

Neobanking Market Size, Share & Trends Analysis Report By Account Type (Business, Savings), By Application (Enterprises, Personal), By Region (Asia Pacific, Europe), And Segment Forecasts, 2022 - 2030

https://marketpublishers.com/r/N90CB0559B49EN.html

Date: February 2022

Pages: 120

Price: US\$ 5,950.00 (Single User License)

ID: N90CB0559B49EN

Abstracts

This report can be delivered to the clients within 72 Business Hours

Neobanking Market Growth & Trends

The global neobanking market size is expected to reach USD 2,048.53 billion by 2030, growing at a CAGR of 53.4% from 2022 to 2030, according to a new report by Grand View Research, Inc. Factors, such as a faster process of loan approval and funding, compared to traditional banks, with low-interest rates via banking applications are driving the growth of the market. Increasing technological advancements, such as Artificial Intelligence (AI) and IoT, in online banking platforms, are also expected to boost the market growth over the forecast period. The rising popularity of mobile-based applications for making international fund transfers and online payments is also propelling the market growth. Governments in various countries are making efforts to promote internet services across rural areas.

Furthermore, leading players are offering customized services via mobile applications to help customers and enterprises manage their finances, savings, and spendings efficiently. Such factors bode well for the growth of the market. Factors, such as the accelerated expansion of the customer base, innovative revenue generation & modernization models, and increasing product launches globally, are expected to significantly contribute to the market growth over the forecast period. Numerous financial service providers are launching services through mobile apps to make payments faster. For instance, in November 2020, Revolut announced the launch of



Google Pay for its customers in Greece, Bulgaria, Estonia, Austria, Hungary, Lithuania, Latvia, Portugal, the Netherlands, and Romania to make online and in-store payments fast and simple.

The outbreak of the COVID-19 pandemic positively impacted the global market on account of the rising dependency on online banking platforms for making payments. Numerous citizens and enterprises around the world preferred simple, safe, and helpful ways to adopt contactless payment technologies. The market players are also responding to the changing requirements of the enterprises and are diversifying their solutions and services to manage the taxing, budgeting, and accounting for small and medium-sized enterprises at lower costs.

Neobanking Market Report Highlights

The ability of neobanks to offer a faster and more transparent model and their low-cost structure are the key factors influencing the market growth

The growing adoption of mobile and digital banking as a mode of payment by Small-&-Medium-sized Enterprises (SMEs) and large enterprises is expected to propel the growth of the business account segment over the forecast period

The personal application segment is estimated to register the fastest CAGR from 2022 to 2030

Factors, such as reduced reloading fees, zero withdrawal expenses and monthly fees, and low cost of transactions, are expected to contribute to the segment growth

Europe dominated the market in 2021 and is expected to retain its position over the forecast period owing to the entry of a large number of new vendors in the regional market



Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research Methodology
- 1.2 Research Scope and Assumptions
- 1.3 List of Data Sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Neobanking Market Industry Snapshot & Key Buying Criteria, 2017 2030
- 2.2 Global Neobanking Market, 2017 2030
 - 2.2.1 Global neobanking market, by region, 2017 2030
 - 2.2.2 Global neobanking market, by account type, 2017 2030
 - 2.2.3 Global neobanking market, by application, 2017 2030
- 2.3 Global Neobanking Accounts, 2017 2030
 - 2.3.1 Global neobanking accounts, by region, 2017 2030

CHAPTER 3 NEOBANKING INDUSTRY OUTLOOK

- 3.1 Market Segmentation and Scope
- 3.2 Market Size and Growth Prospects
- 3.3 Neobanking Market Value Chain Analysis
 - 3.3.1 Vendor landscape
- 3.4 Neobanking Market Dynamics
 - 3.4.1 Market driver analysis
 - 3.4.1.1 Convenience offered to customers
 - 3.4.1.2 Best interest rates offered over traditional banks
 - 3.4.2 Market restraint analysis
 - 3.4.2.1 Low profitability
- 3.5 Penetration and Growth Prospect Mapping
- 3.6 Neobanking Market Porter's Five Forces Analysis
- 3.7 Neobanking Market Key Company Ranking/Company Market Share Analysis, 2020
- 3.8 Neobanking Market PESTEL Analysis

