

# **Necrotizing Fasciitis Market Size, Share & Trends Analysis Report By Type, By Treatment (Immunotherapies, Antitoxin Adjunct For Invasive GAS, Empiric Broad-spectrum Antibacterials), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies), By Region, And Segment Forecasts, 2025 - 2033**

<https://marketpublishers.com/r/N346A1834013EN.html>

Date: October 2025

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: N346A1834013EN

## **Abstracts**

The global necrotizing fasciitis market size was estimated at USD 1,027.24 million in 2024 and is projected to reach USD 2,097.81 million by 2033, growing at a CAGR of 8.3% from 2025 to 2033. The market is experiencing growth due to several key factors. Increasing awareness about the severity and rapid progression of the disease has led to a higher demand for effective treatments.

Advances in medical technology and the availability of innovative antibiotics and surgical interventions improve patient outcomes, further driving market expansion. Necrotizing Fasciitis (NF) is a serious skin and soft tissue infection that spreads along fascial planes with limited blood supply. It often leaves overlying tissues initially unaffected and delays diagnosis and treatment. As it progresses, it can involve fascia, peri-fascial planes, surrounding skin, soft tissue, and muscle. The condition affects around 0.4 per 100,000 people in the U.S. annually, with some areas reporting up to 1 per 100,000.

In addition, the rising prevalence of risk factors such as diabetes, obesity, and immunocompromised conditions is contributing to a greater number of cases. According to the International Diabetes Federation, diabetes was responsible for 3.4 million deaths in 2024, equivalent to one death every nine seconds, and 589 million adults (aged

20-79 years) are living with the condition worldwide. This rising diabetic population significantly increases the susceptibility to Necrotizing Fasciitis, fueling the demand for specialized care. Moreover, the growing focus of healthcare providers on early diagnosis and treatment, along with increased healthcare spending, is supporting the market's steady growth.

## Global Necrotizing Fasciitis Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global necrotizing fasciitis market report based on type, treatment, distribution channel, and region:

Type Outlook (Revenue, USD Million, 2021 - 2033)

Type I (Polymicrobial)

Type II (Monomicrobial)

Type III (Gas gangrene / clostridial myonecrosis)

Treatment Outlook (Revenue, USD Million, 2021 - 2033)

Empiric broad-spectrum antibacterials

MRSA-coverage add-ons

Antitoxin adjunct for invasive GAS

Pathogen-targeted antibacterial regimens

Antifungals for necrotizing fungal infections

Immunotherapies

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

China

Japan

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

MEA

South Africa

Saudi Arabia

UAE

Kuwait

**This report can be delivered to the clients within 3 Business Days**

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