

Natural Stone Slab Market Size, Share & Trends Analysis Report By Product (Limestone, Granite, Travertine), By Region (North America, Europe, Asia Pacific, Central & South America), And Segment Forecasts, 2023 - 2030

<https://marketpublishers.com/r/N2934F41A4CBEN.html>

Date: January 2023

Pages: 103

Price: US\$ 5,950.00 (Single User License)

ID: N2934F41A4CBEN

Abstracts

This report can be delivered to the clients within 3 Business Days

Natural Stone Slab Market Growth & Trends

The global natural stone slab market size is expected to reach USD 69.19 billion by 2030, expanding at a CAGR of 4.7% over the forecast period, according to a new report by Grand View Research, Inc. This growth can be attributed to the gaining traction in construction applications owing to its superior strength, enhanced physical properties, and uniqueness of colors. Moreover, granite tiles' zero water absorption property has increased their utilization in kitchen and bathroom applications. These products are widely available in the dimension range of 1x1, 2x2, and others. Prominent suppliers in the market are engaged in offering custom designing and dimensions for flooring products.

Increasing construction spending in emerging economies of Asia Pacific and the Middle East owing to the population expansion coupled with strong economic and industrial development is expected to positively affect the demand for natural stone slabs over the forecast period. Additionally, governments of emerging countries have provided a considerable amount of capital to invest in public infrastructures such as building hospitals, offices, and housing societies. The emergence of private-sector construction firms in China, India, and the UAE is expected to further contribute to construction spending over the coming years and thus support the market's growth.

Natural stone slabs are widely used in construction applications in residential and non-residential projects. Flooring, wall decoration, counters, and others are assembled with the help of natural stone slabs. However, the growing penetration of ceramic tiles, engineered wood sheets, panels, and others is expected to increase the market share of substitutes.

Key players in the natural stone slab industry are focusing on achieving optimal operational costs, enhancing product quality, maximizing production output, and acquisition of small players to sustain in the competitive market. Mergers & acquisitions, joint ventures, agreements, and other are being focused on by the players. Moreover, high investments in R&D for innovating natural stone slab products for kitchen application is also a factor considered by the natural stone slab players to stay in the competition.

Natural Stone Slab Market Report Highlights

The other product segment accounted for the highest share of 42.5% in 2022. As these products can be easily designed with endless patterns and in several color options, thereby offering a wide range of product varieties for the application industries

Granite slabs are frequently utilized in home structures for kitchen applications like countertops and corners. These slabs are also employed for partitioning purposes in commercial buildings. Due to the products' greater rigidity and endurance, they are now more prevalent in building applications, and given the expanding construction market, this trend is anticipated to continue. The market's granite slabs typically measure 9 to 10 feet long and 5 to 6 feet wide

There are many different sizes and thicknesses of limestone slabs. Depending on how it will be used in construction projects, the thickness varies. Additionally, the limestone slabs sold in the market often measure between 1500 and 1850 mm in length, making them easy to install across expansive flooring areas. Due to their widespread availability and simple maintenance, limestone slabs are becoming more popular

The travertine slabs market is expected to expand at a CAGR of 5.0% in terms of revenue during the forecasted years. The slabs are utilized for flooring in homes and businesses, swimming pools, fireplaces, and backsplashes in

kitchens. Due to the rising demand for materials with a natural feel, these slabs are becoming more and more popular. These typically range from 20 to 50 mm thick, up to 67 inches wide, and 115 inches long

Innovators, market leaders, and emerging players characterize the competition in the global industry. The market has witnessed extensive competition on account of increasing innovations and growing demand for natural stone slab products. A large number of manufacturers are engaged in R&D activities to introduce sustainable flooring materials

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1 Market Segmentation & Scope
- 1.2 Research Methodology
- 1.3 Information Procurement
 - 1.3.1 Purchased Database
 - 1.3.2 GVR'S Internal Database
 - 1.3.3 Secondary Sources
 - 1.3.4 Third-Party Perspective
 - 1.3.5 Primary Research
- 1.4 Information Analysis
 - 1.4.1 Data Analysis Models
- 1.5 Market Formulation and Data Visualization
- 1.6 List of data sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Regional Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Outlook

