

North America Injection Molding Packaging Market Size, Share & Trends Analysis Report By Material (PP, HDPE, LDPE, PET, PS), By Product, By Application, By Country, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/NCDB2782DFF4EN.html>

Date: November 2025

Pages: 120

Price: US\$ 4,950.00 (Single User License)

ID: NCDB2782DFF4EN

Abstracts

The North America injection molding packaging market size was estimated at USD 20.05 billion in 2024 and is projected to reach USD 29.20 billion by 2033, growing at a CAGR of 4.3% from 2025 to 2033. Rising demand for packaged, ready-to-eat, and convenience foods is significantly increasing the use of molded containers, closures, and rigid packaging formats.

The expansion of retail and e-commerce grocery channels further accelerates high-volume packaging requirements. The expansion of e-commerce and direct-to-consumer distribution is a major catalyst for the growth of the injection molding packaging industry in North America. As online retail accelerates, brands require robust, lightweight, and protective packaging formats that can withstand complex logistics networks involving multiple touchpoints, long transit distances, and rapid fulfillment cycles. Injection-molded packaging, including rigid containers, protective housings, closures, dunnage, and custom inserts, offers superior durability and dimensional stability, making it a preferred choice for ensuring product integrity during last-mile delivery. This trend has been reinforced by the growth of large online platforms such as Amazon, Walmart, and Shopify-based merchants, which place high requirements on packaging quality and resilience.

The shift toward direct-to-consumer models has further heightened the need for packaging that is optimized for brand visibility, structural performance, and sustainability. Startups and digitally native brands in cosmetics, nutraceuticals, personal care, and food delivery are increasingly adopting injection-molded solutions due to their

ability to provide premium aesthetics, such as precise shapes, textures, and colors, while maintaining protective strength. For example, DTC personal care brands utilize injection-molded bottles and jars to visually differentiate their products and ensure leak-proof performance during shipping. These attributes are difficult to achieve consistently with alternative packaging such as flexible pouches or thermoformed formats, especially for premium and sensitive product categories.

E-commerce has also driven the need for tamper-evident and child-resistant packaging, areas where injection molding excels through precise tooling and tight tolerances. With increasing online sales of vitamins, supplements, OTC pharmaceuticals, and household chemicals, brands are demanding packaging that meets regulatory safety requirements while supporting high-volume production. Injection-molded closures with integrated tamper bands, snap-fit lids, and CR mechanisms have seen rising demand. Logistics-friendly features, such as stackability, impact resistance, and compatibility with automated fulfillment centers, further make injection-molded formats an ideal choice for e-commerce packaging solutions.

As food producers expand product lines with single-serve and portion-controlled formats, injection-molded packaging continues to gain traction due to its precision, consistency, and barrier options. For instance, in October 2025, Danone announced an investment to expand its yogurt production facility in Minster, Ohio, reinforcing its commitment to U.S. manufacturing and local economic growth. The expansion aims to boost production capacity for popular yogurt brands. This move reflects Danone's strategy to strengthen its supply chain, enhance operational efficiency, and meet growing consumer demand for yogurt and other dairy products across North America.

North America Injection Molding Packaging Market Report Segmentation

This report forecasts revenue growth at a regional level and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the North America injection molding packaging market report based on material, product, application, and country:

Material Outlook (Revenue, USD Million, 2021 - 2033)

Polypropylene (PP)

High Density Polyethylene (HDPE)

Low Density Polyethylene (LDPE)

Polyethylene Terephthalate (PET)

Polystyrene (PS)

Others

Product Outlook (Revenue, USD Million, 2021 - 2033)

Rigid Containers

Round Containers

Square and Rectangular Containers

Bulk Pails and Industrial Buckets

Tubs and Tapered Containers

Caps and Closures

Flip Top Closures

Screw Closures

Snap Fit Closures

Tamper Evident Closures

Dispensing Closures

Child Resistant Closures

Jars and Bottles

Wide Mouth Jars (Food and Personal Care)

Narrow Neck Bottles (Household Chemicals and Pharma)

Chemical Grade Bottles

Trays and Clamshells

Fresh Produce Trays

Deli Trays

Bakery and Confectionery Clamshells

Prepared Meal Trays

Lids

Heat Sealable Lids

Resealable Lids

Snap Fit Lids

Cups and Bowls

Single Serve Cups

Yogurt and Dessert Bowls

Ice Cream Tubs

Returnable Packaging Cups

Industrial and Returnable Packaging Components

Dunnage Inserts

Protective Packaging Parts

Crate Components

Pallet System Accessories

Custom OEM Packaging Parts (B2B Only)

Medical Device Packaging Housings

Paint and Chemical Container Components

Automotive Fluid Container Components

Application Outlook (Revenue, USD Million, 2021 - 2033)

Food and Beverage

Personal Care and Cosmetics

Household and Consumer Goods

Healthcare and Pharmaceuticals

Industrial Packaging

Country Outlook (Revenue, USD Million, 2021 - 2033)

U.S.

