

### Nitrous Oxide Market Size, Share & Trends Analysis Report By Application (Automotive, Medical, Electronics, Food & Beverages), By Region (North America, APAC), Competitive Landscape, And Segment Forecasts, 2018 - 2025

https://marketpublishers.com/r/N56C1374300EN.html

Date: March 2018

Pages: 77

Price: US\$ 5,950.00 (Single User License)

ID: N56C1374300EN

#### **Abstracts**

This report can be delivered to the clients within 120 Hours

The global nitrous oxide market size is expected to reach USD 1.47 billion by 2025, according to a new report by Grand View Research, Inc., posting a CAGR of 7.1% during the forecast period. Increasing demand from various industries, especially from the medical sector, is helping the market gain tremendous momentum. In addition, rising prevalence of chronic diseases and growing geriatric population in major countries is further fueling the demand over the forecast period.

Nitrous oxide is largely consumed by the medical, automotive, food & beverage, and electronics industries. More than 85.0% of nitrous oxide produced is consumed in the medical sector. It is extensively used as analgesic and anesthetic agent in medical applications. Economies such as the U.S., Germany, France, Japan, China, and India are major destinations for market players owing to presence of a wide patient base suffering from chronic diseases.

Nitrous oxide is widely used in automotive engines to increase the efficiency. It is one of the simplest ways to provide a significant horsepower boost to any gasoline engine. When nitrous oxide is injected into an engine, its molecules break down and release oxygen during combustion to allow the engine to produce more power.

The global market is projected to expand significantly in the coming years. In 2016,



North America was the largest market for nitrous oxide due to high prevalence of chronic diseases. Moreover, surging demand from Asia Pacific is anticipated to support the growth of the overall market.

Further key findings from the report suggest:

Global nitrous oxide demand was valued at USD 805.1 million in 2016 and is estimated to register a CAGR of 7.1% during the forecast period

Medical was the largest application segment in 2016 and is likely to register a CAGR of 7.2% between 2017 and 2025

Electronics segment accounted for 1.32% of the overall revenue in 2016 and is anticipated to witness moderate growth over the coming years

Asia Pacific market is projected to experience significant growth over the forecast period owing to rising prevalence of chronic diseases in countries such as China, India, and Japan

Key players including Praxair Technology, Inc., Oxygen & Argon Works Ltd., The Linde Group, Matheson Tri-Gas, Inc., SOL Spa, Merck KGaA, Air Liquide, Airgas, Inc., and Ellenbarrie Industrial Gases Ltd. are engaged in the production of nitrous oxide in the global market.



#### **Contents**

#### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research methodology
- 1.2 Research scope & assumptions
- 1.3 List of data sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

### CHAPTER 3 GLOBAL NITROUS OXIDE MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1 Market segmentation and scope
- 3.2 Penetration and growth prospect mapping
- 3.3 Value chain analysis
- 3.4 Raw material analysis
  - 3.4.1 Ammonium nitrate (NH4NO3)
- 3.5 Regulatory framework
  - 3.5.1 Code of Federal Regulations (CFR) Title
  - 3.5.2 Occupational Safety and Health Administration (OSHA)
  - 3.5.3 EU Commission Regulation for Fertilizers
  - 3.5.4 U.S. Environmental Protection Agency (EPA)
  - 3.5.5 U.S. Nitrous Oxide State Laws
- 3.6 Nitrous oxide market dynamics
  - 3.6.1 Market driver analysis
  - 3.6.1.1 Rising demand from various end-use sectors
  - 3.6.1.2 Increasing use as an anesthetic and analgesic agent in medical industry
  - 3.6.2 Market restraint analysis
    - 3.6.2.1 Stringent rules and regulations
- 3.7 Nitrous oxide market- Porter's analysis
- 3.8 Nitrous oxide market- PESTEL analysis

# CHAPTER 4 NITROUS OXIDE MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 4.1 Application movement analysis & market share, 2016 & 2025
- 4.2 Automotive
  - 4.2.1 Global nitrous oxide market estimates and forecasts in automotive, 2014 2025



