

North America Trail Running Shoes Market Size, Share & Trend Analysis Report By Type (Light Trail Running Shoes, Rugged Trail Running Shoes, Off-Trail Running Shoes), By Distribution Channel, By Country, And Segment Forecasts, 2024 - 2030

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Abstracts

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North America Trail Running Shoes Market Growth & Trends

The North America trail running shoes market size is anticipated to reach USD 3.70 billion by 2030 and is projected to grow at a CAGR of 7.1% from 2024 to 2030, according to a new report by Grand View Research, Inc. The demand for trail running shoes in North America is increasing due to various factors. A prominent trend is the growing interest in outdoor recreation and physical fitness, particularly among younger demographics. Trail running has become a favored activity for these individuals, offering both a physical challenge and an opportunity to connect with nature.

As a result, there is a heightened enthusiasm for different types of trail running shoes characterized by new designs and innovative materials. In November 2023, ASICS announced the latest iteration of its flagship cushioned running shoe, the GEL-NIMBUS 26, introducing enhanced features for an improved fit and superior grip. A notable upgrade is the incorporation of the innovative HYBRID ASICSGRIP technology, complemented by the AHARPLUS outsole rubber. This dynamic combination not only ensures superior traction but also enhances softness and durability, instilling confidence in runners navigating wet and slippery surfaces. Crafted from a lightweight and breathable knit material, the upper further contributes to an overall smoother and more comfortable running experience.



Companies are also widely focusing on manufacturing shoes from recycled material to boost the sustainability quotient. Several players are collaborating with various associations to cope with the growing trend of sustainable products. Elite runners are more inclined toward custom-made trail running shoes, and this trend is creating an opportunity for new players to enter the market. Tecnica, a division of Tecnica Group S.P.A., offers customizable in-store trail running shoes based on consumers' preference for footbed, outsole designs, traction, lateral patterns, lacing preferences, uppers zones, and other features.

Consumers in the U.S. and Canadian market are more inclined to purchase trail running shoes from their preferred or popular brands. Well-established brands such as Salomon, Nike, Adidas, Brooks, and Hoka One One have a strong presence in the U.S. market. These brands have built trust and credibility over the years, resonating with consumers seeking reliable and high-quality footwear for trail running.

According to a 2020 survey conducted by the International Trail Running Association, Hoka One One, followed by Altra, Brooks, and Salomon, are among the most preferred trail running shoe brands in the U.S.

North America Trail Running Shoes Market Report Highlights

Based on type, the rugged trail running shoes segment led the market with the largest revenue share of 32.8% in 2023.Rugged trail running shoes are equipped with aggressive tread patterns and grippy outsoles that offer superior traction on varied surfaces, including loose gravel, wet rocks, and slippery slopes. The enhanced traction helps runners maintain stability and control, reducing the risk of slips, falls, and injuries on rugged terrain

Based on distribution channel, the outdoor & sporting goods stores segment is expected to grow at a fastest CAGR from 2024 to 2030. Outdoor and sporting goods stores typically carry a wide range of trail running shoe brands and models, providing customers with ample options to choose from. This diverse selection allows individuals to compare different features, styles, and price points, enabling them to find the perfect shoes that align with their preferences and budget

Canada market is expected to grow at the fastest CAGR of 6.1% from 2024 to 2030. Canada boasts vast and diverse natural landscapes, including mountains,



forests, and rugged coastlines, which provide ample opportunities for outdoor activities such as trail running. With numerous national parks, provincial parks, and wilderness areas to explore, Canadians often invest in trail running shoes to enjoy the beauty of their country's wilderness while staying active and healthy



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