

# **Non-destructive Testing Market Size, Share & Trends Analysis Report By Test Method (Traditional NDT Method, Digital/Advanced NDT Method), By Offering, By Vertical, By Region, And Segment Forecasts, 2022 - 2030**

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## **Abstracts**

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### **Non-destructive Testing Market Growth & Trends**

The global non-destructive testing market size is anticipated to reach USD 34.1 billion by 2030, registering a CAGR of 7.7% over the forecast period, according to a new report by Grand View Research, Inc. The market is anticipated to witness significant growth over the forecast period. The growth is ascribed to the increasing manufacturing in the developing as well as developed nations.

The use of non-destructive testing (NDT) helps detect the faults precisely, reducing the product/component failure probability as well as costs incurred in the repairs of the components. The use of NDT also speeds up the process of manufacturing as the possible faults are eliminated beforehand. The key factor expected to drive the growth of the market is the technological advancements in non-destructive testing methods. Improvements in the techniques have ensured deviation-free fault detection and have reduced the complexity involved in the testing procedures considerably.

The ultrasonic testing segment is expected to witness significant growth over the forecast period. This growth is ascribed to the ease of handling the equipment, availability of skilled technicians, and precise fault detection. The manufacturing segment is expected to deploy NDT techniques extensively over the forecast period

owing to the increasing awareness regarding their use.

## Non-destructive Testing Market Report Highlights

The market is expected to exhibit a CAGR of 7.7% over the next eight years owing to a rise in manufacturing-related activities globally

The services segment accounted for the largest revenue share of over 75.0% in 2021. The high upfront cost of non-destructive equipment coupled with technical complexities involved in their deployment/installation is the major reason influencing end-users to outsource their non-destructive testing operations

Rapid industrialization, especially in developing economies has significantly contributed to the growth of the market

The ultrasonic testing segment is expected to witness a significant CAGR of 8.3% over the forecast period owing to the benefits such as ease of handling and precise results

The automated ultrasonic testing (AUT) segment is expected to witness a significant CAGR of 10.5 % over the forecast period owing to the aggressive efforts being pursued by NDT equipment and service providers to devise innovative inspection technologies and serve their customers more efficiently

The manufacturing vertical segment was the dominant segment in 2021 and is expected to witness a healthy CAGR of 9.0% over the forecast period owing to the increased manufacturing activities, primarily in Asia Pacific

North America dominated the market in 2021 and accounted for the largest revenue share of more than 36.0%, owing to the extensive adoption of NDT techniques in the region

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Scope and Assumptions
- 1.3. List of Data Sources
- 1.4. List of Abbreviations

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Insights
- 2.2. Market Snapshot
- 2.3. Segmental Insights
- 2.4. Non-Destructive Testing Market Revenue Estimates, 2017 - 2030

### CHAPTER 3. MARKET VARIABLES, TRENDS, & SCOPE OUTLOOK

- 3.1. Market Segmentation
- 3.2. Non-Destructive Testing Market - Value Chain Analysis
- 3.3. Non-Destructive Testing Market - Market Trends
  - 3.3.1. Technology Trends
  - 3.3.2. Regulatory Trends
  - 3.3.3. Supplier Trends
  - 3.3.4. Buyer Trends
- 3.4. Non-Destructive Testing Market Dynamics
  - 3.4.1. Market Driver Analysis
    - 3.4.1.1. Technological Advancements in NDT
    - 3.4.1.2. Growing Industrialization & Urbanization
  - 3.4.2. Market Restraint Analysis
    - 3.4.2.1. Lack of Skilled Workforce
    - 3.4.2.2. Increasing Complexities of NDT processes
  - 3.4.3. Market Opportunity Analysis
    - 3.4.3.1. Forward Integration with the Latest Technologies
    - 3.4.3.2. Growing Significance of Advance NDT Techniques in Various Industrial Sectors
- 3.5. Non-Destructive Testing Penetration & Growth Prospects Mapping
- 3.6. Non-Destructive Testing Covid-19 Impact Analysis
- 3.7. Non-Destructive Testing Market - Porter's Five Forces Analysis

