

Minimally Invasive Thoracic Surgery Market Size, Share & Trends Analysis Report By Type (Lobectomy, Wedge Resection, Pneumonectomy), By Region (North America, Europe, APAC, LATAM, MEA), And Segment Forecasts, 2021 - 2028

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Abstracts

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Minimally Invasive Thoracic Surgery Market Growth & Trends

The global minimally invasive thoracic surgery market size is expected to reach USD 5.5 billion by 2028, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 8.7% from 2021 to 2028. Minimally Invasive Surgery (MIS) is gaining popularity owing to the reduced risk and trauma associated with these procedures as small incisions decrease post-operative pain that facilitates a speedy recovery.

Increasing research and development in this field is another high-impact rendering driver of the market. The introduction of novel technologies and devices by the market players has been observed in recent years. In the U.S., lung cancer is the second leading cancer form. According to the American Cancer Society, about 235,760 new lung cancer cases are estimated in 2021. A high number of smokers in the U.S. is a leading cause of cancer prevalence in the region.

Smoking is also one of the major risk factors for lung cancer in developing countries. Nearly 80% of smokers live in middle and low-income countries. This makes developing countries a potential market for thoracic surgeries. Reduction in elective surgeries, concerns related to virus proliferation, and reduced hospital staffs are factors triggered



by the Covid-19 outbreak in 2020. However, the market is said to improve by Q2 of 2022.

Minimally Invasive Thoracic Surgery Market Report Highlights

By type, lobectomy dominated the market in 2020. Lobectomy procedure involves the removal of an entire lobe of the lung in cases of stage one non–small cell lung cancer (NSCLC). It is preferred over the limited resections as a large portion is removed, thereby decreasing the risk of recurrence in the local area

There is a trend of increasing the adoption of minimally invasive techniques in other types of thoracic surgeries, such as sleeve lobectomy, segmentectomy, and thoracic sympathectomy. Technological advancements such as better imaging technology through improved optics for video thoracoscopes are fueling the growth

North America held the largest revenue share in 2020 and is expected to maintain its position during the forecast period. This is on account of the high prevalence of the target disorder, high smoking traits in the population, and significant funding involved in the research involving solutions to lung cancer

The availability of technologically advanced surgical methods with better surgeon expertise is expected to fuel the market growth in North America

Asia Pacific is expected to witness the fastest growth in the coming years due to the rapid adoption of technology and growing awareness regarding the target disorders



Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
 - 1.1.1. Type
 - 1.1.2. Regional scope
 - 1.1.3. Estimates and forecast timeline
- 1.2. Research Methodology
- 1.3. Information Procurement
 - 1.3.1. Purchased database
 - 1.3.2. GVR's internal database
 - 1.3.3. Secondary sources
 - 1.3.4. Primary research
 - 1.3.5. Details of primary research
 - 1.3.5.1. Data for primary interviews in North America
 - 1.3.5.2. Data for primary interviews in Europe
 - 1.3.5.3. Data for primary interviews in Asia Pacific
 - 1.3.5.4. Data for primary interviews in Latin America
 - 1.3.5.5. Data for Primary interviews in MEA
- 1.4. Information or Data Analysis
 - 1.4.1. Data analysis models
- 1.5. Market Formulation & Validation
- 1.6. Model Details
- 1.6.1. Commodity flow analysis (Model 1)
 - 1.6.1.1. Approach 1: Commodity flow approach
- 1.6.2. Volume price analysis (Model 2)
 - 1.6.2.1. Approach 2: Volume price analysis
- 1.7. List of Secondary Sources
- 1.8. List of Primary Sources
- 1.9. Objectives
- 1.9.1. Objective 1: Understanding trends and variables in the individual countries and their impact on growth
 - 1.9.2. Objective 2: Understanding market estimates and forecasts

