

Non-Human Identity Access Management Market Size, Share, & Trends Analysis Report By Component, By Deployment (On-Premises, Cloud, Hybrid), By Identity Type, By Organization Size, By End Use, By Region, and Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/NA93D40DBBB2EN.html>

Date: May 2026

Pages: 120

Price: US\$ 4,950.00 (Single User License)

ID: NA93D40DBBB2EN

Abstracts

Non-Human Identity Access Management Market Summary

The global non-human identity access management market size was estimated at USD 11.14 billion in 2025 and is projected to reach USD 27.33 billion by 2033, growing at a CAGR of 11.9% from 2026 to 2033. The market is an emerging segment within the broader Identity and Access Management (IAM) and identity security ecosystem, focused on securing and governing digital identities that are not associated with humans.

These include application identities, APIs, machine and workload identities, service accounts, IoT devices, cryptographic keys, and increasingly, AI agents. The rapid expansion of cloud-native architectures, DevOps pipelines, and AI-driven automation has significantly increased the number of non-human identities in enterprise environments, making them a critical attack surface for modern cybersecurity strategies.

The non-human identity (NHI) access management industry is being driven by the growth of machine-to-machine communication and API-based ecosystems. As organizations adopt multi-cloud and hybrid infrastructures, the number of non-human identities often exceeds human identities by several multiples. This has created urgent demand for solutions that provide lifecycle management, credential rotation, secrets management, and least-privilege access controls for non-human entities. In addition, increasing regulatory pressure and the adoption of zero-trust security are accelerating

the need for continuous visibility and governance of these identities.

Further, the market is evolving rapidly from traditional secrets management and privileged access tools toward unified identity security platforms. Key players are integrating NHI capabilities into broader IAM, PAM, and identity security offerings, enabling automated discovery, contextual access controls, and real-time monitoring of machine identities. A major emerging trend is the inclusion of AI agent identities, which is expected to become one of the fastest-growing sub-segments due to the rise of autonomous AI systems and agentic workflows in enterprise environments.

Regionally, North America currently dominates the non-human identity (NHI) access management industry due to early cloud adoption, advanced cybersecurity maturity, and the strong presence of leading identity security vendors. However, Asia Pacific is expected to witness the fastest growth, driven by rapid digital transformation, expanding cloud adoption, and the rise of API-driven business models in countries such as India, China, and Japan. Europe also shows strong adoption driven by stringent regulatory frameworks such as GDPR and NIS2, which emphasize identity governance and security compliance.

Consequently, the non-human identity access management market is transitioning from a niche cybersecurity requirement to a foundational pillar of enterprise identity security. As digital ecosystems become increasingly automated and AI-driven, managing non-human identities is expected to become as critical as managing human identities. The market is poised for strong double-digit growth, supported by increasing security complexity, rising identity sprawl, and the shift toward zero-trust and identity-first security.

Global Non-Human Identity Access Management Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the non-human identity (NHI) access management market report based on component, deployment, identity type, organization size, end use, and region.

Component Outlook (Revenue, USD Billion, 2021 - 2033)

Solutions

Services

Professional Services

Managed Services

Deployment Outlook (Revenue, USD Billion, 2021 - 2033)

On-Premises

Cloud

Hybrid

Identity Type Outlook (Revenue, USD Billion, 2021 - 2033)

Application & Service Identities

API Identities/Application-to-Application Identities

Machine & Device Identities

Cryptographic Identities

AI Agent Identities

Organization Size Outlook (Revenue, USD Billion, 2021 - 2033)

Large Enterprises

Small & Medium-Sized Enterprises (SMEs)