CHAPTER 4 NEOBANKING ACCOUNT TYPE OUTLOOK

4.1 Neobanking Market Share By Account Type, 2021



- 4.2 Business Account
- 4.2.1 Business account neobanking market, 2017 2030
- 4.3 Savings Account
 - 4.3.1 Savings account neobanking market, 2017 2030

CHAPTER 5 NEOBANKING APPLICATION OUTLOOK

- 5.1 Neobanking Market Share By Application, 2021
- 5.2 Enterprises
 - 5.2.1 Enterprises neobanking market, 2017 2030
- 5.3 Personal
 - 5.3.1 Personal neobanking market, 2017 2030
- 5.4 Others
 - 5.4.1 Neobanking market in other applications, 2017 2030

CHAPTER 6 NEOBANKING REGIONAL OUTLOOK

- 6.1 Neobanking Market Share by Region, 2021
- 6.2 North America
 - 6.2.1 North America neobanking market, 2017 2030
 - 6.2.2 North America neobanking market, by account type, 2017 2030
 - 6.2.3 North America neobanking market, by application, 2017 2030
 - 6.2.4 U.S.
 - 6.2.4.1 U.S. neobanking market, 2017 2030
 - 6.2.4.2 U.S. neobanking market, by account type, 2017 2030
 - 6.2.4.3 U.S. neobanking market, by application, 2017 2030
 - 6.2.5 Canada
 - 6.2.5.1 Canada neobanking market, 2017 2030
 - 6.2.5.2 Canada neobanking market, by account type, 2017 2030
 - 6.2.5.3 Canada neobanking market, by application, 2017 2030
- 6.3 Europe
 - 6.3.1 Europe neobanking market, 2017 2030
 - 6.3.2 Europe neobanking market, by account type, 2017 2030
 - 6.3.3 Europe neobanking market, by application, 2017 2030
 - 6.3.4 Germany
 - 6.3.4.1 Germany neobanking market, 2017 2030
 - 6.3.4.2 Germany neobanking market, by account type, 2017 2030
 - 6.3.4.3 Germany neobanking market, by application, 2017 2030
 - 6.3.5 U.K.



- 6.3.5.1 U.K. neobanking market, 2017 2030
- 6.3.5.2 U.K. neobanking market, by account type, 2017 2030
- 6.3.5.3 U.K. neobanking market, by application, 2017 2030

6.4 Asia Pacific

- 6.4.1 Asia Pacific neobanking market, 2017 2030
- 6.4.2 Asia Pacific neobanking market, by account type, 2017 2030
- 6.4.3 Asia Pacific neobanking market, by application, 2017 2030
- 6.4.4 China
 - 6.4.4.1 China neobanking market, 2017 2030
 - 6.4.4.2 China neobanking market, by account type, 2017 2030
- 6.4.4.3 China neobanking market, by application, 2017 2030
- 6.4.5 India
- 6.4.5.1 India neobanking market, 2017 2030
- 6.4.5.2 India neobanking market, by account type, 2017 2030
- 6.4.5.3 India neobanking market, by application, 2017 2030

6.4.6 Japan

- 6.4.6.1 Japan neobanking market, 2017 2030
- 6.4.6.2 Japan neobanking market, by account type, 2017 2030
- 6.4.6.3 Japan neobanking market, by application, 2017 2030

6.5 Latin America

- 6.5.1 Latin America neobanking market, 2017 2030
- 6.5.2 Latin America neobanking market, by account type, 2017 2030
- 6.5.3 Latin America neobanking market, by application, 2017 2030
- 6.5.4 Brazil
 - 6.5.4.1 Brazil neobanking market, 2017 2030
 - 6.5.4.2 Brazil neobanking market, by account type, 2017 2030
 - 6.5.4.3 Brazil neobanking market, by application, 2017 2030

6.6 MEA

- 6.6.1 MEA neobanking market, 2017 2030
- 6.6.2 MEA neobanking market, by account type, 2017 2030
- 6.6.3 MEA neobanking market, by application, 2017 2030

CHAPTER 7 COMPETITIVE ANALYSIS

- 7.1 Recent Developments and Impact Analysis, by Key Market Participants
- 7.2 Company Market Share Analysis, 2021
- 7.3 Competitive Dashboard Analysis
- 7.4 Company Market Positioning Analysis
- 7.5 List of Key Emerging Companies/Technology Disruptors/Innovators



