

# Modular Kitchen Market Size, Share & Trends Analysis Report By Product (Floor Cabinet, Wall Cabinet), By Layout (L-Shape, U-Shape, Parallel, Straight, Island), By Application, By Distribution, By Region, And Segment Forecasts, 2024 - 2030

<https://marketpublishers.com/r/M7EC042668EAEN.html>

Date: July 2024

Pages: 120

Price: US\$ 3,950.00 (Single User License)

ID: M7EC042668EAEN

## Abstracts

This report can be delivered to the clients within 5 Business Days

### Modular Kitchen Market Growth & Trends

The global modular kitchen market size is expected to reach USD 34.39 billion by 2030, expanding at a CAGR of 4.9% from 2024 to 2030, according to a new report by Grand View Research, Inc. Growing number of housing projects supported by the increasing purchasing power of consumers from developing nations including India, Thailand, and Brazil, is expected to drive the market. Furthermore, the rapid rise in the number of nuclear families on a global level is expected to promote installation of new modular kitchens in new constructions.

The L-shaped product design segment held the largest market share of more than 55% in terms of revenue in 2018. This design is the most popular among consumers due to its better flexibility and convenience. In addition, this design is well suited for small size kitchens.

Tall storage segment is expected to witness the fastest CAGR of 6.3% from 2019 to 2025. This product can store a large number of commodities in a single cabinet and also provides an attractive vertical look to the house. These factors are anticipated to bode well for the segment growth in the forthcoming years.

As of 2018, the wood products led the modular kitchen market in terms of raw material, accounting for over 60% of the global revenue. On the other hand, the fiber/plastic material is expected to register the fastest CAGR in near future as this material is waterproof, oil proof, and termite-proof. This material is available in a less expansive price range compared to other raw materials, which is expected to further drive the demand.

Europe held the leading market share of more than 30% in terms of revenue in 2018. The presence of prominent manufacturers and availability of a wide range of products is projected to drive the market in countries such as Germany, U.K., France, Italy, and Poland. On the other hand, Asia Pacific is expected to register the fastest growth due to the rapid growth of residential construction in this region. Rising purchasing power along with rapid urbanization in the countries, such as India, China, Japan, Malaysia, and Indonesia, is expected to fuel the product demand.

### Modular Kitchen Market Report Highlights

Floor cabinet held the largest modular kitchen market share of over 51.6% in 2023

In terms of raw material, wood products is expected to hold a market share of more than 40% by 2025

Online distribution channel is expected register the fastest CAGR of 5.9% from 2024 to 2030

Key market participants include IKEA; Nobia AB; Hettich Holding GmbH & Co. Ohg; Boston Cabinets, Inc; LINEADECOR; Pedini USA; Poggenpohl; H?cker K?chen, Inc.; Pedini; SieMatic; and The Hettich Group

## Contents

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Market Segmentation and Scope
- 1.2. Market Definitions
- 1.3. Research Methodology
  - 1.3.1. Information Procurement
  - 1.3.2. Information or Data Analysis
  - 1.3.3. Market Formulation & Data Visualization
  - 1.3.4. Data Validation & Publishing
- 1.4. Research Scope and Assumptions
  - 1.4.1. List of Data Sources

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

### **CHAPTER 3. GLOBAL MODULAR KITCHEN MARKET VARIABLES, TRENDS, & SCOPE**

- 3.1. Market Introduction/Lineage Outlook
- 3.2. Market Size and Growth Prospects (USD Million)
- 3.3. Market Dynamics
  - 3.3.1. Market Drivers Analysis
  - 3.3.2. Market Restraints Analysis
- 3.4. Global Modular Kitchen Market Analysis Tools
  - 3.4.1. Porter's Analysis
    - 3.4.1.1. Bargaining power of the suppliers
    - 3.4.1.2. Bargaining power of the buyers
    - 3.4.1.3. Threats of substitution
    - 3.4.1.4. Threats from new entrants
    - 3.4.1.5. Competitive rivalry
  - 3.4.2. PESTEL Analysis
    - 3.4.2.1. Political landscape
    - 3.4.2.2. Economic and Social landscape
    - 3.4.2.3. Technological landscape

