

# **North America Commercial Vacuum Cleaner Market Size, Share & Trends Analysis Report By Power Source (Cordless, Corded), By Product (Upright, Canister), By End User, By Distribution Channel, By Country, And Segment Forecasts, 2025 - 2030**

<https://marketpublishers.com/r/NA28CDC4D4D1EN.html>

Date: May 2025

Pages: 110

Price: US\$ 4,500.00 (Single User License)

ID: NA28CDC4D4D1EN

## **Abstracts**

This report can be delivered to the clients within 4 Business Days

### **Market Size & Trends**

The North America commercial vacuum cleaner market size was estimated at USD 486.4 million in 2024 and is expected to grow at a CAGR of 3.8% from 2025 to 2030. This growth is attributable to rising demand for technologically advanced cleaning solutions that improve indoor air quality and operational efficiency. Increasing adoption of smart features such as IoT connectivity, voice control, and autonomous navigation in commercial vacuum cleaners is driving market expansion, particularly in sectors like hospitality, healthcare, and manufacturing, where hygiene standards are critical.

For instance, integrating HEPA filtration systems has become essential in pharmaceutical cleanrooms to control airborne contaminants, reflecting stringent regulatory requirements and industry needs. Technological innovation also plays a pivotal role, with manufacturers focusing on cordless, robotic, and energy-efficient models that reduce labor costs and enhance cleaning performance. The growing trend toward automation in commercial cleaning supports the adoption of self-propelled and robotic vacuum cleaners, which offer real-time monitoring and data analytics to optimize maintenance schedules and cleaning routes. In addition, expanding e-commerce platforms have made a diverse range of vacuum cleaner products more accessible to commercial buyers, facilitating quicker adoption of advanced technologies across North

America.

Furthermore, strict government regulations and sustainability initiatives influence market growth by encouraging eco-friendly and energy-saving vacuum cleaners. Compliance with Occupational Safety and Health Administration (OSHA) standards and environmental policies has increased demand for industrial vacuum cleaners equipped with advanced filtration and dust control technologies. For instance, the American Vacuum Company reported installing over 500,000 industrial vacuum systems across the U.S., highlighting the importance of contamination control in industries such as food processing and pharmaceuticals. These factors collectively underpin the steady market growth trajectory through 2030.

#### North America Commercial Vacuum Cleaner Market Report Segmentation

This report forecasts volume & revenue growth at the country level and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the North America commercial vacuum cleaner market report based on power source, product, end user, distribution channel, and region:

Power Source Outlook (Volume, Thousand Units; Revenue, USD Million, 2018 - 2030)

Corded

Cordless

Product Outlook (Volume, Thousand Units; Revenue, USD Million, 2018 - 2030)

Upright Vacuum Cleaners

Canister Vacuum Cleaners

Robotic Vacuum Cleaners

Wet & Dry Vacuum Cleaners

Drum Vacuum Cleaners

Central Vacuum Cleaners

Backpack Vacuum Cleaners

Others

End User Outlook (Volume, Thousand Units; Revenue, USD Million, 2018 - 2030)

Healthcare Facilities

Hospitality and Lodging

Retail Stores

Shopping Malls

Educational Institutions

Offices and Commercial Buildings

Cleaning Service Providers

Car Detailing Services

Entertainment and Leisure Facilities

Others

Distribution Channel Outlook (Volume, Thousand Units; Revenue, USD Million, 2018 - 2030)

Online

Offline

Regional Outlook (Volume, Thousand Units; Revenue, USD Million, 2018 - 2030)

U.S.

Canada

Mexico

### **Companies Mentioned**

Nilfisk Group  
Alfred Kärcher SE & Co. KG  
Makita Corporation  
Tennant Company  
Dyson Limited  
Hako Group  
Techtronic Industries Co. Ltd.  
Numatic International Ltd.  
Tacony Corporation  
Solenis LLC  
BISSEL Group  
ProTeam, Inc.  
SEBO America, LLC  
Pacvac Pty. Ltd.  
SPRiNTUS GmbH

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Ingredient Outlook
- 2.3. Application Outlook
- 2.4. Regional Outlook

### CHAPTER 3. NORTH AMERICA COMMERCIAL VACUUM CLEANER MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Industry Value Chain Analysis
  - 3.2.1. Raw Material Outlook
  - 3.2.2. Manufacturing & Technology Outlook
  - 3.2.3. Profit Margin Analysis
- 3.3. Market Dynamics
  - 3.3.1. Market Driver Analysis
  - 3.3.2. Market Restraint Analysis
  - 3.3.3. Market Opportunities
  - 3.3.4. Market Challenges
- 3.4. Industry Analysis - Porter's Five Forces Analysis
- 3.5. Market Entry Strategies

