

Non-destructive Testing For Nuclear Industry Size, Share & Trends Analysis Report By Type (Ultrasonic Testing, Eddy Current Testing), By Application (Routine Maintenance, Asset Management), By End-use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

Non-destructive Testing For Nuclear Industry Summary

The global non-destructive testing for nuclear industry size was estimated at USD 573.36 million in 2025 and is projected to reach USD 1,120.37 million by 2033, growing at a CAGR of 8.9% from 2026 to 2033. Market growth is attributed to stringent safety regulations to ensure operational safety and prevent potential hazards, which is driving continuous demand for advanced inspection and testing services.

In addition, life-extension nuclear reactors are being operated beyond their original design life, resulting in increased emphasis on frequent and high-precision inspections to assess material integrity and prevent failures, thereby driving the growth of the non-destructive testing Industry in the nuclear industry.

The Industry growth is attributed to global expansion of nuclear power capacity coupled with the increasing adoption of advanced inspection technologies for enhanced safety. Automated and robotic NDT systems, digital radiography, and data analytics are increasingly used to improve inspection accuracy and improve efficiency. These innovations enable faster and more reliable defect detection and help meet critical nuclear safety requirements. Moreover, rising energy demand and decarbonization goals globally is resulting in increasing construction of new nuclear plants in several countries for energy harvesting purpose. As nuclear infrastructure grows, demand for inspection services during construction and operation increases. This expanding

pipeline of nuclear projects continues to drive global demand for NDT solutions.

Technological advancements in the Non-Destructive Testing (NDT) market for the nuclear industry are being driven by the integration of automation, robotics, and digital inspection technologies to improve safety and accuracy. Advanced techniques such as phased-array ultrasonic testing (PAUT), digital radiography, and remote visual inspection are widely adopted to detect defects with greater precision while minimizing human exposure to hazardous environments. For instance, in June 2025, Eddyfi Technologies, provider of non-destructive testing (NDT) inspection technologies, announced the commercial release of Cypher, a next-generation ultrasonic inspection platform integrating phased-array ultrasonic testing (PAUT) and the Total Focusing Method (TFM). The system was designed to deliver faster, high-resolution inspections with improved accuracy and real-time data capabilities, particularly for critical industries such as nuclear and power generation. In addition, the use of data analytics and AI-based inspection systems is enabling predictive maintenance and real-time monitoring of critical components.

Global Non-destructive Testing For Nuclear Industry Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global non-destructive testing for nuclear industry report based on type, application, end-use, and region:

Type Outlook (Revenue, USD Million, 2021 - 2033)

Radiography (RT) Testing

Ultrasonic (UT) Testing

Eddy Current Testing

Phased Array Testing

Others

Application Outlook (Revenue, USD Million, 2021 - 2033)

Routine Maintenance

Asset Management

In-Service Assessments

Others

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Nuclear Power Plants

Nuclear Fuel Cycle Facilities

Research Reactors

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

France

Spain

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

UAE

South Africa

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