

North America Point Of Care Diagnostics Market Size, Share & Trends Analysis Report By Product (Infectious Diseases, Glucose Testing, Cardiac Markers), By Type, By End-use (Clinics, Home Care, Hospitals), By Country, And Segment Forecasts, 2023 - 2030

<https://marketpublishers.com/r/N6382E91EB7EEN.html>

Date: January 2023

Pages: 180

Price: US\$ 5,950.00 (Single User License)

ID: N6382E91EB7EEN

Abstracts

This report can be delivered to the clients within 1 Business Day

North America Point Of Care Diagnostics Market Growth & Trends

The North America point of care diagnostics market size is expected to reach USD 28.46 billion by 2030, expanding at a CAGR of 6.2% over the forecast period, according to a new report by Grand View Research, Inc. The growth can be attributed to the rise in the geriatric population and the ability of point-of-care (POC) diagnostic tests to deliver immediate results. Furthermore, a rise in funding from the government & private institutions is a key factor driving the industry's growth. An increase in the adoption of mobile diagnostic devices in the region is also one of the key factors driving demand for POC testing.

An increase in funding from multiple sources, including the U.S. department of defense (DOD), NIH, and private foundations such as the Bill & Melinda Gates Foundation, is expected to drive the market's growth. For instance, Grand Challenges Canada and the Bill & Melinda Gates Foundation have launched a joint initiative for POC diagnostics. These organizations are involved in the development and integration of different diagnostic components into interoperable POC platforms with "plug-and-play" characteristic features and the capability of running diverse tests from various

developers. Research is conducted to incorporate each test on a common platform with a single interface, enabling analysis of different sample specimens using various approaches for analysis.

Such institutions are involved in funding various projects for the development of POC diagnostics to different organizations including California Institute of Technology, Dartmouth College, and Seventh Sense Biosystems. Moreover, NIH, through the Point-of-Care Technologies Research Network, has been funding the development of these technologies for screening infectious diseases & cancer as well as for primary care. In August 2022, Nanopath, Inc. received funding of USD 10 million from Medtech Convergence Fund and Norwest Venture Partners with participation from Green D Ventures and Gingerbread Capital. The funding would help develop POC diagnostics for women's health.

Key players operating in the market are focusing on collaboration for the development of new products. For instance, in December 2021, QIAGEN and Denovo Biopharma LLC announced a partnership to establish a blood-based companion diagnostic test. Moreover, the companies are also emphasizing on launching of innovative technologies to increase the efficiency of diagnostic testing. For instance, in 2021, F. Hoffmann-La Roche Ltd launched a new blood glucose meter Accu-Chek Instant system, which helped the company expand its personalized diabetes management business.

North America Point Of Care Diagnostics Market Report Highlights

The growth of the overall market is attributed to the increasing emphasis on point-of-care testing due to superior efficiency and minimal diagnostic turnaround time

Increase in funding from multiple sources, including the U.S. department of defense (DOD), NIH, and private foundations such as the Bill & Melinda Gates Foundation is expected to increase the launch of new PoC diagnostic technologies in North America

The infectious diseases product segment held the largest market share owing to the substantial adoption of COVID-19 diagnostic kits and the introduction of new PoC kits for respiratory conditions

The clinic end-use segment dominated the market with the highest revenue share in 2022. This is attributed to the population's preference for clinics due to

convenience

The LDT type segment held a marginal share of the North America PoC diagnostics industry in 2022, owing to stringent authority regulations

The U.S. dominated the market in 2022, due to the presence of key players and the rising support from the government for the development of advanced technologies

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research Methodology
- 1.2 Research Assumptions
 - 1.2.1 Estimates And Forecast Timeline
- 1.3 Research Methodology
- 1.4 Definitions
- 1.5 Information Procurement
 - 1.5.1 Purchased Database
 - 1.5.2 Gvr's Internal Database
 - 1.5.3 Secondary Sources
 - 1.5.4 Primary Research
 - 1.5.5 Details Of Primary Research
- 1.6 Information Or Data Analysis
 - 1.6.1 Market Categorization
 - 1.6.2 Point - Of - Care Testing
 - 1.6.2.1 Poc - End - Use Penetration Mapping
 - 1.6.3 Data Analysis Models
- 1.7 Market Formulation & Validation
- 1.8 Model Details
 - 1.8.1 Commodity Flow Analysis
 - 1.8.1.1 Approach 1: Commodity Flow Approach
 - 1.8.1.2 Approach 2: Country - Wise Market Estimation Using The Bottom - Up Approach
- 1.9 North America Market: Cagr Calculation
- 1.10 List Of Secondary Sources
- 1.11 List Of Primary Sources
- 1.12 Objectives
 - 1.12.1 Objective 1:
 - 1.12.2 Objective 2:

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
- 2.2 Market Summary
- 2.3 Segment Snapshot
- 2.4 Competitive Landscape Snapshot