- 3.7.1. Supplier power
- 3.7.2. Buyer power
- 3.7.3. Substitution threat
- 3.7.4. Threat from new entrant
- 3.7.5. Competitive rivalry
- 3.8. Non-Destructive Testing Market - PEST analysis
  - 3.8.1. Political landscape
  - 3.8.2. Economic landscape
  - 3.8.3. Social landscape
  - 3.8.4. Technology landscape

## **CHAPTER 4. NON-DESTRUCTIVE TESTING OFFERING OUTLOOK**

- 4.1. Non-Destructive Testing Market, By Offering Analysis & Market Share, 2021 & 2030
- 4.2. Services
  - 4.2.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
  - 4.2.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)
- 4.3. Equipment
  - 4.3.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
  - 4.3.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)

## **CHAPTER 5. NON-DESTRUCTIVE TESTING TEST METHOD OUTLOOK**

- 5.1. Non-Destructive Testing Market, By Test Methods Analysis & Market Share, 2021 & 2030
- 5.2. Traditional NDT Method
  - 5.2.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
  - 5.2.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)
  - 5.2.3. Visual Testing
    - 5.2.3.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
    - 5.2.3.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)
  - 5.2.4. Magnetic Particle Testing
    - 5.2.4.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
    - 5.2.4.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)
  - 5.2.5. Liquid Penetrant Testing
    - 5.2.5.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
    - 5.2.5.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)
  - 5.2.6. Eddy Current Testing

- 5.2.6.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
- 5.2.6.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)
- 5.2.7. Ultrasonic Testing
  - 5.2.7.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
  - 5.2.7.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)
- 5.2.8. Radiographic Testing
  - 5.2.8.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
  - 5.2.8.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)
- 5.3. Digital/Advanced NDT Method
  - 5.3.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
  - 5.3.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)
  - 5.3.3. Digital Radiography (DR)
    - 5.3.3.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
    - 5.3.3.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)
  - 5.3.4. Phased Array Ultrasonic Testing (PAUT)
    - 5.3.4.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
    - 5.3.4.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)
  - 5.3.5. Pulsed Eddy Current (PEC)
    - 5.3.5.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
    - 5.3.5.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)
  - 5.3.6. Time-Of-Flight Diffraction (TOFD)
    - 5.3.6.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
    - 5.3.6.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)
  - 5.3.7. Alternating Current Field Measurement (ACFM)
    - 5.3.7.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
    - 5.3.7.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)
  - 5.3.8. Automated Ultrasonic Testing (AUT)
    - 5.3.8.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
    - 5.3.8.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)

## **CHAPTER 6. NON-DESTRUCTIVE TESTING VERTICAL OUTLOOK**

- 6.1. Non-Destructive Testing Market, By Vertical Analysis & Market Share, 2021 & 2030
- 6.2. Oil & Gas
  - 6.2.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
  - 6.2.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)
- 6.3. Manufacturing
  - 6.3.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
  - 6.3.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)

#### 6.4. Aerospace and Defense

6.4.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

6.4.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)

#### 6.5. Construction

6.5.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

6.5.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)

#### 6.6. Automotive

6.6.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

6.6.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)

#### 6.7. Power Generation

6.7.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

6.7.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)

#### 6.8. Others

6.8.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

6.8.2. Market estimates and forecasts, by region, 2017 - 2030 (USD Million)

### **CHAPTER 7. NON-DESTRUCTIVE TESTING MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

#### 7.1. Non-Destructive Testing Market Share by Region, 2021 & 2030

##### 7.2. North America

7.2.1. Market estimates and forecasts, 2017 - 2030

7.2.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

7.2.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)

