

North America HVAC Rooftop Units Market Size, Share & Trends Analysis Report By Capacity (Upto 3 Tons, 3 To 7 Tons), By Fuel (Electric, Fossil Fuel), By Distribution Channel, By Equipment, By Installation, By Application, By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

The North America HVAC rooftop units market size was estimated at USD 11,100.2 million in 2024 and is projected to reach USD 17,443.7 million by 2033, growing at a CAGR of 5.2% from 2025 to 2033. The HVAC rooftop units market in North America is primarily driven by the growing demand for energy-efficient and sustainable heating and cooling solutions across commercial and industrial sectors.

Businesses are increasingly adopting rooftop systems integrated with advanced technologies like variable speed compressors and smart thermostats to reduce operational costs and energy consumption. Another key driver is the increasing replacement and retrofit demand for aging HVAC infrastructure in the region. Many buildings across the U.S. and Canada are upgrading outdated systems to modern rooftop units with better performance and reduced emissions.

The rising focus on indoor air quality, especially after the COVID-19 pandemic, has encouraged facilities to install rooftop units equipped with enhanced filtration and ventilation technologies. Moreover, rapid growth in commercial construction, including retail, offices, and healthcare facilities, continues to create consistent demand for advanced rooftop HVAC solutions.

North America HVAC Rooftop Units Market Report Segmentation

This report forecast revenue growth at regional & country levels and provides an analysis on the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the North America HVAC rooftop units market report based on capacity, application, fuel, distribution channel, equipment, installation, and country:

Capacity Outlook (Revenue, USD Million, 2021 - 2033)

Upto 3 Tons

3 to 7 Tons

7 to 15 Tons

15 to 25 Tons

25 to 45 Tons

Above 45 Tons

Fuel Outlook (Revenue, USD Million, 2021 - 2033)

Electric

Fossil Fuel (Gas Heat)

Dual Fuel Systems (Hybrid)

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

Direct to Customer

Direct to Distributor

Direct to Contractor

Equipment Outlook (Revenue, USD Million, 2021 - 2033)

Air Conditioning (Straight Cooling/Cool)

Heat Pump

Installation Outlook (Revenue, USD Million, 2021 - 2033)

New Installation

Replacement

Application Outlook (Revenue, USD Million, 2021 - 2033)

Commercial

Supermarkets & Hypermarkets

Retail Stores

Restaurants

Workspaces/Office

Shopping Malls

Education

Healthcare

Warehousing

Others

Residential

Industrial

Country Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

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