

# **Molecular Sieve Desiccants Market Size, Share & Trends Analysis Report By Form (Beads, Pellets, Powder), By End Use (Pharmaceutical, Electronics, Oil & Gas, Food & Beverage), By Region, And Segment Forecasts, 2025 - 2030**

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## **Abstracts**

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### **Molecular Sieve Desiccants Market Growth & Trends**

The global molecular sieve desiccants market is expected to reach USD 5.16 billion by 2030 and is anticipated to expand at a CAGR of 5.8% during the forecast period, according to a new report by Grand View Research, Inc. The global molecular sieve desiccants industry is primarily driven by the expanding demand for efficient moisture control solutions across various industries, including pharmaceuticals, chemicals, food and beverages, and oil and gas. Molecular sieve desiccants offer superior adsorption capabilities, making them ideal for moisture-sensitive applications such as drug formulation, chemical processing, and packaged food preservation. As industries continue to adopt high-performance materials to ensure product stability and extend shelf life, the role of molecular sieves in maintaining optimal moisture levels becomes increasingly significant.

Technological advancements in molecular sieve production have further contributed to market growth. Innovations in pore size customization, adsorption kinetics, and regeneration efficiency have enhanced the functional performance of these desiccants. Additionally, ongoing research and development efforts focused on improving the environmental compatibility and cost-efficiency of molecular sieves are encouraging broader adoption across emerging economies. These innovations are enabling

manufacturers to cater to specific industrial requirements, thereby expanding their application scope.

Another key driver is the rising emphasis on environmental sustainability and regulatory compliance. Molecular sieve desiccants, being reusable and exhibiting minimal environmental impact compared to traditional desiccants, align with global regulatory trends emphasizing sustainability. Regulatory bodies in sectors such as pharmaceuticals and food packaging demand strict moisture control to ensure product integrity, further promoting the adoption of molecular sieve technologies. Moreover, the shift toward eco-friendly desiccation methods is compelling manufacturers to integrate molecular sieves into their operational processes.

The growth of the natural gas and petrochemical industries has also played a critical role in driving demand for molecular sieve desiccants. These sectors rely heavily on molecular sieves for gas dehydration, removal of impurities, and catalytic processes. With the global expansion of LNG production and increased investment in gas pipeline infrastructure, the requirement for high-performance desiccation and purification systems is rising. As a result, molecular sieves continue to be a preferred choice for ensuring process efficiency and maintaining the quality of end products in energy-related applications.

### **Molecular Sieve Desiccants Market Report Highlights**

The beads segment led the market and accounted for the largest revenue share, 60.9%, in 2024, driven by its superior adsorption capabilities and consistent performance across various industrial applications.

The oil and gas segment dominated the market and accounted for the largest revenue share, 35.0%, in 2024, driven by the critical need for moisture control in various upstream, midstream, and downstream operations.

Asia Pacific dominated the market and accounted for the largest revenue share of about 39.4% in 2024, driven by rapid industrialization, expansion of the pharmaceutical and petrochemical sectors, and increasing investments in packaging and electronics manufacturing

### **Companies Mentioned**

Axens  
BASF SE  
Bear River Zeolite Company (USAC)  
Caledon Laboratories Limited  
CECA (Arkema)  
Clariant Produkte (Schweiz AG)  
Honeywell UOP  
Interra Global Corporation  
KNT Group

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