

Oligonucleotide Therapeutics Market Size, Share & Trends Analysis Report By Oligonucleotide Class (Antisense Oligonucleotides (ASOs), Small Interfering RNA (siRNA)), By Therapeutic Area, By Route of Administration, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

Oligonucleotide Therapeutics Market Summary

The global oligonucleotide therapeutics market size was estimated at USD 7,200.00 million in 2025 and is projected to reach USD 29,608.38 million by 2033, growing at a CAGR of 19.40% from 2026 to 2033. The industry is witnessing rapid transformation as pharmaceutical and biotechnology companies increasingly focus on RNA-based medicines for the treatment of rare genetic disorders, oncology indications, neurological diseases, and chronic conditions.

Growing advancements in antisense oligonucleotides, siRNA therapeutics, and other RNA-targeting technologies are significantly expanding the therapeutic potential of gene-modulating medicines across a broad range of disease areas. The market is also benefiting from continuous innovation in delivery technologies such as lipid nanoparticles and GalNAc conjugates, which are improving drug stability, tissue-specific targeting, cellular uptake, and overall therapeutic efficiency. In addition, increasing regulatory approvals, expanding clinical pipelines, and rising commercialization of RNA-based therapies are strengthening industry confidence and encouraging broader investment in nucleic acid therapeutics development and next-generation precision medicine approaches worldwide.

Another major characteristic of the market is the increasing integration of advanced technologies such as artificial intelligence, automation, and computational biology into oligonucleotide drug discovery and development processes. Pharmaceutical companies and biotechnology firms are actively investing in digital drug discovery platforms to improve target identification, optimize oligonucleotide design, and accelerate preclinical development timelines. Strategic collaborations between RNA-focused biotechnology companies and technology-driven drug discovery firms are becoming increasingly common as the market shifts toward more efficient and data-driven therapeutic development models. At the same time, rising competition within the precision medicine landscape is encouraging companies to strengthen their RNA therapeutic pipelines through innovation-focused partnerships and platform expansion strategies.

Global Oligonucleotide Therapeutics Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global oligonucleotide therapeutics market report based on oligonucleotide class, therapeutic area, route of administration, and region:

Oligonucleotide Class Outlook (Revenue, USD Million, 2021 - 2033)

Antisense Oligonucleotides (ASOs)

Small Interfering RNA (siRNA)

Aptamers

microRNA (miRNA)

CpG Oligonucleotides

Other

Therapeutic Area Outlook (Revenue, USD Million, 2021 - 2033)

Neurology

Oncology

Cardiometabolic Disorders

Infectious Diseases

Ophthalmology

Other

Route of Administration Outlook (Revenue, USD Million, 2021 - 2033)

Subcutaneous

Intravenous

Intrathecal

Intramuscular

Other

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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