7.2.4. Market estimates and forecasts, by vertical, 2017 - 2030 (USD Million)

##### 7.2.5. U.S.

7.2.5.1. Market estimates and forecasts, 2017 - 2030

7.2.5.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

7.2.5.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)

7.2.5.4. Market estimates and forecasts, by vertical, 2017 - 2030 (USD Million)

##### 7.2.6. Canada

7.2.6.1. Market estimates and forecasts, 2017 - 2030

7.2.6.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

7.2.6.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)

7.2.6.4. Market estimates and forecasts, by vertical, 2017 - 2030 (USD Million)

##### 7.3. Europe

7.3.1. Market estimates and forecasts, 2017 - 2030

7.3.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

7.3.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)



#### 7.3.4. Market estimates and forecasts, by vertical, 2017 - 2030 (USD Million)

#### 7.3.5. U.K.

##### 7.3.5.1. Market estimates and forecasts, 2017 - 2030

##### 7.3.5.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

##### 7.3.5.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)

##### 7.3.5.4. Market estimates and forecasts, by vertical, 2017 - 2030 (USD Million)

#### 7.3.6. Germany

##### 7.3.6.1. Market estimates and forecasts, 2017 - 2030

##### 7.3.6.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

##### 7.3.6.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)

##### 7.3.6.4. Market estimates and forecasts, by vertical, 2017 - 2030 (USD Million)

#### 7.3.7. France

##### 7.3.7.1. Market estimates and forecasts, 2017 - 2030

##### 7.3.7.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

##### 7.3.7.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)

##### 7.3.7.4. Market estimates and forecasts, by vertical, 2017 - 2030 (USD Million)

#### 7.4. Asia Pacific

##### 7.4.1. Market estimates and forecasts, 2017 - 2030

##### 7.4.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

##### 7.4.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)

##### 7.4.4. Market estimates and forecasts, by Vertical, 2017 - 2030 (USD Million)

#### 7.4.5. China

##### 7.4.5.1. Market estimates and forecasts, 2017 - 2030

##### 7.4.5.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

##### 7.4.5.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)

##### 7.4.5.4. Market estimates and forecasts, by vertical, 2017 - 2030 (USD Million)

#### 7.4.6. India

##### 7.4.6.1. Market estimates and forecasts, 2017 - 2030

##### 7.4.6.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

##### 7.4.6.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)

##### 7.4.6.4. Market estimates and forecasts, by vertical, 2017 - 2030 (USD Million)

#### 7.4.7. Japan

##### 7.4.7.1. Market estimates and forecasts, 2017 - 2030

##### 7.4.7.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

##### 7.4.7.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)

##### 7.4.7.4. Market estimates and forecasts, by vertical, 2017 - 2030 (USD Million)

#### 7.5. Latin America

##### 7.5.1. Market estimates and forecasts, 2017 - 2030

##### 7.5.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

7.5.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)

7.5.4. Market estimates and forecasts, by vertical, 2017 - 2030 (USD Million)

7.5.5. Brazil

7.5.5.1. Market estimates and forecasts, 2017 - 2030

7.5.5.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

7.5.5.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)

7.5.5.4. Market estimates and forecasts, by vertical, 2017 - 2030 (USD Million)

7.5.6. Mexico

7.5.6.1. Market estimates and forecasts, 2017 - 2030

7.5.6.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

7.5.6.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)

7.5.6.4. Market estimates and forecasts, by vertical, 2017 - 2030 (USD Million)

7.6. Middle East & Africa

7.6.1. Market estimates and forecasts, 2017 - 2030

7.6.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

7.6.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)

7.6.4. Market estimates and forecasts, by vertical, 2017 - 2030 (USD Million)

7.6.5. Saudi Arabia

7.6.5.1. Market estimates and forecasts, 2017 - 2030

7.6.5.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

7.6.5.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)