CHAPTER 3 MARKET VARIABLES, TRENDS, AND SCOPE

3.1 Market Lineage Outlook

3.1.1 Parent Market Outlook

3.1.2 Related/Ancillary Market Outlook

3.1.3 Molecular Technology Intervention

3.1.3.1 Key Factors Considered For Analyzing Molecular Technology Interventions

Across Point-Of-care (Poc) Testing

3.2 Penetration And Growth Prospect Mapping For Poc Products, 2022

3.3 Market Dynamics

3.3.1 Market Driver Analysis

3.3.1.1 Introduction Of Clia - Waived Tests

3.3.1.2 Rise In Funding From Government And Private Institutions

3.3.1.3 Growing Geriatric Population

3.3.1.4 Growing Prevalence Of Targeted Diseases

3.3.1.5 Growing Demand For Home Healthcare And Introduction Of Advanced

Technology - Enabled Products

3.3.2 Market Restraint Analysis

3.3.2.1 Presence Of Ambiguous Regulatory Framework

3.3.3 Market Challenge Analysis

3.3.3.1 Poc Devices Pose Challenges In Maintaining Quality Standards

3.3.4 Market Opportunity Analysis

3.3.4.1 Networking & Remote Access Integration Of Poc Diagnostics Products

3.3.4.1.1 Smartphone Orientation

3.3.4.1.2 Embedded Vision - Based Solutions

3.3.4.1.3 Digital Technologies

3.4 Swot Analysis, By Factor (Political & Legal, Economic And Technological)

3.5 Industry Analysis - Porter's

3.6 Market Entry Strategies

3.7 Price - Cost - Margin Analysis For Poc Testing

3.8 User Perspective Analysis

3.8.1 Consumer Behavior Analysis

3.9 Technology Overview

3.10 Poc Diagnostics: Market Influencers

3.10.1 High Sensitivity

3.10.2 Shift To Molecular Diagnostics

3.10.3 Glucose Testing

3.10.4 Hba1c Testing

- 3.10.5 Coagulation Testing
- 3.10.6 Fertility Testing
- 3.10.7 Infectious Disease
- 3.10.8 Cardiac Markers
- 3.10.9 Thyroid - Stimulating Hormone
- 3.10.10 Hematology
- 3.10.11 Primary Care Systems
- 3.10.12 Decentralized Clinical Chemistry
- 3.10.13 Feces
- 3.10.14 Lipid Testing
- 3.10.15 Cancer Marker
- 3.10.16 Blood Gas/Electrolytes
- 3.10.17 Ambulatory Chemistry
- 3.10.18 Drug Of Abuse (Doa) Testing
- 3.10.19 Urinalysis
- 3.11 Covid - 19 Impact Analysis
- 3.12 Overview
 - 3.12.1 Covid - 19 Point - Of - Care Diagnostics: Technology Overview
 - 3.12.2 Covid - 19 Point - Of - Care Diagnostics: Regulatory Overview
 - 3.12.3 Covid - 19 Point - Of - Care Diagnostics: Competitive Landscape

CHAPTER 4 PRODUCT BUSINESS ANALYSIS

- 4.1 North America Point - Of - Care (Poc) Diagnostics Market: Product Movement Analysis
- 4.2 Glucose Testing
 - 4.2.1 Glucose Testing Market Estimates And Forecast, 2018 - 2030 (USD Million)
 - 4.2.2 Glucose Testing Market, By End - Use
 - 4.2.2.1 Glucose Testing Market, By Hospital
 - 4.2.2.2 Glucose Testing Market, By Laboratories
 - 4.2.2.3 Glucose Testing Market, By Home Care
 - 4.2.2.4 Glucose Testing Market, By Clinic
 - 4.2.2.5 Glucose Testing Market, By Physician Office
 - 4.2.2.6 Glucose Testing Market, By Pharmacy & Retail Clinics
 - 4.2.2.7 Glucose Testing Market, By Non - Practice Clinics
 - 4.2.2.8 Glucose Testing Market, By Urgent Care Clinics
 - 4.2.2.9 Glucose Testing Market, By Others
 - 4.2.2.10 Glucose Testing Market, By Rural Health Clinic
 - 4.2.2.11 Glucose Testing Market, By Federally Qualified Health Clinic (Fqhc)

