

North America Cold Storage Market Size, Share & Trends Analysis Report By Warehouse (Private & Semi Private, Public), By Construction, By Temperature (Chilled, Frozen), By Application, And Segment Forecasts, 2021 - 2028

<https://marketpublishers.com/r/N258176E3A7EN.html>

Date: July 2021

Pages: 100

Price: US\$ 4,950.00 (Single User License)

ID: N258176E3A7EN

Abstracts

This report can be delivered to the clients within 24 Business Hours

North America Cold Storage Market Growth & Trends

The North America cold storage market size is expected to reach USD 86.48 Billion by 2028, according to a new study by Grand View Research, Inc. It is expected to expand at a CAGR of 10.7% from 2021 to 2028. Technological advancements in cold storage warehouses are stimulating the growth of the market. Increasing automation is changing the conventional warehouse operations, enabling companies to maximize their output. Growing penetration of robotics applications, automated material handling equipment, and high-speed conveyor systems help in achieving the order accuracy.

Rising awareness concerning the low ozone depletion potential (ODP) and low global warming potential (GWP) refrigerants to tackle environmental and social facets along with increasing demand for energy-efficient natural refrigerants are the key factors driving the market. Inorganic refrigerants such as ammonia, CO₂, and hydrocarbon-based refrigerants are the most popular natural refrigerants that are being increasingly preferred by end users for their energy efficiency, low cost, and low GWP & ODP.

High running costs, capital investment, and scalability of different picking methods are the key factors restraining the market over the projected period. Additionally, advanced automation, software system, and high-tech advancements in tracking systems and

warehousing have led to high requirements for skilled labor. Dearth of skilled labor can restrict the market from realizing its utmost potential.

Compared to other revenue-generation streams for real-estate firms, the North America cold storage construction market is smaller in size. From the owner's perspective, potential developers and real-estate firms may want to consider investing in cold storage facilities owing to their growing population in the region. Furthermore, there will be a bidding war among investors to acquire Class A (high-quality or newly-constructed building located in central business areas and draws the highest rent) traditional warehouse space in the U.S. and Canada. To avoid such situation, real-estate firms can invest in developing a class B (older than class A buildings and draws less rent compared to class A) warehouse as the cold storage facility.

Key companies operating in the market are Lineage Logistics; Americold Logistics LLC; Burris Logistics, Inc.; Cloverleaf Cold Storage Company; and VersaCold Logistics Services. In addition to cold storage services, market players are providing value-added activities such as food processing and harvesting to increase the product life of fresh foods.

North America Cold Storage Market Report Highlights

Service providers have enhanced their efforts to safeguard temperature-controlled products from potential tampering or any malicious actions with food products

The close proximity of warehouses to transportation hubs such as airports, seaports, and major highway interchanges is likely to enable service providers to improve their efficiency by shipping products on time

Stringent government regulations are encouraging manufacturers to develop rigorous practices and service providers to make investments for improving their infrastructure in order to obtain safety certifications

In 2016, the frozen segment held the largest share in terms of revenue in the North America market and is expected to maintain its dominance over the forecast period

Robust growth of the pharmaceutical industry and increasing stringency of standards pertaining to food safety have enhanced the cold storage capacity of

Canada by around 8 percent over the last two years

Some of the industry participants include Americold Logistics LLC; Burris Logistics, Inc.; Cloverleaf Cold Storage Company; Lineage Logistics; VersaCold Logistics Services; and Henningsen Cold Storage Company.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market Segmentation & Definitions
- 1.2 Research Methodology
- 1.3 Research Scope and Assumptions
- 1.4 List of Data Sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Snapshot
- 2.2 North America Cold Storage - Industry Snapshot & Key Buying Criteria, 2017 - 2028
- 2.3 North America Cold Storage Market Outlook
 - 2.3.1 North America Cold Storage Market, by Country
- 2.4 North America Cold Storage Segmental Outlook
 - 2.4.1 North America Cold Storage Market, by warehouse type
 - 2.4.2 North America Cold Storage Market, by construction type
 - 2.4.3 North America Cold Storage Market, by temperature
 - 2.4.4 North America Cold Storage Market, by application