7.6.5.4. Market estimates and forecasts, by vertical, 2017 - 2030 (USD Million)

7.6.6. South Africa

7.6.6.1. Market estimates and forecasts, 2017 - 2030

7.6.6.2. Market estimates and forecasts, by offering, 2017 - 2030 (USD Million)

7.6.6.3. Market estimates and forecasts, by test methods, 2017 - 2030 (USD Million)

7.6.6.4. Market estimates and forecasts, by vertical, 2017 - 2030 (USD Million)

## **CHAPTER 8. COMPETITIVE ANALYSIS**

8.1. Recent Developments & Impact Analysis, By Key Market Participants

8.2. Company/Competition Categorization (Key Innovators, Market Leaders, Emerging Players)

8.3. Vendor Landscape

8.3.1. Key Company Market Share Analysis, 2021

8.4. Company Analysis Tools

8.4.1. Market Position Analysis

8.4.2. Competitive Dashboard Analysis



## CHAPTER 9. COMPETITIVE LANDSCAPE

### 9.1. Company Profiles

#### 9.1.1. Ashtead Technology

##### 9.1.1.1. Company overview

##### 9.1.1.2. Financial performance

##### 9.1.1.3. Product benchmarking

##### 9.1.1.4. Strategic initiatives

#### 9.1.2. Eddyfi

##### 9.1.2.1. Company overview

##### 9.1.2.2. Financial performance

##### 9.1.2.3. Product benchmarking

##### 9.1.2.4. Strategic initiatives

#### 9.1.3. Fischer Technologies Inc

##### 9.1.3.1. Company overview

##### 9.1.3.2. Financial performance

##### 9.1.3.3. Product benchmarking

##### 9.1.3.4. Strategic initiatives

#### 9.1.4. General Electric

##### 9.1.4.1. Company overview

##### 9.1.4.2. Financial performance

##### 9.1.4.3. Product benchmarking

##### 9.1.4.4. Strategic initiatives

#### 9.1.5. Nikon Corporation

##### 9.1.5.1. Company overview

##### 9.1.5.2. Financial performance

##### 9.1.5.3. Product benchmarking

##### 9.1.5.4. Strategic initiatives

#### 9.1.6. Mistras Group

##### 9.1.6.1. Company overview

##### 9.1.6.2. Financial performance

##### 9.1.6.3. Product benchmarking

##### 9.1.6.4. Strategic initiatives

#### 9.1.7. Olympus Corporation

##### 9.1.7.1. Company overview

##### 9.1.7.2. Financial performance

##### 9.1.7.3. Product benchmarking

##### 9.1.7.4. Strategic initiatives

#### 9.1.8. Sonatest

- 9.1.8.1. Company overview
- 9.1.8.2. Financial performance
- 9.1.8.3. Product benchmarking
- 9.1.8.4. Strategic initiatives
- 9.1.9. Yxlon International
  - 9.1.9.1. Company overview
  - 9.1.9.2. Financial performance
  - 9.1.9.3. Product benchmarking
  - 9.1.9.4. Strategic initiatives
- 9.1.10. Zetec, Inc
  - 9.1.10.1. Company overview
  - 9.1.10.2. Financial performance
  - 9.1.10.3. Product benchmarking
  - 9.1.10.4. Strategic initiatives
- 9.1.11. MME Group
  - 9.1.11.1. Company overview
  - 9.1.11.2. Financial performance
  - 9.1.11.3. Product benchmarking
  - 9.1.11.4. Strategic initiatives
- 9.1.12. TWI Ltd
  - 9.1.12.1. Company overview
  - 9.1.12.2. Financial performance
  - 9.1.12.3. Product benchmarking
  - 9.1.12.4. Strategic initiatives

## List Of Tables

### LIST OF TABLES

Table 1 List of abbreviations

Table 2 Non-Destructive Testing market, 2017 - 2030 (USD Million)

Table 3 Non-Destructive Testing market, by region, 2017 - 2030 (USD Million)