CHAPTER 3. NATURAL STONE SLAB MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Penetration & Growth Prospect Mapping
- 3.2. Industry Value Chain Analysis
- 3.3. Regulatory Framework
- 3.4. Technology Framework
- 3.5. Natural Stone Slab Market - Market Dynamics
 - 3.5.1. Market Driver Analysis
 - 3.5.2. Market Restraint Analysis
 - 3.5.3. Industry Challenges
- 3.6. Business Environmental Tools Analysis: Natural Stone Slab Market
 - 3.6.1. Porter's Five Forces Analysis
 - 3.6.1.1. Bargaining Power of Suppliers
 - 3.6.1.2. Bargaining Power of Buyers
 - 3.6.1.3. Threat of Substitution
 - 3.6.1.4. Threat of New Entrants

- 3.6.1.5. Competitive Rivalry
- 3.6.2. PESTLE Analysis
 - 3.6.2.1. Political Landscape
 - 3.6.2.2. Economic Landscape
 - 3.6.2.3. Social Landscape
 - 3.6.2.4. Technology Landscape
 - 3.6.2.5. Environmental Landscape
 - 3.6.2.6. Legal Landscape
- 3.7. Major Strategic Deals & Alliances

CHAPTER 4. NATURAL STONE SLAB MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Natural Stone Slab Market: Product Movement Analysis, 2022 & 2030
- 4.2. Granite
 - 4.2.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
- 4.3. Limestone
 - 4.3.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
- 4.4. Travertine
 - 4.4.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
- 4.5. Others
 - 4.5.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

CHAPTER 5. NATURAL STONE SLAB MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 5.1. Regional Movement Analysis & Market Share, 2022 & 2030
- 5.2. Natural Stone Slab Market: Regional Movement Analysis, 2022 & 2030
- 5.3. North America
 - 5.3.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
 - 5.3.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
 - 5.3.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.3.4. U.S.

5.3.4.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.3.4.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

5.3.4.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.3.5. Canada

5.3.5.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.3.5.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

5.3.5.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.3.6. Mexico

5.3.6.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.3.6.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

5.3.6.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.4. Europe

5.4.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.4.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

5.4.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.4.4. Germany

5.4.4.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.4.4.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

5.4.4.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.4.5. U.K.

5.4.5.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.4.5.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square

Meters) (USD Million)

5.4.5.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.4.6. France

5.4.6.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.4.6.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

5.4.6.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.4.7. Italy

5.4.7.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.4.7.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

5.4.7.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.4.8. Spain

5.4.8.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.4.8.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

5.4.8.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.5. Asia Pacific

5.5.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.5.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

5.5.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.5.4. China

5.5.4.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.5.4.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

5.5.4.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.5.5. India

5.5.5.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.5.5.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

5.5.5.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.5.6. Japan

5.5.6.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.5.6.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

5.5.6.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.6. Central & South America

5.6.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.6.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

5.6.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.6.4. Brazil

5.6.4.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.6.4.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

5.6.4.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.7. Middle East & Africa

5.7.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.7.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

5.7.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

5.7.4. Saudi Arabia

5.7.4.1. Market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)

5.7.4.2. Market estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

5.7.4.3. Market estimates and forecasts, by application, 2018 - 2030 (Million Square Meters) (USD Million)

CHAPTER 6. COMPETITIVE LANDSCAPE

- 6.1. Key Global Players, Their Initiatives, & Their Impact on the Market
- 6.2. Vendor Landscape
- 6.3. Company Market Position Analysis
- 6.4. Company Dashboard Analysis
- 6.5. Strategic Framework