CHAPTER 3 MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1 Parent Market Outlook - Cold Chain Market
- 3.2 North America Cold Storage Market Penetration & Growth Prospects Mapping
- 3.3 North America Cold Storage Market Dynamics
 - 3.3.1 Market Driver Analysis
 - 3.3.1.1 Increasing technological advancements in cold storage warehouses
 - 3.3.1.2 Increasing IT spending in cold storage logistics
 - 3.3.1.3 Low-carbon design, environmental auditing, and crafty construction of cold storage warehouses
 - 3.3.1.4 Growing organized retail demand
 - 3.3.2 Market Restraint/Challenge Analysis
 - 3.3.2.1 High capital investment and lack of skilled labor
 - 3.3.3 Market Opportunity Analysis
 - 3.3.3.1 Expansion of food retail chains
- 3.4 North America Cold Storage Market - Porter's Five Forces Analysis
- 3.5 North America Cold Storage Market - PEST Analysis
- 3.6 Major Deals & Strategic Alliances Analysis

- 3.6.1 Development of New Cold Storage Facilities
- 3.6.2 Mergers & Acquisitions
- 3.6.3 Partnerships and Collaborations
- 3.7 Impact of COVID-19 on North America cold storage Market
 - 3.7.1 Overview
 - 3.7.2 Short-term Impact Analysis
 - 3.7.3 Long-term Impact Analysis
- 3.8 List of Key Players with Cold Storage Capacity - 2020 (North America)
- 3.9 Regulatory Framework for Chilled and Frozen Food
 - 3.9.1 U.S.
 - 3.9.2 Canada
 - 3.9.3 Mexico

CHAPTER 4 WAREHOUSE TYPE ESTIMATES & TREND ANALYSIS

- 4.1 North America Cold Storage Market, By Warehouse Type, 2020 & 2028
- 4.2 Private & Semi-private
 - 4.2.1 Private & Semi-private Market, By Country, 2017 - 2028
- 4.3 Public
 - 4.3.1 Public Market, By Country, 2017 - 2028

CHAPTER 5 CONSTRUCTION TYPE ESTIMATES & TREND ANALYSIS

- 5.1 North America Cold Storage Market, By Construction Type, 2020 & 2028
- 5.2 Bulk Storage
 - 5.2.1 Bulk Storage Market, By Country, 2017 - 2028
- 5.3 Production Stores
 - 5.3.1 Production Stores Market, By Country, 2017 - 2028
- 5.4 Ports
 - 5.4.1 Ports Market, By Country, 2017 - 2028

CHAPTER 6 TEMPERATURE ESTIMATES & TREND ANALYSIS

- 6.1 North America Cold Storage Market, By Temperature, 2020 & 2028
- 6.2 Chilled
 - 6.2.1 Deep Frozen Market, By Country, 2017 - 2028
- 6.3 Frozen
 - 6.3.1 Frozen Market, By Country, 2017 - 2028