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

BFSI

IT & ITeS

Retail & E-commerce

Healthcare

Government & Public Sector

Manufacturing

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Middle East & Africa

UAE

Saudi Arabia

South Africa

This report can be delivered to the clients within 3 Business Days

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Market Definitions
- 1.3. Research Methodology
 - 1.3.1. Information Procurement
 - 1.3.2. Information or Data Analysis
 - 1.3.3. Market Formulation & Data Visualization
 - 1.3.4. Data Validation & Publishing
- 1.4. Research Scope and Assumptions
 - 1.4.1. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. NON-HUMAN IDENTITY ACCESS MANAGEMENT VARIABLES, TRENDS, & SCOPE

- 3.1. Market Introduction/Lineage Outlook
- 3.2. Industry Value Chain Analysis
- 3.3. Market Dynamics
 - 3.3.1. Market Drivers Analysis
 - 3.3.2. Market Restraints Analysis
 - 3.3.3. Industry Opportunities
- 3.4. Non-Human Identity (NHI) Access Management Analysis Tools
 - 3.4.1. Porter's Analysis
 - 3.4.1.1. Bargaining power of the suppliers
 - 3.4.1.2. Bargaining power of the buyers
 - 3.4.1.3. Threats of substitution
 - 3.4.1.4. Threats from new entrants
 - 3.4.1.5. Competitive rivalry
 - 3.4.2. PESTEL Analysis
 - 3.4.2.1. Political landscape
 - 3.4.2.2. Economic and social landscape

- 3.4.2.3. Technological landscape
- 3.4.2.4. Environmental landscape

CHAPTER 4. NON-HUMAN IDENTITY ACCESS MANAGEMENT MARKET: COMPONENT ESTIMATES & TREND ANALYSIS

- 4.1. Non-Human Identity (NHI) Access Management Market, By Component Analysis & Market Share, 2025 & 2033
- 4.2. Solutions
 - 4.2.1. Solutions Market Estimates and Forecasts, 2021 - 2033 (USD Billion)
- 4.3. Services
 - 4.3.1. Services Market Estimates and Forecasts, 2021 - 2033 (USD Billion)
 - 4.3.2. Professional Services
 - 4.3.2.1. Professional Services Market Estimates and Forecasts, 2021 - 2033 (USD Billion)
 - 4.3.3. Managed Services
 - 4.3.3.1. Managed Services Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

CHAPTER 5. NON-HUMAN IDENTITY ACCESS MANAGEMENT DEPLOYMENT ESTIMATES & TREND ANALYSIS

- 5.1. Non-Human Identity (NHI) Access Management Market, By Deployment Analysis & Market Share, 2025 & 2033
- 5.2. On-Premises
 - 5.2.1. On-Premises Market Estimates and Forecasts, 2021 - 2033 (USD Billion)
- 5.3. Cloud
 - 5.3.1. Cloud Market Estimates and Forecasts, 2021 - 2033 (USD Billion)
- 5.4. Hybrid
 - 5.4.1. Hybrid Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

CHAPTER 6. NON-HUMAN IDENTITY ACCESS MANAGEMENT IDENTITY TYPE ESTIMATES & TREND ANALYSIS

- 6.1. Non-Human Identity (NHI) Access Management Market, By Deployment Analysis & Market Share, 2025 & 2033
- 6.2. Application & Service Identities
 - 6.2.1. Application & Service Identities Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

