

# **North America Clinical Trials Market Size, Share & Trends Analysis Report By Phase (Phase I, Phase II, Phase III, Phase IV), By Study Design, By Indication, By Indication by Study Design, By Service, By Sponsor, By Country, And Segment Forecasts, 2025 - 2033**

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## **Abstracts**

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### North America Clinical Trials Market Summary

The North America clinical trials market size was estimated at USD 43.03 billion in 2024 and is projected to reach USD 77.32 billion by 2033, growing at a CAGR of 6.98% from 2025 to 2033. The market growth is driven by a robust ecosystem of academic research institutions, growing research and development funding by pharmaceutical companies, and specialized contract research organizations (CROs) that support a high volume of early-to late-phase studies.

The North America clinical trials market is propelled by a highly developed research infrastructure and a concentration of global pharmaceutical, biotechnology, and medical device companies that consistently prioritize clinical development. The presence of several academic research centers and hospitals such as the Mayo Clinic, MD Anderson Cancer Center, and Harvard Medical School is driving the innovation and partnerships in early-stage trials. Moreover, the regulatory agencies such as the U.S. FDA are offering well-established frameworks for Investigational New Drug (IND) applications, Orphan Drug Designations, and adaptive trial designs which is lowering the entry barriers and accelerating the clinical timeline.

Furthermore, increasing collaboration between industry stakeholders, digital health innovators, and patient advocacy groups. Pharmaceutical companies are not only expanding their in-house R&D pipelines but are also actively partnering with CROs to streamline study design, site management, and regulatory submissions. This trend allows sponsors to accelerate timelines without compromising on data integrity or patient safety. Similarly, rising patient awareness and education, often supported by advocacy foundations and public health campaigns has resulted in greater trial participation, particularly in complex areas such as oncology and rare diseases. The shift toward more inclusive enrollment strategies, supported by federal guidelines and diversity mandates, ensures that clinical outcomes better reflect real-world populations.

## North America Clinical Trials Market Report Segmentation

This report forecasts revenue growth at country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the North America clinical trials market report based on phase, study design, indication, indication by study design, service, sponsor, and country:

Phase Outlook (Revenue, USD Million, 2021 - 2033)

Phase I

Phase II

Phase III

Phase IV

Study Design Outlook (Revenue, USD Million, 2021 - 2033)

Interventional Trials

Observational Trials

Expanded Access Trials

Indication Outlook (Revenue, USD Million, 2021 - 2033)

## Autoimmune/Inflammation

Rheumatoid Arthritis

Multiple Sclerosis

Osteoarthritis

Irritable Bowel Syndrome (IBS)

Others

## Pain Management

Chronic Pain

Acute Pain

## Oncology

Blood Cancer

Solid Tumors

Others

## CNS Conditions

Epilepsy

Parkinson's Disease (PD)

Huntington's Disease

Stroke

Traumatic Brain Injury (TBI)

Amyotrophic Lateral Sclerosis (ALS)

Muscle Regeneration

Others

Diabetes

Obesity

Cardiovascular Diseases

Others

Indication by Study Design Outlook (Revenue, USD Million, 2021 - 2033)

Autoimmune/Inflammation

Interventional Trials

Observational Trials

Expanded Access Trials

Pain Management

Interventional Trials

Observational Trials

Expanded Access Trials

Oncology

Interventional Trials

Observational Trials

Expanded Access Trials

## CNS Conditions

Interventional Trials

Observational Trials

Expanded Access Trials

## Diabetes

Interventional Trials

Observational Trials

Expanded Access Trials

## Obesity

Interventional Trials

Observational Trials

Expanded Access Trials

## Cardiovascular Diseases

Interventional Trials

Observational Trials

Expanded Access Trials

## Others

Interventional Trials

Observational Trials

## Expanded Access Trials

Service Outlook (Revenue, USD Million, 2021 - 2033)

Protocol Designing

Site Identification

Patient Recruitment

Laboratory Services

Analytical Testing Services

Clinical Trial Data Management Services

Others

Sponsor Outlook (Revenue, USD Million, 2021 - 2033)

Pharmaceutical & Biopharmaceutical Companies

Medical Device Companies

Others

Country Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

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