

# **Natural Fiber Composites (NFC) Market Size, Share & Trends Analysis Report By Raw Material, By Matrix, By Technology (Injection Molding, Compression Molding, Pultrusion), By Application, And Segment Forecasts, 2018 - 2024**

<https://marketpublishers.com/r/N087E34EE3EEN.html>

Date: April 2018

Pages: 139

Price: US\$ 5,950.00 (Single User License)

ID: N087E34EE3EEN

## **Abstracts**

This report can be delivered to the clients within 48 hours

The global natural fiber composites market is expected to reach USD 10.89 billion by 2024, according to a new report by Grand View Research, Inc. Natural fiber composites are eco-friendly materials used to provide durability and strength to the physical structures used in automotive and construction industries. Rising awareness regarding bio-based green building materials and supportive government regulations are likely to propel growth over the forecast period. Furthermore, increasing population has led to growing demand for residential construction as well as public infrastructure, which is expected to augment growth.

Technological advancements in manufacturing processes such as compression molding, injection molding, and extrusion are likely to have a positive impact on growth over the next eight years. Natural fibers are substituting glass and carbon fibers in the recent years due to low costs and improved sustainability. Natural fibers are available in abundance in Europe and Asia Pacific which in turn is expected to propel demand over the next eight years.

Further key findings from the report suggest:

Wood fiber composites dominated the global market in 2015, and this trend is likely to continue over the next eight years. Raw materials including flax, hemp,

and kenaf are increasingly used in the production of lightweight and fuel-efficient cars, which in turn is expected to propel demand. In addition, recycled cotton is also being increasingly used for automotive industry thus driving growth.

Compression molding led the market in terms of technology and is being utilized for the development of luxury car components. This technology helps in the production of lightweight components with improved properties such as deformation resistance and lamination ability.

Construction industry dominated the global market, in terms of application followed by automotive industry. Natural fiber composites are finding increased applications in industries such as sporting goods and electrical & electronics. Sporting goods accounted for over 2.0% of the market share in 2015 and is projected to witness significant growth on account of increasing awareness regarding exercise benefits and changing consumer lifestyles.

North America dominated the market and was valued at about USD 2.00 billion in 2015. The presence of a vast number of market players in the region is expected to have a positive impact on growth. In Europe, supportive government regulations and presence of a vast number of automotive manufacturers are projected to accelerate the growth.

In February 2016, Amerhart Limited, entered into a partnership with Trex Company to enhance its global footprint. Market players have been adopting numerous strategies including partnerships, acquisitions, and R&D investment to cater to rapidly increasing demand.

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Scope & Assumptions
- 1.3. List of Data Sources

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Natural Fiber Composite Market - Industry Summary and Key Buying Criteria, 2013 - 2024

### CHAPTER 3. NATURAL FIBER COMPOSITE INDUSTRY OUTLOOK

- 3.1. Natural fiber composite market segmentation
- 3.2. Natural fiber composite market size and growth prospects, 2013 - 2024
- 3.3. Natural fiber composite market - Value chain analysis
  - 3.3.1. Vendor landscape
- 3.4. Raw material outlook
- 3.5. Technology overview
- 3.6. Regulatory framework
- 3.7. Natural fiber composite market dynamics
  - 3.7.1. Market driver analysis
  - 3.7.2. Market restraint analysis
- 3.8. Natural fiber composite - Key market opportunities
- 3.9. Natural fiber composite Porter's analysis
- 3.10. Natural fiber composite competitive landscape, 2015
- 3.11. Natural fiber composite market PESTEL analysis, 2015

### CHAPTER 4. NATURAL FIBER COMPOSITE RAW MATERIAL OUTLOOK

- 4.1. Global natural fiber composite market share, by raw material, 2015 & 2024
- 4.2. Wood
  - 4.2.1. Market estimates and forecast, 2013 - 2024
  - 4.2.2. Market estimates and forecast, by region, 2013 - 2024
- 4.3. Cotton
  - 4.3.1. Market estimates and forecast, 2013 - 2024
  - 4.3.2. Market estimates and forecast, by region, 2013 - 2024