4.2.3 Glucose Testing Market, By Disease

4.2.3.1 Diabetes

4.2.3.2 Glucose Testing Market, By Diabetes

4.2.3.3 Others

4.2.3.4 Glucose Testing Market, By Others

4.3 Hba1c Testing

4.3.1 Hba1c Testing Market Estimates And Forecast, 2018 - 2030 (USD Million)

4.3.2 Hba1c Testing Market, By End - Use

4.3.2.1 Hba1c Testing Market, By Hospital

4.3.2.2 Hba1c Testing Market, By Laboratories

4.3.2.3 Hba1c Testing Market, By Home Care

4.3.2.4 Hba1c Testing Market, By Clinic

4.3.2.5 Hba1c Testing Market, By Physician Office

4.3.2.6 Hba1c Testing Market, By Pharmacy & Retail Clinics

4.3.2.7 Hba1c Testing Market, By Non - Practice Clinics

4.3.2.8 Hba1c Testing Market, By Urgent Care Clinics

4.3.2.9 Hba1c Testing Market, By Others

4.3.2.10 Hba1c Testing Market, By Rural Health Clinic

4.3.2.11 Hba1c Testing Market, By Federally Qualified Health Clinic (Fqhc)

4.3.3 Hba1c Testing Market, By Disease

4.3.3.1 Diabetes

4.3.3.2 Hba1c Testing Market, By Diabetes

4.3.3.3 Others

4.3.3.4 Hba1c Testing Market, By Others

4.4 Coagulation Testing

4.4.1 Coagulation Testing Market Estimates And Forecast, 2018 - 2030 (USD Million)

4.4.2 Coagulation Testing Market, By End - Use

4.4.2.1 Coagulation Testing Market, By Hospital

4.4.2.2 Coagulation Testing Market, By Laboratories

4.4.2.3 Coagulation Testing Market, By Home Care

4.4.2.4 Coagulation Testing Market, By Clinic

4.4.2.5 Coagulation Testing Market, By Physician Office

4.4.2.6 Coagulation Testing Market, By Pharmacy & Retail Clinics

4.4.2.7 Coagulation Testing Market, By Non - Practice Clinics

4.4.2.8 Coagulation Testing Market, By Urgent Care Clinics

4.4.2.9 Coagulation Testing Market, By Others

4.4.2.10 Coagulation Testing Market, By Rural Health Clinic

4.4.2.11 Coagulation Testing Market, By Federally Qualified Health Clinic (Fqhc)

4.4.3 Coagulation Testing Market, By Disease

- 4.4.3.1 Thrombosis
- 4.4.3.2 Coagulation Testing Market, By Thrombosis
- 4.4.3.3 Hemophilia
- 4.4.3.4 Coagulation Testing Market, By Hemophilia
- 4.4.3.5 Others
- 4.4.3.6 Coagulation Testing Market, By Others
- 4.5 Fertility/Pregnancy
 - 4.5.1 Fertility/Pregnancy Market Estimates And Forecast, 2018 - 2030 (USD Million)
 - 4.5.2 Fertility Testing Market, By End - Use
 - 4.5.2.1 Fertility Testing Market, By Hospital
 - 4.5.2.2 Fertility Testing Market, By Laboratories
 - 4.5.2.3 Fertility Testing Market, By Home Care
 - 4.5.2.4 Fertility Testing Market, By Clinic
 - 4.5.2.5 Fertility Testing Market, By Physician Office
 - 4.5.2.6 Fertility Testing Market, By Pharmacy & Retail Clinics
 - 4.5.2.7 Fertility Testing Market, By Non - Practice Clinics
 - 4.5.2.8 Fertility Testing Market, By Urgent Care Clinics
 - 4.5.2.9 Fertility Testing Market, By Others
 - 4.5.2.10 Fertility Testing Market, By Rural Health Clinic
 - 4.5.2.11 Fertility Testing Market, By Federally Qualified Health Clinic (Fqhc)
 - 4.5.3 Fertility Testing Market, By Type
 - 4.5.3.1 Lh - Ovulation Elite Tes
 - 4.5.3.2 Fertility Testing Market, By Lh - Ovulation Elite Test
 - 4.5.3.3 Hcg - Pregnancy Tests
 - 4.5.3.4 Fertility Testing Market, By Hcg - Pregnancy Tests
 - 4.5.3.5 Fertility Tests
 - 4.5.3.6 Fertility Testing Market, By Fertility Tests
 - 4.5.3.7 Others
 - 4.5.3.8 Fertility Testing Market, By Others
- 4.6 Infectious Disease Testing
 - 4.6.1 Infectious Disease Testing Market Estimates And Forecast, 2018 - 2030 (USD Million)
 - 4.6.2 Infectious Disease Testing Market, By End - Use
 - 4.6.2.1 Infectious Disease Testing Market, By Hospital
 - 4.6.2.2 Infectious Disease Testing Market, By Laboratories
 - 4.6.2.3 Infectious Disease Testing Market, By Home Care
 - 4.6.2.4 Infectious Disease Testing Market, By Clinic
 - 4.6.2.5 Infectious Disease Testing Market, By Physician Office
 - 4.6.2.6 Infectious Disease Testing Market, By Pharmacy & Retail Clinics

- 4.6.2.7 Infectious Disease Testing Market, By Non - Practice Clinics
- 4.6.2.8 Infectious Disease Testing Market, By Urgent Care Clinics
- 4.6.2.9 Infectious Disease Testing Market, By Others
- 4.6.2.10 Infectious Disease Testing Market, By Rural Health Clinic
- 4.6.2.11 Infectious Disease Testing Market, By Federally Qualified Health Clinic

(Fqhc)

- 4.6.3 Infectious Disease Testing Market, By Disease
 - 4.6.3.1 Hiv Poc
 - 4.6.3.2 Infectious Disease Testing Market, By Hiv Poc
 - 4.6.3.3 Clostridium Difficile Poc
 - 4.6.3.4 Infectious Disease Testing Market, By Clostridium Difficile Poc
 - 4.6.3.5 Hbv Poc
 - 4.6.3.6 Infectious Disease Testing Market, By Hbv Poc
 - 4.6.3.7 Pneumonia Or Streptococcus - Associated Infections
 - 4.6.3.8 Infectious Disease Testing Market, By Pneumonia Or Streptococcus

Associated Infections

- 4.6.3.9 Respiratory Syncytial Virus Poc
- 4.6.3.10 Infectious Disease Testing Market, By Respiratory Syncytial Virus (Rsv) Poc
- 4.6.3.11 Hpv Poc
- 4.6.3.12 Infectious Disease Testing Market, By Hpv Poc
- 4.6.3.13 Influenza/Flu Poc
- 4.6.3.14 Infectious Disease Testing Market, By Influenza/Flu Poc
- 4.6.3.15 Hcv Poc
- 4.6.3.16 Infectious Disease Testing Market, By Hcv Poc
- 4.6.3.17 Mrsa Poc
- 4.6.3.18 Infectious Disease Testing Market, By Mrsa Poc
- 4.6.3.19 Tb And Drug - Resistant Tb Poc
- 4.6.3.20 Infectious Disease Testing Market, By Tb And Drug - Resistant Tb Poc
- 4.6.3.21 Hsv Poc
- 4.6.3.22 Infectious Disease Testing Market, By Hsv Poc
- 4.6.3.23 Covid -
- 4.6.3.24 Infectious Disease Testing Market, By Covid -
- 4.6.3.25 Other Infectious Diseases
- 4.6.3.26 Infectious Disease Testing Market, By Other Infectious Diseases

4.7 Cardiac Markers

- 4.7.1 Cardiac Markers Market Estimates And Forecast, 2018 - 2030 (USD Million)
- 4.7.2 Cardiac Markers Market, By End - Use
 - 4.7.2.1 Cardiac Markers Market, By Hospital
 - 4.7.2.2 Cardiac Markers Market, By Laboratories