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook



- 2.2.1. Type
- 2.2.2. Regional outlook
- 2.3. Competitive Insights

CHAPTER 3. MINIMALLY INVASIVE THORACIC SURGERY MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent market outlook
 - 3.1.2. Related/ancillary market outlook
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
 - 3.3.1. Regulatory framework
 - 3.3.2. Reimbursement pathway
- 3.4. Market Dynamics
 - 3.4.1. Market driver analysis
 - 3.4.1.1. Preference to Minimally Invasive Procedures
 - 3.4.1.2. Rise in Prevalence of Chronic Diseases
- 3.4.1.3. Rapid Technological Advancements and Introduction of New Products Increasing expenditure on R&D by industry players
 - 3.4.2. Market restraint analysis
 - 3.4.2.1. Uncertainty in regulatory reforms
 - 3.4.2.2. High cost of surgeries
- 3.5. Minimally Invasive Thoracic Surgery: Market Analysis Tools
 - 3.5.1. Industry Analysis Porter's
 - 3.5.1.1. Supplier power (High)
 - 3.5.1.2. Buyer power
 - 3.5.1.3. Substitution threat
 - 3.5.1.4. Threat of new entrant
 - 3.5.1.5. Competitive rivalry
 - 3.5.2. PESTEL Analysis
 - 3.5.2.1. Political landscape
 - 3.5.2.2. Technological landscape
 - 3.5.2.3. Economic landscape
 - 3.5.3. Major Deals & Strategic Alliances Analysis
 - 3.5.4. Market Entry Strategies

CHAPTER 4. MINIMALLY INVASIVE THORACIC SURGERY MARKET: SEGMENT ANALYSIS, BY TYPE, 2016 - 2028 (USD MILLION)



- 4.1. Definitions and Scope
 - 4.1.1. Lobectomy
 - 4.1.2. Wedge Resection
 - 4.1.3. Pneumonectomy
 - 4.1.4. Others
- 4.2. Type Market Share, 2020 & 2028
- 4.3. Segment Dashboard
- 4.4. Global Minimally Invasive Thoracic Surgery Market, by Type, 2016 to 2028
- 4.5. Market Size & Forecasts and Trend Analyses, 2016 to 2028 for the following
 - 4.5.1. Lobectomy
 - 4.5.1.1. Lobectomy based Market estimates and forecast 2016 to 2028 (USD Million)
 - 4.5.2. Wedge Resection
- 4.5.2.1. Wedge Resection based Market estimates and forecast 2016 to 2028 (USD Million)
 - 4.5.3. Pneumonectomy
- 4.5.3.1. Pneumonectomy based Market estimates and forecast 2016 to 2028 (USD Million)
 - 4.5.4. Others
 - 4.5.4.1. Others based Market estimates and forecast 2016 to 2028 (USD Million)

CHAPTER 5. MINIMALLY INVASIVE THORACIC SURGERY MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 5.1. Regional market share analysis, 2020 & 2028
- 5.2. Regional Market Dashboard
- 5.3. Global Regional Market Snapshot
- 5.4. Regional Market Share and Leading Players, 2020
 - 5.4.1. North America
 - 5.4.2. Europe
 - 5.4.3. Asia Pacific
 - 5.4.4. Latin America
 - 5.4.5. Middle East and Africa
- 5.5. SWOT Analysis, by Factor (Political & Legal, Economic and Technological)
 - 5.5.1. North America
 - 5.5.2. Europe
 - 5.5.3. Asia Pacific
 - 5.5.4. Latin America
- 5.5.5. Middle East and Africa



- 5.6. Market Size, & Forecasts, Volume and Trend Analysis, 2020 & 2028:
- 5.7. North America
 - 5.7.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 5.7.2. U.S.
 - 5.7.2.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 5.7.3. Canada
 - 5.7.3.1. Market estimates and forecast, 2016 2028 (USD Million)
- 5.8. Europe
 - 5.8.1. U.K.
 - 5.8.1.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 5.8.2. Germany
 - 5.8.2.1. Market estimates and forecast, 2016 2028 (USD Million)
- 5.9. Asia Pacific
 - 5.9.1. Japan
 - 5.9.1.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 5.9.2. China
 - 5.9.2.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 5.9.3. India
 - 5.9.3.1. Market estimates and forecast, 2016 2028 (USD Million)
- 5.10. Latin America
 - 5.10.1. Brazil
 - 5.10.1.1. Market estimates and forecast, 2016 2028 (USD Million)
 - 5.10.2. Mexico
 - 5.10.2.1. Market estimates and forecast, 2016 2028 (USD Million)
- 5.11. MEA
 - 5.11.1. South Africa
 - 5.11.1.1. Market estimates and forecast, 2016 2028 (USD Million)