#### (USD Million)

- 4.3 Medical
- 4.3.1 Global nitrous oxide market estimates and forecasts in medical, 2014 2025 (USD Million)
- 4.4 Electronics
- 4.4.1 Global nitrous oxide market estimates and forecasts in electronics, 2014 2025 (USD Million)
- 4.5 Food & beverage
- 4.5.1 Global nitrous oxide market estimates and forecasts in food & beverage, 2014 2025 (USD Million)
- 4.6 Others
- 4.6.1 Global nitrous oxide market estimates and forecasts in others, 2014 2025 (USD Million)

# CHAPTER 5 NITROUS OXIDE MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 5.1 Regional movement analysis & market share, 2016 and 2025
  - 5.1.1 Global nitrous oxide market estimates and forecasts, 2014 2025 (USD Million)
  - 5.1.2 Global nitrous oxide market estimates and forecasts, 2014 2025 (USD Million)
- 5.2 North America
- 5.2.1 North America nitrous oxide market estimates and forecasts, 2014 2025 (USD Million)
- 5.2.2 North America nitrous oxide market estimates and forecasts, by application,
- 2014 2025 (USD Million)
  - 5.2.3 U.S.
  - 5.2.3.1 U.S. nitrous oxide market estimates and forecasts, 2014 2025 (USD Million)
- 5.2.3.2 U.S. nitrous oxide market estimates and forecasts, by application, 2014 2025 (USD Million)
  - 5.2.4 Canada
- 5.2.4.1 Canada nitrous oxide market estimates and forecasts, 2014 2025 (USD Million)
- 5.2.4.2 Canada nitrous oxide market estimates and forecasts, by application, 2014 2025 (USD Million)
  - 5.2.5 Mexico
- 5.2.5.1 Mexico nitrous oxide market estimates and forecasts, 2014 2025 (USD Million)
- 5.2.5.2 Mexico nitrous oxide market estimates and forecasts, by application, 2014 2025 (USD Million)



- 5.3 Europe
  - 5.3.1 Europe nitrous oxide market estimates and forecasts, 2014 2025 (USD Million)
- 5.3.2 Europe nitrous oxide market estimates and forecasts, by application, 2014 2025 (USD Million)
  - 5.3.3 Germany
- 5.3.3.1 Germany nitrous oxide market estimates and forecasts, 2014 2025 (USD Million)
- 5.3.3.2 Germany nitrous oxide market estimates and forecasts, by application, 2014 2025 (USD Million)
  - 5.3.4 U.K.
    - 5.3.4.1 U.K. nitrous oxide market estimates and forecasts, 2014 2025 (USD Million)
- 5.3.4.2 U.K. nitrous oxide market estimates and forecasts, by application, 2014 2025 (USD Million)
  - 5.3.5 France
- 5.3.5.1 France nitrous oxide market estimates and forecasts, 2014 2025 (USD Million)
- 5.3.5.2 France nitrous oxide market estimates and forecasts, by application, 2014 2025 (USD Million)
- 5.4 Asia Pacific
- 5.4.1 Asia Pacific nitrous oxide market estimates and forecasts, 2014 2025 (USD Million)
- 5.4.2 Asia Pacific nitrous oxide market estimates and forecasts, by application, 2014 2025 (USD Million)
  - 5.4.3 China
- 5.4.3.1 China nitrous oxide market estimates and forecasts, 2014 2025 (USD Million)
- 5.4.3.2 China nitrous oxide market estimates and forecasts, by application, 2014 2025 (USD Million)
  - 5.4.4 India
    - 5.4.4.1 India nitrous oxide market estimates and forecasts, 2014 2025 (USD Million)
- 5.4.4.2 India nitrous oxide market estimates and forecasts, by application, 2014 2025 (USD Million)
  - 5.4.5 Japan
- 5.4.5.1 Japan nitrous oxide market estimates and forecasts, 2014 2025 (USD Million)
- 5.4.5.2 Japan nitrous oxide market estimates and forecasts, by application, 2014 2025 (USD Million)
- 5.5 Central & South America
  - 5.5.1 Central & South America nitrous oxide market estimates and forecasts, 2014 -