- 4.7.2.3 Cardiac Markers Market, By Home Care
- 4.7.2.4 Cardiac Markers Market, By Clinic
- 4.7.2.5 Cardiac Markers Market, By Physician Office
- 4.7.2.6 Cardiac Markers Market, By Pharmacy & Retail Clinics
- 4.7.2.7 Cardiac Markers Market, By Non - Practice Clinics
- 4.7.2.8 Cardiac Markers Market, By Urgent Care Clinics
- 4.7.2.9 Cardiac Markers Market, By Others
- 4.7.2.10 Cardiac Markers Market, By Rural Health Clinic
- 4.7.2.11 Cardiac Markers Market, By Federally Qualified Health Clinic (Fqhc)
- 4.7.3 Cardiac Markers Market, By Disease
 - 4.7.3.1 Acute Coronary Syndrome
 - 4.7.3.2 Cardiac Markers Market, By Acute Coronary Syndrome
 - 4.7.3.3 Myocardial Infarction
 - 4.7.3.4 Cardiac Markers Market, By Myocardial Infarction
 - 4.7.3.5 Congestive Heart Failure
 - 4.7.3.6 Cardiac Markers Market, By Congestive Heart Failure
 - 4.7.3.7 Others
 - 4.7.3.8 Cardiac Markers Market, By Others
- 4.7.4 Cardiac Markers Market, By Marker
- 4.8 Thyroid Stimulating Hormone
 - 4.8.1 Thyroid Stimulating Hormone Market Estimates And Forecast, 2018 - 2030 (USD Million)
 - 4.8.2 Thyroid Stimulating Hormone Market, By End - Use
 - 4.8.2.1 Thyroid Stimulating Hormone Market, By Hospital
 - 4.8.2.2 Thyroid Stimulating Hormone Market, By Laboratories
 - 4.8.2.3 Thyroid Stimulating Hormone Market, By Home Care
 - 4.8.2.4 Thyroid Stimulating Hormone Market, By Clinic
 - 4.8.2.5 Thyroid Stimulating Hormone Market, By Physician Office
 - 4.8.2.6 Thyroid Stimulating Hormone Market, By Pharmacy & Retail Clinics
 - 4.8.2.7 Thyroid Stimulating Hormone Market, By Non - Practice Clinics
 - 4.8.2.8 Thyroid Stimulating Hormone Market, By Urgent Care Clinics
 - 4.8.2.9 Thyroid Stimulating Hormone Market, By Others
 - 4.8.2.10 Thyroid Stimulating Hormone Market, By Rural Health Clinic
 - 4.8.2.11 Thyroid Stimulating Hormone Market, By Federally Qualified Health Clinic (Fqhc)
 - 4.8.3 Thyroid Stimulating Hormone Market, By Disease
 - 4.8.3.1 Hyperthyroidism
 - 4.8.3.2 Thyroid Stimulating Hormone Market, By Hyperthyroidism
 - 4.8.3.3 Hypothyroidism

4.8.3.4 Thyroid Stimulating Hormone Market, By Hypothyroidism

4.9 Hematology

4.9.1 Hematology Market Estimates And Forecast, 2018 - 2030 (USD Million)

4.9.2 Hematology Market, By End - Use

4.9.2.1 Hematology Market, By Hospital

4.9.2.2 Hematology Market, By Laboratories

4.9.2.3 Hematology Market, By Home Care

4.9.2.4 Hematology Market, By Clinic

4.9.2.5 Hematology Market, By Physician Office

4.9.2.6 Hematology Market, By Pharmacy & Retail Clinics

4.9.2.7 Hematology Market, By Non - Practice Clinics

4.9.2.8 Hematology Market, By Urgent Care Clinics

4.9.2.9 Hematology Market, By Others

4.9.2.10 Hematology Market, By Rural Health Clinic

4.9.2.11 Hematology Market, By Federally Qualified Health Clinic (Fqhc)

4.9.3 Hematology Market, By Disease

4.9.3.1 Anemia

4.9.3.2 Hematology Market, By Anemia

4.9.3.3 Leukemia

4.9.3.4 Hematology Market, By Leukemia

4.9.3.5 Others

4.9.3.6 Hematology Market, By Others

4.10 Primary Care Systems

4.10.1 Primary Care Systems Market Estimates And Forecast, 2018 - 2030 (USD Million)

4.10.2 Primary Care Systems Market, By End - Use

4.10.2.1 Primary Care Systems Market, By Hospital

4.10.2.2 Primary Care Systems Market, By Laboratories

4.10.2.3 Primary Care Systems Market, By Home Care

4.10.2.4 Primary Care Systems Market, By Clinic

4.10.2.5 Primary Care Systems Market, By Physician Office

4.10.2.6 Primary Care Systems Market, By Pharmacy & Retail Clinics

4.10.2.7 Primary Care Systems Market, By Non - Practice Clinics

4.10.2.8 Primary Care Systems Market, By Urgent Care Clinics

4.10.2.9 Primary Care Systems Market, By Others

4.10.2.10 Primary Care Systems Market, By Rural Health Clinic

4.10.2.11 Primary Care Systems Market, By Federally Qualified Health Clinic (Fqhc)

4.11 Decentralized Clinical Chemistry

4.11.1 Decentralized Clinical Chemistry Market Estimates And Forecast, 2018 - 2030

(USD Million)

4.11.2 Decentralized Clinical Chemistry Market, By End - Use

- 4.11.2.1 Decentralized Clinical Chemistry Market, By Hospital
- 4.11.2.2 Decentralized Clinical Chemistry Market, By Laboratories
- 4.11.2.3 Decentralized Clinical Chemistry Market, By Home Care
- 4.11.2.4 Decentralized Clinical Chemistry Market, By Clinic
- 4.11.2.5 Decentralized Clinical Chemistry Market, By Physician Office
- 4.11.2.6 Decentralized Clinical Chemistry Market, By Pharmacy & Retail Clinics
- 4.11.2.7 Decentralized Clinical Chemistry Market, By Non - Practice Clinics
- 4.11.2.8 Decentralized Clinical Chemistry Market, By Urgent Care Clinics
- 4.11.2.9 Decentralized Clinical Chemistry Market, By Others
- 4.11.2.10 Decentralized Clinical Chemistry Market, By Rural Health Clinic
- 4.11.2.11 Decentralized Clinical Chemistry Market, By Federally Qualified Health

Clinic (Fqhc)