7.6 Company Geographic Presence

CHAPTER 8 COMPETITIVE LANDSCAPE

- 8.1 Atom Bank PLC
 - 8.1.1 Company overview
 - 8.1.2 Financial performance
 - 8.1.3 Product benchmarking
 - 8.1.4 Strategic initiatives
- 8.2 Fidor Bank Ag
 - 8.2.1 Company overview
 - 8.2.2 Financial performance
 - 8.2.3 Product benchmarking
 - 8.2.4 Strategic initiatives
- 8.3 Monzo Bank Limited
 - 8.3.1 Company overview
 - 8.3.2 Financial performance
 - 8.3.3 Product benchmarking
 - 8.3.4 Strategic initiatives
- 8.4 Movencorp Inc.
 - 8.4.1 Company overview
 - 8.4.2 Financial performance
 - 8.4.3 Product benchmarking
 - 8.4.4 Strategic initiatives
- 8.5 Mybank
 - 8.5.1 Company overview
 - 8.5.2 Financial performance
 - 8.5.3 Product benchmarking
- 8.5.4 Strategic initiatives
- 8.6 N26
 - 8.6.1 Company overview
 - 8.6.2 Financial performance
 - 8.6.3 Product benchmarking
 - 8.6.4 Strategic initiatives
- 8.7 Revolut Ltd.
 - 8.7.1 Company overview
 - 8.7.1 Financial performance
 - 8.7.2 Product benchmarking
 - 8.7.3 Strategic initiatives



- 8.8 Simple Finance Technology Corporation
 - 8.8.1 Company overview
 - 8.8.2 Financial performance
 - 8.8.3 Product benchmarking
 - 8.8.4 Strategic initiatives
- 8.9 Ubank Limited
 - 8.9.1 Company overview
 - 8.9.2 Financial performance
 - 8.9.3 Product benchmarking
 - 8.9.4 Strategic initiatives
- 8.10 Webank, Inc.
 - 8.10.1 Company overview
 - 8.10.2 Financial performance
 - 8.10.3 Product benchmarking
 - 8.10.4 Strategic initiatives
- 8.11 List of Prominent Market Players



List Of Tables

LIST OF TABLES

- TABLE 1 Neobanking market Industry snapshot & key buying criteria, 2017 2030
- TABLE 2 Global neobanking market, 2017 2030 (USD Billion)
- TABLE 3 Global neobanking market, by region, 2017 2030 (USD Billion)
- TABLE 4 Global neobanking market, by account type, 2017 2030 (USD Billion)
- TABLE 5 Global neobanking market, by application, 2017 2030 (USD Billion)
- TABLE 6 Global neobanking accounts, 2017 2030 (Billion)
- TABLE 7 Global neobanking accounts, by region, 2017 2030 (Billion)
- TABLE 8 Vendor landscape
- TABLE 9 Neobanking market Key market driver impact
- TABLE 10 Neobanking market Key market restraint impact
- TABLE 11 Business account neobanking market, 2017 2030 (USD Billion)
- TABLE 12 Business account neobanking market, by region, 2017 2030 (USD Billion)
- TABLE 13 Savings account neobanking market, 2017 2030 (USD Billion)
- TABLE 14 Savings account neobanking market, by region, 2017 2030 (USD Billion)
- TABLE 15 Enterprises neobanking market, 2017 2030 (USD Billion)
- TABLE 16 Enterprises neobanking market, by region, 2017 2030 (USD Billion)
- TABLE 17 Personal neobanking market, 2017 2030 (USD Billion)
- TABLE 18 Personal neobanking market, by region, 2017 2030 (USD Billion)
- TABLE 19 Neobanking market in other applications, 2017 2030 (USD Billion)
- TABLE 20 Neobanking market in other applications, by region, 2017 2030 (USD Billion)
- TABLE 21 North America neobanking market, 2017 2030 (USD Billion)
- TABLE 22 North America neobanking market, by account type, 2017 2030 (USD Billion)
- TABLE 23 North America neobanking market, by application, 2017 2030 (USD Billion)
- TABLE 24 U.S. neobanking market, 2017 2030 (USD Billion)
- TABLE 25 U.S. neobanking market, by account type, 2017 2030 (USD Billion)
- TABLE 26 U.S. neobanking market, by application, 2017 2030 (USD Billion)
- TABLE 27 Canada neobanking market, 2017 2030 (USD Billion)
- TABLE 28 Canada neobanking market, by account type, 2017 2030 (USD Billion)
- TABLE 29 Canada neobanking market, by application, 2017 2030 (USD Billion)
- TABLE 30 Europe neobanking market, 2017 2030 (USD Billion)
- TABLE 31 Europe neobanking market, by account type, 2017 2030 (USD Billion)
- TABLE 32 Europe neobanking market, by application, 2017 2030 (USD Billion)
- TABLE 33 Germany neobanking market, 2017 2030 (USD Billion)



