

# **Motor Lamination Market Size, Share & Trends Analysis Report By Technology (Welding, Bonding, Stamping), By Material, By Application (Electrical Stators/Rotors), By End-use, By Region, And Segment Forecasts, 2024 - 2030**

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## **Abstracts**

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### **Motor Lamination Market Size & Trends**

The global motor lamination market size was estimated at USD 23.90 billion in 2023 and is projected to grow at a CAGR of 4.6% from 2024 to 2030. The market is experiencing robust growth driven by the burgeoning demand for advanced electronic devices such as smartphones, electric vehicles, and renewable energy systems. The market is also experiencing significant growth due to the increasing demand for energy-efficient motors in various industries, including automotive, aerospace, and consumer electronics, among others. Technological advancements in electrical steel grades and lamination manufacturing processes, along with the rising emphasis on electric vehicles and renewable energy applications, are further propelling this market forward.

Motor lamination is a crucial process in the manufacturing of electric motors and transformers, which involves the stacking of thin sheets of electrical steel to form a core. This technique is essential because it significantly reduces eddy current losses, which in turn improves the efficiency and performance of these devices. The sheets used in lamination are coated with an insulating film, and the precise geometry of the laminations is designed to support the efficient operation of the motor by directing the magnetic flux smoothly. By minimizing energy losses, motor lamination enhances

the operational capacity of motors, longevity and reliability in various industrial and commercial applications.

As more companies and governments worldwide invest in sustainable practices and technologies, the demand for high-efficiency electric motors will further drive the motor laminations market. This scenario is fostering innovations and expansions within the motor lamination industry, making it a dynamic and rapidly evolving market with substantial opportunities for manufacturers and suppliers.

### Global Motor Lamination Market Report Segmentation

This report forecasts revenue growth at global, regional & country levels and provides an analysis of the industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the motor lamination market on the basis of technology, material, application, end use and region:

#### Technology Outlook (Revenue, USD Billion, 2018 - 2030)

Welding

Bonding

Stamping

#### Material Outlook (Revenue, USD Billion, 2018 - 2030)

Nickel Alloys

Cold-Rolled lamination Steel

Cobalt Alloys

Silicon Steel

#### Application Outlook (Revenue, USD Billion, 2018 - 2030)

Electrical Stators/Rotors

Magnetic Coils

Transformers

End-use Outlook (Revenue, USD Billion, 2018 - 2030)

Automotive

Electronics

Manufacturing

Regional Outlook (Revenue, USD Billion, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Asia Pacific

Japan

China

India

Australia

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

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