4.12 Feces

4.12.1 Feces Point - Of - Care (Poc) Diagnostics Market Estimates And Forecast, 2018 - 2030 (USD Million)

4.12.2 Feces Market, By End - Use

- 4.12.2.1 Feces Market, By Hospital
- 4.12.2.2 Feces Market, By Laboratories
- 4.12.2.3 Feces Market, By Home Care
- 4.12.2.4 Feces Market, By Clinic
- 4.12.2.5 Feces Market, By Physician Office
- 4.12.2.6 Feces Market, By Pharmacy & Retail Clinics
- 4.12.2.7 Feces Market, By Non - Practice Clinics
- 4.12.2.8 Feces Market, By Urgent Care Clinics
- 4.12.2.9 Feces Market, By Others
- 4.12.2.10 Feces Market, By Rural Health Clinic
- 4.12.2.11 Feces Market, By Federally Qualified Health Clinic (Fqhc)

4.12.3 Feces Market, By Disease

- 4.12.3.1 Colorectal Cancer
- 4.12.3.2 Feces Market, By Colorectal Cancer
- 4.12.3.3 Gi Disorders
- 4.12.3.4 Feces Market, By Gi Disorders
- 4.12.3.5 Others
- 4.12.3.6 Feces Market, By Others

List Of Tables

LIST OF TABLES

TABLE 1 List of Secondary Sources

TABLE 2 List of Abbreviations

TABLE 3 North America POC Diagnostics Market, By Product, 2018 - 2030 (USD Million)

TABLE 4 North America POC Diagnostics Market, By End-use, 2018 - 2030 (USD Million)

TABLE 5 North America POC Diagnostics Market, By Type, 2018 - 2030 (USD Million)

TABLE 6 U.S.POC Diagnostics Market, By Product, 2018 - 2030 (USD Million)

TABLE 7 U.S.POC Diagnostics Market, By End-use, 2018 - 2030 (USD Million)

TABLE 8 U.S.POC Diagnostics Market, By Type, 2018 - 2030 (USD Million)

TABLE 9 Canada POC Diagnostics Market, By Product, 2018 - 2030 (USD Million)

TABLE 10 Canada POC Diagnostics Market, By End-use, 2018 - 2030 (USD Million)

TABLE 11 Canada POC Diagnostics Market, By Type, 2018 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- FIG. 1 Market research process
- FIG. 2 Data triangulation techniques
- FIG. 3 Primary research pattern
- FIG. 4 Market revenue model
- FIG. 5 POC end - use penetration mapping
- FIG. 6 Market research approaches
- FIG. 7 Value chain - based sizing & forecasting
- FIG. 8 QFD modeling for market share assessment
- FIG. 9 Market formulation & validation
- FIG. 10 Parent market outlook
- FIG. 11 Related/ancillary market outlook
- FIG. 12 Penetration and growth prospect mapping
- FIG. 13 North America point-of-care diagnostics market: Driver relevance analysis (Current & future impact)
- FIG. 14 Shift in POC molecular diagnostic trends
- FIG. 15 Projected number of persons aged 65 and older, 2000 - 2060 (numbers in millions)
- FIG. 16 People with diabetes in the U.S., 2000 - 2045 (numbers in thousands)
- FIG. 17 North America point-of-care diagnostics market: Restraint relevance analysis (Current & future impact)
- FIG. 18 North America point-of-care diagnostics market: Challenge relevance analysis (Current & future impact)
- FIG. 19 North America point-of-care diagnostics market: Opportunity relevance analysis (Current & future impact)
- FIG. 20 Accountable factors to ensure adequate accessibility of POC diagnostic solutions
- FIG. 21 North America point-of-care diagnostics market - SWOT analysis, by factor (political & legal, economic, and technological)
- FIG. 22 Porter's Five Forces Analysis
- FIG. 23 Factors impacting market entry strategies
- FIG. 24 Key market entry methods
- FIG. 25 Consumption trends for POCT
- FIG. 26 COVID - 19 point-of-care diagnostics market: Trend analysis
- FIG. 27 COVID - 19 point-of-care diagnostics: Technology landscape
- FIG. 28 North America point-of-care (POC) diagnostics market: Product outlook and key

takeaways

FIG. 29 North America point-of-care diagnostics market: Product movement analysis

FIG. 30 Glucose testing diagnostics market estimates and forecast, 2018 - 2030 (USD Million)

FIG. 31 Glucose testing market, by hospital

FIG. 32 Glucose testing market, by laboratories

FIG. 33 Glucose testing market, by home care

FIG. 34 Glucose testing market, by clinic

FIG. 35 Glucose testing market, by physician office

FIG. 36 Glucose testing market, by pharmacy & retail clinics

FIG. 37 Glucose testing market, by non - practice clinics

FIG. 38 Glucose testing market, by urgent care clinics

FIG. 39 Glucose testing market, by others

FIG. 40 Glucose testing market, by rural health clinic

FIG. 41 Glucose testing market, by federally qualified health clinic

FIG. 42 Glucose testing market, by diabetes

FIG. 43 Glucose testing market, by others

FIG. 44 HbA1c testing market estimates and forecast, 2018 - 2030 (USD Million)

FIG. 45 HbA1c testing market, by hospital

FIG. 46 HbA1c testing market, by laboratories

FIG. 47 HbA1c testing market, by home care

FIG. 48 HbA1C testing market, by clinic

FIG. 49 HbA1C testing market, by physician office

FIG. 50 HbA1C testing market, by pharmacy & retail clinics

FIG. 51 HbA1C testing market, by non - practice clinics

FIG. 52 HbA1C testing market, by urgent care clinics

FIG. 53 HbA1C testing market, by others

FIG. 54 HbA1C testing market, by rural health clinic

FIG. 55 HbA1C testing market, by federally qualified health clinic

FIG. 56 HbA1C testing market, by diabetes

FIG. 57 HbA1C testing market, by others

FIG. 58 Coagulation testing market estimates and forecast, 2018 - 2030 (USD Million)

