

# **Natural Pyrethrin Market Size, Share & Trends Analysis Report By Product (Pyrethrin I, Pyrethrin II), By Application (Agriculture & Horticulture), By Region, And Segment Forecasts, 2025 - 2033**

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## **Abstracts**

The global natural pyrethrin market size was estimated at USD 72.6 million in 2024 and is projected to reach USD 128.3 million by 2033, growing at a CAGR of 6.7% from 2025 to 2033. The industry is expanding as stricter regulations on synthetic pesticides push industries toward safer, plant-based alternatives.

Pyrethrin's natural origin and lower toxicity make it well-suited to evolving safety and compliance standards. Manufacturers are adapting product portfolios to meet the rising demand for eco-friendly formulations. These shifts collectively strengthen market growth across both household and industrial applications.

Increasing incidences of mosquito- and insect-borne diseases are prompting governments and public health agencies to expand pest control programs. Natural pyrethrin is preferred for these initiatives due to its rapid knockdown effect and safer environmental profile. Household insect sprays and repellents are also witnessing strong uptake as consumers prioritize health protection. This trend is creating sustained demand across both urban and semi-urban markets.

Growing pet ownership and increasing focus on safe flea-and-tick control products are creating strong opportunities for pyrethrin-based formulations. Its natural origin and rapid action make it a preferred ingredient in shampoos, sprays, and spot-on treatments. Manufacturers can capitalize on this by developing premium, plant-based veterinary solutions.

## Global Natural Pyrethrin Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2033. For this study, Grand View Research has segmented the global natural pyrethrin market report based on product, application, and region.

Product Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Pyrethrin I

Pyrethrin II

Application Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Agriculture & Horticulture

Household & Residential

Animal Health & Veterinary

Public Health

Timber Protection

Others

Regional Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

Italy

Spain

France

Asia Pacific

China

Japan

South Korea

India

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

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