CHAPTER 7 APPLICATION ESTIMATES & TREND ANALYSIS

7.1 North America Cold Storage Market, By Application, 2020 & 2028

7.2 Fruits & Vegetables

7.2.1 Fruits & Vegetables Market, By Country, 2017 - 2028

7.3 Dairy

7.3.1 Dairy Market, By Country, 2017 - 2028

7.4 Fish, Meat & Seafood

7.4.1 Fish, Meat & Seafood Market, By Country, 2017 - 2028

7.5 Processed Food

7.5.1 Processed Food Market, By Country, 2017 - 2028

7.6 Pharmaceuticals

7.6.1 Pharmaceuticals Market, By Country, 2017 - 2028

CHAPTER 8 COUNTRY ESTIMATES & TREND ANALYSIS

8.1 North America Cold Storage Market, By Country, 2020 & 2028

8.2 U.S.

8.2.1 U.S. cold storage market, by Warehouse Type, 2017 - 2028

8.2.2 U.S. cold storage market, by Construction Type, 2017 - 2028

8.2.3 U.S. cold storage market, by temperature, 2017 - 2028

8.2.4 U.S. cold storage market, by application, 2017 - 2028

8.3 Canada

8.3.1 Canada cold storage market, by Warehouse Type, 2017 - 2028

8.3.2 Canada cold storage market, by Construction Type, 2017 - 2028

8.3.3 Canada cold storage market, by temperature, 2017 - 2028

8.3.4 Canada cold storage market, by application, 2017 - 2028

8.4 Mexico

8.4.1 Mexico cold storage market, by Warehouse Type, 2017 - 2028

8.4.2 Mexico cold storage market, by Construction Type, 2017 - 2028

8.4.3 Mexico cold storage market, by temperature, 2017 - 2028

8.4.4 Mexico cold storage market, by application, 2017 - 2028

CHAPTER 9 COMPETITIVE ANALYSIS

9.1 Recent Developments & Impact Analysis, By Key Market Participants

9.2 Company/Competition Categorization

9.3 Vendor Landscape

9.3.1 Key company market share analysis, 2020

9.4 Market Position Analysis

9.5 Competitive Dashboard Analysis

CHAPTER 10 COMPETITIVE LANDSCAPE

10.1 Americold Logistics LLC

10.1.1 Company Overview

10.1.2 Financial Performance

10.1.3 Product Benchmarking

10.1.4 Strategic Initiatives

10.2 Agro Merchant Group LLC

10.2.1 Company Overview

10.2.2 Product Benchmarking

10.2.3 Strategic Initiatives

10.3 Burris Logistics, Inc.

10.3.1 Company Overview

10.3.2 Product Benchmarking

10.3.3 Strategic Initiatives

10.4 Cloverleaf Cold Storage

10.4.1 Company Overview

10.4.2 Financial Performance

10.4.3 Product Benchmarking

10.4.4 Strategic Initiatives

10.5 Henningsen Cold Storage Company

10.5.1 Company Overview

10.5.2 Product Benchmarking

10.5.3 Strategic Initiatives

10.6 Kloosterboer

10.6.1 Company Overview

10.6.2 Product Benchmarking

10.6.3 Strategic Initiatives

10.7 Lineage Logistics, LLC

10.7.1 Company Overview

10.7.2 Product Benchmarking

10.7.3 Strategic Initiatives

10.8 Nordic Logistics

10.8.1 Company Overview

10.8.2 Product Benchmarking

10.9 Preferred Freezer

- 10.9.1 Company Overview
- 10.9.2 Product Benchmarking
- 10.9.3 Strategic Initiatives
- 10.10 Swire Group
 - 10.10.1 Company Overview
 - 10.10.2 Financial Performance
 - 10.10.3 Product Benchmarking
 - 10.10.4 Strategic Initiatives
- 10.11 United States Cold Storage, Inc.
 - 10.11.1 Company Overview
 - 10.11.2 Product Benchmarking
 - 10.11.3 Strategic Initiatives
- 10.12 VersaCold Logistics Services
 - 10.12.1 Company Overview
 - 10.12.2 Product Benchmarking
 - 10.12.3 Strategic Initiatives
- 10.13 Wabash National
 - 10.13.1 Company Overview
 - 10.13.2 Financial Performance
 - 10.13.3 Product Benchmarking
 - 10.13.4 Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 North America cold storage - industry snapshot & key buying criteria, 2017 - 2028

Table 2 North America cold storage market, 2017 - 2028 (USD Billion)

Table 3 North America cold storage market, by country, 2017 - 2028 (USD Billion)

Table 4 North America cold storage market, by warehouse type, 2017 - 2028 (USD Billion)