#### 4.4. Flax

4.4.1. Market estimates and forecast, 2013 - 2024

4.4.2. Market estimates and forecast, by region, 2013 - 2024

#### 4.5. Kenaf

4.5.1. Market estimates and forecast, 2013 - 2024

4.5.2. Market estimates and forecast, by region, 2013 - 2024

#### 4.6. Hemp

4.6.1. Market estimates and forecast, 2013 - 2024

4.6.2. Market estimates and forecast, by region, 2013 - 2024

#### 4.7. Others

4.7.1. Market estimates and forecast, 2013 - 2024

4.7.2. Market estimates and forecast, by region, 2013 - 2024

### **CHAPTER 5. NATURAL FIBER COMPOSITE MATRIX OUTLOOK**

5.1. Global natural fiber composite market share, by matrix, 2015& 2024

#### 5.2. Inorganic Compound

5.2.1. Market estimates and forecast, 2013 - 2024

5.2.2. Market estimates and forecast, by region, 2013 - 2024

#### 5.3. Natural Polymer

5.3.1. Market estimates and forecast, 2013 - 2024

5.3.2. Market estimates and forecast, by region, 2013 - 2024

#### 5.4. Synthetic Polymer

5.4.1. Market estimates and forecast, 2013 - 2024

5.4.2. Market estimates and forecast, by region, 2013 - 2024

### **CHAPTER 6. NATURAL FIBER COMPOSITE TECHNOLOGY OUTLOOK**

6.1. Global natural fiber composite market share, by technology, 2015 & 2024

#### 6.2. Injection Molding

6.2.1. Market estimates and forecast, 2013 - 2024

6.2.2. Market estimates and forecast, by region, 2013 - 2024

#### 6.3. Compression Molding

6.3.1. Market estimates and forecast, 2013 - 2024

6.3.2. Market estimates and forecast, by region, 2013 - 2024

#### 6.4. Pultrusion

6.4.1. Market estimates and forecast, 2013 - 2024

6.4.2. Market estimates and forecast, by region, 2013 - 2024

#### 6.5. Others

6.5.1. Market estimates and forecast, 2013 - 2024

6.5.2. Market estimates and forecast, by region, 2013 - 2024

## **CHAPTER 7. NATURAL FIBER COMPOSITE APPLICATION OUTLOOK**

7.1. Global natural fiber composite market share, by application, 2015 & 2024

7.2. Automotive

7.2.1. Market estimates and forecast, 2013 - 2024

7.2.2. Market estimates and forecast, by region, 2013 - 2024

7.3. Electronics

7.3.1. Market estimates and forecast, 2013 - 2024

7.3.2. Market estimates and forecast, by region, 2013 - 2024

7.4. Sporting Goods

7.4.1. Market estimates and forecast, 2013 - 2024

7.4.2. Market estimates and forecast, by region, 2013 - 2024

7.5. Construction

7.5.1. Market estimates and forecast, 2013 - 2024

7.5.2. Market estimates and forecast, by region, 2013 - 2024

7.6. Others

7.6.1. Market estimates and forecast, 2013 - 2024

7.6.2. Market estimates and forecast, by region, 2013 - 2024

## **CHAPTER 8. NATURAL FIBER COMPOSITE REGIONAL OUTLOOK**

8.1. Global natural fiber composite market share, by region, 2015 & 2024

8.2. North America

8.2.1. Market estimates and forecast, 2013 - 2024

8.2.2. Market estimates and forecast, by raw material, 2013 - 2024

8.2.3. Market estimates and forecast, by matrix, 2013 - 2024

8.2.4. Market estimates and forecast, by technology, 2013 - 2024

8.2.5. Market estimates and forecast, by application, 2013 - 2024

8.2.6. U.S.

8.2.6.1. Market estimates and forecast, 2013 - 2024

8.2.6.2. Market estimates and forecast, by raw material, 2013 - 2024

8.2.6.3. Market estimates and forecast, by matrix, 2013 - 2024

8.2.6.4. Market estimates and forecast, by technology, 2013 - 2024

