

Middle East Wound Gel Market Size, Share & Trends Analysis, By Product (Dressings, Gels), By Antimicrobial Properties (Silver, Non-silver), By Application, By Mode of Purchase, By Distribution Channel, By End Use, By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

Middle East Wound Gel Market Summary

The Middle East wound gel market size was estimated at USD 137.38 million in 2024 and is projected to reach USD 206.81 million by 2033, growing at a CAGR of 4.67% from 2025 to 2033. The increasing number of surgical procedures is a key driver for the growth of the wound gel market in the Middle East.

Post-operative wounds require effective management to reduce infection risks and enhance healing. Advanced wound care products like wound gels are gaining preference in the region due to their ability to maintain a moist healing environment, promote autolytic debridement, and support faster tissue regeneration, making them essential in post-surgical wound care. The growing aging population in the Middle East is a significant driver of growing demand for the wound gel industry. As the region experiences a rise in age-related diseases such as cardiovascular issues, cancer, diabetes, neurological disorders, and musculoskeletal conditions, the need for surgical interventions increases accordingly.

For instance, according to the study published by Frontiers in February 2025, over half (52%) of the participants had two or more chronic diseases, with hypercholesterolemia, hypertension, and type 2 diabetes being the most common in Saudi Arabia. Wound gels

support effective wound management and healing in chronic disease treatments and associated procedures. The growing prevalence of chronic illnesses among older adults drives the adoption of advanced surgical technologies and wound gel products, to improve treatment outcomes and enhance patient recovery in the Middle East.

In addition, the increasing prevalence of diabetes and related complications is anticipated to propel the demand for wound gel products across the Middle East. With a growing number of diabetic patients in the region, there is a higher incidence of chronic wounds such as diabetic foot ulcers and pressure sores, which require advanced wound gel solutions. Wound gels, known for maintaining a moist healing environment and preventing infections, are becoming essential in managing these difficult-to-heal wounds. This rising burden of diabetes and its complications significantly boosts the demand for effective wound gel products across the Middle East. According to the data provided by the International Diabetes Federation (IDF), the prevalence of diabetes is increasing in the Middle East, with countries such as Qatar, Saudi Arabia, and the UAE showing notably high rates among their adult populations. This rising prevalence highlights the growing need for effective diabetes management and related healthcare products, including advanced wound gel solutions, to address complications like diabetic foot ulcers.

Middle East Wound Gel Market Report Segmentation

This report forecasts revenue growth at regional and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East wound gel market report based on type, product, antimicrobial properties, application, mode of purchase, distribution channel, end use, and country:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Dressings

Hydrogel dressing

Gelling fiber dressings

Others

Gels

Antimicrobial Properties Outlook (Revenue, USD Million, 2021 - 2033)

Silver (Ag+)

Non-silver

Mode of Purchase Outlook (Revenue, USD Million, 2021 - 2033)

Prescription

Non-Prescription

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

Offline

Online

Application Outlook (Revenue, USD Million, 2021 - 2033)

Chronic Wounds

Diabetic Foot Ulcers (DFUs)

Pressure Ulcers

Stage 1

Stage 2

Stage 3

Stage 4

Leg Ulcers

Acute Wounds

Surgical Incisions

Burns

1st Degree

2nd Degree

3rd Degree

Lacerations, Abrasions

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Specialty Clinics

Ambulatory Surgery Centers

Homecare Settings

Long-Term Care Facilities

Others

Country Outlook (Revenue, USD Million, 2021 - 2033)

Saudi Arabia

UAE

Kuwait

Qatar

Oman

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Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
 - 1.1.1. Product
 - 1.1.2. Antimicrobial Properties
 - 1.1.3. Application
 - 1.1.4. Mode of Purchase
 - 1.1.5. Distribution Channel
 - 1.1.6. End-use
 - 1.1.7. Country scope
 - 1.1.8. Estimates and forecast timeline
- 1.2. Research Methodology
- 1.3. Information Procurement
 - 1.3.1. Purchased database
 - 1.3.2. GVR's internal database
 - 1.3.3. Secondary sources
 - 1.3.4. Primary research
 - 1.3.5. Details of primary research
- 1.4. Information or Data Analysis
 - 1.4.1. Data analysis models
- 1.5. Market Formulation & Validation
- 1.6. Model Details
 - 1.6.1. Commodity flow analysis (Model 1)
 - 1.6.1.1. Approach 1: Commodity flow approach
 - 1.6.2. Volume price analysis (Model 2)
 - 1.6.2.1. Approach 2: Volume price analysis
- 1.7. List of Secondary Sources
- 1.8. List of Primary Sources
- 1.9. Objectives
 - 1.9.1. Objective
 - 1.9.2. Objective