CHAPTER 6. COMPETITIVE LANDSCAPE

- 6.1. Recent Developments & Impact Analysis, By Key Market Participants
 - 6.1.1. Key company market share analysis, 2020
 - 6.1.2. Medtronic PLC
 - 6.1.2.1. Company overview
 - 6.1.2.2. Financial performance
 - 6.1.2.3. Product benchmarking
 - 6.1.2.4. Strategic initiatives
 - 6.1.3. Cardio Medical GmbH
 - 6.1.3.1. Company overview



- 6.1.3.2. Financial performance
- 6.1.3.3. Product benchmarking
- 6.1.3.4. Strategic initiatives
- 6.1.4. GrenaLtd.
 - 6.1.4.1. Company overview
 - 6.1.4.2. Financial performance
- 6.1.4.3. Product benchmarking
- 6.1.4.4. Strategic initiatives
- 6.1.5. Richard Wolf GmbH
 - 6.1.5.1. Company overview
 - 6.1.5.2. Financial performance
 - 6.1.5.3. Product benchmarking
 - 6.1.5.4. Strategic initiatives
- 6.1.6. Intuitive Surgical, Inc.
 - 6.1.6.1. Company overview
 - 6.1.6.2. Financial performance
 - 6.1.6.3. Product benchmarking
 - 6.1.6.4. Strategic initiatives
- 6.1.7. Dextera Surgical Inc.
 - 6.1.7.1. Company overview
 - 6.1.7.2. Financial performance
 - 6.1.7.3. Product benchmarking
 - 6.1.7.4. Strategic initiatives
- 6.1.8. Teleflex Incorporated
 - 6.1.8.1. Company overview
 - 6.1.8.2. Financial performance
 - 6.1.8.3. Product benchmarking
 - 6.1.8.4. Strategic initiatives
- 6.1.9. Medela Inc.
 - 6.1.9.1. Company overview
 - 6.1.9.2. Financial performance
 - 6.1.9.3. Product benchmarking
 - 6.1.9.4. Strategic initiatives
- 6.1.10. LivaNova PLC
 - 6.1.10.1. Company overview
 - 6.1.10.2. Financial performance
 - 6.1.10.3. Product benchmarking
 - 6.1.10.4. Strategic initiatives
- 6.1.11. Skylar Surgical Instruments



- 6.1.11.1. Company overview
- 6.1.11.2. Financial performance
- 6.1.11.3. Product benchmarking
- 6.1.11.4. Strategic initiatives



List Of Tables

LIST OF TABLES

Table 1 List of Abbreviation

Table 2 North America Minimally Invasive Thoracic Surgery Market, by country, 2016 - 2028 (USD Million)

Table 3 North America Minimally Invasive Thoracic Surgery Market, by type, 2016 - 2028 (USD Million)

Table 4 U.S. Minimally Invasive Thoracic Surgery Market, by type, 2016 - 2028 (USD Million)

Table 5 Canada Minimally Invasive Thoracic Surgery Market, by type, 2016 - 2028 (USD Million)

Table 6 Europe Minimally Invasive Thoracic Surgery Market, by country, 2016 - 2028 (USD Million)

Table 7 Europe Minimally Invasive Thoracic Surgery Market, by type, 2016 - 2028 (USD Million)

Table 8 Germany Minimally Invasive Thoracic Surgery Market, by type, 2016 - 2028 (USD Million)

Table 9 U.K. Minimally Invasive Thoracic Surgery Market, by type, 2016 - 2028 (USD Million)

Table 10 Asia Pacific Minimally Invasive Thoracic Surgery Market, by country, 2016 - 2028 (USD Million)

Table 11 Asia Pacific Minimally Invasive Thoracic Surgery Market, by type, 2016 - 2028 (USD Million)

Table 12 Japan Minimally Invasive Thoracic Surgery Market, by type, 2016 - 2028 (USD Million)

Table 13 China Minimally Invasive Thoracic Surgery Market, by type, 2016 - 2028 (USD Million)

Table 14 India Minimally Invasive Thoracic Surgery Market, by type, 2016 - 2028 (USD Million)

Table 15 Latin America Minimally Invasive Thoracic Surgery Market, by country, 2016 - 2028 (USD Million)

Table 16 Latin America Minimally Invasive Thoracic Surgery Market, by type, 2016 - 2028 (USD Million)

Table 17 Mexico Minimally Invasive Thoracic Surgery Market, by type, 2016 - 2028 (USD Million)