8.2.6.5. Market estimates and forecast, by application, 2013 - 2024

8.3. Europe

8.3.1. Market estimates and forecast, 2013 - 2024

8.3.2. Market estimates and forecast, by raw material, 2013 - 2024

8.3.3. Market estimates and forecast, by matrix, 2013 - 2024

8.3.4. Market estimates and forecast, by technology, 2013 - 2024

8.3.5. Market estimates and forecast, by application, 2013 - 2024

8.3.6. Germany

8.3.6.1. Market estimates and forecast, 2013 - 2024

8.3.6.2. Market estimates and forecast, by raw material, 2013 - 2024

8.3.6.3. Market estimates and forecast, by matrix, 2013 - 2024

8.3.6.4. Market estimates and forecast, by technology, 2013 - 2024

8.3.6.5. Market estimates and forecast, by application, 2013 - 2024

8.4. Asia Pacific

8.4.1. Market estimates and forecast, 2013 - 2024

8.4.2. Market estimates and forecast, by raw material, 2013 - 2024

8.4.3. Market estimates and forecast, by matrix, 2013 - 2024

8.4.4. Market estimates and forecast, by technology, 2013 - 2024

8.4.5. Market estimates and forecast, by application, 2013 - 2024

8.4.6. China

8.4.6.1. Market estimates and forecast, 2013 - 2024

8.4.6.2. Market estimates and forecast, by raw material, 2013 - 2024

8.4.6.3. Market estimates and forecast, by matrix, 2013 - 2024

8.4.6.4. Market estimates and forecast, by technology, 2013 - 2024

8.4.6.5. Market estimates and forecast, by application, 2013 - 2024

8.5. Latin America

8.5.1. Market estimates and forecast, 2013 - 2024

8.5.2. Market estimates and forecast, by raw material, 2013 - 2024

8.5.3. Market estimates and forecast, by matrix, 2013 - 2024

8.5.4. Market estimates and forecast, by technology, 2013 - 2024

8.5.5. Market estimates and forecast, by application, 2013 - 2024

8.6. MEA

8.6.1. Market estimates and forecast, 2013 - 2024

8.6.2. Market estimates and forecast, by raw material, 2013 - 2024

8.6.3. Market estimates and forecast, by matrix, 2013 - 2024

8.6.4. Market estimates and forecast, by technology, 2013 - 2024

8.6.5. Market estimates and forecast, by application, 2013 - 2024

## **CHAPTER 9. COMPETITIVE LANDSCAPE**

9.1. FlexForm Technologies LLC

9.1.1. Company Overview

- 9.1.2. Financial Performance
- 9.1.3. Product Benchmarking
- 9.1.4. Strategic Initiatives
- 9.2. Procotex Corp SA
  - 9.2.1. Company Overview
  - 9.2.2. Financial Performance
  - 9.2.3. Product Benchmarking
  - 9.2.4. Strategic Initiatives
- 9.3. Tecnar GmbH
  - 9.3.1. Company Overview
  - 9.3.2. Financial Performance
  - 9.3.3. Product Benchmarking
  - 9.3.4. Strategic Initiatives
- 9.4. Kafus Bio-Composites Inc.
  - 9.4.1. Company Overview
  - 9.4.2. Financial Performance
  - 9.4.3. Product Benchmarking
  - 9.4.4. Strategic Initiatives
- 9.5. FiberGran GmbH & Corp. KG
  - 9.5.1. Company Overview
  - 9.5.2. Financial Performance
  - 9.5.3. Product Benchmarking
  - 9.5.4. Strategic Initiatives
- 9.6. UPM Biocomposites
  - 9.6.1. Company Overview
  - 9.6.2. Financial Performance
  - 9.6.3. Product Benchmarking
  - 9.6.4. Strategic Initiatives
- 9.7. Tagleef Industries
  - 9.7.1. Company Overview
  - 9.7.2. Financial Performance
  - 9.7.3. Product Benchmarking
  - 9.7.4. Strategic Initiatives
- 9.8. Polyvlies Franz Beyer GmbH & Co. KG
  - 9.8.1. Company Overview
  - 9.8.2. Financial Performance
  - 9.8.3. Product Benchmarking
  - 9.8.4. Strategic Initiatives
- 9.9. Trex Company, Inc.