Canada

Mexico

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
 - 1.1.1. Market Segmentation
 - 1.1.2. Market Definition
- 1.2. Research Scope & Assumptions
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing
- 1.7. List of Abbreviations

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot, 2024 (USD Million)
- 2.2. Segmental Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. NORTH AMERICA INJECTION MOLDING PACKAGING MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
 - 3.3.1. Raw Material Trends
- 3.4. Technology Overview
 - 3.4.1. Commercial Product Technology
- 3.5. Sustainability Trends
- 3.6. Supply Demand Gap Analysis, 2024
- 3.7. Average Price Trend Analysis, 2021 to 2033 (USD/Kg)
- 3.8. Regulatory Framework
- 3.9. Market Dynamics

- 3.9.1. Market Driver Analysis
- 3.9.2. Market Restraint Analysis
- 3.9.3. Market Opportunity Analysis
- 3.9.4. Market Challenge Analysis
- 3.10. Business Environment Analysis
 - 3.10.1. Porter's Five Forces Analysis
 - 3.10.2. PESTEL Analysis

CHAPTER 4. NORTH AMERICA INJECTION MOLDING PACKAGING MARKET: MATERIAL ESTIMATES & TREND ANALYSIS

- 4.1. Key Takeaways
- 4.2. Material Movement Analysis & Market Share, 2024 & 2033
 - 4.2.1. Polypropylene (PP)
 - 4.2.1.1. Market estimates and forecasts, 2021 - 2033 (USD Million)
 - 4.2.2. High-Density Polyethylene (HDPE)
 - 4.2.2.1. Market estimates and forecasts, 2021 - 2033 (USD Million)
 - 4.2.3. Low-Density Polyethylene (LDPE)
 - 4.2.3.1. Market estimates and forecasts, 2021 - 2033 (USD Million)
 - 4.2.4. Polyethylene Terephthalate (PET)
 - 4.2.4.1. Market estimates and forecasts, 2021 - 2033 (USD Million)
 - 4.2.5. Polystyrene (PS)
 - 4.2.5.1. Market estimates and forecasts, 2021 - 2033 (USD Million)
 - 4.2.6. Others
 - 4.2.6.1. Market estimates and forecasts, 2021 - 2033 (USD Million)

CHAPTER 5. NORTH AMERICA INJECTION MOLDING PACKAGING MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 5.1. Key Takeaways
- 5.2. Product Movement Analysis & Market Share, 2024 & 2033
 - 5.2.1. Jars and Bottles
 - 5.2.1.1. Market estimates and forecasts, 2021 - 2033 (USD Million)
 - 5.2.2. Rigid Containers
 - 5.2.2.1. Market estimates and forecasts, 2021 - 2033 (USD Million)
 - 5.2.3. Caps and Closures
 - 5.2.3.1. Market estimates and forecasts, 2021 - 2033 (USD Million)
 - 5.2.4. Cups and Bowls
 - 5.2.4.1. Market estimates and forecasts, 2021 - 2033 (USD Million)