Table 18 Brazil Minimally Invasive Thoracic Surgery Market, by type, 2016 - 2028 (USD Million)



Table 19 Middle East and Africa Minimally Invasive Thoracic Surgery Market, by country, 2016 - 2028 (USD Million)

Table 20 Middle East and Africa Minimally Invasive Thoracic Surgery Market, by type, 2016 - 2028 (USD Million)

Table 21 South Africa Minimally Invasive Thoracic Surgery Market, by type, 2016 - 2028 (USD Million)



List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Primary interviews in North America
- Fig. 5 Primary interviews in Europe
- Fig. 6 Primary interviews in APAC
- Fig. 7 Primary interviews in Latin America
- Fig. 8 Primary interviews in MEA
- Fig. 9 Market research approaches
- Fig. 10 Value-chain-based sizing & forecasting
- Fig. 11 QFD modeling for market share assessment
- Fig. 12 Market formulation & validation
- Fig. 13 Minimally Invasive Thoracic Surgery Market: market outlook
- Fig. 14 Minimally Invasive Thoracic Surgery Market competitive insights
- Fig. 15 Parent market outlook
- Fig. 16 Related/ancillary market outlook
- Fig. 17 Penetration and growth prospect mapping
- Fig. 18 Industry value chain analysis
- Fig. 19 Minimally Invasive Thoracic Surgery Market Driver Impact
- Fig. 20 Minimally Invasive Thoracic Surgery Market Restraint Impact
- Fig. 21 Minimally Invasive Thoracic Surgery Market Strategic Initiatives Analysis
- Fig. 22 Minimally Invasive Thoracic Surgery Market: Type Movement Analysis
- Fig. 23 Minimally Invasive Thoracic Surgery Market: Type outlook and key takeaways
- Fig. 24 Lobectomy based market estimates and forecast, 2016 2028
- Fig. 25 Wedge Resection based market estimates and forecast, 2016 2028
- Fig. 26 Pneumonectomy based market estimates and forecast, 2016 2028
- Fig. 27 Others based market estimates and forecast, 2016 2028
- Fig. 28 Global Market Share and Leading Players
- Fig. 29 North America Market Share and Leading Players
- Fig. 30 Europe Market Share and Leading Players
- Fig. 31 Asia Pacific Market Share and Leading Players
- Fig. 32 Latin America Market Share and Leading Players
- Fig. 33 Middle East & Africa Market Share and Leading Players
- Fig. 34 North America: SWOT
- Fig. 35 Europe SWOT



- Fig. 36 Asia Pacific SWOT
- Fig. 37 Latin America SWOT
- Fig. 38 MEA SWOT
- Fig. 39 North America, by country
- Fig. 40 North America
- Fig. 41 North America market estimates and forecast, 2016 2028
- Fig. 42 U.S.
- Fig. 43 U.S. market estimates and forecast, 2016 2028
- Fig. 44 Canada
- Fig. 45 Canada market estimates and forecast, 2016 2028
- Fig. 46 Europe
- Fig. 47 Europe. Market estimates and forecast, 2016 2028
- Fig. 48 U.K.
- Fig. 49 U.K. market estimates and forecast, 2016 2028
- Fig. 50 Germany
- Fig. 51 Germany market estimates and forecast, 2016 2028
- Fig. 52 Asia Pacific
- Fig. 53 Asia Pacific market estimates and forecast, 2016 2028
- Fig. 54 China
- Fig. 55 China market estimates and forecast, 2016 2028
- Fig. 56 Japan
- Fig. 57 Japan market estimates and forecast, 2016 2028
- Fig. 58 India
- Fig. 59 India market estimates and forecast, 2016 2028
- Fig. 60 Latin America
- Fig. 61 Latin America market estimates and forecast, 2016 2028
- Fig. 62 Brazil
- Fig. 63 Brazil market estimates and forecast, 2016 2028
- Fig. 64 Mexico
- Fig. 65 Mexico market estimates and forecast, 2016 2028
- Fig. 66 Middle East and Africa
- Fig. 67 Middle East and Africa. Market estimates and forecast, 2016 2028
- Fig. 68 South Africa
- Fig. 69 South Africa market estimates and forecast, 2016 2028
- Fig. 70 Participant Categorization- Minimally Invasive Thoracic Surgery Market
- Fig. 71 Market share of key market players- Minimally Invasive Thoracic Surgery Market



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