Table 4 Non-Destructive Testing market, by offering, 2017 - 2030 (USD Million)

Table 5 Non-Destructive Testing market, by test methods, 2017 - 2030 (USD Million)

Table 6 Non-Destructive Testing market, by vertical, 2017 - 2030 (USD Million)

Table 7 Offering non-destructive testing market, 2017 - 2030 (USD Million)

Table 8 Offering non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 9 Test methods non-destructive testing market, 2017 - 2030 (USD Million)

Table 10 Test methods non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 11 Vertical non-destructive testing market, 2017 - 2030 (USD Million)

Table 12 Vertical non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 13 Services non-destructive testing market, 2017 - 2030 (USD Million)

Table 14 Services non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 15 Equipment non-destructive testing market, 2017 - 2030 (USD Million)

Table 16 Equipment non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 17 Traditional NDT Method non-destructive testing market, 2017 - 2030 (USD Million)

Table 18 Traditional NDT Method non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 19 Visual Testing non-destructive testing market, 2017 - 2030 (USD Million)

Table 20 Visual Testing non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 21 Magnetic Particle Testing non-destructive testing market, 2017 - 2030 (USD Million)

Table 22 Magnetic Particle Testing non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 23 Liquid Penetrant Testing non-destructive testing market, 2017 - 2030 (USD Million)

Table 24 Liquid Penetrant Testing non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 25 Eddy Current Testing non-destructive testing market, 2017 - 2030 (USD Million)

Table 26 Eddy Current Testing non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 27 Ultrasonic Testing non-destructive testing market, 2017 - 2030 (USD Million)

Table 28 Ultrasonic Testing non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 29 Radiographic Testing non-destructive testing market, 2017 - 2030 (USD Million)

Table 30 Radiographic Testing non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 31 Digital/Advanced NDT Method non-destructive testing market, 2017 - 2030 (USD Million)

Table 32 Digital/Advanced NDT Method non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 33 Digital Radiography (DR) non-destructive testing market, 2017 - 2030 (USD Million)

Table 34 Digital Radiography (DR) non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 35 Phased Array Ultrasonic Testing (PAUT) non-destructive testing market, 2017 - 2030 (USD Million)

Table 36 Phased Array Ultrasonic Testing (PAUT) non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 37 Pulsed Eddy Current (PEC) non-destructive testing market, 2017 - 2030 (USD Million)

Table 38 Pulsed Eddy Current (PEC) non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 39 Time-Of-Flight Diffraction (TOFD) non-destructive testing market, 2017 - 2030 (USD Million)

Table 40 Time-Of-Flight Diffraction (TOFD) non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 41 Alternating Current Field Measurement (ACFM) non-destructive testing market, 2017 - 2030 (USD Million)

Table 42 Alternating Current Field Measurement (ACFM) non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 43 Automated Ultrasonic Testing (AUT) non-destructive testing market, 2017 - 2030 (USD Million)

Table 44 Automated Ultrasonic Testing (AUT) non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 45 Oil & Gas non-destructive testing market, 2017 - 2030 (USD Million)

Table 46 Oil & Gas non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 47 Manufacturing non-destructive testing market, 2017 - 2030 (USD Million)

Table 48 Manufacturing non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 49 Aerospace and Defense non-destructive testing market, 2017 - 2030 (USD Million)

Table 50 Aerospace and Defense non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 51 Construction non-destructive testing market, 2017 - 2030 (USD Million)

Table 52 Construction non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 53 Automotive non-destructive testing market, 2017 - 2030 (USD Million)

Table 54 Automotive non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 55 Power Generation non-destructive testing market, 2017 - 2030 (USD Million)

Table 56 Power Generation non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 57 Others non-destructive testing market, 2017 - 2030 (USD Million)

Table 58 Others non-destructive testing market, by region, 2017 - 2030 (USD Million)