- TABLE 34 Germany neobanking market, by account type, 2017 2030 (USD Billion)
- TABLE 35 Germany neobanking market, by application, 2017 2030 (USD Billion)
- TABLE 36 U.K. neobanking market, 2017 2030 (USD Billion)
- TABLE 37 U.K. neobanking market, by account type, 2017 2030 (USD Billion)
- TABLE 38 U.K. neobanking market, by application, 2017 2030 (USD Billion)
- TABLE 39 Asia Pacific neobanking market, 2017 2030 (USD Billion)
- TABLE 40 Asia Pacific neobanking market, by account type, 2017 2030 (USD Billion)
- TABLE 41 Asia Pacific neobanking market, by application, 2017 2030 (USD Billion)
- TABLE 42 China neobanking market, 2017 2030 (USD Billion)
- TABLE 43 China neobanking market, by account type, 2017 2030 (USD Billion)
- TABLE 44 China neobanking market, by application, 2017 2030 (USD Billion)
- TABLE 45 India neobanking market, 2017 2030 (USD Billion)
- TABLE 46 India neobanking market, by account type, 2017 2030 (USD Billion)
- TABLE 47 India neobanking market, by application, 2017 2030 (USD Billion)
- TABLE 48 Japan neobanking market, 2017 2030 (USD Billion)
- TABLE 49 Japan neobanking market, by account type, 2017 2030 (USD Billion)
- TABLE 50 Japan neobanking market, by application, 2017 2030 (USD Billion)
- TABLE 51 Latin America neobanking market, 2017 2030 (USD Billion)
- TABLE 52 Latin America neobanking market, by account type, 2017 2030 (USD Billion)
- TABLE 53 Latin America neobanking market, by application, 2017 2030 (USD Billion)
- TABLE 54 Brazil neobanking market, 2017 2030 (USD Billion)
- TABLE 55 Brazil neobanking market, by account type, 2017 2030 (USD Billion)
- TABLE 56 Brazil neobanking market, by application, 2017 2030 (USD Billion)
- TABLE 57 MEA neobanking market, 2017 2030 (USD Billion)
- TABLE 58 MEA neobanking market, by account type, 2017 2030 (USD Billion)
- TABLE 59 MEA neobanking market, by application, 2017 2030 (USD Billion)



List Of Figures

LIST OF FIGURES

- FIG. 1 Market segmentation and scope
- FIG. 2 Global neobanking market, 2017 2030 (USD Billion)
- FIG. 3 Neobankingmarket Value chain analysis
- FIG. 4 Neobankingmarket dynamics
- FIG. 5 Key opportunities prioritized
- FIG. 6 Neobankingmarket Porter's five forces analysis
- FIG. 7 Neobankingmarket Key company market share analysis, 2021
- FIG. 8 Neobankingmarket PESTEL analysis
- FIG. 9 Neobanking market, by account type, 2021
- FIG. 10 Neobankingmarket, by application, 2021
- FIG. 11 Neobankingmarket, by region, 2021
- FIG. 12 Neobankingmarket Regional takeaways
- FIG. 13 North America neobanking market Key takeaways
- FIG. 14 Europe neobanking market Key takeaways
- FIG. 15 Asia Pacific neobanking market Key takeaways
- FIG. 16 Latin America neobanking market Key takeaways
- FIG. 17 MEA neobanking market Key takeaways



I would like to order

Product name: Neobanking Market Size, Share & Trends Analysis Report By Account Type (Business,

Savings), By Application (Enterprises, Personal), By Region (Asia Pacific, Europe), And

Segment Forecasts, 2022 - 2030

Product link: https://marketpublishers.com/r/N90CB0559B49EN.html

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/N90CB0559B49EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970