## **CHAPTER 4. NORTH AMERICA COMMERCIAL VACUUM CLEANER MARKET: POWER SOURCE ESTIMATES & TREND ANALYSIS**

- 4.1. North America Commercial Vacuum Cleaner Market, By Power Source: Key Takeaways
- 4.2. Power Source Movement Analysis & Market Share, 2024 & 2030
- 4.3. Market Estimates & Forecasts, by Power Source, 2018 - 2030 (Thousand Units, USD Million)
- 4.4. Corded
  - 4.4.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 4.5. Cordless
  - 4.5.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 4.6. Incremental Opportunity Mapping, by Power Source, 2024 - 2030

## **CHAPTER 5. NORTH AMERICA COMMERCIAL VACUUM CLEANER MARKET: PRODUCT ESTIMATES & TREND ANALYSIS**

- 5.1. North America Commercial Vacuum Cleaner Market, By Product: Key Takeaways
- 5.2. Product Movement Analysis & Market Share, 2024 & 2030
- 5.3. Market Estimates & Forecasts, by Product, 2018 - 2030 (Thousand Units, USD Million)
- 5.4. Upright Vacuum Cleaners
  - 5.4.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 5.5. Canister Vacuum Cleaners
  - 5.5.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 5.6. Robotic Vacuum Cleaners
  - 5.6.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 5.7. Wet & Dry Vacuum Cleaners
  - 5.7.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 5.8. Drum Vacuum Cleaners
  - 5.8.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 5.9. Central Vacuum Cleaners
  - 5.9.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 5.10. Backpack Vacuum Cleaners
  - 5.10.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 5.11. Others
  - 5.11.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 5.12. Average Pricing Analysis, by Product, 2024 (USD)
- 5.13. Incremental Opportunity Mapping, by Product, 2024 - 2030

## **CHAPTER 6. NORTH AMERICA COMMERCIAL VACUUM CLEANER MARKET: END USER ESTIMATES & TREND ANALYSIS**

- 6.1. North America Commercial Vacuum Cleaner Market, By End User: Key Takeaways
- 6.2. End User Movement Analysis & Market Share, 2024 & 2030
- 6.3. Market Estimates & Forecasts, by End User, 2018 - 2030 (Thousand Units, USD Million)
- 6.4. Healthcare Facilities
  - 6.4.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 6.5. Hospitality and Lodging
  - 6.5.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 6.6. Retail Stores
  - 6.6.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 6.7. Shopping Malls
  - 6.7.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 6.8. Educational Institutions
  - 6.8.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 6.9. Offices and Commercial Buildings
  - 6.9.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 6.10. Cleaning Service Providers
  - 6.10.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 6.11. Car Detailing Services
  - 6.11.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 6.12. Entertainment and Leisure Facilities
  - 6.12.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 6.13. Others
  - 6.13.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 6.14. Incremental Opportunity Mapping, by End User, 2024 - 2030

## **CHAPTER 7. NORTH AMERICA COMMERCIAL VACUUM CLEANER MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS**

- 7.1. North America Commercial Vacuum Cleaner Market, By Distribution Channel: Key Takeaways
- 7.2. Distribution Channel Movement Analysis & Market Share, 2024 & 2030
- 7.3. Market Estimates & Forecasts, by Distribution Channel, 2018 - 2030 (Thousand Units, USD Million)
- 7.4. Online

- 7.4.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
- 7.5. Offline
  - 7.5.1. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)

## **CHAPTER 8. NORTH AMERICA COMMERCIAL VACUUM CLEANER MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

- 8.1. Regional Movement Analysis & Market Share, 2024 & 2030
  - 8.1.1. U.S.
    - 8.1.1.1. Key country dynamics
    - 8.1.1.2. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
  - 8.1.2. Canada
    - 8.1.2.1. Key country dynamics
    - 8.1.2.2. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)
  - 8.1.3. Mexico
    - 8.1.3.1. Key country dynamics
    - 8.1.3.2. Market estimates and forecast, 2018 - 2030 (Thousand Units, USD Million)

## **CHAPTER 9. COMPETITIVE ANALYSIS**

- 9.1. Recent developments & impact analysis, by key market participants
- 9.2. Company Categorization
- 9.3. Participant's Overview
- 9.4. Financial Performance
- 9.5. Product Benchmarking
- 9.6. Company Market Share Analysis, 2024 (%)
- 9.7. Company Heat Map Analysis
- 9.8. Strategy Mapping
- 9.9. Company Profiles
  - 9.9.1. Nilfisk Group
    - 9.9.1.1. Company Overview
    - 9.9.1.2. Financial Performance
    - 9.9.1.3. Product Portfolios
    - 9.9.1.4. Strategic Initiatives
  - 9.9.2. Alfred Kärcher SE & Co. KG
    - 9.9.2.1. Company Overview
    - 9.9.2.2. Financial Performance
    - 9.9.2.3. Product Portfolios
    - 9.9.2.4. Strategic Initiatives