5.2.5. Lids

5.2.5.1. Market estimates and forecasts, 2021 - 2033 (USD Million)

5.2.6. Industrial and Returnable Packaging Components

5.2.6.1. Market estimates and forecasts, 2021 - 2033 (USD Million)

5.2.7. Trays and Clamshells

5.2.7.1. Market estimates and forecasts, 2021 - 2033 (USD Million)

5.2.8. Custom OEM Packaging Parts (B2B Only)

5.2.8.1. Market estimates and forecasts, 2021 - 2033 (USD Million)

CHAPTER 6. NORTH AMERICA INJECTION MOLDING PACKAGING MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

6.1. Key Takeaways

6.2. Application Movement Analysis & Market Share, 2024 & 2033

6.2.1. Food & Beverage

6.2.1.1. Market estimates and forecasts, 2021 - 2033 (USD Million)

6.2.2. Personal Care and Cosmetics

6.2.2.1. Market estimates and forecasts, 2021 - 2033 (USD Million)

6.2.3. Household and Consumer Goods

6.2.3.1. Market estimates and forecasts, 2021 - 2033 (USD Million)

6.2.4. Healthcare and Pharmaceuticals

6.2.4.1. Market estimates and forecasts, 2021 - 2033 (USD Million)

6.2.5. Industrial Packaging

6.2.5.1. Market estimates and forecasts, 2021 - 2033 (USD Million)

CHAPTER 7. NORTH AMERICA INJECTION MOLDING PACKAGING MARKET: COUNTRY ESTIMATES & TREND ANALYSIS

7.1. Key Takeaways

7.2. Country Movement Analysis & Market Share, 2024 & 2033

7.3. U.S.

7.3.1. U.S. Injection Molding Packaging Market Estimates & Forecasts, 2021 - 2033 (USD Million)

7.4. Canada

7.4.1. Canada Injection Molding Packaging Market Estimates & Forecasts, 2021 - 2033 (USD Million)

7.5. Mexico

7.5.1. Mexico Injection Molding Packaging Market Estimates & Forecasts, 2021 - 2033 (USD Million)

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Key Players & Recent Developments & Their Impact on the Industry

8.2. Vendor Landscape

8.2.1. Company Categorization

8.2.2. List of Distributors and Channel Partners

8.3. Competitive Dynamics

8.3.1. Company Market Share Analysis, 2024

8.3.2. Competitive Benchmarking

8.3.3. Company Heat Map Analysis

8.4. Strategy Mapping

8.4.1. Expansions

8.4.2. Mergers & Acquisitions

8.4.3. Collaborations

8.4.4. New Product Launches

8.4.5. Others

CHAPTER 9. COMPANY LISTING (OVERVIEW, FINANCIAL PERFORMANCE, PRODUCT OVERVIEW)

9.1. Jokey SE

9.1.1. Company Overview

9.1.2. Financial Performance

9.1.3. Product Benchmarking

9.2. VisiPak

9.2.1. Company Overview

9.2.2. Financial Performance

9.2.3. Product Benchmarking

9.3. Amcor plc

9.3.1. Company Overview

9.3.2. Financial Performance

9.3.3. Product Benchmarking

9.4. Silgan Holdings Inc.

9.4.1. Company Overview

9.4.2. Financial Performance

9.4.3. Product Benchmarking

9.5. Sonoco Products Company

9.5.1. Company Overview

- 9.5.2. Financial Performance
- 9.5.3. Product Benchmarking
- 9.6. Plastipak Holdings, Inc.
 - 9.6.1. Company Overview
 - 9.6.2. Financial Performance
 - 9.6.3. Product Benchmarking
- 9.7. Moldrite Innovations Private Limited
 - 9.7.1. Company Overview
 - 9.7.2. Financial Performance
 - 9.7.3. Product Benchmarking
- 9.8. Pactiv Evergreen Inc.
 - 9.8.1. Company Overview
 - 9.8.2. Financial Performance
 - 9.8.3. Product Benchmarking
- 9.9. Greif
 - 9.9.1. Company Overview
 - 9.9.2. Financial Performance
 - 9.9.3. Product Benchmarking
- 9.10. IPL
 - 9.10.1. Company Overview
 - 9.10.2. Financial Performance
 - 9.10.3. Product Benchmarking
- 9.11. Alpha Packaging
 - 9.11.1. Company Overview
 - 9.11.2. Financial Performance
 - 9.11.3. Product Benchmarking
- 9.12. CMG Plastics
 - 9.12.1. Company Overview
 - 9.12.2. Financial Performance
 - 9.12.3. Product Benchmarking
- 9.13. Comar
 - 9.13.1. Company Overview
 - 9.13.2. Financial Performance
 - 9.13.3. Product Benchmarking
- 9.14. PRETIUM PACKAGING
 - 9.14.1. Company Overview
 - 9.14.2. Financial Performance
 - 9.14.3. Product Benchmarking
- 9.15. HTI Plastics