FIG. 59 Coagulation testing market, by hospital

FIG. 60 Coagulation testing market, by laboratories

FIG. 61 Coagulation testing market, by home care

FIG. 62 Coagulation testing market, by clinic

FIG. 63 Coagulation testing market, by physician office

FIG. 64 Coagulation testing market, by pharmacy & retail clinics

FIG. 65 Coagulation testing market, by non - practice clinics

- FIG. 66 Coagulation testing market, by urgent care clinics
- FIG. 67 Coagulation testing market, by others
- FIG. 68 Coagulation testing market, by rural health clinic
- FIG. 69 Coagulation testing market, by federally qualified health clinic
- FIG. 70 Coagulation testing market, by thrombosis
- FIG. 71 Coagulation testing market, by hemophilia
- FIG. 72 Coagulation testing market, by others
- FIG. 73 Fertility/pregnancy testing market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 74 Fertility testing market, by hospital
- FIG. 75 Fertility testing market, by laboratories
- FIG. 76 Fertility testing market, by home care
- FIG. 77 Fertility testing market, by clinic
- FIG. 78 Fertility testing market, by physician office
- FIG. 79 Fertility testing market, by pharmacy & retail clinics
- FIG. 80 Fertility testing market, by non - practice clinics
- FIG. 81 Fertility testing market, by urgent care clinics
- FIG. 82 Fertility testing market, by others
- FIG. 83 Fertility testing market, by rural health clinic
- FIG. 84 Fertility testing market, by federally qualified health clinic
- FIG. 85 Fertility testing market, by LH - ovulation elite test
- FIG. 86 Fertility testing market, by HCG - pregnancy tests
- FIG. 87 Fertility testing market, by fertility tests
- FIG. 88 Fertility testing market, by others
- FIG. 89 Infectious disease testing market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 90 Infectious disease testing market, by hospital
- FIG. 91 Infectious disease testing market, by laboratories
- FIG. 92 Infectious disease testing market, by home care
- FIG. 93 Infectious disease testing market, by clinic
- FIG. 94 Infectious disease testing market, by physician office
- FIG. 95 Infectious disease testing market, by pharmacy & retail clinics
- FIG. 96 Infectious disease testing market, by non - practice clinics
- FIG. 97 Infectious disease testing market, by urgent care clinics
- FIG. 98 Infectious disease testing market, by others
- FIG. 99 Infectious disease testing market, by rural health clinic
- FIG. 100 Infectious disease testing market, by federally qualified health clinic
- FIG. 101 Infectious disease testing market, by HIV POC
- FIG. 102 Infectious disease testing market, by Clostridium difficile POC, 2018 - 2030

(USD Million)

FIG. 103 Infectious disease testing market, by HBV POC

FIG. 104 Infectious disease testing market, by Pneumonia or Streptococcus Associated Infections

FIG. 105 Infectious disease testing market, by respiratory syncytial virus (RSV) POC

FIG. 106 Infectious disease testing market, by HPV POC

FIG. 107 Infectious disease testing market, by influenza/flu POC

FIG. 108 Infectious disease testing market, by HCV POC

FIG. 109 Infectious disease testing market, by MRSA POC

FIG. 110 Infectious disease testing market, by TB and drug - resistant TB POC

FIG. 111 Infectious disease testing market, by HSV POC

FIG. 112 Infectious disease testing market, by COVID -

FIG. 113 Infectious disease testing market, by other infectious diseases

FIG. 114 Cardiac markers market estimates and forecast, 2018 - 2030 (USD Million)

FIG. 115 Cardiac markers market, by hospital

FIG. 116 Cardiac markers market, by laboratories

FIG. 117 Cardiac markers market, by home care

FIG. 118 Cardiac markers market, by clinic

FIG. 119 Cardiac markers market, by physician office

FIG. 120 Cardiac markers market, by pharmacy & retail clinics

FIG. 121 Cardiac markers market, by non - practice clinics

FIG. 122 Cardiac markers market, by urgent care clinics

FIG. 123 Cardiac markers market, by others

FIG. 124 Cardiac markers market, by rural health clinic

FIG. 125 Cardiac markers market, by federally qualified health clinic

FIG. 126 Cardiac markers market, by acute coronary syndrome

FIG. 127 Cardiac markers market, by myocardial infarction

FIG. 128 Cardiac markers market, by congestive heart failure

FIG. 129 Cardiac markers market, by others

FIG. 130 Cardiac markers market, by marker

FIG. 131 Cardiac markers

FIG. 132 Thyroid stimulating hormone market estimates and forecast, 2018 - 2030

(USD Million)