6.3. API Identities/Application-to-Application Identities

6.3.1. API Identities/Application-to-Application Identities Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

6.4. Machine & Device Identities

6.4.1. Machine & Device Identities Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

6.5. Cryptographic Identities

6.5.1. Cryptographic Identities Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

6.6. AI Agent Identities

6.6.1. AI Agent Identities Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

CHAPTER 7. NON-HUMAN IDENTITY ACCESS MANAGEMENT MARKET: ORGANIZATION SIZE ESTIMATES & TREND ANALYSIS

7.1. Non-Human Identity (NHI) Access Management Market, By Organization Size Analysis & Market Share, 2025 & 2033

7.2. Large Enterprises

7.2.1. Large Enterprises Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.3. Small & Medium-Sized Enterprises (SMEs)

7.3.1. Small & Medium-Sized Enterprises (SMEs) Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

CHAPTER 8. NON-HUMAN IDENTITY ACCESS MANAGEMENT MARKET: END USE ESTIMATES & TREND ANALYSIS

8.1. Non-Human Identity (NHI) Access Management Market, By End Use Analysis & Market Share, 2025 & 2033

8.2. BFSI

8.2.1. BFSI Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

8.3. IT & ITeS

8.3.1. IT & ITeS Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

8.4. Retail & E-commerce

8.4.1. Retail & E-commerce Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

8.5. Healthcare

8.5.1. Healthcare Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

8.6. Government & Public Sector

8.6.1. Government & Public Sector Market Estimates and Forecasts, 2021 - 2033

(USD Billion)

8.7. Manufacturing

8.7.1. Manufacturing Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

8.8. Others

8.8.1. Others Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

CHAPTER 9. NON-HUMAN IDENTITY ACCESS MANAGEMENT MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

9.1. Non-Human Identity (NHI) Access Management Share, By Region, 2025 & 2033, USD Billion

9.2. North America

9.2.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.2.2. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.2.3. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.2.4. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.2.5. Market Estimates and Forecast, By Organization Size, 2021 - 2033 (Revenue, USD Billion)

9.2.6. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.2.7. U.S.

9.2.7.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.2.7.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.2.7.3. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.2.7.4. Market Estimates and Forecast, By Organization Size, 2021 - 2033 (Revenue, USD Billion)

9.2.7.5. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.2.8. Canada

9.2.8.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.2.8.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.2.8.3. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.2.8.4. Market Estimates and Forecast, By Organization Size, 2021 - 2033 (Revenue, USD Billion)

9.2.8.5. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.2.9. Mexico

9.2.9.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.2.9.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.2.9.3. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.2.9.4. Market Estimates and Forecast, By Organization Size, 2021 - 2033 (Revenue, USD Billion)

9.2.9.5. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.3. Europe

9.3.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.3.2. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.3.3. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.3.4. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.3.5. Market Estimates and Forecast, By Organization Size, 2021 - 2033 (Revenue, USD Billion)

9.3.6. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.3.7. UK

9.3.7.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.3.7.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.3.7.3. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.3.7.4. Market Estimates and Forecast, By Organization Size, 2021 - 2033 (Revenue, USD Billion)

9.3.7.5. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

Billion)

9.3.8. Germany

9.3.8.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.3.8.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.3.8.3. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.3.8.4. Market Estimates and Forecast, By Organization Size, 2021 - 2033 (Revenue, USD Billion)

9.3.8.5. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.3.9. France

9.3.9.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.3.9.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.3.9.3. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.3.9.4. Market Estimates and Forecast, By Organization Size, 2021 - 2033 (Revenue, USD Billion)

9.3.9.5. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.4. Asia Pacific

9.4.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.4.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.4.3. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.4.4. Market Estimates and Forecast, By Organization Size, 2021 - 2033 (Revenue, USD Billion)

9.4.5. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.4.6. China

9.4.6.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.4.6.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.4.6.3. Market Estimates and Forecast, By Organization Size, 2021 - 2033
(Revenue, USD Billion)

9.4.6.4. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.4.7. India

9.4.7.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.4.7.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.4.7.3. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.4.7.4. Market Estimates and Forecast, By Organization Size, 2021 - 2033
(Revenue, USD Billion)

9.4.7.5. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.4.8. Japan

9.4.8.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.4.8.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.4.8.3. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.4.8.4. Market Estimates and Forecast, By Organization Size, 2021 - 2033
(Revenue, USD Billion)

9.4.8.5. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.4.9. Australia

9.4.9.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.4.9.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.4.9.3. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.4.9.4. Market Estimates and Forecast, By Organization Size, 2021 - 2033
(Revenue, USD Billion)