- 9.15.1. Company Overview
- 9.15.2. Financial Performance
- 9.15.3. Product Benchmarking
- 9.16. Novolex
 - 9.16.1. Company Overview
 - 9.16.2. Financial Performance
 - 9.16.3. Product Benchmarking
- 9.17. ALPLA
 - 9.17.1. Company Overview
 - 9.17.2. Financial Performance
 - 9.17.3. Product Benchmarking
- 9.18. ProAmpac
 - 9.18.1. Company Overview
 - 9.18.2. Financial Performance
 - 9.18.3. Product Benchmarking
- 9.19. Hoffer Plastics
 - 9.19.1. Company Overview
 - 9.19.2. Financial Performance
 - 9.19.3. Product Benchmarking
- 9.20. WINPAK LTD
 - 9.20.1. Company Overview
 - 9.20.2. Financial Performance
 - 9.20.3. Product Benchmarking
- 9.21. All-Plastics
 - 9.21.1. Company Overview
 - 9.21.2. Financial Performance
 - 9.21.3. Product Benchmarking
- 9.22. Aptar
 - 9.22.1. Company Overview
 - 9.22.2. Financial Performance
 - 9.22.3. Product Benchmarking
- 9.23. Logoplaste
 - 9.23.1. Company Overview
 - 9.23.2. Financial Performance
 - 9.23.3. Product Benchmarking
- 9.24. Plastics Plus Technology, Inc.
 - 9.24.1. Company Overview
 - 9.24.2. Financial Performance
 - 9.24.3. Product Benchmarking

- 9.25. Phoenix Closures, Inc.
 - 9.25.1. Company Overview
 - 9.25.2. Financial Performance
 - 9.25.3. Product Benchmarking
- 9.26. ORBIS Corporation
 - 9.26.1. Company Overview
 - 9.26.2. Financial Performance
 - 9.26.3. Product Benchmarking
- 9.27. Pacific Injection Molding LTD.
 - 9.27.1. Company Overview
 - 9.27.2. Financial Performance
 - 9.27.3. Product Benchmarking
- 9.28. Sabert Corporation
 - 9.28.1. Company Overview
 - 9.28.2. Financial Performance
 - 9.28.3. Product Benchmarking
- 9.29. Technimark LLC.
 - 9.29.1. Company Overview
 - 9.29.2. Financial Performance
 - 9.29.3. Product Benchmarking
- 9.30. M & M Industries, Inc.
 - 9.30.1. Company Overview
 - 9.30.2. Financial Performance
 - 9.30.3. Product Benchmarking

List Of Tables

LIST OF TABLES

Table 1. North America Injection Molding Packaging market estimates and forecasts, by Material, 2021 - 2033 (USD Million)

Table 2. North America Injection Molding Packaging market estimates and forecasts, by Polypropylene (PP), 2021 - 2033 (USD Million)

Table 3. North America Injection Molding Packaging market estimates and forecasts, by High Density Polyethylene (HDPE), 2021 - 2033 (USD Million)

Table 4. North America Injection Molding Packaging market estimates and forecasts, by Low Density Polyethylene (LDPE), 2021 - 2033 (USD Million)

Table 5. North America Injection Molding Packaging market estimates and forecasts, by Polyethylene Terephthalate (PET), 2021 - 2033 (USD Million)

Table 6. North America Injection Molding Packaging market estimates and forecasts, by Polystyrene (PS), 2021 - 2033 (USD Million)

Table 7. North America Injection Molding Packaging market estimates and forecasts, by Others, 2021 - 2033 (USD Million)

Table 8. North America Injection Molding Packaging market estimates and forecasts, by Product, 2021 - 2033 (USD Million)

Table 9. North America Injection Molding Packaging market estimates and forecasts, by Jars and Bottles, 2021 - 2033 (USD Million)

Table 10. North America Injection Molding Packaging market estimates and forecasts, by Rigid Containers, 2021 - 2033 (USD Million)

Table 11. North America Injection Molding Packaging market estimates and forecasts, by Caps and Closures, 2021 - 2033 (USD Million)

Table 12. North America Injection Molding Packaging market estimates and forecasts, by Cups and Bowls, 2021 - 2033 (USD Million)

Table 13. North America Injection Molding Packaging market estimates and forecasts, by Lids, 2021 - 2033 (USD Million)

Table 14. North America Injection Molding Packaging market estimates and forecasts, by Industrial and Returnable Packaging Components, 2021 - 2033 (USD Million)

Table 15. North America Injection Molding Packaging market estimates and forecasts, by Custom OEM Packaging Parts (B2B Only), 2021 - 2033 (USD Million)

