

Mushroom Mycelium Packaging Market Size, Share & Trends Analysis Report By Distribution Channel (Packaging Converters & Distributors, E-commerce & Online Sales), By Product, By Substrate, By End-use Industry, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global mushroom mycelium packaging market size was valued at USD 84.6 million in 2025 and is projected to grow from USD 91.4 million in 2026 to USD 166.9 million by 2033, at a CAGR of 9.0% from 2026 to 2033. North America dominated the market, accounting for the largest revenue share of 38.6% in 2025. The industry is primarily driven by the growing demand for sustainable and biodegradable packaging solutions, increasing regulatory restrictions on single-use plastics, and rising adoption of circular economy practices across industries.

Expanding applications in consumer electronics, furniture, food & beverage, and e-commerce packaging, along with increasing consumer preference for eco-friendly packaging materials and advancements in mycelium-based manufacturing technologies, are further accelerating market growth.

The industry is driven by the increasing global demand for sustainable, biodegradable, and compostable packaging solutions across consumer electronics, furniture, food & beverage, and consumer goods industries. As manufacturers and brand owners intensify efforts to reduce plastic waste and achieve carbon reduction targets, mushroom mycelium packaging is gaining traction as a renewable alternative to expanded polystyrene (EPS) and other petroleum-based protective packaging materials. Its excellent shock absorption, lightweight structure, and ability to be custom-

molded for product protection make it highly suitable for protective packaging applications. The growing adoption of eco-friendly packaging by global consumer brands, coupled with stricter environmental regulations on single-use plastics, is further accelerating market expansion.

An increasing emphasis on circular economy practices and the utilization of agricultural waste as raw material is expected to boost market growth in the coming years. Mushroom mycelium packaging is manufactured using agricultural by-products such as hemp hurds, sawdust, straw, and other crop residues, which are naturally bound together by fungal mycelium, creating fully compostable packaging with minimal environmental impact. The rising preference for renewable substrates, combined with growing investments in bio-based material innovation, is encouraging wider commercial adoption across packaging manufacturers. According to the market outlook, Hemp Hurds remain the leading substrate segment, while healthcare, food & beverage, and consumer electronics industries continue expanding the application scope of mycelium-based packaging due to increasing sustainability commitments.

Sustainability initiatives and the transition toward bio-based packaging systems are also significantly contributing to market growth. A defining trend in the industry is the increasing collaboration between packaging manufacturers and global brand owners to commercialize compostable protective packaging through direct sales to OEMs and brand owners, which accounted for the largest share of the market in 2025. At the same time, the rapid growth of e-commerce and online sales, projected to register the fastest growth through 2033, is creating new opportunities for customized, lightweight, and protective mycelium packaging solutions that can reduce environmental impact throughout the fulfillment chain. Continuous investments in biofabrication technologies, scalable manufacturing processes, and sustainable packaging innovation are expected to strengthen product availability and support long-term market growth.

Global Mushroom Mycelium Packaging Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global mushroom mycelium packaging market report on the basis of distribution channel, product, substrate, end-use industry, and region:

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

Direct Sales to OEMs/Brand Owners

Packaging Converters & Distributors

E-commerce & Online Sales

Product Outlook (Revenue, USD Million, 2021 - 2033)

Protective Packaging Inserts

Boxes & Containers

Trays

Corner & Edge Protectors

Insulated Packaging

Substrate Outlook (Revenue, USD Million, 2021 - 2033)

Hemp Hurds

Wood Residues (Sawdust/Wood Fiber)

Straw (Wheat, Barley, Oat)

Corn Residues

Other Agricultural Residues

End Use Industry Outlook (Revenue, USD Million, 2021 - 2033)

Consumer Electronics

Furniture & Home Goods

Food & Beverage

Industrial Equipment

Cosmetics & Personal Care

Healthcare & Pharmaceuticals

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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