- 3.4.2.4. Environmental landscape
- 3.4.2.5. Legal landscape

## **CHAPTER 4. GLOBAL MODULAR KITCHEN MARKET: PRODUCT ESTIMATES & TREND ANALYSIS**

- 4.1. Segment Dashboard
- 4.2. Global Modular Kitchen Market: Product Movement Analysis, 2023 & 2030 (USD Million)
  - 4.2.1. Floor Cabinet
    - 4.2.1.1. Floor Cabinet Market Estimates and Forecasts, 2018 - 2030 (USD Million)
  - 4.2.2. Wall Cabinet
    - 4.2.2.1. Wall Cabinet Market Estimates and Forecasts, 2018 - 2030 (USD Million)
  - 4.2.3. Tall Storage Cabinets
    - 4.2.3.1. Tall Storage Cabinets Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 5. GLOBAL MODULAR KITCHEN MARKET: LAYOUT ESTIMATES & TREND ANALYSIS**

- 5.1. Segment Dashboard
- 5.2. Global Modular Kitchen Market: Layout Movement Analysis, 2023 & 2030 (USD Million)
  - 5.2.1. L-Shape
    - 5.2.1.1. L-Shape Market Estimates and Forecasts, 2018 - 2030 (USD Million)
  - 5.2.2. U-Shape
    - 5.2.2.1. U-Shape Market Estimates and Forecasts, 2018 - 2030 (USD Million)
  - 5.2.3. Parallel
    - 5.2.3.1. Parallel Market Estimates and Forecasts, 2018 - 2030 (USD Million)
  - 5.2.4. Straight
    - 5.2.4.1. Straight Market Estimates and Forecasts, 2018 - 2030 (USD Million)
  - 5.2.5. Island
    - 5.2.5.1. Island Market Estimates and Forecasts, 2018 - 2030 (USD Million)
  - 5.2.6. Others
    - 5.2.6.1. Others Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 6. GLOBAL MODULAR KITCHEN MARKET: APPLICATION ESTIMATES & TREND ANALYSIS**

### 6.1. Segment Dashboard

### 6.2. Global Modular Kitchen Market: Application Movement Analysis, 2023 & 2030 (USD Million)

#### 6.2.1. Residential

##### 6.2.1.1. Residential Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 6.2.2. Commercial

##### 6.2.2.1. Commercial Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 7. GLOBAL MODULAR KITCHEN MARKET: DISTRIBUTION ESTIMATES & TREND ANALYSIS**

### 7.1. Segment Dashboard

### 7.2. Global Modular Kitchen Market: Distribution Movement Analysis, 2023 & 2030 (USD Million)

#### 7.2.1. Offline

##### 7.2.1.1. Offline Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 7.2.2. Online

##### 7.2.2.1. Online Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 8. GLOBAL MODULAR KITCHEN MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

