

# North America Wheelchair Market Size, Share & Trends Analysis Report By Product (Manual, Electric), By Category Type (Adult, Pediatric), By Application, By Region, And Segment Forecasts, 2023 - 2030

<https://marketpublishers.com/r/N77C0F0D365AEN.html>

Date: December 2022

Pages: 100

Price: US\$ 4,250.00 (Single User License)

ID: N77C0F0D365AEN

## Abstracts

This report can be delivered to the clients within Immediate

### North America Wheelchair Market Growth & Trends

The North America wheelchair market size is expected to reach USD 2.9 billion by 2030, expanding at a CAGR of 7.1% from 2022 to 2030, according to a new report by Grand View Research, Inc. This is mainly due to an increase in the adoption of advanced, compact, and portable mobility aids on account of the growing target population in the U.S. Rising geriatric population is most likely to create higher demand for mobility products, such as wheelchairs.

As per the U.S. Census Bureau, mobility is the most common disability among older Americans in 2022. 61 million adults live with a disability in the U.S. today, out of which, 13.7% have mobility disabilities with serious difficulties faced while walking or climbing stairs.

The COVID-19 pandemic exacerbated a global shipping and logistics crisis in early 2020, resulting in container shipping shortages and rising costs. This has led to various interruptions and can continue the worldwide disruptions to trade in the near future. It also made it difficult for wheelchair manufacturers to obtain the necessary products, components, and raw materials. However, companies are anticipated to restart operations due to the ease of lockdown, which will support market growth in the years to come.

According to the Urban Institute, the number of Americans above 65 and older will double over the next four decades, reaching 80 million by 2040. An increasing number of elderly people coupled with rising incidents of falls among the elderly is projected to drive demand for mobility aids during the forecast period. Aging is considered to be the greatest risk factor for developing chronic conditions. Hence, with the growing geriatric population, the prevalence of chronic conditions, such as diabetes, cardiovascular disorders, arthritis, & other lifestyle disorders is expected to increase, aiding the market growth. The elderly remain the key target population for personal mobility devices like wheelchairs.

### North America Wheelchair Market Report Highlights

The manual wheelchair product segment dominated the market with the largest revenue share of more than 61.1% in 2022. This growth can be attributed to the high product demand due to its low cost, weight, and non-dependability on charging

The adult category segment accounted for the highest revenue share of over 69.1% in 2022. This is owing to the fact that adults have a higher rate of spinal injuries, neuromuscular diseases, and trunk/neck weakness than children

The rehabilitation centers application dominated the market with a revenue share of more than 34.1% in 2022

## Contents

### **CHAPTER 1 REPORT SCOPE AND OBJECTIVES**

- 1.1 Market Segmentation & Scope
- 1.2 Regional Scope
  - 1.2.1 Estimates And Forecast Timeline
- 1.3 Objectives
  - 1.3.1 Objective -
  - 1.3.2 Objective -
  - 1.3.3 Objective -

### **CHAPTER 2 METHODOLOGY**

- 2.1 Research Methodology
- 2.2 Information Procurement
  - 2.2.1 Purchased Database
  - 2.2.2 GVR's Internal Database
  - 2.2.3 Secondary Sources
  - 2.2.4 Primary Research
- 2.3 Information or Data Analysis
  - 2.3.1 Data Analysis Models
- 2.4 Market Formulation & Validation
- 2.5 Model Details
  - 2.5.1 Commodity Flow Analysis (Model 1)
- 2.6 List of Secondary Sources

### **CHAPTER 3 EXECUTIVE SUMMARY**

- 3.1 Market Outlook
- 3.2 Segment Outlook
  - 3.2.1 Product
  - 3.2.2 Category Type
  - 3.2.3 Application
  - 3.2.4 Region
- 3.3 Competitive Insights
- 3.4 North America Wheelchair Market Outlook, 2022