CHAPTER 7. COMPANY PROFILES

- 7.1. Aro Granite Industries Ltd
 - 7.1.1. Company overview
 - 7.1.2. Financial performance
 - 7.1.3. Product benchmarking
 - 7.1.4. Strategic initiatives
- 7.2. Dimpomar
 - 7.2.1. Company overview
 - 7.2.2. Financial performance
 - 7.2.3. Product benchmarking
 - 7.2.4. Strategic initiatives
- 7.3. Dermitzakis Bros S.A.
 - 7.3.1. Company overview
 - 7.3.2. Financial performance
 - 7.3.3. Product benchmarking
 - 7.3.4. Strategic initiatives
- 7.4. Levantina y Asociados de Minerales, S.A.
 - 7.4.1. Company overview
 - 7.4.2. Financial performance
 - 7.4.3. Product benchmarking
 - 7.4.4. Strategic initiatives
- 7.5. MARGRAF
 - 7.5.1. Company overview
 - 7.5.2. Financial performance
 - 7.5.3. Product benchmarking
 - 7.5.4. Strategic initiatives
- 7.6. Mumal Marble

- 7.6.1. Company overview
- 7.6.2. Financial performance
- 7.6.3. Product benchmarking
- 7.6.4. Strategic initiatives
- 7.7. Polycor Inc
 - 7.7.1. Company overview
 - 7.7.2. Financial performance
 - 7.7.3. Product benchmarking
 - 7.7.4. Strategic initiatives
- 7.8. Temmer Marble
 - 7.8.1. Company overview
 - 7.8.2. Financial performance
 - 7.8.3. Product benchmarking
 - 7.8.4. Strategic initiatives
- 7.9. Topalidis
 - 7.9.1. Company overview
 - 7.9.2. Financial performance
 - 7.9.3. Product benchmarking
 - 7.9.4. Strategic initiatives
- 7.10. Xishi Stone Group
 - 7.10.1. Company overview
 - 7.10.2. Financial performance
 - 7.10.3. Product benchmarking
 - 7.10.4. Strategic initiatives

List Of Tables

LIST OF TABLES

1. Granite slab market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
2. Limestone slab market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
3. Travertine slab market estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
4. North America natural stone slab estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
5. North America natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
6. U.S. natural stone slab estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
7. U.S. natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
8. Canada natural stone slab estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
9. Canada natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
10. Mexico natural stone slab estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
11. Mexico natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
12. Europe natural stone slab estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
13. Europe natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
14. Germany natural stone slab estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
15. Germany natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
16. U.K. natural stone slab estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
17. U.K. natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
18. France natural stone slab estimates and forecasts, 2018 - 2030 (Million Square

Meters) (USD Million)

19. France natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
20. Italy natural stone slab estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
21. Italy natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
22. Spain natural stone slab estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
23. Spain natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
24. Asia-Pacific natural stone slab estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
25. Asia-Pacific natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
26. China natural stone slab estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
27. China natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
28. India natural stone slab estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
29. India natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
30. Central & South America natural stone slab estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
31. Central & South America natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
32. Brazil natural stone slab estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
33. Brazil natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
34. Middle East & Africa natural stone slab estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
35. Middle East & Africa natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)
36. Saudi Arabia natural stone slab estimates and forecasts, 2018 - 2030 (Million Square Meters) (USD Million)
37. Saudi Arabia natural stone slab estimates and forecasts, by product, 2018 - 2030 (Million Square Meters) (USD Million)

List Of Figures

LIST OF FIGURES

1. Natural Stone Slab market - Market segmentation & scope
2. Information procurement
3. Primary research pattern
4. Primary research process
5. Primary research approaches
6. Natural stone slab market - Market snapshot
7. Natural stone slab market - Penetration & growth prospect mapping
8. Natural stone slab market - Industry value chain analysis
9. Natural stone slab market - Market dynamics
10. Market driver impact analysis
11. Market restraint impact analysis
12. Natural stone slab market: Product movement analysis, 2022 & 2030
13. Natural stone slab market: Application movement analysis, 2022 & 2030
14. Natural stone slab market: Regional snapshot, 2022 & 2030
15. Natural stone slab market: Regional movement analysis, 2022 & 2030
16. Company market positioning
17. Company dashboard analysis
18. Strategy framework

I would like to order

Product name: Natural Stone Slab Market Size, Share & Trends Analysis Report By Product (Limestone, Granite, Travertine), By Region (North America, Europe, Asia Pacific, Central & South America), And Segment Forecasts, 2023 - 2030

Product link: <https://marketpublishers.com/r/N2934F41A4CBEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N2934F41A4CBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970