

Nickel Powder Market Size, Share & Trends Analysis Report By Product Type (Carbonyl, Electrolytic, Atomized, Spherical), By Application (Powder Metallurgy, Battery, Additive Manufacturing, Catalysts), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

Nickel Powder Market Summary

The global nickel powder market size was valued at USD 1.8 billion in 2025 and is projected to grow from USD 1.9 billion in 2026 to USD 3.1 billion by 2033, at a CAGR of 7.2% from 2026 to 2033. Asia Pacific led the nickel powder market with a 48.7% revenue share in 2025, supported by strong battery and electronics manufacturing activities.

Growth is driven by rising demand for high-performance materials across lithium-ion batteries, powder metallurgy, additive manufacturing, and aerospace applications. Increasing electric vehicle production, expansion of energy storage systems, and growing adoption of metal 3D printing technologies are significantly boosting the consumption of high-purity and spherical nickel powders globally.

The market is increasingly aligning with global sustainability initiatives through the development of recyclable metal powders, energy-efficient production technologies, and advanced material utilization across next-generation industries. It offers high durability, corrosion resistance, thermal stability, and recyclability, making it suitable for sustainable manufacturing applications such as electric vehicle batteries, additive manufacturing, conductive materials, and energy storage systems. The growing

transition toward electrification, renewable energy infrastructure, and lightweight engineered components is significantly accelerating demand for high-performance nickel powders that support reduced material waste and improved energy efficiency.

Technological advancements are reshaping the market through continuous innovations in particle engineering, powder morphology control, purity enhancement, and advanced manufacturing integration. High-purity carbonyl and spherical nickel powders are witnessing increasing adoption in lithium-ion batteries, additive manufacturing, aerospace components, and conductive applications due to their superior flowability, packing density, and electrochemical performance. Emerging technologies such as plasma atomization, gas atomization, and advanced powder classification systems are enabling the production of ultra-fine and highly uniform nickel powders tailored for precision industrial applications.

Global Nickel Powder Market Report Segmentation

This report forecasts global, country, and regional revenue and volume growth and analyzes the latest trends in each sub-segment from 2021 to 2033. For this study, Grand View Research has segmented the global nickel powder market report by product type, application, and region.

Product Type Outlook (Volume, Tons; Revenue, USD Billion, 2021 - 2033)

Carbonyl

Electrolytic

Atomized

Spherical

Others

Application Outlook (Volume, Tons; Revenue, USD Billion, 2021 - 2033)

Powder Metallurgy

Battery

Additive Manufacturing

Catalysts

Others

Regional Outlook (Volume, Tons; Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Middle East & Africa

Saudi Arabia

UAE

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