

# North America Food Service Supply Market Size, Share & Trends Analysis Report By Product (Non-disposable Smallware, Non-disposable Tableware, Disposables), By End Use, By Sales Channel, By End Use Type, By Country, And Segment Forecasts, 2025 - 2030

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## Abstracts

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### North America Food Service Supply Market Growth & Trends

The North America food service supply market size is anticipated to reach USD 5,946.0 million by 2030 and is expected to grow at a CAGR of 4.0% from 2025 to 2030, according to a new report by Grand View Research, Inc. The North America food service supply market is primarily driven by the growing demand for food service operations, with a marked increase in dining out, takeout, and delivery services. This surge in consumer preference for convenience, coupled with the expansion of casual dining, quick-service restaurants, and food delivery platforms, is propelling the need for quality tableware, smallware, and disposables. In addition, sustainability has become a key driver, as both operators and consumers are increasingly prioritizing eco-friendly products, such as biodegradable disposables and recyclable materials.

The market also presents significant opportunities for players to innovate, particularly in developing sustainable and cost-effective solutions to meet growing environmental concerns. There is an increasing demand for versatile, durable, and aesthetically pleasing non-disposable tableware and smallware to enhance customer experiences. Technological advancements in inventory management, e-commerce

platforms, and customizations for specific food service niches, such as catering or institutional dining, present further opportunities for growth.

Regulations are playing a significant role in shaping the market dynamics, particularly around sustainability and food safety. Increasingly strict environmental regulations are pushing for the use of recyclable, compostable, and biodegradable materials in disposables. Furthermore, local health and safety regulations concerning materials used in food preparation and presentation—such as BPA-free plastics—are also influencing product offerings and manufacturing processes in the market.

Top players in the market, such as Carlisle FoodService Products, The Vollrath Company, LLC, and Cambro Manufacturing, are focusing on product innovation, expanding their sustainable product lines, and optimizing supply chains. In addition, many are adopting e-commerce strategies to streamline distribution and improve customer reach, capitalizing on the growing trend of online ordering in food service procurement. Collaborations with food service operators and expansion of geographical reach are also central to their strategies, as these companies aim to strengthen their position in an increasingly competitive market. For instance, in May 2024, Cambro Manufacturing submitted plans to the city of Mebane for a second manufacturing facility totaling 379,672 square feet. The new building would double Cambro's presence within the North Carolina Industrial Center (NCIC), bringing its total footprint to approximately 856,529 square feet. The plans, filed by Greensboro-based Triad Design Group, mark a significant expansion of Cambro's operations in Mebane, North Carolina, U.S.

## North America Food Service Supply Market Report Highlights

Based on product, the disposables dominated the market in 2024. The growing demand for convenience in food service operations, driven by the increase in takeout and delivery services, is a key driver for the disposables segment.

Based on end use, the independent restaurants segment led the market in 2024 due to increased culinary entrepreneurship and a focus on authenticity, driving higher demand for both back-of-house and front-of-house foodware. This growth reflects changing consumer expectations and market trends in North America.

Based on sales channel, the traditional segment led the market in 2024. The traditional sales channel remains dominant, serving independent restaurants

and institutions that value in-person service and tactile evaluation. It includes brick-and-mortar distributors, wholesalers, and retail outlets offering a wide range of foodware products across North America.

Based on end use type, the non-chain segment led the market in 2024 driven by consumer demand for personalized, high-quality dining experiences. Independent restaurants and food service providers are seeing increased demand for non-disposable smallware, such as cutting boards and specialized cookware, due to trends favoring authenticity and locally sourced foods.

Based on country, the U.S. dominated the market in 2024 driven by the expansion of restaurants, cafés, and food delivery services. Increasing consumer demand for convenience, sustainability, and diverse dining options is fueling the market's upward trajectory.

In February 2023, Libbey announced the opening of a new distribution center in Fort Worth, Texas. As part of this strategic move to optimize its distribution network, the company also shared plans to close its West Chicago, Illinois facility in 2024. This transition aims to enhance customer experience by improving speed, flexibility, and overall cost efficiency.

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