### **CHAPTER 4 MARKET VARIABLES, TRENDS & SCOPE**

- 4.1 Market Lineage Outlook
  - 4.1.1 Ancillary Market Outlook
- 4.2 North America Wheelchair Market Dynamics
  - 4.2.1 Market Driver Analysis
  - 4.2.2 Market Restraint Analysis
- 4.3 North America Wheelchair Market: Business Environment Analysis Tools
  - 4.3.1 Porter's Five Forces Analysis
    - 4.3.1.1 Threat of new entrants
    - 4.3.1.2 Bargaining power of suppliers
    - 4.3.1.3 Bargaining power of buyers
    - 4.3.1.4 Competitive rivalry
    - 4.3.1.5 Threat of substitutes
  - 4.3.2 PESTEL Analysis
    - 4.3.2.1 Political & Legal
    - 4.3.2.2 Economic & Social
    - 4.3.2.3 Technological
- 4.4 COVID-19 Impact Analysis

## **CHAPTER 5 NORTH AMERICA WHEELCHAIR MARKET: PRODUCT ANALYSIS**

- 5.1 North America Wheelchair Product Market Share Analysis, 2022 & 2030
- 5.2 North America Wheelchair Product Market: Segment Dashboard
- 5.3 Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the Product Segment
  - 5.3.1 Manual
    - 5.3.1.1 Manual Market, 2018 - 2030 (USD Billion)
  - 5.3.2 Electric
    - 5.3.2.1 Electric Market, 2018 - 2030 (USD Billion)

## **CHAPTER 6 NORTH AMERICA WHEELCHAIR MARKET: CATEGORY TYPE ANALYSIS**

- 6.1 North America Wheelchair Category Type Market Share Analysis, 2022 & 2030
- 6.2 North America Wheelchair Category Type Market: Segment Dashboard
- 6.3 Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the Category Type Segment
  - 6.3.1 Adult
    - 6.3.1.1 Adult Market, 2018 - 2030 (USD Billion)

