

Non-invasive Cancer Diagnostics Market Size, Share & Trends Analysis Report By Product (Pathology-based Instruments, Imaging Instruments), By Technology (Imaging, Liquid Biopsy, Immunoassay), By Indication, By End Use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

Non-invasive Cancer Diagnostics Market Summary

The global non-invasive cancer diagnostics market size was estimated at USD 80.87 billion in 2025 and is projected to reach USD 139.09 billion by 2033, growing at a CAGR of 7.1% from 2026 to 2033, due to the increasing prevalence of cancer, advancements in diagnostic technologies, and the growing initiatives undertaken by both public and private organizations to improve early detection and treatment. As the number of cancer cases continues to rise, there is a growing need for effective, accessible, and patient-friendly diagnostic methods.

Early detection plays a critical role in improving treatment outcomes and survival rates. Non-invasive diagnostic techniques enable healthcare providers to screen large populations and detect cancer at earlier stages without requiring complex or painful procedures. For example, according to the World Health Organization and the International Agency for Research on Cancer, the global burden of cancer is rising significantly.

In 2022, around 20 million new cancer cases and 9.7 million deaths were reported worldwide, with about 53.5 million people living within five years of a diagnosis. Cancer cases are expected to reach over 35 million by 2050, a 77% increase, mainly due to

population aging, population growth, and risk factors such as tobacco use, alcohol consumption, obesity, and air pollution. As a result, the rising burden of cancer is increasing the demand for non-invasive diagnostic solutions across healthcare systems.

Global Non-Invasive Cancer Diagnostics Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global non-invasive cancer diagnostics market report based on product, technology, indication, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Instruments

- Pathology-based Instruments

 - Polymerase Chain Reaction (PCR) Instruments

 - Next-generation Sequencing (NGS) Instruments

 - Microarrays

- Imaging Instruments

 - Magnetic Resonance Imaging (MRI)

 - Computed Tomography (CT)

 - Positron Emission Tomography (PET)

 - Mammography

 - Others (Ultrasound, etc.)

Consumables

Kits & Reagents

Technology Outlook (Revenue, USD Million, 2021 - 2033)

Imaging

Liquid Biopsy

Immunoassay

Indication Outlook (Revenue, USD Million, 2021 - 2033)

Lung Cancer

Breast Cancer

Colorectal Cancer

Prostate Cancer

Blood Cancer

Liver Cancer

Cervical Cancer

Skin Cancer

Others (Thyroid Cancer, etc.)

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Diagnostic Laboratories

Others (Academic & Research Institutes, etc.)

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Asia Pacific

Japan

China

India

Australia & New Zealand

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

This report can be delivered to the clients within 3 Business Days

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