+44 20 8123 2220
info@marketpublishers.com

# North America Electronic Health Records Market Size, Share & Trends Analysis Report By Type (Acute, Post Acute), By Application (Radiology, Oncology), By Product, By Business Models, By End-use, By Country, And Segment Forecasts, 2024 - 2030

https://marketpublishers.com/r/NA3CFBA698FCEN.html
Date: June 2024
Pages: 100
Price: US$ 3,950.00 (Single User License)
ID: NA3CFBA698FCEN

## Abstracts

**This report can be delivered to the clients within 1 Business Day**

North America Electronic Health Records Market Growth & Trends

The North America electronic health records market size is anticipated to reach USD 15.39 billion by 2030 and is anticipated to expand at a CAGR of 2.46% from 2024 to 2030, according to a new report by Grand View Research, Inc. The market's growth can be attributed to the increase in proactive government initiatives to enhance healthcare information technology (HCIT) usage, growing trend of preventive healthcare & rising funding for digital health solutions startups, and rise in demand for centralized & streamlined healthcare administration across North America.

Moreover, the growing partnerships & collaborations of local service providers with major electronic health record (EHR) providers to offer EHR products and services in North America are expected to propel the market's growth over the forecast period. The rising partnership by industry providers to increase their capabilities, improve their competencies, and expand their product & service portfolios. For instance, in April 2024, Auxilio Mutuo Hospital, a private nonprofit hospital, partnered with Oracle to provide staff and clinicians with a comprehensive, simplified view of patient's health data by selecting Oracle Health's EHR. In addition, the hospital chose Oracle Health's RevElate Patient Accounting to provide an automated billing process and bring together a convenient, clear view of clinical & financial data.

+44 20 8123 2220
info@marketpublishers.com

## North America Electronic Health Record Market Report Highlights

Based on the product, the web-based EHR segment held the largest market share in 2023. This can be attributed to the growing adoption rate by physicians and healthcare providers

Based on type, the acute segment dominated the market with the largest market share in 2023 owing to the growing government initiative to adopt EHRs to improve patient care, streamline workflows, and meet regulatory requirements

Based on business model, professional services dominated the market with the largest market share in 2023. Professional services help healthcare organizations design and implement EHR systems more effectively, leading to improved patient outcomes and enhanced decision-making based on health data

Based on application, the cardiology segment is expected to grow at the fastest CAGR during the forecast period, owing to the rising incidence of hospitalization of patients diagnosed with cardiovascular diseases

Based on end-use, hospital use dominated the market with the largest market share in 2023, owing to the rising need for enhancing information systems in hospitals

Based on country, the U.S. country dominated the market with the largest market share in 2023, owing to the rising need for interoperability between different EHR systems and rising investment in R&D in the healthcare sector

In April 2024, Oracle announced an Autonomous Shield Plan to assist customers in transitioning to a comprehensive EHR and Cloud Infrastructure solution, minimizing risk and enhancing system performance

+44 20 8123 2220
info@marketpublishers.com

# Contents


## CHAPTER 1. METHODOLOGY AND SCOPE

1.1. Market Segmentation & Scope
  1.1.1. Segment Definitions
1.2. Estimates and Forecast Timeline
1.3. Research Methodology
1.4. Information Procurement
  1.4.1. Purchased Database
  1.4.2. GVR's Internal Database
  1.4.3. Secondary Sources
  1.4.4. Primary Research
  1.4.5. Details of Primary Research
  1.4.6. Research Assumption
1.5. Information or Data Analysis
  1.5.1. Data Analysis Models
1.6. Market Formulation & Data Visualization
1.7. Model Details
  1.7.1. Commodity Flow Analysis
1.8. Objectives
1.9. List of Secondary Sources
1.10. List of Abbreviations

## CHAPTER 2. EXECUTIVE SUMMARY

2.1. North America Electronic Health Records Market
  2.1.1. Market Snapshot
  2.1.2. Segment Snapshot
  2.1.3. Competitive Landscape Snapshot