Table 16. North America Injection Molding Packaging market estimates and forecasts, by Trays and Clamshells, 2021 - 2033 (USD Million)

Table 17. North America Injection Molding Packaging market estimates and forecasts, by Application, 2021 - 2033 (USD Million)

Table 18. North America Injection Molding Packaging market estimates and forecasts, in Food & Beverage, 2021 - 2033 (USD Million)

Table 19. North America Injection Molding Packaging market estimates and forecasts, in Personal Care and Cosmetics, 2021 - 2033 (USD Million)

Table 20. North America Injection Molding Packaging market estimates and forecasts, in Household and Consumer Goods, 2021 - 2033 (USD Million)

Table 21. North America Injection Molding Packaging market estimates and forecasts, in Healthcare and Pharmaceuticals, 2021 - 2033 (USD Million)

Table 22. North America Injection Molding Packaging market estimates and forecasts, by Industrial Packaging, 2021 - 2033 (USD Million)

Table 23. North America Injection Molding Packaging market estimates and forecasts, by Country, 2021 - 2033 (USD Million)

Table 24. U.S. Injection Molding Packaging market estimates and forecasts, 2021 - 2033 (USD Million)

Table 25. U.S. Injection Molding Packaging market estimates and forecasts, by Material, 2021 - 2033 (USD Million)

Table 26. U.S. Injection Molding Packaging market estimates and forecasts, by Product, 2021 - 2033 (USD Million)

Table 27. U.S. Injection Molding Packaging market estimates and forecasts, by Application, 2021 - 2033 (USD Million)

Table 28. Canada Injection Molding Packaging market estimates and forecasts, 2021 - 2033 (USD Million)

Table 29. Canada Injection Molding Packaging market estimates and forecasts, by Material, 2021 - 2033 (Units) (USD Million)

Table 30. Canada Injection Molding Packaging market estimates and forecasts, by Product, 2021 - 2033 (Units) (USD Million)

Table 31. Canada Injection Molding Packaging market estimates and forecasts, by Application, 2021 - 2033 (Units) (USD Million)

Table 32. Mexico Injection Molding Packaging market estimates and forecasts, 2021 - 2033 (USD Million)

Table 33. Mexico Injection Molding Packaging market estimates and forecasts, by Material, 2021 - 2033 (USD Million)

Table 34. Mexico Injection Molding Packaging market estimates and forecasts, by Product, 2021 - 2033 (USD Million)

Table 35. Mexico Injection Molding Packaging market estimates and forecasts, by Application, 2021 - 2033 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Information Procurement
- Fig. 2 Primary Research Pattern
- Fig. 3 Primary Research Process
- Fig. 4 Market Research Approaches - Bottom-Up Approach
- Fig. 5 Market Research Approaches - Top-Down Approach
- Fig. 6 Market Research Approaches - Combined Approach
- Fig. 7 North America Injection Molding Packaging Market- Market Snapshot
- Fig. 8 North America Injection Molding Packaging Market- Segment Snapshot (1/2)
- Fig. 9 North America Injection Molding Packaging Market- Segment Snapshot (2/2)
- Fig. 10 North America Injection Molding Packaging Market- Competitive Landscape Snapshot
- Fig. 11 North America Injection Molding Packaging Market: Penetration & Growth Prospect Mapping
- Fig. 12 North America Injection Molding Packaging Market: Value Chain Analysis
- Fig. 13 North America Injection Molding Packaging Market: Porter's Five Force Analysis
- Fig. 14 North America Injection Molding Packaging Market: PESTEL Analysis
- Fig. 15 North America Injection Molding Packaging Market: Material Movement Analysis, 2024 & 2033
- Fig. 16 North America Injection Molding Packaging Market: Product Movement Analysis, 2024 & 2033
- Fig. 17 North America Injection Molding Packaging Market: Application Movement Analysis, 2024 & 2033
- Fig. 18 North America Injection Molding Packaging Market: Country Movement Analysis, 2024 & 2033
- Fig. 19 North America Injection Molding Packaging Market: Company Positioning Analysis
- Fig. 20 North America Injection Molding Packaging Market: Strategy Mapping

I would like to order

Product name: North America Injection Molding Packaging Market Size, Share & Trends Analysis Report By Material (PP, HDPE, LDPE, PET, PS), By Product, By Application, By Country, And Segment Forecasts, 2025 - 2033

Product link: <https://marketpublishers.com/r/NCDB2782DFF4EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NCDB2782DFF4EN.html>