9.9.1. Company Overview

9.9.2. Financial Performance

9.9.3. Product Benchmarking

9.9.4. Strategic Initiatives

9.10. Advanced Environmental Recycling Technologies, Inc. (AERT)

9.10.1. Company Overview

9.10.2. Financial Performance

9.10.3. Product Benchmarking

9.10.4. Strategic Initiatives



## List Of Tables

### LIST OF TABLES

- &^%fb 1. NATURAL FIBER COMPOSITE - INDUSTRY SUMMARY & KEY BUYING CRITERIA
- &^%fb 2. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, 2013 - 2024 (KILO TONS) (USD MILLION)
- &^%fb 3. GLOBAL NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (USD MILLION)
- &^%fb 4. GLOBAL NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (KILO TONS)
- &^%fb 5. GLOBAL NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (USD MILLION)
- &^%fb 6. GLOBAL NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (KILO TONS)
- &^%fb 7. GLOBAL NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (USD MILLION)
- &^%fb 8. GLOBAL NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (KILO TONS)
- &^%fb 9. GLOBAL NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (USD MILLION)
- &^%fb 10. GLOBAL NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (KILO TONS)
- &^%fb 11. VENDOR LANDSCAPE
- &^%fb 12. NATURAL FIBER COMPOSITE - KEY MARKET DRIVER ANALYSIS
- &^%fb 13. NATURAL FIBER COMPOSITE - KEY MARKET RESTRAINT ANALYSIS
- &^%fb 14. GLOBAL WOOD NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST , 2013 - 2024 (KILO TONS) (USD MILLION)
- &^%fb 15. GLOBAL WOOD NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, BY REGION, 2013 - 2024 (USD MILLION)
- &^%fb 16. GLOBAL WOOD NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, BY REGION, 2013 - 2024 (KILO TONS)
- &^%fb 17. GLOBAL COTTON NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, 2013 - 2024 (KILO TONS) (USD MILLION)
- &^%fb 18. GLOBAL COTTON NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, BY REGION, 2013 - 2024 (USD MILLION)
- &^%fb 19. GLOBAL COTTON NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, BY REGION, 2013 - 2024 (KILO TONS)

- &^%fb 20. GLOBAL FLAXNATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, 2013 - 2024 (KILO TONS) (USD MILLION)
- &^%fb 21. GLOBAL FLAX NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, BY REGION, 2013 - 2024 (USD MILLION)
- &^%fb 22. GLOBAL FLAX NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, BY REGION, 2013 - 2024 (KILO TONS)
- &^%fb 23. GLOBAL KENAF NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST , 2013 - 2024 (KILO TONS) (USD MILLION)
- &^%fb 24. GLOBAL KENAF NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, BY REGION, 2013 - 2024 (USD MILLION)
- &^%fb 25. GLOBAL KENAF NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, BY REGION, 2013 - 2024 (KILO TONS)
- &^%fb 26. GLOBAL HEMP NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, 2013 - 2024 (KILO TONS) (USD MILLION)
- &^%fb 27. GLOBAL HEMP NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, BY REGION, 2013 - 2024 (USD MILLION)
- &^%fb 28. GLOBAL HEMP NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, BY REGION, 2013 - 2024 (KILO TONS)
- &^%fb 29. GLOBAL OTHER NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, 2013 - 2024 (KILO TONS) (USD MILLION)
- &^%fb 30. GLOBAL OTHER NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, BY REGION, 2013 - 2024 (USD MILLION)
- &^%fb 31. GLOBAL OTHER NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST, BY REGION, 2013 - 2024 (KILO TONS)
- &^%fb 32. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST FOR INORGANIC COMPOUND MATRIX, 2013 - 2024 (KILO TONS) (USD MILLION)
- &^%fb 33. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST FOR INORGANIC COMPOUND MATRIX, BY REGION, 2013 - 2024 (USD MILLION)
- &^%fb 34. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST FOR INORGANIC COMPOUND MATRIX, BY REGION, 2013 - 2024 (KILO TONS)
- &^%fb 35. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST FOR NATURAL POLYMER MATRIX, 2013 - 2024 (KILO TONS) (USD MILLION)
- &^%fb 36. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST FOR NATURAL POLYMER MATRIX, BY REGION, 2013 - 2024 (USD MILLION)

&^%fb 37. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECASTFOR NATURAL POLYMER MATRIX, BY REGION, 2013 - 2024 (KILO TONS)

&^%fb 38. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST FOR SYNTHETIC POLYMER MATRIX, 2013 - 2024 (KILO TONS) (USD MILLION)

&^%fb 39. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECASTFOR SYNTHETIC POLYMER MATRIX, BY REGION, 2013 - 2024 (USD MILLION)

&^%fb 40. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECASTFOR SYNTHETIC POLYMER MATRIX, BY REGION, 2013 - 2024 (KILO TONS)

&^%fb 41. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST FOR INJECTION MOLDING, 2013 - 2024 (KILO TONS) (USD MILLION)

&^%fb 42. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECASTFOR INJECTION MOLDING, BY REGION, 2013 - 2024 (USD MILLION)

&^%fb 43. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECASTFOR INJECTION MOLDING, BY REGION, 2013 - 2024 (KILO TONS)

&^%fb 44. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST FOR COMPRESSION MOLDING, 2013 - 2024 (KILO TONS) (USD MILLION)