## CHAPTER 3. MARKET VARIABLES, TRENDS, & SCOPE

3.1. Market Lineage Outlook
  3.1.1. Parent Market Outlook
  3.1.2. Related/Ancillary Market Outlook
3.2. Market Dynamics
  3.2.1. Market Driver Analysis
    3.2.1.1. Government initiatives to encourage HCIT usage

+44 20 8123 2220
info@marketpublishers.com

3.2.1.2. Introduction of technologically advanced healthcare services
3.2.1.3. Rising demand for centralization and streamlining of healthcare administration
3.2.2. Market Restraint Analysis
3.2.2.1. Threats to data security
3.2.2.2. High cost of EHR implementation
3.2.3. Market Opportunities
3.2.3.1. Increase in the number of initiatives and investments supporting EHR and digital health
3.2.3.2. Increasing use of cloud-based EHRs
3.2.4. Industry Challenges
3.2.4.1. Data security and privacy concerns for patient information
3.2.4.2. Issues related to interoperability of various EHR systems
3.2.4.3. Incomplete or unsuccessful IOT projects
3.3. Qualitative Analysis
3.3.1. Data analytics and other software solution provided by vendors outside of EHR
3.3.2. Integration of data analytics and other software with EHR modules
3.4. Case Study: Adoption of HCIT and EHRs in U.S.
3.4.1. EHR adoption in Oregon
3.4.2. National trends and the impact of the HITECH act in the U.S.
3.5. Business Environment Analysis Tools
3.5.1. Industry Analysis - Porter’s Five Forces Analysis
3.5.1.1. Supplier power
3.5.1.2. Buyer power
3.5.1.3. Substitution threat
3.5.1.4. Threat of new entrant
3.5.1.5. Competitive rivalry
3.5.2. PESTEL Analysis

## CHAPTER 4. PRODUCT BUSINESS ANALYSIS

4.1. North America Electronic Health Records Market: Product Movement Analysis
4.2. North America Electronic Health Records Market: Product Segment Dashboard
4.3. Product Movement & Market Share Analysis, 2023 & 2030
4.4. North America Electronic Health Records Market Estimates & Forecast, by Product
4.5. Client-server Based EHR
4.5.1. Client-server based EHR market, 2018 - 2030 (USD Million)
4.6. Web-based EHR
4.6.1. Web-based EHR market, 2018 - 2030 (USD Million)

+44 20 8123 2220
info@marketpublishers.com

## CHAPTER 5. TYPE BUSINESS ANALYSIS

5.1. North America Electronic Health Records Market: Type Movement Analysis
5.2. North America Electronic Health Records Market: Type Segment Dashboard
5.3. Type Movement & Market Share Analysis, 2023 & 2030
5.4. North America Electronic Health Records Market Estimates & Forecast, by Type
5.5. Acute
  5.5.1. Acute market, 2018 - 2030 (USD Million)
5.6. Ambulatory
  5.6.1. Ambulatory market, 2018 - 2030 (USD Million)
5.7. Post Acute
  5.7.1. Post acute market, 2018 - 2030 (USD Million)

## CHAPTER 6. BUSINESS MODEL BUSINESS ANALYSIS

6.1. North America Electronic Health Records Market: Business Model Movement Analysis
6.2. North America Electronic Health Records Market: Business Model Segment Dashboard
6.3. Business Model Movement & Market Share Analysis, 2023 & 2030
6.4. North America Electronic Health Records Market Estimates & Forecast, by Business Model
6.5. Licensed Software
  6.5.1. Licensed software market, 2018 - 2030 (USD Million)
6.6. Technology Resale
  6.6.1. Technology resale market, 2018 - 2030 (USD Million)
6.7. Subscriptions
  6.7.1. Subscriptions market, 2018 - 2030 (USD Million)
6.8. Professional Services
  6.8.1. Professional services market, 2018 - 2030 (USD Million)
6.9. Others
  6.9.1. Others market, 2018 - 2030 (USD Million)