- 9.9.3. Makita Corporation
  - 9.9.3.1. Company Overview
  - 9.9.3.2. Financial Performance
  - 9.9.3.3. Product Portfolios
  - 9.9.3.4. Strategic Initiatives
- 9.9.4. Tennant Company
  - 9.9.4.1. Company Overview
  - 9.9.4.2. Financial Performance
  - 9.9.4.3. Product Portfolios
  - 9.9.4.4. Strategic Initiatives
- 9.9.5. Dyson Limited
  - 9.9.5.1. Company Overview
  - 9.9.5.2. Financial Performance
  - 9.9.5.3. Product Portfolios
  - 9.9.5.4. Strategic Initiatives
- 9.9.6. Hako Group
  - 9.9.6.1. Company Overview
  - 9.9.6.2. Financial Performance
  - 9.9.6.3. Product Portfolios
  - 9.9.6.4. Strategic Initiatives
- 9.9.7. Techtronic Industries Co. Ltd.
  - 9.9.7.1. Company Overview
  - 9.9.7.2. Financial Performance
  - 9.9.7.3. Product Portfolios
  - 9.9.7.4. Strategic Initiatives
- 9.9.8. Numatic International Ltd.
  - 9.9.8.1. Company Overview
  - 9.9.8.2. Financial Performance
  - 9.9.8.3. Product Portfolios
  - 9.9.8.4. Strategic Initiatives
- 9.9.9. Tacony Corporation
  - 9.9.9.1. Company Overview
  - 9.9.9.2. Financial Performance
  - 9.9.9.3. Product Portfolios
  - 9.9.9.4. Strategic Initiatives
- 9.9.10. Solenis LLC
  - 9.9.10.1. Company Overview
  - 9.9.10.2. Financial Performance
  - 9.9.10.3. Product Portfolios

- 9.9.10.4. Strategic Initiatives
- 9.9.11. BISSEL Group
  - 9.9.11.1. Company Overview
  - 9.9.11.2. Financial Performance
  - 9.9.11.3. Product Portfolios
  - 9.9.11.4. Strategic Initiatives
- 9.9.12. ProTeam, Inc.
  - 9.9.12.1. Company Overview
  - 9.9.12.2. Financial Performance
  - 9.9.12.3. Product Portfolios
  - 9.9.12.4. Strategic Initiatives
- 9.9.13. SEBO America, LLC
  - 9.9.13.1. Company Overview
  - 9.9.13.2. Financial Performance
  - 9.9.13.3. Product Portfolios
  - 9.9.13.4. Strategic Initiatives
- 9.9.14. Pacvac Pty. Ltd.
  - 9.9.14.1. Company Overview
  - 9.9.14.2. Financial Performance
  - 9.9.14.3. Product Portfolios
  - 9.9.14.4. Strategic Initiatives
- 9.9.15. SPRiNTUS GmbH
  - 9.9.15.1. Company Overview
  - 9.9.15.2. Financial Performance
  - 9.9.15.3. Product Portfolios
  - 9.9.15.4. Strategic Initiatives

## List Of Tables

### LIST OF TABLES

1. North America commercial vacuum cleaner market - Key market driver analysis
2. North America commercial vacuum cleaner market - Key market restraint analysis
3. North America commercial vacuum cleaner market estimates & forecast by country 2018 - 2030 (Thousand Units, USD Million)
4. North America commercial vacuum cleaner market estimates & forecast, by power source (Thousand Units, USD Million)
5. North America commercial vacuum cleaner market estimates & forecast, by product (Thousand Units, USD Million)
6. North America commercial vacuum cleaner market estimates & forecast, by end user (Thousand Units, USD Million)
7. North America commercial vacuum cleaner market estimates & forecast, by distribution channel (Thousand Units, USD Million)
8. U.S. macro-economic outlay
9. U.S. commercial vacuum cleaner market estimates and forecasts, 2018 - 2030 (Thousand Units, USD Million)
10. U.S. commercial vacuum cleaner market estimates and forecasts, by power source, 2018 - 2030 (Thousand Units, USD Million)
11. U.S. commercial vacuum cleaner market estimates and forecasts, by product, 2018 - 2030 (Thousand Units, USD Million)
12. U.S. commercial vacuum cleaner market estimates and forecasts, by end user, 2018 - 2030 (Thousand Units, USD Million)
13. U.S. commercial vacuum cleaner market estimates and forecasts, by distribution channel, 2018 - 2030 (Thousand Units, USD Million)
14. Canada macro-economic outlay
15. Canada commercial vacuum cleaner market estimates and forecasts, 2018 - 2030 (Thousand Units, USD Million)
16. Canada commercial vacuum cleaner market estimates and forecasts, by power source, 2018 - 2030 (Thousand Units, USD Million)
17. Canada commercial vacuum cleaner market estimates and forecasts, by product, 2018 - 2030 (Thousand Units, USD Million)
18. Canada commercial vacuum cleaner market estimates and forecasts, by end user, 2018 - 2030 (Thousand Units, USD Million)
19. Canada commercial vacuum cleaner market estimates and forecasts, by distribution channel, 2018 - 2030 (Thousand Units, USD Million)
20. Mexico macro-economic outlay