&^%fb 45. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECASTFOR COMPRESSION MOLDING, BY REGION, 2013 - 2024 (USD MILLION)

&^%fb 46. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECASTFOR COMPRESSION MOLDING, BY REGION, 2013 - 2024 (KILO TONS)

&^%fb 47. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST FOR PULTRUSION, 2013 - 2024 (KILO TONS) (USD MILLION)

&^%fb 48. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECASTFOR PULTRUSION, BY REGION, 2013 - 2024 (USD MILLION)

&^%fb 49. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECASTFOR PULTRUSION, BY REGION, 2013 - 2024 (KILO TONS)

&^%fb 50. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECAST FOR OTHER TECHNOLOGIES, 2013 - 2024 (KILO TONS) (USD MILLION)

&^%fb 51. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECASTFOR OTHER TECHNOLOGIES, BY REGION, 2013 - 2024 (USD MILLION)

&^%fb 52. GLOBAL NATURAL FIBER COMPOSITE MARKET ESTIMATES AND FORECASTFOR OTHER TECHNOLOGIES, BY REGION, 2013 - 2024 (KILO TONS)

- &^%fb 53. NORTH AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, 2013 - 2024 (KILO TONS) (USD MILLION)
- &^%fb 54. NORTH AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (USD MILLION)
- &^%fb 55. NORTH AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (KILO TONS)
- &^%fb 56. NORTH AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (USD MILLION)
- &^%fb 57. NORTH AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (KILO TONS)
- &^%fb 58. NORTH AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (USD MILLION)
- &^%fb 59. NORTH AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (KILO TONS)
- &^%fb 60. NORTH AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (USD MILLION)
- &^%fb 61. NORTH AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (KILO TONS)
- &^%fb 62. U.S.NATURAL FIBER COMPOSITE MARKET REVENUE, 2013 - 2024 (KILO TONS) (USD MILLION)
- &^%fb 63. U.S.NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (USD MILLION)
- &^%fb 64. U.S.NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (KILO TONS)
- &^%fb 65. U.S.NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (USD MILLION)
- &^%fb 66. U.S.NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (KILO TONS)
- &^%fb 67. U.S.NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (USD MILLION)
- &^%fb 68. U.S.NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (KILO TONS)
- &^%fb 69. U.S.NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (USD MILLION)
- &^%fb 70. U.S.NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (KILO TONS)
- &^%fb 71. EUROPE NATURAL FIBER COMPOSITE MARKET REVENUE, 2013 - 2024 (KILO TONS) (USD MILLION)
- &^%fb 72. EUROPE NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW

MATERIAL, 2013 - 2024 (USD MILLION)

&^%fb 73. EUROPE NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (KILO TONS)

&^%fb 74. EUROPE NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (USD MILLION)

&^%fb 75. EUROPE NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (KILO TONS)

&^%fb 76. EUROPE NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (USD MILLION)

&^%fb 77. EUROPE NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (KILO TONS)

&^%fb 78. EUROPE NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (USD MILLION)

&^%fb 79. EUROPE NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (KILO TONS)

&^%fb 80. GERMANY NATURAL FIBER COMPOSITE MARKET REVENUE, 2013 - 2024 (KILO TONS) (USD MILLION)

&^%fb 81. GERMANY NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (USD MILLION)

&^%fb 82. GERMANY NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (KILO TONS)

&^%fb 83. GERMANY NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (USD MILLION)

&^%fb 84. GERMANY NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (KILO TONS)

&^%fb 85. GERMANY NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (USD MILLION)

&^%fb 86. GERMANY NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (KILO TONS)

&^%fb 87. GERMANY NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (USD MILLION)

&^%fb 88. GERMANY NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (KILO TONS)

&^%fb 89. ASIA PACIFIC NATURAL FIBER COMPOSITE MARKET REVENUE, 2013 - 2024 (KILO TONS) (USD MILLION)

&^%fb 90. ASIA PACIFIC NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (USD MILLION)

&^%fb 91. ASIA PACIFIC NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (KILO TONS)