## CHAPTER 7. APPLICATION BUSINESS ANALYSIS

7.1. North America Electronic Health Records Market: Application Movement Analysis
7.2. North America Electronic Health Records Market: Application Segment Dashboard
7.3. Application Movement & Market Share Analysis, 2023 & 2030

+44 20 8123 2220
info@marketpublishers.com

7.4. North America Electronic Health Records Market Estimates & Forecast, by Application
7.5. Cardiology
7.5.1. Cardiology market, 2018 - 2030 (USD Million)
7.6. Neurology
7.6.1. Neurology market, 2018 - 2030 (USD Million)
7.7. Radiology
7.7.1. Radiology market, 2018 - 2030 (USD Million)
7.8. Oncology
7.8.1. Oncology market, 2018 - 2030 (USD Million)
7.9. Others
7.9.1. Others market, 2018 - 2030 (USD Million)

**CHAPTER 8. END USE BUSINESS ANALYSIS**

8.1. North America Electronic Health Records Market: End Use Movement Analysis
8.2. North America Electronic Health Records Market: End Use Segment Dashboard
8.3. End Use Movement & Market Share Analysis, 2023 & 2030
8.4. North America Electronic Health Records Market Estimates & Forecast, by End Use
8.5. Hospital Use
8.5.1. Hospital use market, 2018 - 2030 (USD Million)
8.6. Ambulatory Use
8.6.1. Ambulatory use market, 2018 - 2030 (USD Million)

**CHAPTER 9. COUNTRY ESTIMATES & TREND ANALYSIS BY PRODUCT, TYPE, BUSINESS MODEL, APPLICATION, & END USE**

9.1. North America Market Share Analysis, 2023 & 2030
9.2. North America Market Dashboard
9.3. Market Size, & Forecasts Trend Analysis, 2018 to 2030:
9.4. North America
9.4.1. North America Electronic Health Records (EHR) market, 2018 - 2030 (USD Million)
9.4.2. U.S.
9.4.2.1. Key country dynamics
9.4.2.2. Regulatory framework
9.4.2.3. Competitive scenario
9.4.2.4. U.S. North America Electronic Health Records (EHR) market, 2018 - 2030

+44 20 8123 2220
info@marketpublishers.com

(USD Million)
9.4.3. Canada
9.4.3.1. Key country dynamics
9.4.3.2. Regulatory framework
9.4.3.3. Competitive scenario
9.4.3.4. Canada North America Electronic Health Records (EHR) market, 2018 - 2030 (USD Million)
9.4.4. Mexico
9.4.4.1. Key country dynamics
9.4.4.2. Regulatory framework
9.4.4.3. Competitive scenario
9.4.4.4. Mexico North America Electronic Health Records (EHR) market, 2018 - 2030 (USD Million)

## CHAPTER 10. COMPETITIVE LANDSCAPE

10.1. Company Categorization
10.2. Company Market Position Analysis
10.3. Strategy Mapping
10.3.1. Partnership/Collaboration/Alliance
10.3.2. New Product & Service Launch
10.3.3. Mergers & Acquisitions
10.3.4. Regional Expansion Launch
10.3.5. Others
10.4. Company Profiles/Listing
10.4.1. AdvancedMD, Inc.
10.4.1.1. Overview
10.4.1.2. Financial performance
10.4.1.3. Product/Service benchmarking
10.4.1.4. Strategic initiatives
10.4.2. CureMD Healthcare
10.4.2.1. Overview
10.4.2.2. Financial performance
10.4.2.3. Product/Service benchmarking
10.4.2.4. Strategic initiatives
10.4.3. eClinicalWorks
10.4.3.1. Overview
10.4.3.2. Financial performance
10.4.3.3. Product/Service benchmarking

