

# **North America Commercial Split HVAC Systems Market Size, Share & Trends Analysis Report By Installation (New Construction, Retrofit/Replacement), By Equipment Type (Air Conditioners, Heat Pump, Dehumidifiers), By End Use (Retail Shops, Offices, Healthcare Facilities), By Country, And Segment Forecasts, 2025 - 2033**

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## **Abstracts**

The North America commercial split HVAC systems market size was estimated at USD 2,998.7 million in 2024 and is projected to reach USD 6,487.6 million by 2033, growing at a CAGR of 8.7% from 2025 to 2033. The market is driven by rising commercial construction activity across offices, retail spaces, institutions, and hospitality facilities.

Businesses are increasingly prioritizing reliable cooling solutions to maintain occupant comfort and operational efficiency. Stricter building codes emphasizing energy-efficient HVAC adoption further support system upgrades.

Growing awareness of indoor air quality in workplaces is prompting companies to invest in modern HVAC solutions with improved filtration and ventilation capabilities. Advancements in inverter technology and variable-refrigerant designs are helping reduce electricity consumption, lowering long-term operating costs. The shift toward sustainable infrastructure is also encouraging the replacement of aging units with eco-friendly models. Together, these trends are accelerating market expansion across North America.

North America Commercial Split HVAC Systems Market Report Segmentation

This report forecasts revenue growth at North America and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the North America commercial split HVAC systems market report based on installation, equipment type, end use, and country:

Installation Outlook (Revenue, USD Million, 2021 - 2033)

New Construction

Retrofit/Replacement

Equipment Type Outlook (Revenue, USD Million, 2021 - 2033)

Air Conditioners

Heat Pump

Dehumidifiers

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Retail Shops

Offices

Healthcare Facilities

Hospitality

Schools & Educational Institutions

Laboratories

Data Centers

Others

## Country Outlook (Revenue, USD Million, 2021 - 2033)

### North America

U.S.

Canada

Mexico

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