9.4.9.5. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.4.10. South Korea

9.4.10.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue,

USD Billion)

9.4.10.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.4.10.3. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.4.10.4. Market Estimates and Forecast, By Organization Size, 2021 - 2033 (Revenue, USD Billion)

9.4.10.5. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.5. Latin America

9.5.1. Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

9.5.2. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.5.3. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.5.4. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.5.5. Market Estimates and Forecast, By Organization Size, 2021 - 2033 (Revenue, USD Billion)

9.5.6. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.5.7. Brazil

9.5.7.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.5.7.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.5.7.3. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.5.7.4. Market Estimates and Forecast, By Organization Size, 2021 - 2033 (Revenue, USD Billion)

9.5.7.5. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.6. Middle East & Africa

9.6.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.6.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.6.3. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.6.4. Market Estimates and Forecast, By Organization Size, 2021 - 2033 (Revenue, USD Billion)

9.6.5. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.6.6. UAE

9.6.6.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.6.6.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.6.6.3. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.6.6.4. Market Estimates and Forecast, By Organization Size, 2021 - 2033 (Revenue, USD Billion)

9.6.6.5. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.6.7. Saudi Arabia

9.6.7.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.6.7.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.6.7.3. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.6.7.4. Market Estimates and Forecast, By Organization Size, 2021 - 2033 (Revenue, USD Billion)

9.6.7.5. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

9.6.8. South Africa

9.6.8.1. Market Estimates and Forecast, By Component, 2021 - 2033 (Revenue, USD Billion)

9.6.8.2. Market Estimates and Forecast, By Deployment, 2021 - 2033 (Revenue, USD Billion)

9.6.8.3. Market Estimates and Forecast, By Identity Type, 2021 - 2033 (Revenue, USD Billion)

9.6.8.4. Market Estimates and Forecast, By Organization Size, 2021 - 2033 (Revenue, USD Billion)

9.6.8.5. Market Estimates and Forecast, By End Use, 2021 - 2033 (Revenue, USD Billion)

CHAPTER 10. COMPETITIVE LANDSCAPE

- 10.1. Recent Developments & Impact Analysis by Key Market Participants
- 10.2. Company Categorization
- 10.3. Company Market Share Analysis, 2025
- 10.4. Company Heat Map Analysis
- 10.5. Strategy Mapping
 - 10.5.1. Expansion
 - 10.5.2. Mergers & Acquisition
 - 10.5.3. Partnerships & Collaborations
 - 10.5.4. Product Launches
 - 10.5.5. Recent Developments
- 10.6. Company Profiles
 - 10.6.1. Akeyless
 - 10.6.1.1. Participant's Overview
 - 10.6.1.2. Financial Performance
 - 10.6.1.3. Product Benchmarking
 - 10.6.1.4. Recent Developments
 - 10.6.2. AppViewX
 - 10.6.2.1. Participant's Overview
 - 10.6.2.2. Financial Performance
 - 10.6.2.3. Product Benchmarking
 - 10.6.2.4. Recent Developments
 - 10.6.3. BeyondTrust
 - 10.6.3.1. Participant's Overview
 - 10.6.3.2. Financial Performance
 - 10.6.3.3. Product Benchmarking
 - 10.6.3.4. Recent Developments
 - 10.6.4. CyberArk
 - 10.6.4.1. Participant's Overview
 - 10.6.4.2. Financial Performance
 - 10.6.4.3. Product Benchmarking
 - 10.6.4.4. Recent Developments
 - 10.6.5. Delinea
 - 10.6.5.1. Participant's Overview
 - 10.6.5.2. Financial Performance
 - 10.6.5.3. Product Benchmarking
 - 10.6.5.4. Recent Developments
 - 10.6.6. Google
 - 10.6.6.1. Participant's Overview