+44 20 8123 2220
info@marketpublishers.com

10.4.3.4. Strategic initiatives
10.4.4. Epic Systems Corporation
10.4.4.1. Overview
10.4.4.2. Financial performance
10.4.4.3. Product/Service benchmarking
10.4.4.4. Strategic initiatives
10.4.5. GE Healthcare
10.4.5.1. Overview
10.4.5.2. Financial performance
10.4.5.3. Product/Service benchmarking
10.4.5.4. Strategic initiatives
10.4.6. Greenway Health, LLC
10.4.6.1. Overview
10.4.6.2. Financial performance
10.4.6.3. Product/Service benchmarking
10.4.6.4. Strategic initiatives Overview
10.4.7. McKesson Corporation
10.4.7.1. Overview
10.4.7.2. Financial performance
10.4.7.3. Product/Service benchmarking
10.4.7.4. Strategic initiatives
10.4.8. Medical Information Technology, Inc. (Meditech)
10.4.8.1. Overview
10.4.8.2. Financial performance
10.4.8.3. Product/Service benchmarking
10.4.8.4. Strategic initiatives
10.4.9. NXGN Management, LLC.
10.4.9.1. Overview
10.4.9.2. Financial performance
10.4.9.3. Product/Service benchmarking
10.4.9.4. Strategic initiatives
10.4.10. Oracle
10.4.10.1. Overview
10.4.10.2. Financial performance
10.4.10.3. Product/Service benchmarking
10.4.10.4. Strategic initiatives
10.4.11. TruBridge (CPSI)
10.4.11.1. Overview
10.4.11.2. Financial performance

+44 20 8123 2220
info@marketpublishers.com

10.4.11.3. Product/Service benchmarking
10.4.11.4. Strategic initiatives
10.4.12. Veradigm LLC
10.4.12.1. Overview
10.4.12.2. Financial performance
10.4.12.3. Product/Service benchmarking
10.4.12.4. Strategic initiatives

+44 20 8123 2220
info@marketpublishers.com

# List Of Tables

## LIST OF TABLES

Table 1 List of secondary sources
Table 2 List of abbreviations
Table 3 North America Electronic Health Records (EHR) market revenue estimates and forecast, by product, 2018 - 2030 (USD Million)
Table 4 North America Electronic Health Records (EHR) market revenue estimates and forecast, by type, 2018 - 2030 (USD Million)
Table 5 North America Electronic Health Records (EHR) market revenue estimates and forecast, by business model, 2018 - 2030 (USD Million)
Table 6 North America Electronic Health Records (EHR) market revenue estimates and forecast, by application, 2018 - 2030 (USD Million)
Table 7 North America Electronic Health Records (EHR) market revenue estimates and forecast, by end use, 2018 - 2030 (USD Million)
Table 8 North America Electronic Health Records (EHR) market revenue estimates and forecast, by country, 2018 - 2030 (USD Million)

+44 20 8123 2220
info@marketpublishers.com

# List Of Figures

## LIST OF FIGURES

Fig. 1 North America Electronic Health Records (EHR) market segmentation
Fig. 2 Market research process
Fig. 3 Data triangulation techniques
Fig. 4 Primary research pattern
Fig. 5 Market research approaches
Fig. 6 Value chain-based sizing & forecasting
Fig. 7 QFD modeling for market share assessment
Fig. 8 Market formulation & validation
Fig. 9 Market snapshot
Fig. 10 Product & type segmentation (USD Billion)
Fig. 11 Business model & application segmentation (USD Billion)
Fig. 12 End use segmentation (USD Billion)
Fig. 13 Competitive landscape
Fig. 14 Parent market outlook: Global healthcare IT market lineage
Fig. 15 Related market outlook
Fig. 16 North America Electronic Health Records (EHR) market dynamics
Fig. 17 Adoption rate of HER in Oregon by provider type
Fig. 18 U.S. EHR adoption (% of hospitals) 2009 & 2019
Fig. 19 U.S. EHR adoption by hospital size & ownership (%, 2019)
Fig. 20 North America Electronic Health Records (EHR) market: Porter’s five forces analysis
Fig. 21 North America Electronic Health Records (EHR) market: PESTLE analysis
Fig. 22 North America Electronic Health Records (EHR) market: Product segment dashboard
Fig. 23 North America Electronic Health Records (EHR) market: Product market share analysis, 2023 & 2030
Fig. 24 Client server-based EHR market, 2018 - 2030 (USD Million)
Fig. 25 Web-based EHR market, 2018 - 2030 (USD Million)
Fig. 26 North America Electronic Health Records (EHR) market: Type segment dashboard
Fig. 27 North America Electronic Health Records (EHR) market: Type market share analysis, 2023 & 2030
Fig. 28 Acute market, 2018 - 2030 (USD Million)
Fig. 29 Ambulatory market, 2018 - 2030 (USD Million)