### 6.3.2 Pediatric

#### 6.3.2.1 Pediatric Market, 2018 - 2030 (USD Billion)

## **CHAPTER 7 NORTH AMERICA WHEELCHAIR MARKET: APPLICATION ANALYSIS**

### 7.1 North America Wheelchair Application Market Share Analysis, 2022 & 2030

### 7.2 North America Wheelchair Application Market: Segment Dashboard

### 7.3 Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the Application Segment

#### 7.3.1 Homecare

##### 7.3.1.1 Homecare Market, 2018 - 2030 (USD Billion)

#### 7.3.2 Hospitals

##### 7.3.2.1 Hospitals Market, 2018 - 2030 (USD Billion)

#### 7.3.3 Ambulatory Surgical Centers

##### 7.3.3.1 Ambulatory Surgical Centers Market, 2018 - 2030 (USD Billion)

#### 7.3.4 Rehabilitation Centers

##### 7.3.4.1 Rehabilitation Centers Market, 2018 - 2030 (USD Billion)

## **CHAPTER 8 NORTH AMERICA WHEELCHAIR MARKET: REGIONAL ANALYSIS**

### 8.1 North America Wheelchair Regional Market Share Analysis, 2022 & 2030

### 8.2 Regional Market Snapshot

### 8.3 North America

#### 8.3.1 North America Wheelchair Market, 2018 - 2030 (USD Billion)

#### 8.3.2 U.S.

##### 8.3.2.1 U.S. Wheelchair market, 2018 - 2030 (USD Billion)

#### 8.3.3 Canada

##### 8.3.3.1 Canada Wheelchair market, 2018 - 2030 (USD Billion)

## **CHAPTER 9 COMPETITIVE ANALYSIS**

### 9.1 Recent Developments & Impact Analysis, By Key Market Participants

### 9.2 Company/Competition Categorization (Key Innovators, Market Leaders, Emerging Players)

#### 9.2.1 Participant Categorization

##### 9.2.1.1 Innovators

### 9.3 Vendor Landscape

#### 9.3.1 List of Key Service Providers

##### 9.3.1.1 Market Differentiators

### 9.3.1.2 North America Wheelchair - Market Share Analysis

## 9.4 Company Profiles

### 9.4.1 Carex Health Brands, Inc.

#### 9.4.1.1 Company overview

#### 9.4.1.2 Financial performance

#### 9.4.1.3 Product benchmarking

#### 9.4.1.4 Strategic initiatives

### 9.4.2 DeVilbiss Healthcare LLC

#### 9.4.2.1 Company overview

#### 9.4.2.2 Financial performance

#### 9.4.2.3 Product benchmarking

#### 9.4.2.4 Strategic initiatives

### 9.4.3 GF Health Products, Inc.

#### 9.4.3.1 Company overview

#### 9.4.3.2 Financial performance

#### 9.4.3.3 Product benchmarking

#### 9.4.3.4 Strategic initiatives

### 9.4.4 Invacare Corporation

#### 9.4.4.1 Company overview

#### 9.4.4.2 Financial performance

#### 9.4.4.3 Product benchmarking

#### 9.4.4.4 Strategic initiatives

### 9.4.5 Medline Industries, Inc.

#### 9.4.5.1 Company overview

#### 9.4.5.2 Financial performance

#### 9.4.5.3 Product benchmarking

#### 9.4.5.4 Strategic initiatives

### 9.4.6 Sunrise Medical

#### 9.4.6.1 Company overview

#### 9.4.6.2 Financial performance

#### 9.4.6.3 Product benchmarking

#### 9.4.6.4 Strategic initiatives

### 9.4.7 Karman Healthcare, Inc.

#### 9.4.7.1 Company overview

#### 9.4.7.2 Financial performance

#### 9.4.7.3 Product benchmarking

#### 9.4.7.4 Strategic initiatives

### 9.4.8 Quantum Rehab

#### 9.4.8.1 Company overview

- 9.4.8.2 Financial performance
- 9.4.8.3 Product benchmarking
- 9.4.8.4 Strategic initiatives
- 9.4.9 Numotion
  - 9.4.9.1 Company overview
  - 9.4.9.2 Financial performance
  - 9.4.9.3 Product benchmarking
  - 9.4.9.4 Strategic initiatives
- 9.4.10 Pride Mobility Products Corp.
  - 9.4.10.1 Company overview
  - 9.4.10.2 Financial performance
  - 9.4.10.3 Product benchmarking
  - 9.4.10.4 Strategic initiatives
- 9.4.11 Sermax Mobility Ltd.
  - 9.4.11.1 Company overview
  - 9.4.11.2 Financial performance
  - 9.4.11.3 Product benchmarking
  - 9.4.11.4 Strategic initiatives

## List Of Tables

### LIST OF TABLES

Table 1 List of Secondary Sources

Table 2 List of Abbreviations

Table 3 North America Wheelchair Market, by Country, 2018 - 2030 (USD Million)

Table 4 North America Wheelchair Market, by Product, 2018 - 2030 (USD Million)

Table 5 North America Wheelchair Market, by Category Type, 2018 - 2030 (USD Million)

Table 6 North America Wheelchair Market, by Application, 2018 - 2030 (USD Million)

Table 7 U.S. North America Wheelchair Market, by Product, 2018 - 2030 (USD Million)

Table 8 U.S. North America Wheelchair Market, by Category Type, 2018 - 2030 (USD Million)

Table 9 U.S. North America Wheelchair Market, by Application, 2018 - 2030 (USD Million)

Table 10 Canada North America Wheelchair Market, by Product, 2018 - 2030 (USD Million)

Table 11 Canada North America Wheelchair Market, by Category Type, 2018 - 2030 (USD Million)

Table 12 Canada North America Wheelchair Market, by Application 2018 - 2030 (USD Million)



## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 QFD modeling for market share assessment
- Fig. 6 Market formulation & validation
- Fig. 7 Commodity flow analysis
- Fig. 8 Volume Price Analysis
- Fig. 9 North America wheelchair market snapshot (2022)
- Fig. 10 North America wheelchair market segmentation
- Fig. 11 Penetration & growth prospect mapping
- Fig. 12 Market driver relevance analysis (Current & future impact)
- Fig. 13 Market restraint relevance analysis (Current & future impact)
- Fig. 14 Prevalence of disability in the U.S. all ages, 2018
- Fig. 15 Prevalence of disability in people aged 5 to 15 in the U.S., 2018
- Fig. 16 Prevalence of disability in people aged 6 to 20 years in the U.S., 2018
- Fig. 17 Prevalence of disability in people aged 21 to 64 years in the U.S., 2018
- Fig. 18 Prevalence of disability in people aged 65 to 74 in the U.S., 2018
- Fig. 19 Prevalence of disability in people aged 75 & older in the U.S., 2018
- Fig. 20 Prevalence of disability in males, 2018
- Fig. 21 Prevalence of disability in females, 2018
- Fig. 22 Prevalence of disability in Hispanic people, 2018
- Fig. 23 Prevalence of disability in Non-Hispanic people, 2018
- Fig. 24 Prevalence of disability among working-age people (21 years to 64 years) by race, 2018
- Fig. 25 Median annual earnings of working-age people (aged 21 to 64) who work full-time/full-year by disability status in the U.S. in 2018
- Fig. 26 Median annual household income of working-age people (ages 21 to 64) by disability status in the U.S. in 2018
- Fig. 27 Percentage of working-age people (aged 21 to 64) with only some college or associate's degree by disability status in the U.S., 2018
- Fig. 28 Percentage of working-age people (aged 21 to 64) with only a high school diploma or equivalent by disability status in the U.S., 2018
- Fig. 29 Percentage of working-age people (aged 21 to 64) with only a bachelor's

- degree or more by disability status in the U.S., 2018
- Fig. 30 Percentage of wheelchair users by age
- Fig. 31 Percentage of wheelchair users by gender
- Fig. 32 Percentage of wheelchair users by location
- Fig. 33 Percentage of wheelchair users by race
- Fig. 34 Percentage of wheelchair users by ethnicity
- Fig. 35 Percentage of wheelchair users by income
- Fig. 36 Percentage of wheelchair users by education
- Fig. 37 Porter's five forces analysis
- Fig. 38 SWOT analysis, by factor (political & legal, economic and technological)
- Fig. 39 North America wheelchair market product outlook: Segment dashboard
- Fig. 40 North America wheelchair market: Product movement analysis
- Fig. 41 Manual wheelchair market, 2018 - 2030 (USD Million)
- Fig. 42 Electric wheelchair market, 2018 - 2030 (USD Million)
- Fig. 43 North America wheelchair market category outlook: Segment dashboard
- Fig. 44 North America wheelchair market: Category movement analysis
- Fig. 45 Adult market, 2018 - 2030 (USD Million)
- Fig. 46 Percentage of U.S. population with disability, 2018
- Fig. 47 Pediatric market, 2018 - 2030 (USD Million)
- Fig. 48 North America wheelchair market application outlook: Segment dashboard
- Fig. 49 North America wheelchair market: Application movement analysis
- Fig. 50 Homecare market, 2018 - 2030 (USD Million)
- Fig. 51 Hospitals market, 2018 - 2030 (USD Million)
- Fig. 52 Ambulatory surgical centers market, 2018 - 2030 (USD Million)
- Fig. 53 Rehabilitation centers market, 2018 - 2030 (USD Million)
- Fig. 54 North America wheelchair market: Regional movement analysis
- Fig. 55 North America market, 2018 - 2030 (USD Million)
- Fig. 56 The U.S. market, 2018 - 2030 (USD Million)
- Fig. 57 Prevalence of disability in Canada, 2018
- Fig. 58 Canada market, 2018 - 2030 (USD Million)

## I would like to order

Product name: North America Wheelchair Market Size, Share & Trends Analysis Report By Product (Manual, Electric), By Category Type (Adult, Pediatric), By Application, By Region, And Segment Forecasts, 2023 - 2030

Product link: <https://marketpublishers.com/r/N77C0F0D365AEN.html>

Price: US\$ 4,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N77C0F0D365AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970