### 8.1. Global Modular Kitchen Market Share, By Region, 2023 & 2030 (USD Million)

### 8.2. North America Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.2.1. U.S.

##### 8.2.1.1. U.S. Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.2.2. Canada

##### 8.2.2.1. Canada Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 8.2.3. Mexico

##### 8.2.3.1. Mexico Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

### 8.3. Europe

#### 8.3.1. Europe Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

### 8.3.2. UK

8.3.2.1. UK Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

### 8.3.3. Germany

8.3.3.1. Germany Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

### 8.3.4. France

8.3.4.1. France Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

### 8.3.5. Italy

8.3.5.1. Italy Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

### 8.3.6. Spain

8.3.6.1. Spain Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## 8.4. Asia Pacific

8.4.1. Asia Pacific Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

### 8.4.2. China

8.4.2.1. China Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

### 8.4.3. India

8.4.3.1. India Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

### 8.4.4. Japan

8.4.4.1. Japan Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

### 8.4.5. Australia

8.4.5.1. Australia Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## 8.5. Central & South America

8.5.1. Central & South America Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

### 8.5.2. Brazil

8.5.2.1. Brazil Modular Kitchen Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 9. COMPETITIVE LANDSCAPE**

## 9.1. Recent Developments & Impact Analysis by Key Market Participants

### 9.2. Company Categorization

### 9.3. Company Heat Map Analysis

### 9.4. Company Profiles

#### 9.4.1. IKEA

##### 9.4.1.1. Participant's Overview

##### 9.4.1.2. Financial Performance

##### 9.4.1.3. Product Benchmarking

##### 9.4.1.4. Recent Developments/ Strategic Initiatives

#### 9.4.2. nobilia

##### 9.4.2.1. Participant's Overview

##### 9.4.2.2. Financial Performance

##### 9.4.2.3. Product Benchmarking

##### 9.4.2.4. Recent Developments/ Strategic Initiatives

#### 9.4.3. Hettich Holding GmbH & Co. oHG

##### 9.4.3.1. Participant's Overview

##### 9.4.3.2. Financial Performance

##### 9.4.3.3. Product Benchmarking

##### 9.4.3.4. Recent Developments/ Strategic Initiatives

#### 9.4.4. Boston Cabinets Inc.

##### 9.4.4.1. Participant's Overview

##### 9.4.4.2. Financial Performance

##### 9.4.4.3. Product Benchmarking

##### 9.4.4.4. Recent Developments/ Strategic Initiatives

#### 9.4.5. SieMatic M?belwerke GmbH & Co. KG

##### 9.4.5.1. Participant's Overview

##### 9.4.5.2. Financial Performance

##### 9.4.5.3. Product Benchmarking

##### 9.4.5.4. Recent Developments/ Strategic Initiatives

#### 9.4.6. LINEADECOR

##### 9.4.6.1. Participant's Overview

##### 9.4.6.2. Financial Performance

##### 9.4.6.3. Product Benchmarking

##### 9.4.6.4. Recent Developments/ Strategic Initiatives

#### 9.4.7. Pedini USA

##### 9.4.7.1. Participant's Overview

##### 9.4.7.2. Financial Performance

##### 9.4.7.3. Product Benchmarking

##### 9.4.7.4. Recent Developments/ Strategic Initiatives

#### 9.4.8. Poggenpohl

9.4.8.1. Participant's Overview

9.4.8.2. Financial Performance

9.4.8.3. Product Benchmarking

9.4.8.4. Recent Developments/ Strategic Initiatives

#### 9.4.9. H?cker K?chen

9.4.9.1. Participant's Overview

9.4.9.2. Financial Performance

9.4.9.3. Product Benchmarking

9.4.9.4. Recent Developments/ Strategic Initiatives

#### 9.4.10. Snaidero Rino Spa Bulthaup GmbH & Co KG

9.4.10.1. Participant's Overview

9.4.10.2. Financial Performance

9.4.10.3. Product Benchmarking

9.4.10.4. Recent Developments/ Strategic Initiatives%%



## List Of Figures

### LIST OF FIGURES

- Fig. 1 Information Procurement
- Fig. 2 Primary Research Pattern
- Fig. 3 Primary Research Process
- Fig. 4 Market Research Approaches - Bottom-Up Approach
- Fig. 5 Market Research Approaches - Top-Down Approach
- Fig. 6 Market Research Approaches - Combined Approach
- Fig. 7 Amorphous Polyethylene Terephthalate Market - Market Snapshot
- Fig. 8 Amorphous Polyethylene Terephthalate Market - Segment Snapshot (1/2)
- Fig. 9 Amorphous Polyethylene Terephthalate Market - Segment Snapshot (2/2)
- Fig. 10 Amorphous Polyethylene Terephthalate Market- Competitive Landscape Snapshot
- Fig. 11 Amorphous Polyethylene Terephthalate Market: Penetration & Growth Prospect Mapping
- Fig. 12 Amorphous Polyethylene Terephthalate Market: Value Chain Analysis
- Fig. 13 Amorphous Polyethylene Terephthalate Market: Porter's Five Force Analysis
- Fig. 14 Amorphous Polyethylene Terephthalate Market: PESTEL Analysis
- Fig. 15 Amorphous Polyethylene Terephthalate market: Application Movement Analysis, 2023 & 2030
- Fig. 16 Amorphous Polyethylene Terephthalate market: End Use Movement Analysis, 2023 & 2030
- Fig. 17 Amorphous Polyethylene Terephthalate market: Regional Movement Analysis, 2023 & 2030
- Fig. 18 Amorphous Polyethylene Terephthalate Market: Competitive Dashboard Analysis
- Fig. 19 Amorphous Polyethylene Terephthalate Market: Market Share Analysis
- Fig. 20 Amorphous Polyethylene Terephthalate Market: Market Positioning Analysis

## I would like to order

Product name: Modular Kitchen Market Size, Share & Trends Analysis Report By Product (Floor Cabinet, Wall Cabinet), By Layout (L-Shape, U-Shape, Parallel, Straight, Island), By Application, By Distribution, By Region, And Segment Forecasts, 2024 - 2030

Product link: <https://marketpublishers.com/r/M7EC042668EAEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M7EC042668EAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970