+44 20 8123 2220
info@marketpublishers.com

Fig. 30 Post-acute market, 2018 - 2030 (USD Million)
Fig. 31 North America Electronic Health Records (EHR) market: Business models segment dashboard
Fig. 32 North America Electronic Health Records (EHR) market: Business models market share analysis, 2023 & 2030
Fig. 33 Licensed software market, 2018 - 2030 (USD Million)
Fig. 34 Technology resale market, 2018 - 2030 (USD Million)
Fig. 35 Subscriptions market, 2018 - 2030 (USD Million)
Fig. 36 Professional services market, 2018 - 2030 (USD Million)
Fig. 37 Others market, 2018 - 2030 (USD Million)
Fig. 38 North America Electronic Health Records (EHR) market: Application segment dashboard
Fig. 39 North America Electronic Health Records (EHR) market: Application market share analysis, 2023 & 2030
Fig. 40 Cardiology market, 2018 - 2030 (USD Million)
Fig. 41 Neurology market, 2018 - 2030 (USD Million)
Fig. 42 Radiology market, 2018 - 2030 (USD Million)
Fig. 43 Oncology market, 2018 - 2030 (USD Million)
Fig. 44 Others market, 2018 - 2030 (USD Million)
Fig. 45 North America Electronic Health Records (EHR) market: End use segment dashboard
Fig. 46 North America Electronic Health Records (EHR) market: End use market share analysis, 2023 & 2030
Fig. 47 Hospital use market, 2018 - 2030 (USD Million)
Fig. 48 Ambulatory use market, 2018 - 2030 (USD Million)
Fig. 49 North America Electronic Health Records (EHR) market revenue, by country
Fig. 50 Country marketplace: Key takeaways
Fig. 51 North America Electronic Health Records (EHR) market, 2018 - 2030 (USD Million)
Fig. 52 Key country dynamics
Fig. 53 U.S. North America Electronic Health Records (EHR) market, 2018 - 2030 (USD Million)
Fig. 54 Key country dynamics
Fig. 55 Canada North America Electronic Health Records (EHR) market, 2018 - 2030 (USD Million)
Fig. 56 Key country dynamics
Fig. 57 Mexico North America Electronic Health Records (EHR) market, 2018 - 2030 (USD Million)
Fig. 58 Company categorization

+44 20 8123 2220
info@marketpublishers.com

Fig. 59 Company market position analysis
Fig. 60 Strategy mapping

+44 20 8123 2220
info@marketpublishers.com

## I would like to order

Product name: North America Electronic Health Records Market Size, Share & Trends Analysis Report By Type (Acute, Post Acute), By Application (Radiology, Oncology), By Product, By Business Models, By End-use, By Country, And Segment Forecasts, 2024 - 2030

Product link: https://marketpublishers.com/r/NA3CFBA698FCEN.html

Price: US$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/NA3CFBA698FCEN.html

## To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below

+44 20 8123 2220
info@marketpublishers.com

and fax the completed form to +44 20 7900 3970