Table 59 North America non-destructive testing market, by offering, 2017 - 2030 (USD Million)

Table 60 North America non-destructive testing market, by test methods, 2017 - 2030 (USD Million)

Table 61 North America non-destructive testing market, by vertical, 2017 - 2030 (USD Million)

Table 62 U.S. non-destructive testing market, 2017 - 2030 (USD Million)

Table 63 U.S. non-destructive testing market, by offering, 2017 - 2030 (USD Million)

Table 64 U.S. non-destructive testing market, by test methods, 2017 - 2030 (USD Million)

Table 65 U.S. non-destructive testing market, by vertical, 2017 - 2030 (USD Million)

Table 66 Canada non-destructive testing market, 2017 - 2030 (USD Million)

Table 67 Canada non-destructive testing market, by offering, 2017 - 2030 (USD Million)

Table 68 Canada non-destructive testing market, by test methods, 2017 - 2030 (USD Million)

Table 69 Canada non-destructive testing market, by vertical, 2017 - 2030 (USD Million)

Table 70 Europe non-destructive testing market, 2017 - 2030 (USD Million)

Table 71 Europe non-destructive testing market, by offering, 2017 - 2030 (USD Million)

Table 72 Europe non-destructive testing market, by test methods, 2017 - 2030 (USD Million)

Table 73 Europe non-destructive testing market, by vertical, 2017 - 2030 (USD Million)

Table 74 U.K. non-destructive testing market, 2017 - 2030 (USD Million)
Table 75 U.K. non-destructive testing market, by offering, 2017 - 2030 (USD Million)
Table 76 U.K. non-destructive testing market, by test methods, 2017 - 2030 (USD Million)
Table 77 U.K. non-destructive testing market, by vertical, 2017 - 2030 (USD Million)
Table 78 Germany non-destructive testing market, 2017 - 2030 (USD Million)
Table 79 Germany non-destructive testing market, by offering, 2017 - 2030 (USD Million)
Table 80 German non-destructive testing market, by test methods, 2017 - 2030 (USD Million)
Table 81 Germany non-destructive testing market, by vertical, 2017 - 2030 (USD Million)
Table 82 France non-destructive testing market, by offering, 2017 - 2030 (USD Million)
Table 83 France. non-destructive testing market, by test methods, 2017 - 2030 (USD Million)
Table 84 France non-destructive testing market, by vertical, 2017 - 2030 (USD Million)
Table 85 Asia Pacific non-destructive testing market, 2017 - 2030 (USD Million)
Table 86 Asia Pacific non-destructive testing market, by offering, 2017 - 2030 (USD Million)
Table 87 Asia Pacific non-destructive testing market, by test methods, 2017 - 2030 (USD Million)
Table 88 Asia Pacific non-destructive testing market, by vertical, 2017 - 2030 (USD Million)
Table 89 China non-destructive testing market, 2017 - 2030 (USD Million)
Table 90 China non-destructive testing market, by offering, 2017 - 2030 (USD Million)
Table 91 China non-destructive testing market, by test methods, 2017 - 2030 (USD Million)
Table 92 China non-destructive testing market, by vertical, 2017 - 2030 (USD Million)
Table 93 India non-destructive testing market, 2017 - 2030 (USD Million)
Table 94 India non-destructive testing market, by offering, 2017 - 2030 (USD Million)
Table 95 India non-destructive testing market, by test methods, 2017 - 2030 (USD Million)
Table 96 India non-destructive testing market, by vertical, 2017 - 2030 (USD Million)
Table 97 Japan non-destructive testing market, 2017 - 2030 (USD Million)
Table 98 Japan non-destructive testing market, by offering, 2017 - 2030 (USD Million)
Table 99 Japan non-destructive testing market, by test methods, 2017 - 2030 (USD Million)
Table 100 Japan non-destructive testing market, by vertical, 2017 - 2030 (USD Million)
Table 101 Latin America non-destructive testing market, 2017 - 2030 (USD Million)