- 10.6.6.2. Financial Performance
- 10.6.6.3. Product Benchmarking
- 10.6.6.4. Recent Developments
- 10.6.7. HashiCorp
 - 10.6.7.1. Participant's Overview
 - 10.6.7.2. Financial Performance
 - 10.6.7.3. Product Benchmarking
 - 10.6.7.4. Recent Developments
- 10.6.8. IBM
 - 10.6.8.1. Participant's Overview
 - 10.6.8.2. Financial Performance
 - 10.6.8.3. Product Benchmarking
 - 10.6.8.4. Recent Developments
- 10.6.9. Microsoft
 - 10.6.9.1. Participant's Overview
 - 10.6.9.2. Financial Performance
 - 10.6.9.3. Product Benchmarking
 - 10.6.9.4. Recent Developments
- 10.6.10. Okta
 - 10.6.10.1. Participant's Overview
 - 10.6.10.2. Financial Performance
 - 10.6.10.3. Product Benchmarking
 - 10.6.10.4. Recent Developments
- 10.6.11. One Identity
 - 10.6.11.1. Participant's Overview
 - 10.6.11.2. Financial Performance
 - 10.6.11.3. Product Benchmarking
 - 10.6.11.4. Recent Developments
- 10.6.12. SailPoint
 - 10.6.12.1. Participant's Overview
 - 10.6.12.2. Financial Performance
 - 10.6.12.3. Product Benchmarking
 - 10.6.12.4. Recent Developments
- 10.6.13. Thales
 - 10.6.13.1. Participant's Overview
 - 10.6.13.2. Financial Performance
 - 10.6.13.3. Product Benchmarking
 - 10.6.13.4. Recent Developments
- 10.6.14. Venafi

- 10.6.14.1. Participant's Overview
- 10.6.14.2. Financial Performance
- 10.6.14.3. Product Benchmarking
- 10.6.14.4. Recent Developments
- 10.6.15. Zoho
 - 10.6.15.1. Participant's Overview
 - 10.6.15.2. Financial Performance
 - 10.6.15.3. Product Benchmarking
 - 10.6.15.4. Recent Developments

List Of Tables

LIST OF TABLES

Table 1 Global Non-Human Identity (NHI) Access Management Market Size Estimates & Forecasts, 2021 - 2033 (USD Billion)

Table 2 Global Non-Human Identity (NHI) Access Management Market, By Region, 2021 - 2033 (USD Billion)

Table 3 Global Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 4 Global Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 5 Global Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 6 Global Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 7 Global Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 8 Solutions By Region, 2021 - 2033 (USD Billion)

Table 9 Services By Region, 2021 - 2033 (USD Billion)

Table 10 Professional Services By Region, 2021 - 2033 (USD Billion)

Table 11 Managed Services By Region, 2021 - 2033 (USD Billion)

Table 12 On-Premises By Region, 2021 - 2033 (USD Billion)

Table 13 Cloud By Region, 2021 - 2033 (USD Billion)

Table 14 Hybrid By Region, 2021 - 2033 (USD Billion)

Table 15 Application & Service Identities By Region, 2021 - 2033 (USD Billion)

Table 16 API Identities/Application-To-Application Identities By Region, 2021 - 2033 (USD Billion)

Table 17 Machine & Device Identities By Region, 2021 - 2033 (USD Billion)

Table 18 Cryptographic Identities By Region, 2021 - 2033 (USD Billion)

Table 19 AI Agent Identities By Region, 2021 - 2033 (USD Billion)

Table 20 Large Enterprises By Region, 2021 - 2033 (USD Billion)

Table 21 Small & Medium-Sized Enterprises (Smes) By Region, 2021 - 2033 (USD Billion)

Table 22 BFSI By Region, 2021 - 2033 (USD Billion)

Table 23 IT & Ites By Region, 2021 - 2033 (USD Billion)