#### 2025 (USD Million)

- 5.5.2 Central & South America nitrous oxide market estimates and forecasts, by application, 2014 2025 (USD Million)
  - 5.5.3 Brazil
- 5.5.3.1 Brazil nitrous oxide market estimates and forecasts, 2014 2025 (USD Million)
- 5.5.3.2 Brazil nitrous oxide market estimates and forecasts, by application, 2014 2025 (USD Million)
- 5.6 Middle East & Africa
- 5.6.1 Middle East & Africa nitrous oxide market estimates and forecasts, 2014 2025 (USD Million)
- 5.6.2 Middle East & Africa nitrous oxide market estimates and forecasts, by application, 2014 2025 (USD Million)

#### **CHAPTER 6 COMPETITIVE LANDSCAPE**

- 6.1 Vendor landscape
- 6.2 Competitive environment
- 6.3 Company market positioning
- 6.4 Strategic framework

#### **CHAPTER 7 COMPANY PROFILES**

- 7.1 Oxygen and Argon Works Ltd.
  - 7.1.1 Company overview
  - 7.1.2 Product benchmarking
- 7.2 Praxair, Inc.
  - 7.2.1 Company overview
  - 7.2.2 Financial performance
  - 7.2.3 Product benchmarking
  - 7.2.4 Strategic initiatives
- 7.3 The Linde Group
  - 7.3.1 Company overview
  - 7.3.2 Financial performance
  - 7.3.3 Product benchmarking
  - 7.3.4 Strategic initiatives
- 7.4 Airgas, Inc.
  - 7.4.1 Company overview
  - 7.4.2 Financial performance



- 7.4.3 Product benchmarking
- 7.5 Matheson Tri-Gas Inc.
  - 7.5.1 Company overview
  - 7.5.2 Financial performance
  - 7.5.3 Product benchmarking
  - 7.5.4 Strategic initiatives
- 7.6 SOL S.p.A.
  - 7.6.1 Company overview
  - 7.6.2 Financial performance
  - 7.6.3 Product benchmarking
- 7.7 Merck KGaA
  - 7.7.1 Company overview
  - 7.7.2 Financial performance
  - 7.7.3 Product benchmarking
- 7.8 Air Liquide S.A.
  - 7.8.1 Company overview
  - 7.8.2 Financial performance
  - 7.8.3 Product benchmarking
  - 7.8.4 Strategic initiatives
- 7.9 Ellenbarrie Industrial Gases Ltd.
  - 7.9.1 Company overview
  - 7.9.2 Financial performance
  - 7.9.3 Product benchmarking
- 7.10 Promas Engineers Pvt. Ltd.
  - 7.10.1 Company overview
  - 7.10.2 Product benchmarking
  - 7.10.3 Strategic initiatives
- 7.11 SS Gas Lab Asia
  - 7.11.1 Company overview
  - 7.11.2 Product benchmarking
- 7.12 KVK Corporation
  - 7.12.1 Company overview
  - 7.12.2 Product benchmarking



#### **List Of Tables**

#### LIST OF TABLES

Table 1 Global nitrous oxide market estimates and forecasts in automotive, 2014 - 2025 (USD Million)

Table 2 Global nitrous oxide market estimates and forecasts in automotive, by region, 2014 - 2025 (USD Million)

Table 3 Global nitrous oxide market estimates and forecasts in medical, 2014 - 2025 (USD Million)

Table 4 Global nitrous oxide market estimates and forecasts in medical, by region, 2014 - 2025 (USD Million)

Table 5 Global nitrous oxide market estimates and forecasts in electronics, 2014 - 2025 (USD Million)

Table 6 Global nitrous oxide market estimates and forecasts in electronics, by region, 2014 - 2025 (USD Million)

Table 7 Global nitrous oxide market estimates and forecasts in food & beverage, 2014 - 2025 (USD Million)

Table 8 Global nitrous oxide market estimates and forecasts in food & beverage, by region, 2014 - 2025 (USD Million)

Table 9 Global nitrous oxide market estimates and forecasts in others, 2014 - 2025 (USD Million)

Table 10 Global nitrous oxide market estimates and forecasts in others, by region, 2014 - 2025 (USD Million)

