

Multi-layer Film Recycling Market Size, Share & Trends Analysis Report By Laminate Type (PE/PA Films, PE/PET Films, PE/PP Films, Foil-based Laminates, Barrier-coated Films), By End Use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

Multi-layer Film Recycling Market Summary

The global multi-layer film recycling market size was estimated at USD 42.38 million in 2024 and is projected to reach USD 82.95 million by 2033, growing at a CAGR of 7.8% from 2025 to 2033. The market represents a critical evolution within the broader plastic waste management sector, focusing on films made from combined materials such as polyethylene (PE), polypropylene (PP), polyethylene terephthalate (PET), polyamide (PA), and aluminum foils.

These films are widely used in food, beverage, personal care, agriculture, and industrial packaging due to their superior barrier properties, lightweight design, and cost efficiency.

Growing environmental concerns, coupled with stricter regulatory frameworks targeting single-use plastics and non-recyclable packaging, have accelerated the demand for innovative recycling technologies for multi-layer films. Chemical recycling, solvent-based separation, compatibilizers, and pyrolysis are increasingly being explored as viable methods to close the loop on difficult-to-recycle laminates. This positions the market at the intersection of packaging innovation and circular economy goals.

Global Multi-layer Film Recycling Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and

provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the multi-layer film recycling market report based on laminate type, end use, and region:

Laminate Type Outlook (Revenue, USD Million; Volume, Kilotons, 2021 - 2033)

PE/PA Films

PE/PET Films

PE/PP Films

Foil-based Laminates

Barrier-coated Films

End Use Outlook (Revenue, USD Million; Volume, Kilotons, 2021 - 2033)

Food & Beverage Flexible Packaging

Personal & Home Care

Pet Food & Specialty

Industrial & Agriculture Films

Other End Uses

Regional Outlook (Revenue, USD Million; Volume, Kilotons, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

UAE

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