Table 5 North America cold storage market, by construction type, 2017 - 2028 (USD Billion)

Table 6 North America cold storage market, by temperature, 2017 - 2028 (USD Billion)

Table 7 North America cold storage market, by application, 2017 - 2028 (USD Billion)

Table 8 Private & semi-private market, by country, 2017 - 2028 (USD Billion)

Table 9 Public market, by country, 2017 - 2028 (USD Billion)

Table 10 Bulk storage market, by country, 2017 - 2028 (USD Billion)

Table 11 Production stores market, by country, 2017 - 2028 (USD Billion)

Table 12 Ports market, by country, 2017 - 2028 (USD Billion)

Table 13 Deep frozen market, by country, 2017 - 2028 (USD Billion)

Table 14 Frozen market, by country, 2017 - 2028 (USD Billion)

Table 15 Chilled market, by country, 2017 - 2028 (USD Billion)

Table 16 Air-conditioning market, by country, 2017 - 2028 (USD Billion)

Table 17 Fruits & vegetables market, by country, 2017 - 2028 (USD Billion)

Table 18 Dairy market, by country, 2017 - 2028 (USD Billion)

Table 19 Fish, meat & seafood market, by country, 2017 - 2028 (USD Billion)

Table 20 Processed food market, by country, 2017 - 2028 (USD Billion)

Table 21 Pharmaceuticals market, by country, 2017 - 2028 (USD Billion)

Table 22 U.S. cold storage market, by warehouse type, 2017 - 2028 (USD Billion)

Table 23 U.S. cold storage market, by construction type, 2017 - 2028 (USD Billion)

Table 24 U.S. cold storage market, by temperature, 2017 - 2028 (USD Billion)

Table 25 U.S. cold storage market, by application, 2017 - 2028 (USD Billion)

Table 26 Canada cold storage market, by warehouse type, 2017 - 2028 (USD Billion)

Table 27 Canada cold storage market, by construction type, 2017 - 2028 (USD Billion)

Table 28 Canada cold storage market, by temperature, 2017 - 2028 (USD Billion)

Table 29 Canada cold storage market, by application, 2017 - 2028 (USD Billion)

Table 30 Mexico cold storage market, by warehouse type, 2017 - 2028 (USD Billion)

Table 31 Mexico cold storage market, by construction type, 2017 - 2028 (USD Billion)

Table 32 Mexico cold storage market, by temperature, 2017 - 2028 (USD Billion)

Table 33 Mexico cold storage market, by application, 2017 - 2028 (USD Billion)

List Of Figures

LIST OF FIGURES

- Fig. 1 North America cold storage market segmentation
- Fig. 2 North America cold storage market snapshot, 2020 (USD Billion)
- Fig. 3 North America cold storage market penetration & growth prospects mapping
- Fig. 4 North America cold storage market dynamics
- Fig. 5 North America cold storage market driver impact
- Fig. 6 North America cold storage market restraint/challenge impact
- Fig. 7 North America cold storage market opportunity impact
- Fig. 8 North America cold storage market - Porter's five forces analysis
- Fig. 9 North America cold storage market - PEST analysis
- Fig. 10 North America cold storage market, by warehouse type, 2020 & 2028 (USD Billion)
- Fig. 11 North America cold storage market, by construction type, 2020 & 2028 (USD Billion)
- Fig. 12 North America cold storage market, by temperature, 2020 & 2028 (USD Billion)
- Fig. 13 North America cold storage market, by application, 2020 & 2028 (USD Billion)
- Fig. 14 North America cold storage market, by country, 2020 & 2028 (USD Billion)

I would like to order

Product name: North America Cold Storage Market Size, Share & Trends Analysis Report By Warehouse (Private & Semi Private, Public), By Construction, By Temperature (Chilled, Frozen), By Application, And Segment Forecasts, 2021 - 2028

Product link: <https://marketpublishers.com/r/N258176E3A7EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N258176E3A7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970