

Nurse Call Systems Market Size, Share & Trends Analysis Report By Technology (Wired Communication Equipment, Wireless Communication Equipment), By Type, By Application, By End-use, By Region, And Segment Forecasts, 2022 - 2030

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Abstracts

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Nurse Call Systems Market Growth & Trends

The global nurse call systems market size is expected to reach USD 4.2 billion by 2030, based on a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 11.96% from 2022 to 2030. The growth of the market can be attributed to the rising use of digital healthcare and the increasing need for patient safety and care. Furthermore, continuous technological advancements to bring new levels of communication enabling the widest range of applications configuration at home care, hospitals, or residential facilities are predicted to boost market demand.

The growing elderly population and rising risk of diseases such as chronic respiratory disease, hypertension, cardiovascular disease, and diabetes are increasing the demand for healthcare services. This patient population needs assistance to complete their day-to-day activities, thereby surging the demand for nurse call systems in some healthcare facilities. It ensures the safety of patients in the ward. Increasing demand for integrated and diversified hospital communication systems is anticipated to favor the market growth.

The COVID-19 pandemic has indiscriminately increased the pressure on healthcare facilities and professionals. As a result, the need for wireless communication devices

increased in hospitals. Nurse call systems helped to decrease the burden on the existing staff force during the pandemic when hospitals were managing COVID-19 patients above their occupancy levels. Various manufacturers expanded their manufacturing capacity to meet the sudden surge in demand.

Nurse Call Systems Market Report Highlights

Based on technology, the wired communication equipment segment dominated the market in 2021. Wired systems have traditionally been used in several healthcare facilities to inform caregivers of a patient's needs

The high growth of the wireless communication equipment technology segment can be attributed to factors such as low cost of installation, easy integration with other devices, and ease of mobility. In January 2019, the Hill Rom launched its LINQ mobile application for improvement in communication between the patient and caregiver formerly in the U.S. and Canada with further expansion to Europe

In the type segment, integrated communication systems held the largest revenue share in 2021 owing to the advancement in communication devices, availability of data to be used by healthcare personnel, and rising demand for improved quality of care

On the basis of application, the wanderer control segment dominated the market in 2021 owing to the ease of communication, growing demand for digital technology, and rising aging population

North America dominated the market in 2021 owing to the adoption of the latest technology, the presence of established healthcare infrastructure, and advanced digital healthcare in the region

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