21. Mexico commercial vacuum cleaner market estimates and forecasts, 2018 - 2030 (Thousand Units, USD Million)
22. Mexico commercial vacuum cleaner market estimates and forecasts, by power source, 2018 - 2030 (Thousand Units, USD Million)
23. Mexico commercial vacuum cleaner market estimates and forecasts, by product, 2018 - 2030 (Thousand Units, USD Million)
24. Mexico commercial vacuum cleaner market estimates and forecasts, by end user, 2018 - 2030 (Thousand Units, USD Million)
25. Mexico commercial vacuum cleaner market estimates and forecasts, by distribution channel, 2018 - 2030 (Thousand Units, USD Million)

## List Of Figures

### LIST OF FIGURES

1. North America Commercial Vacuum Cleaner Market Snapshot
2. North America Commercial Vacuum Cleaner Market Segmentation & Scope
3. North America Commercial Vacuum Cleaner Market Penetration & Growth Prospect Mapping
4. North America Commercial Vacuum Cleaner Market Value Chain Analysis
5. North America Commercial Vacuum Cleaner Market Dynamics
6. North America Commercial Vacuum Cleaner Market Porter's Five Forces Analysis
7. North America Commercial Vacuum Cleaner Market: Power Source Movement Analysis, 2024 & 2030 (%)
8. North America Corded Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
9. North America Cordless Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
10. North America Commercial Vacuum Cleaner Market: Product Movement Analysis, 2024 & 2030 (%)
11. North America Upright Vacuum Cleaners Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
12. North America Canister Vacuum Cleaners Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
13. North America Robotic Vacuum Cleaners Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
14. North America Wet & Dry Vacuum Cleaners Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
15. North America Drum Vacuum Cleaners Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
16. North America Central Vacuum Cleaners Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
17. North America Backpack Vacuum Cleaners Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
18. North America Others Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
19. North America Commercial Vacuum Cleaner Market: End User Movement Analysis, 2024 & 2030 (%)
20. North America Healthcare Facilities Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)

21. North America Hospitality and Lodging Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
22. North America Retail Stores Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
23. North America Shopping Malls Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
24. North America Educational Institutions Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
25. North America Offices and Commercial Buildings Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
26. North America Cleaning Service Providers Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
27. North America Car Detailing Services Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
28. North America Entertainment and Leisure Facilities Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
29. North America Others Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
30. North America Commercial Vacuum Cleaner Market: Distribution Channel Movement Analysis, 2024 & 2030 (%)
31. North America Online Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
32. North America Offline Commercial Vacuum Cleaner Market Estimates and Forecast, 2018 - 2030 (Thousand Units, USD Million)
33. North America Commercial Vacuum Cleaner Market Estimates and Forecast, By Country: Key Takeaways
34. North America Commercial Vacuum Cleaner Market Share, By Country, 2023 & 2030
35. U.S. Commercial Vacuum Cleaner Market Estimates & Forecasts, 2018 - 2030 (Thousand Units, USD Million)
36. Canada Commercial Vacuum Cleaner Market Estimates & Forecasts, 2018 - 2030 (Thousand Units, USD Million)
37. Mexico Commercial Vacuum Cleaner Market Estimates & Forecasts, 2018 - 2030 (Thousand Units, USD Million)

## I would like to order

Product name: North America Commercial Vacuum Cleaner Market Size, Share & Trends Analysis Report By Power Source (Cordless, Corded), By Product (Upright, Canister), By End User, By Distribution Channel, By Country, And Segment Forecasts, 2025 - 2030

Product link: <https://marketpublishers.com/r/NA28CDC4D4D1EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NA28CDC4D4D1EN.html>