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North America Commercial Vacuum Cleaner Market Size, Share & Trends Analysis Report By Power Source (Corded, Cordless), By Product (Upright, Canister), By End User, By Distribution Channel, By Country, And Segment Forecasts, 2025 - 2030

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Abstracts

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Market Size & Trends

The North America commercial vacuum cleaner market size was estimated at USD 486.4 million in 2024 and is expected to grow at a CAGR of 3.8% from 2025 to 2030. This growth is attributable to rising demand for technologically advanced cleaning solutions that improve indoor air quality and operational efficiency. Increasing adoption of smart features such as IoT connectivity, voice control, and autonomous navigation in commercial vacuum cleaners is driving market expansion, particularly in sectors like hospitality, healthcare, and manufacturing, where hygiene standards are critical.

For instance, integrating HEPA filtration systems has become essential in pharmaceutical cleanrooms to control airborne contaminants, reflecting stringent regulatory requirements and industry needs. Technological innovation also plays a pivotal role, with manufacturers focusing on cordless, robotic, and energy-efficient models that reduce labor costs and enhance cleaning performance. The growing trend toward automation in commercial cleaning supports the adoption of self-propelled and robotic vacuum cleaners, which offer real-time monitoring and data analytics to optimize maintenance schedules and cleaning routes. In addition, expanding e-commerce platforms have made a diverse range of vacuum cleaner products more accessible to commercial buyers, facilitating quicker adoption of advanced technologies across North

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America.

Furthermore, strict government regulations and sustainability initiatives influence market growth by encouraging eco-friendly and energy-saving vacuum cleaners. Compliance with Occupational Safety and Health Administration (OSHA) standards and environmental policies has increased demand for industrial vacuum cleaners equipped with advanced filtration and dust control technologies. For instance, the American Vacuum Company reported installing over 500,000 industrial vacuum systems across the U.S., highlighting the importance of contamination control in industries such as food processing and pharmaceuticals. These factors collectively underpin the steady market growth trajectory through 2030.

North America Commercial Vacuum Cleaner Market Report Segmentation

This report forecasts volume & revenue growth at the country level and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the North America commercial vacuum cleaner market report based on power source, product, end user, distribution channel, and region:

Power Source Outlook (Volume, Thousand Units; Revenue, USD Million, 2018 - 2030)

Corded

Cordless

Product Outlook (Volume, Thousand Units; Revenue, USD Million, 2018 - 2030)

Upright Vacuum Cleaners

Canister Vacuum Cleaners

Robotic Vacuum Cleaners

Wet & Dry Vacuum Cleaners

Drum Vacuum Cleaners

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Central Vacuum Cleaners

Backpack Vacuum Cleaners

Others

End User Outlook (Volume, Thousand Units; Revenue, USD Million, 2018 - 2030)

Healthcare Facilities

Hospitality and Lodging

Retail Stores

Shopping Malls

Educational Institutions

Offices and Commercial Buildings

Cleaning Service Providers

Car Detailing Services

Entertainment and Leisure Facilities

Others

Distribution Channel Outlook (Volume, Thousand Units; Revenue, USD Million, 2018 - 2030)

Online

Offline

Regional Outlook (Volume, Thousand Units; Revenue, USD Million, 2018 - 2030)

U.S.

Canada

Mexico

Companies Mentioned

Nilfisk Group
Alfred K?rcher SE & Co. KG
Makita Corporation
Tennant Company
Dyson Limited
Hako Group
Techtronic Industries Co. Ltd.
Numatic International Ltd.
Tacony Corporation
Solenis LLC
BISSEL Group
ProTeam, Inc.
SEBO America, LLC
Pacvac Pty. Ltd.
SPRiNTUS GmbH

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