Table 11 Global nitrous oxide market estimates and forecasts, 2014 - 2025 (USD Million)

Table 12 Global nitrous oxide market estimates and forecasts, by region, 2014 - 2025 (USD Million)

Table 13 North America nitrous oxide market estimates and forecasts, 2014 - 2025 (USD Million)

Table 14 North America nitrous oxide market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 15 U.S. nitrous oxide market estimates and forecasts, 2014 - 2025 (USD Million)

Table 16 U.S. nitrous oxide market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 17 Canada nitrous oxide market estimates and forecasts, 2014 - 2025 (USD Million)

Table 18 Canada nitrous oxide market estimates and forecasts, by application, 2014 - 2025 (USD Million)



Table 19 Mexico nitrous oxide market estimates and forecasts, 2014 - 2025 (USD Million)

Table 20 Mexico nitrous oxide market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 21 Europe nitrous oxide market estimates and forecasts, 2014 - 2025 (USD Million)

Table 22 Europe nitrous oxide market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 23 Germany nitrous oxide market estimates and forecasts, 2014 - 2025 (USD Million)

Table 24 Germany nitrous oxide market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 25 U.K. nitrous oxide market estimates and forecasts, 2014 - 2025 (USD Million)

Table 26 U.K. nitrous oxide market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 27 France nitrous oxide market estimates and forecasts, 2014 - 2025 (USD Million)

Table 28 France nitrous oxide market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 29 Asia Pacific nitrous oxide market estimates and forecasts, 2014 - 2025 (USD Million)

Table 30 Asia Pacific nitrous oxide market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 31 China nitrous oxide market estimates and forecasts, 2014 - 2025 (USD Million)

Table 32 China nitrous oxide market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 33 India nitrous oxide market estimates and forecasts, 2014 - 2025 (USD Million)

Table 34 India nitrous oxide market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 35 Japan nitrous oxide market estimates and forecasts, 2014 - 2025 (USD Million)

Table 36 Japan nitrous oxide market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 37 Central & South America nitrous oxide market estimates and forecasts, 2014 - 2025 (USD Million)

Table 38 Central & South America nitrous oxide market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 39 Brazil nitrous oxide market estimates and forecasts, 2014 - 2025 (USD Million)

Table 40 Brazil nitrous oxide market estimates and forecasts, by application, 2014 -



2025 (USD Million)

Table 41 Middle East & Africa nitrous oxide market estimates and forecasts, 2014 - 2025 (USD Million)

Table 42 Middle East & Africa nitrous oxide market estimates and forecasts, by application, 2014 - 2025 (USD Million)



### **List Of Figures**

#### LIST OF FIGURES

- Fig. 1 Market summary
- Fig. 2 Key market opportunity penetration & growth prospect mapping
- Fig. 3 Nitrous Oxide value chain analysis
- Fig. 4 Nitrous oxide manufacturing process
- Fig. 5 Nitrous oxide repackaging and distribution
- Fig. 6 Nitrous oxide market dynamics
- Fig. 7 Nitrous oxide market- Porter's analysis
- Fig. 8 Nitrous oxide market- PESTEL analysis
- Fig. 9 Nitrous Oxide, by application: Key takeaways
- Fig. 10 Nitrous oxide market: Application movement analysis, 2016 and 2025
- Fig. 11 Regional market: Key takeaways
- Fig. 12 Regional outlook, 2016 & 2025 (USD Million)
- Fig. 13 Strategy mapping of key market players
- Fig. 14 Chromium market: Application movement analysis, 2016 and 2025
- Fig. 15 Regional market: Key takeaways
- Fig. 16 Regional outlook, 2016 & 2025 (USD Million)



#### I would like to order

Product name: Nitrous Oxide Market Size, Share & Trends Analysis Report By Application (Automotive,

Medical, Electronics, Food & Beverages), By Region (North America, APAC), Competitive

Landscape, And Segment Forecasts, 2018 - 2025

Product link: <a href="https://marketpublishers.com/r/N56C1374300EN.html">https://marketpublishers.com/r/N56C1374300EN.html</a>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

#### **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/N56C1374300EN.html">https://marketpublishers.com/r/N56C1374300EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970