- &^%fb 92. ASIA PACIFIC NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (USD MILLION)
- &^%fb 93. ASIA PACIFIC NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (KILO TONS)
- &^%fb 94. ASIA PACIFIC NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (USD MILLION)
- &^%fb 95. ASIA PACIFIC NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (KILO TONS)
- &^%fb 96. ASIA PACIFIC NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (USD MILLION)
- &^%fb 97. ASIA PACIFIC NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (KILO TONS)
- &^%fb 98. CHINA NATURAL FIBER COMPOSITE MARKET REVENUE, 2013 - 2024 (KILO TONS) (USD MILLION)
- &^%fb 99. CHINA NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (USD MILLION)
- &^%fb 100. CHINA NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (KILO TONS)
- &^%fb 101. CHINA NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (USD MILLION)
- &^%fb 102. CHINA NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (KILO TONS)
- &^%fb 103. CHINA NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (USD MILLION)
- &^%fb 104. CHINA NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (KILO TONS)
- &^%fb 105. CHINA NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (USD MILLION)
- &^%fb 106. CHINA NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (KILO TONS)
- &^%fb 107. LATIN AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, 2013 - 2024 (KILO TONS) (USD MILLION)
- &^%fb 108. LATIN AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (USD MILLION)
- &^%fb 109. LATIN AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (KILO TONS)
- &^%fb 110. LATIN AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (USD MILLION)
- &^%fb 111. LATIN AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, BY

MATRIX, 2013 - 2024 (KILO TONS)

&^%fb 112. LATIN AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (USD MILLION)

&^%fb 113. LATIN AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (KILO TONS)

&^%fb 114. LATIN AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (USD MILLION)

&^%fb 115. LATIN AMERICA NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (KILO TONS)

&^%fb 116. MEA NATURAL FIBER COMPOSITE MARKET REVENUE, 2013 - 2024 (KILO TONS) (USD MILLION)

&^%fb 117. MEA NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (USD MILLION)

&^%fb 118. MEA NATURAL FIBER COMPOSITE MARKET REVENUE, BY RAW MATERIAL, 2013 - 2024 (KILO TONS)

&^%fb 119. MEA NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (USD MILLION)

&^%fb 120. MEA NATURAL FIBER COMPOSITE MARKET REVENUE, BY MATRIX, 2013 - 2024 (KILO TONS)

&^%fb 121. MEA NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (USD MILLION)

&^%fb 122. MEA NATURAL FIBER COMPOSITE MARKET REVENUE, BY TECHNOLOGY, 2013 - 2024 (KILO TONS)

&^%fb 123. MEA NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (USD MILLION)

&^%fb 124. MEA NATURAL FIBER COMPOSITE MARKET REVENUE, BY APPLICATION, 2013 - 2024 (KILO TONS)



## List Of Figures

### LIST OF FIGURES

- &^%fb 1. NATURAL FIBER COMPOSITE MARKET SEGMENTATION
- &^%fb 2. GLOBAL NATURAL FIBER COMPOSITE MARKET VOLUME & REVENUE, 2013 - 2024(KILO TONS) (USD MILLION)
- &^%fb 3. NATURAL FIBER COMPOSITE MARKET - VALUE CHAIN ANALYSIS
- &^%fb 4. NATURAL FIBER COMPOSITE MARKET DYNAMICS
- &^%fb 5. NATURAL FIBER COMPOSITE - KEY OPPORTUNITIES PRIORITIZED
- &^%fb 6. NATURAL FIBER COMPOSITE PORTER'S ANALYSIS
- &^%fb 7. NATURAL FIBER COMPOSITE MARKET PESTEL ANALYSIS
- &^%fb 8. GLOBAL NATURAL FIBER COMPOSITE MARKET REVENUE SHARE, BY RAW MATERIAL, 2015 & 2024
- &^%fb 9. GLOBAL NATURAL FIBER COMPOSITE MARKET REVENUE SHARE, BY MATRIX, 2015 & 2024
- &^%fb 10. GLOBAL NATURAL FIBER COMPOSITE MARKET REVENUE SHARE, BY TECHNOLOGY, 2015 & 2024
- &^%fb 11. GLOBAL NATURAL FIBER COMPOSITE MARKET REVENUE SHARE, BY APPLICATION, 2015 & 2024
- &^%fb 12. GLOBAL NATURAL FIBER COMPOSITE MARKET REVENUE SHARE, BY REGION, 2015 & 2024

## I would like to order

Product name: Natural Fiber Composites (NFC) Market Size, Share & Trends Analysis Report By Raw Material, By Matrix, By Technology (Injection Molding, Compression Molding, Pultrusion), By Application, And Segment Forecasts, 2018 - 2024

Product link: <https://marketpublishers.com/r/N087E34EE3EEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N087E34EE3EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970