Table 102 Latin America non-destructive testing market, by offering, 2017 - 2030 (USD Million)

Table 103 Latin America non-destructive testing market, by test methods, 2017 - 2030 (USD Million)

Table 104 Latin America non-destructive testing market, by vertical, 2017 - 2030 (USD Million)

Table 105 Brazil non-destructive testing market, 2017 - 2030 (USD Million)

Table 106 Brazil non-destructive testing market, by offering, 2017 - 2030 (USD Million)

Table 107 Brazil non-destructive testing market, by test methods, 2017 - 2030 (USD Million)

Table 108 Brazil non-destructive testing market, by vertical, 2017 - 2030 (USD Million)

Table 109 Mexico non-destructive testing market, 2017 - 2030 (USD Million)

Table 110 Mexico non-destructive testing market, by offering, 2017 - 2030 (USD Million)

Table 111 Mexico non-destructive testing market, by test methods, 2017 - 2030 (USD Million)

Table 112 Mexico non-destructive testing market, by vertical, 2017 - 2030 (USD Million)

Table 113 MEA non-destructive testing market, 2017 - 2030 (USD Million)

Table 114 MEA non-destructive testing market, by offering, 2017 - 2030 (USD Million)

Table 115 MEA non-destructive testing market, by test methods, 2017 - 2030 (USD Million)

Table 116 MEA non-destructive testing market, by vertical, 2017 - 2030 (USD Million)

Table 117 Saudi Arabia non-destructive testing market, 2017 - 2030 (USD Million)

Table 118 Saudi Arabia non-destructive testing market, by offering, 2017 - 2030 (USD Million)

Table 119 Saudi Arabia non-destructive testing market, by test methods, 2017 - 2030 (USD Million)

Table 120 Saudi Arabia non-destructive testing market, by vertical, 2017 - 2030 (USD Million)

Table 121 South Africa non-destructive testing market, 2017 - 2030 (USD Million)

Table 122 South Africa non-destructive testing market, by offering, 2017 - 2030 (USD Million)

Table 123 South Africa non-destructive testing market, by test methods, 2017 - 2030 (USD Million)

Table 124 South Africa non-destructive testing market, by vertical, 2017 - 2030 (USD Million)

Table 125 Company Categorization

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Non-Destructive Testing market, 2021 (USD Million)
- Fig. 2 Non-Destructive Testing market segmentation and scope
- Fig. 3 Non-Destructive Testing market, 2017 - 2030 (USD Million)
- Fig. 4 Offering Segmental Insights
- Fig. 5 Test Methods Segmental Insights
- Fig. 6 Vertical Segmental Insights
- Fig. 7 Value chain analysis
- Fig. 8 Non-Destructive Testing market driver impact
- Fig. 9 Non-Destructive Testing market restraint impact
- Fig. 10 Non-Destructive Testing market opportunity impact
- Fig. 11 Non-Destructive Testing penetration and growth prospects mapping
- Fig. 12 Non-Destructive Testing market - Porter's five forces analysis
- Fig. 13 Non-Destructive Testing market - PEST analysis
- Fig. 14 Non-Destructive Testing market, by offering, 2021 & 2030 (USD Million)
- Fig. 15 Non-Destructive Testing market, by test methods, 2021 & 2030 (USD Million)
- Fig. 16 Non-Destructive Testing market, by vertical, 2021 & 2030 (USD Million)
- Fig. 17 Non-Destructive Testing market, by region, 2021 & 2030
- Fig. 18 North America Non-Destructive Testing market - Key takeaways
- Fig. 19 Europe Non-Destructive Testing market - Key takeaways
- Fig. 20 Asia Pacific Non-Destructive Testing market - Key takeaways
- Fig. 21 Latin America Non-Destructive Testing market - Key takeaways
- Fig. 22 MEA Non-Destructive Testing market - Key takeaways

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