

Modified Atmosphere Bulk Packaging Market Size, Share & Trends Analysis Report By Solution Type (Consumables, Equipment), By Commodity (Grains & Cereals, Pulses & Legumes, Oilseeds, Nuts & Seeds), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global modified atmosphere bulk packaging market size was valued at USD 857.8 million in 2025 and is projected to grow from USD 911.4 million in 2026 to USD 1,476.0 million by 2033, at a CAGR of 7.1% from 2026 to 2033. The market in Asia Pacific dominated with a revenue share of 33.4% in 2025. The market is primarily driven by the growing demand for extended shelf life, reduced food spoilage, and efficient preservation of bulk perishable products across the food & beverage, agriculture, and other temperature-sensitive industries.

Increasing adoption of modified atmosphere technologies, expansion of food processing and cold-chain infrastructure, rising demand for bulk transportation of fresh and processed foods, and stringent food safety and quality requirements are further accelerating market growth, as manufacturers and distributors increasingly invest in packaging solutions that maintain product freshness, minimize waste, and improve supply chain efficiency.

The modified atmosphere bulk packaging market is driven by the increasing need to preserve the quality, freshness, and shelf life of bulk commodities during storage, transportation, and distribution. As food processors, agricultural producers, commodity traders, and bulk handlers increasingly seek solutions to minimize oxidation, moisture migration, microbial deterioration, and quality losses, modified atmosphere packaging technologies are gaining adoption across grains, cereals, pulses, oilseeds, nuts, seeds, coffee, cocoa, and animal feed. The growing scale of international food trade and long-

distance transportation is further increasing demand for packaging systems that can maintain controlled atmospheric conditions throughout the supply chain.

An increasing focus on food quality, contamination prevention, and post-harvest loss reduction is expected to support market growth in the coming years. Bulk commodities such as grains & cereals, pulses & legumes, oilseeds, nuts & seeds, coffee & cocoa, and animal feed are particularly susceptible to oxygen exposure, moisture, insect activity, and oxidation during prolonged storage. Modified atmosphere bulk packaging helps create controlled gas conditions that can slow deterioration and maintain product characteristics over extended periods. Among solution types, consumables accounted for the largest revenue share of 70.5% in 2025, compared with 29.5% for equipment, reflecting the recurring requirement for packaging materials and related consumable components across bulk commodity handling operations.

Technological advancements in packaging materials and increasing adoption of integrated equipment are also contributing to the expansion of the market. A defining trend in the modified atmosphere bulk packaging industry is the growing integration of specialized packaging consumables with gas-flushing, sealing, monitoring, and atmospheric-control equipment to improve preservation efficiency and reduce product losses. The consumables segment is projected to grow from USD 604.4 million in 2025 to USD 1,056.7 million by 2033, expanding at a CAGR of approximately 7.3%, while the equipment segment is expected to increase from USD 253.4 million to USD 419.2 million during the same period. These developments are expected to strengthen the adoption of modified atmosphere bulk packaging solutions as producers and distributors increasingly prioritize longer storage periods, improved commodity quality, and supply chain efficiency.

Global Modified Atmosphere Bulk Packaging Market Report Segmentation

This report forecasts revenue growth at the regional, and country levels and provides an analysis on the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the modified atmosphere bulk packaging market report on the basis of solution type, end use, and region:

Solution Type Outlook (Revenue, USD Million, 2021 - 2033)

Consumables

Liners

Big Bags / Flexible Intermediate Bulk Container (FIBC)

Other Consumables

Equipment

Gas Flushing / Gas Dosing Equipment

Vacuum & Gas Packaging Equipment

Sealing Equipment

Gas Monitoring & Control Equipment

Other Equipment

Commodity Outlook (Revenue, USD Million, 2021 - 2033)

Grains & Cereals

Pulses & Legumes

Oilseeds

Nuts & Seeds

Coffee & Cocoa

Animal Feed

Other Bulk Commodities

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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