FIG. 133 Thyroid stimulating hormone market, by hospital

FIG. 134 Thyroid stimulating hormone market, by laboratories

FIG. 135 Thyroid stimulating hormone market, by home care

FIG. 136 Thyroid stimulating hormone market, by clinic

FIG. 137 Thyroid stimulating hormone market, by physician office

FIG. 138 Thyroid stimulating hormone market, by pharmacy & retail clinics

- FIG. 139 Thyroid stimulating hormone market, by non - practice clinics
- FIG. 140 Thyroid stimulating hormone market, by urgent care clinics
- FIG. 141 Thyroid stimulating hormone market, by others
- FIG. 142 Thyroid stimulating hormone market, by rural health clinic
- FIG. 143 Thyroid stimulating hormone market, by federally qualified health clinic
- FIG. 144 Thyroid stimulating hormone market, by hyperthyroidism
- FIG. 145 Thyroid stimulating hormone market, by hypothyroidism
- FIG. 146 Hematology market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 147 Hematology market, by hospital
- FIG. 148 Hematology market, by laboratories
- FIG. 149 Hematology market, by home care
- FIG. 150 Hematology market, by clinic
- FIG. 151 Hematology market, by physician office
- FIG. 152 Hematology market, by pharmacy & retail clinics
- FIG. 153 Hematology market, by non - practice clinics
- FIG. 154 Hematology market, by urgent care clinics
- FIG. 155 Hematology market, by others
- FIG. 156 Hematology market, by rural health clinic
- FIG. 157 Hematology market, by federally qualified health clinic
- FIG. 158 Hematology market, by anemia
- FIG. 159 Hematology market, by leukemia
- FIG. 160 Hematology market, by others
- FIG. 161 Primary care systems market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 162 Primary care systems market, by hospital
- FIG. 163 Primary care systems market, by laboratories
- FIG. 164 Primary care systems market, by home care
- FIG. 165 Primary care systems market, by clinic
- FIG. 166 Primary care systems market, by physician office
- FIG. 167 Primary care systems market, by pharmacy & retail clinics
- FIG. 168 Primary care systems market, by non - practice clinics
- FIG. 169 Primary care systems market, by urgent care clinics
- FIG. 170 Primary care systems market, by others
- FIG. 171 Primary care systems market, by rural health clinic
- FIG. 172 Primary care systems market, by federally qualified health clinic
- FIG. 173 Decentralized clinical chemistry market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 174 Decentralized clinical chemistry market, by hospital
- FIG. 175 Decentralized clinical chemistry market, by laboratories

- FIG. 176 Decentralized clinical chemistry market, by home care
- FIG. 177 Decentralized clinical chemistry market, by clinic
- FIG. 178 Decentralized clinical chemistry market, by physician office
- FIG. 179 Decentralized clinical chemistry market, by pharmacy & retail clinics
- FIG. 180 Decentralized clinical chemistry market, by non - practice clinics
- FIG. 181 Decentralized clinical chemistry market, by urgent care clinics
- FIG. 182 Decentralized clinical chemistry market, by others
- FIG. 183 Decentralized clinical chemistry market, by rural health clinic
- FIG. 184 Decentralized clinical chemistry market, by federally qualified health clinic
- FIG. 185 Feces point-of-care (POC) diagnostics market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 186 Feces market, by hospital
- FIG. 187 Feces market, by laboratories
- FIG. 188 Feces market, by home care
- FIG. 189 Feces market, by clinic
- FIG. 190 Feces market, by physician office
- FIG. 191 Feces market, by pharmacy & retail clinics
- FIG. 192 Feces market, by non - practice clinics
- FIG. 193 Feces market, by urgent care clinics
- FIG. 194 Feces market, by others
- FIG. 195 Feces market, by rural health clinic
- FIG. 196 Feces market, by federally qualified health clinic
- FIG. 197 Feces market, by colorectal cancer
- FIG. 198 Feces market, by GI disorders
- FIG. 199 Feces market, by others
- FIG. 200 Lipid testing market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 201 Lipid testing market, by hospital
- FIG. 202 Lipid testing market, by laboratories
- FIG. 203 Lipid testing market, by home care
- FIG. 204 Lipid testing market, by clinic
- FIG. 205 Lipid testing market, by physician office
- FIG. 206 Lipid testing market, by pharmacy & retail clinics
- FIG. 207 Lipid testing market, by non - practice clinics
- FIG. 208 Lipid testing market, by urgent care clinics
- FIG. 209 Lipid testing market, by others
- FIG. 210 Lipid testing market, by rural health clinic
- FIG. 211 Lipid testing market, by federally qualified health clinic
- FIG. 212 Lipid testing market, by hyperlipidemia
- FIG. 213 Lipid testing market, by cardiovascular diseases

- FIG. 214 Lipid testing market, by others
- FIG. 215 Cancer marker market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 216 Cancer marker market, by hospital
- FIG. 217 Cancer marker market, by laboratories
- FIG. 218 Cancer marker market, by home care
- FIG. 219 Cancer marker market, by clinic
- FIG. 220 Cancer marker market, by physician office
- FIG. 221 Cancer marker market, by pharmacy & retail clinics
- FIG. 222 Cancer marker market, by non - practice clinics
- FIG. 223 Cancer marker market, by urgent care clinics
- FIG. 224 Cancer marker market, by others
- FIG. 225 Cancer marker market, by rural health clinic
- FIG. 226 Cancer marker market, by federally qualified health clinic
- FIG. 227 Cancer marker market, by breast cancer
- FIG. 228 Cancer marker market, by prostate cancer
- FIG. 229 Cancer marker market, by colorectal cancer
- FIG. 230 Cancer marker market, by kidney cancer
- FIG. 231 Cancer marker market, by lung cancer
- FIG. 232 Cancer marker market, by bladder cancer
- FIG. 233 Cancer marker market, by other
- FIG. 234 Cancer marker market, by marker
- FIG. 235 Cancer marker
- FIG. 236 Blood gas/electrolytes market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 237 Blood gas/electrolytes market, by hospital
- FIG. 238 Blood gas/electrolytes market, by laboratories
- FIG. 239 Blood gas/electrolytes market, by home care
- FIG. 240 Blood gas/electrolytes market, by clinic
- FIG. 241 Blood gas/electrolytes market, by physician office
- FIG. 242 Blood gas/electrolytes market, by pharmacy & retail clinics
- FIG. 243 Blood gas/electrolytes market, by non - practice clinics
- FIG. 244 Blood gas/electrolytes market, by urgent care clinics
- FIG. 245 Blood gas/electrolytes market, by others
- FIG. 246 Blood gas/electrolytes market, by rural health clinic
- FIG. 247 Blood gas/electrolytes market, by federally qualified health clinic
- FIG. 248 Ambulatory chemistry market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 249 Ambulatory Chemistry market, by hospital
- FIG. 250 Ambulatory Chemistry market, by laboratories

