

North America, Europe & Asia Pacific Operating Room Doors And Walls Market Size, Share & Trends Analysis Report By Product (Doors, Walls), By Door Type (Hermetic Doors, Hinge Doors), By End-use, And Segment Forecasts, 2021 - 2028

<https://marketpublishers.com/r/ND4B44E7E41EEN.html>

Date: September 2021

Pages: 98

Price: US\$ 5,950.00 (Single User License)

ID: ND4B44E7E41EEN

Abstracts

This report can be delivered to the clients within 72 Business Hours

North America, Europe & Asia Pacific Operating Room Doors And Walls Market Growth & Trends

The North America, Europe, and Asia Pacific operating room doors and walls market size is expected to reach USD 2.1 billion by 2028, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 9.5% from 2021 to 2028. The growing prevalence of chronic diseases, sophisticated healthcare infrastructure, large geriatric population base, rise in the number of surgical procedures, and the increasing number of hospitals and ambulatory surgical centers across the regions are increasing the demand for operating rooms, which is contributing to the growth of the market.

Based on product, the walls segment dominated the market in 2020. Factors contributing to the segment growth include a rise in the number of surgical procedures, coupled with increasing demand to avoid the spread of harmful bacteria and other pathogens within the operating rooms. According to the data published by Organ Donation New Zealand, in 2019, a total of 453 organ transplants were carried out in the country, which includes 17 heart transplants, 58 liver transplants, 224 lung transplants, 26 lung transplants, and 4 pancreatic transplants. This segment is anticipated to witness lucrative growth in the forthcoming years.

Moreover, initiatives undertaken by organizations in the form of mergers and acquisitions, partnerships, investments, product launches, portfolio expansion, and key strategic alliances are anticipated to positively impact the market growth. For instance, in December 2017, Irish Door Systems announced the introduction of a newly manufactured hermetic door system to its existing portfolio. These doors were launched for environments such as laboratories, operating rooms, hospitals, and other facilities that require hygiene. The launch was aimed at supporting the company in gaining a competitive edge in the Irish sector.

North America dominated the market in 2020. This growth can be attributed to the increasing prevalence of cancer and arthritis and the growing number of hospitals and ambulatory surgical centers in the region. In addition, the booming geriatric population, increasing consumer preference for minimally invasive and non-invasive surgical procedures, and technological advancements are driving the market in the region. Furthermore, the growing number of COVID-19 patients in the region is increasing the demand for more hospitals.

North America, Europe & Asia Pacific Operating Room Doors And Walls Market Report Highlights

On the basis of product, the walls segment dominated the market in 2020 owing to the growing need to avoid the spread of harmful pathogens within the operating room

Based on door type, hermetic doors dominated the market in 2020 owing to their benefits such as airtight, watertight, sound-proof, and anti-cross contamination environment as compared to swing doors

By end use, the hospitals segment dominated the market with a revenue share of 92.0% in 2020 owing to the increasing number of new hospitals and rising investments for their up-gradation

North America dominated the market in 2020 owing to the growing geriatric population and the increasing prevalence of chronic diseases in the region

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