

## Global Ophthalmic Diagnostic Devices Market Report Segmentation

This report forecasts revenue growth at the global, regional and country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global ophthalmic diagnostic devices market report on the basis of product, function, procurement/ownership, application, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Optical Coherence Tomography Scanners

Fundus Cameras

Perimeters/Visual Field Analysers

Autorefractors and Keratometers

Ophthalmic Ultrasound Imaging Systems

Ophthalmic A-Scan Ultrasound

Ophthalmic B-Scan Ultrasound

Ophthalmic Ultrasound Biomicroscopes

Ophthalmic Pachymeters

Tonometers

Slit Lamps

Phoropters

Wavefront Aberrometers

Optical Biometry Systems

Ophthalmoscopes

Lensmeters

Corneal Topography Systems

Specular Microscopes

Retinoscopes

Function Outlook (Revenue, USD Million, 2021 - 2033)

Imaging-Based Diagnostic Devices

Functional/Vision Assessment Devices

Basic Clinical Examination Devices

Procurement/Ownership Outlook (Revenue, USD Million, 2021 - 2033)

Purchase-based/Capital Acquisition

Rental/Leasing Model

Subscription-based Model

Hybrid Models

Application Outlook (Revenue, USD Million, 2021 - 2033)

Cataract

Vitreoretinal Disorders

Glaucoma

Refractive Disorders

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals & Eye Clinics

Academic & Research Laboratories

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

## Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

## Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

## Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

**This report can be delivered to the clients within 3 Business Days**

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