- FIG. 251 Ambulatory Chemistry market, by home care
- FIG. 252 Ambulatory Chemistry market, by clinic
- FIG. 253 Ambulatory Chemistry market, by physician office
- FIG. 254 Ambulatory Chemistry market, by pharmacy & retail clinics
- FIG. 255 Ambulatory Chemistry market, by non - practice clinics
- FIG. 256 Ambulatory Chemistry market, by urgent care clinics
- FIG. 257 Ambulatory Chemistry market, by others
- FIG. 258 Ambulatory Chemistry market, by rural health clinic
- FIG. 259 Ambulatory Chemistry market, by federally qualified health clinic
- FIG. 260 Drug abuse testing market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 261 Drug of abuse (DOA) testing market, by hospital
- FIG. 262 Drug of abuse (DOA) testing market, by laboratories
- FIG. 263 Drug of abuse (DOA) testing market, by home care
- FIG. 264 Drug of abuse (DOA) testing market, by clinic
- FIG. 265 Drug of abuse (DOA) testing market, by physician office
- FIG. 266 Drug of abuse (DOA) testing market, by pharmacy & retail clinics
- FIG. 267 Drug of abuse (DOA) testing market, by non - practice clinics
- FIG. 268 Drug of abuse (DOA) testing market, by urgent care clinics
- FIG. 269 Drug of abuse (DOA) testing market, by others
- FIG. 270 Drug of abuse (DOA) testing market, by rural health clinic
- FIG. 271 Drug of abuse (DOA) testing market, by federally qualified health clinic
- FIG. 272 Urinalysis market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 273 Urinalysis/Nephrology market, by hospital
- FIG. 274 Urinalysis/Nephrology market, by laboratories
- FIG. 275 Urinalysis/Nephrology market, by home care
- FIG. 276 Urinalysis/Nephrology market, by clinic
- FIG. 277 Urinalysis/Nephrology market, by physician office
- FIG. 278 Urinalysis/Nephrology market, by pharmacy & retail clinics
- FIG. 279 Urinalysis/Nephrology market, by non - practice clinics
- FIG. 280 Urinalysis/Nephrology market, by urgent care clinics
- FIG. 281 Urinalysis/Nephrology market, by others
- FIG. 282 Urinalysis/Nephrology market, by rural health clinic
- FIG. 283 Urinalysis/Nephrology market, by federally qualified health clinic
- FIG. 284 Urinalysis/Nephrology market, by UTI
- FIG. 285 Urinalysis/Nephrology market, by kidney disease
- FIG. 286 Urinalysis/Nephrology market, by diabetes
- FIG. 287 Urinalysis/Nephrology market, by others
- FIG. 288 North America point-of-care (POC) diagnostics & testing market: End - use outlook and key takeaways

- FIG. 289 North America point-of-care (POC) diagnostics & testing market: End - use movement analysis
- FIG. 290 Clinics market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 291 Pharmacy & Retail Clinics market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 292 Physician Office market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 293 Urgent Care Clinics market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 294 Non - practice Clinics market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 295 Others market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 296 Rural Health Clinic market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 297 Federally Qualified Health Clinic market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 298 Hospitals market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 299 Home Care market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 300 Self - testing Market for home, 2018 - 2030 (USD Million)
- FIG. 301 Self - collection Market for self - collection, 2018 - 2030 (USD Million)
- FIG. 302 Laboratories Market for laboratory, 2018 - 2030 (USD Million)
- FIG. 303 North America point-of-care (POC) diagnostics & testing market: Type outlook and key takeaways
- FIG. 304 North America point-of-care (POC) diagnostics & testing market: Type movement analysis
- FIG. 305 LDT market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 306 Other POC market estimates and forecast, 2018 - 2030 (USD Million)
- FIG. 307 Regional marketplace: Key takeaways
- FIG. 308 North America: SWOT analysis
- FIG. 309 North America POC market estimates and forecasts, 2018 - 2030 (USD Million)
- FIG. 310 Key country dynamics
- FIG. 311 R&D Investments in medical and health, 2020
- FIG. 312 U.S. POC market estimates and forecasts, 2018 - 2030 (USD Million)
- FIG. 313 Key country dynamics
- FIG. 314 Major therapeutic classes share, 2020 (%)
- FIG. 315 Canada POC market estimates and forecasts, 2018 - 2030 (USD Million)
- FIG. 316 Recent developments & impact analysis, by key market participants
- FIG. 317 Marketing channels
- FIG. 318 Market leaders, emerging companies, and key innovators
- FIG. 319 Key customers
- FIG. 320 Competitive landscape of North America POC diagnostics market for glucose

monitoring - Major market participants

FIG. 321 Competitive landscape of North America POC diagnostics market for cardiac markers - Major market participants

FIG. 322 Competitive landscape of North America POC diagnostics market for hematology - Major market participants

FIG. 323 Competitive landscape of North America POC diagnostics market for fertility testing - Major market participants

FIG. 324 Competitive landscape of North America POC diagnostics market for infectious disease testing - Major market participants

FIG. 325 Competitive landscape of North America POC diagnostics market for decentralized clinical chemistry - Major market participants

FIG. 326 Competitive landscape of North America POC diagnostics market for oncology markers - Major market participants

FIG. 327 Competitive landscape of North America POC diagnostics market for blood gas testing - Major market participants

FIG. 328 Competitive landscape of North America POC diagnostics market for ambulatory chemistry - Major market participants

FIG. 329 Competitive landscape of North America POC diagnostics market for drugs of abuse testing - Major market participants

FIG. 330 Competitive landscape of North America POC diagnostics market for urinalysis - Major market participants

FIG. 331 Competitive dashboard analysis for public players

FIG. 332 Market participant categorization

FIG. 333 North America POC market share analysis, 2022

FIG. 334 Strategic framework

I would like to order

Product name: North America Point Of Care Diagnostics Market Size, Share & Trends Analysis Report By Product (Infectious Diseases, Glucose Testing, Cardiac Markers), By Type, By End-use (Clinics, Home Care, Hospitals), By Country, And Segment Forecasts, 2023 - 2030

Product link: <https://marketpublishers.com/r/N6382E91EB7EEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N6382E91EB7EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970