

North America Contract Fabrication Services Market Size, Share & Trends Analysis Report By Services (Cutting, Forming & Shaping, Welding & Joining, Machining Operations), By End Use, By Country, And Segment Forecasts, 2026 - 2033

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Abstracts

Market Size & Trends

The North America contract fabrication services market size was estimated at USD 65.95 billion in 2025 and is projected to reach USD 103.68 billion by 2033, growing at a CAGR of 5.9% from 2026 to 2033. The rising demand from downstream industries continues to strengthen the outlook for the North American market, with multiple sectors increasing outsourcing as they expand capacity and modernize product design.

Contract fabricators are becoming strategic partners to OEMs that increasingly rely on precision metal components, welded assemblies, substructures, and enclosures to support new equipment models, facility upgrades, and advanced industrial systems.

Technological advancements are accelerating the growth of the North America contract fabrication services industry by improving productivity, reducing unit costs, and enabling more complex component manufacturing. The adoption of CNC machining, laser cutting, robotic welding, and advanced forming systems allows fabricators to deliver tighter tolerances, higher repeatability, and greater design flexibility than traditional manual processes.

North America Contract Fabrication Services Market Report Segmentation

This report forecasts revenue growth at the regional and country levels and provides an

analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the North America contract fabrication services market report based on service, end use, and country.

Service Outlook (Revenue, USD Million, 2021 - 2033)

Cutting

- Laser Cutting

- Plasma Cutting

- Waterjet Cutting

- Others

Forming & Shaping

- Bending

- Roll Forming

- Stamping

- Others

Welding & Joining

Machining Operations

- CNC Milling

- Turning

- Drilling

- Tapping

- Grinding

Deburring

Surface Treatment & Finishing

Assembly & Integration

Mechanical Assembly

Electrical Assembly

Enclosure Integration

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Industrial Machinery & Automation

Automotive & Transportation

Aerospace & Defense

Electronics & Electrical

Energy & Power

HVAC Systems

Food & Beverage

Construction & Infrastructure

Others

Country Outlook (Revenue, USD Million, 2021 - 2033)

U.S.

Canada

Mexico

This report can be delivered to the clients within 4 Business Days

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