Table 24 Retail & E-Commerce By Region, 2021 - 2033 (USD Billion)

Table 25 Healthcare By Region, 2021 - 2033 (USD Billion)

Table 26 Government & Public Sector By Region, 2021 - 2033 (USD Billion)

Table 27 Manufacturing By Region, 2021 - 2033 (USD Billion)

Table 28 Others By Region, 2021 - 2033 (USD Billion)

Table 29 North America Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 30 North America Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 31 North America Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 32 North America Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 33 North America Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 34 U.S. Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 35 U.S. Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 36 U.S. Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 37 U.S. Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 38 U.S. Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 39 Canada Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 40 Canada Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 41 Canada Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 42 Canada Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 43 Canada Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 44 Mexico Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 45 Mexico Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 46 Mexico Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 47 Mexico Non-Human Identity (NHI) Access Management Market, By

Organization Size, 2021 - 2033 (USD Billion)

Table 48 Mexico Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 49 Europe Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 50 Europe Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 51 Europe Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 52 Europe Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 53 Europe Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 54 UK Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 55 UK Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 56 UK Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 57 UK Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 58 UK Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 59 Germany Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 60 Germany Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 61 Germany Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 62 Germany Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 63 Germany Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 64 France Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 65 France Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 66 France Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 67 France Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 68 France Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 69 Asia Pacific Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 70 Asia Pacific Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 71 Asia Pacific Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 72 Asia Pacific Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 73 Asia Pacific Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 74 China Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 75 China Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 76 China Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 77 China Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 78 China Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 79 India Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 80 India Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 81 India Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 82 India Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 83 India Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 84 Japan Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 85 Japan Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 86 Japan Non-Human Identity (NHI) Access Management Market, By Identity

Type, 2021 - 2033 (USD Billion)

Table 87 Japan Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 88 Japan Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 89 Australia Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 90 Australia Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 91 Australia Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 92 Australia Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 93 Australia Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 94 South Korea Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 95 South Korea Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 96 South Korea Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 97 South Korea Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 98 South Korea Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 99 Latin America Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 100 Latin America Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 101 Latin America Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 102 Latin America Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 103 Latin America Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 104 Brazil Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 105 Brazil Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 106 Brazil Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 107 Brazil Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 108 Brazil Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 109 MEA Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 110 MEA Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 111 MEA Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 112 MEA Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 113 MEA Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 114 UAE Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 115 UAE Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 116 UAE Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 117 UAE Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 118 UAE Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 119 Saudi Arabia Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 120 Saudi Arabia Non-Human Identity (NHI) Access Management Market, By Deployment, 2021 - 2033 (USD Billion)

Table 121 Saudi Arabia Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 122 Saudi Arabia Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 123 Saudi Arabia Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)

Table 124 South Africa Non-Human Identity (NHI) Access Management Market, By Component, 2021 - 2033 (USD Billion)

Table 125 South Africa Non-Human Identity (NHI) Access Management Market, By

Deployment, 2021 - 2033 (USD Billion)

Table 126 South Africa Non-Human Identity (NHI) Access Management Market, By Identity Type, 2021 - 2033 (USD Billion)

Table 127 South Africa Non-Human Identity (NHI) Access Management Market, By Organization Size, 2021 - 2033 (USD Billion)

Table 128 South Africa Non-Human Identity (NHI) Access Management Market, By End-User, 2021 - 2033 (USD Billion)?

List Of Figures

LIST OF FIGURES

- Fig. 1 Non-Human Identity (NHI) Access Management market segmentation
- Fig. 2 Information procurement
- Fig. 3 Data analysis models
- Fig. 4 Market formulation and validation
- Fig. 5 Data validating & publishing
- Fig. 6 Market snapshot
- Fig. 7 Segment snapshot, by component
- Fig. 8 Segment snapshot, by deployment
- Fig. 9 Segment snapshot, by identity type
- Fig. 10 Segment snapshot, by organization size
- Fig. 11 Segment snapshot, by end-user
- Fig. 12 Competitive landscape snapshot
- Fig. 13 Non-Human Identity (NHI) Access Management market value, 2021 - 2033 (USD Billion)
- Fig. 14 Non-Human Identity (NHI) Access Management market - Industry value chain analysis
- Fig. 15 Non-Human Identity (NHI) Access Management market - Market trends
- Fig. 16 Non-Human Identity (NHI) Access Management market: Porter's analysis
- Fig. 17 Non-Human Identity (NHI) Access Management market: PESTEL analysis
- Fig. 18 Non-Human Identity (NHI) Access Management market, by component: Key takeaways
- Fig. 19 Non-Human Identity (NHI) Access Management market, by component: Market share, 2025 & 2033
- Fig. 20 Solutions estimates & forecasts, 2021 - 2033 (USD Billion)
- Fig. 21 Services estimates & forecasts, 2021 - 2033 (USD Billion)
- Fig. 22 Professional Services estimates & forecasts, 2021 - 2033 (USD Billion)
- Fig. 23 Managed Services estimates & forecasts, 2021 - 2033 (USD Billion)
- Fig. 24 Non-Human Identity (NHI) Access Management market, by deployment: Key takeaways
- Fig. 25 Non-Human Identity (NHI) Access Management market, by deployment: Market share, 2025 & 2033
- Fig. 26 On-premises estimates & forecasts, 2021 - 2033 (USD Billion)
- Fig. 27 Cloud estimates & forecasts, 2021 - 2033 (USD Billion)
- Fig. 28 Hybrid estimates & forecasts, 2021 - 2033 (USD Billion)
- Fig. 29 Non-Human Identity (NHI) Access Management market, by identity type: Key

takeaways

Fig. 30 Non-Human Identity (NHI) Access Management market, by identity type: Market share, 2025 & 2033

Fig. 31 Application & Service Identities estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 32 API Identities/Application-to-Application Identities estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 33 Machine & Device Identities estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 34 Cryptographic Identities estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 35 AI Agent Identities estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 36 Non-Human Identity (NHI) Access Management market, by Organization Size: Key takeaways

Fig. 37 Non-Human Identity (NHI) Access Management market, by Organization Size: Market share, 2025 & 2033

Fig. 38 Large Enterprises estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 39 Small & Medium-Sized Enterprises (SMEs) estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 40 Non-Human Identity (NHI) Access Management market, by end-user: Key takeaways

Fig. 41 Non-Human Identity (NHI) Access Management market, by end-user: Market share, 2025 & 2033

Fig. 42 BFSI estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 43 IT & ITeS estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 44 Retail & E-commerce estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 45 Healthcare estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 46 Government & Public Sector estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 47 Manufacturing estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 48 Others estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 49 Global Non-Human Identity (NHI) Access Management market revenue, by region, 2025 & 2033, (USD Billion)

Fig. 50 North America Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 51 U.S. Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 52 Canada Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 53 Mexico Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 54 Europe Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 55 UK Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 56 Germany Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 57 France Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 58 Asia Pacific Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 59 China Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 60 India Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 61 Japan Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 62 Australia Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 63 South Korea Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 64 Latin America Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 65 Brazil Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 66 Middle East & Africa Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 67 UAE Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 68 Saudi Arabia Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 69 South Africa Non-Human Identity (NHI) Access Management market estimates & forecasts, 2021 - 2033 (USD Billion)

Fig. 70 Key company categorization

Fig. 71 Non-Human Identity (NHI) Access Management market - Key company market share analysis, 2025

Fig. 72 Strategic framework

I would like to order

Product name: Non-Human Identity Access Management Market Size, Share, & Trends Analysis Report
By Component, By Deployment (On-Premises, Cloud, Hybrid), By Identity Type, By
Organization Size, By End Use, By Region, and Segment Forecasts, 2026 - 2033

Product link: <https://marketpublishers.com/r/NA93D40DBBB2EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer
Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click
button on product page <https://marketpublishers.com/r/NA93D40DBBB2EN.html>