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. MIDDLE EAST WOUND GEL MARKET VARIABLES, TRENDS & SCOPE

3.1. Market Lineage Outlook

3.1.1. Parent market outlook

3.2. Market Dynamics

3.2.1. Market driver analysis

3.2.1.1. Increasing number of surgical procedures

3.2.1.2. Aging population and rising diabetes cases

3.2.1.3. Introduction of innovative and advanced wound gel Market restraint analysis

3.2.1.4. Lack of Awareness and Educational Gaps

3.2.2. Market opportunity analysis

3.2.2.1. Rising Cases of Diabetic Ulcers, Pressure Ulcers, and Burns

3.2.2.2. Growing number of clinical trials

3.2.2.3. Expanding Healthcare Infrastructure and Government Support

3.2.3. Market challenge analysis

3.2.3.1. Regulatory Hurdles

3.3. Middle East Wound Gel Market Analysis Tools

3.3.1. Industry Analysis - Porter's

3.3.1.1. Bargaining power of suppliers

3.3.1.2. Bargaining power of buyers

3.3.1.3. Threat of substitutes

3.3.1.4. Threat of new entrants

3.3.1.5. Competitive rivalry

3.3.2. PESTEL Analysis

3.3.2.1. Political & Legal Landscape

3.3.2.2. Economic and Social Landscape

3.3.2.3. Technological landscape

CHAPTER 4. MIDDLE EAST WOUND GEL MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

4.1. Segment Dashboard

4.2. Middle East Wound Gel Market Product Movement Analysis

4.3. Middle East Wound Gel Market Size & Trend Analysis, by Product, 2021 to 2033 (USD Million)

4.4. Dressings

4.4.1. Dressings market estimates and forecasts for 2021 to 2033 (USD Million)

4.4.1.1. Hydrogel dressings

4.4.1.1.1. Hydrogel dressings market estimates and forecasts for 2021 to 2033
(USD Million)

4.4.1.2. Gelling fiber dressings

4.4.1.2.1. Gelling fiber dressings market estimates and forecasts for 2021 to 2033
(USD Million)

4.4.1.3. Others

4.4.1.3.1. Others market estimates and forecasts for 2021 to 2033 (USD Million)

4.5. Gels

4.5.1. Gels market estimates and forecasts for 2021 to 2033 (USD Million)

CHAPTER 5. MIDDLE EAST WOUND GEL ANTIMICROBIAL PROPERTIES: PRODUCT ESTIMATES & TREND ANALYSIS

5.1. Segment Dashboard

5.2. Middle East Wound Gel Market Product Movement Analysis

5.3. Middle East Wound Gel Market Size & Trend Analysis, by Antimicrobial Properties,
2021 to 2033 (USD Million)

5.4. Silver

5.4.1. Silvers market estimates and forecasts for 2021 to 2033 (USD Million)

5.5. Non-silver

5.5.1. Non silver market estimates and forecasts for 2021 to 2033 (USD Million)

CHAPTER 6. WOUND GEL MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

6.1. Segment Dashboard

6.2. Middle East Wound Gel Market Application Movement Analysis

6.3. Middle East Wound Gel Market Size & Trend Analysis, by Application, 2021 to
2033 (USD Million)

6.4. Chronic Wounds

6.4.1. Chronic wounds market estimates and forecasts for 2021 to 2033 (USD Million)

6.4.1.1. Diabetic foot ulcers

6.4.1.1.1. Diabetic foot ulcers market estimates and forecasts for 2021 to 2033
(USD Million)

6.4.1.2. Pressure ulcers

6.4.1.2.1. Pressure ulcers market estimates and forecasts for 2021 to 2033 (USD
Million)

6.4.1.2.1.1. Stage

6.4.1.2.1.1.1. Stage 1 market estimates and forecasts for 2021 to 2033 (USD Million)

6.4.1.2.1.2. Stage

6.4.1.2.1.2.1. Stage 2 market estimates and forecasts for 2021 to 2033 (USD Million)

6.4.1.2.1.3. Stage

6.4.1.2.1.3.1. Stage 3 market estimates and forecasts for 2021 to 2033 (USD Million)

6.4.1.2.1.4. Stage

6.4.1.2.1.4.1. Stage 4 market estimates and forecasts for 2021 to 2033 (USD Million)

6.4.1.3. Leg ulcers

6.4.1.3.1. Leg ulcers market estimates and forecasts for 2021 to 2033 (USD Million)

6.5. Acute Wounds

6.5.1. Acute wounds market estimates and forecasts for 2021 to 2033 (USD Million)

6.5.1.1. Surgical incisions

6.5.1.1.1. Surgical incisions market estimates and forecasts for 2021 to 2033 (USD Million)

6.5.1.2. Burns

6.5.1.2.1. Burns market estimates and forecasts for 2021 to 2033 (USD Million)

6.5.1.2.1.1. 1st degree burns

6.5.1.2.1.1.1. 1st degree burns market estimates and forecasts for 2021 to 2033 (USD Million)

6.5.1.2.1.2. 2nd degree burns

6.5.1.2.1.2.1. 2nd degree burns market estimates and forecasts for 2021 to 2033 (USD Million)

6.5.1.2.1.3. 3rd degree burns

6.5.1.2.1.3.1. degree burns market estimates and forecasts for 2021 to 2033 (USD Million)

6.5.1.3. Lacerations & abrasions

6.5.1.3.1. Lacerations & abrasions market estimates and forecasts for 2021 to 2033 (USD Million)

CHAPTER 7. MIDDLE EAST WOUND GEL MARKET: MODE OF PURCHASE ESTIMATES & TREND ANALYSIS

7.1. Segment Dashboard

7.2. Middle East Wound Gel Market Mode of Purchase Movement Analysis

7.3. Middle East Wound Gel Market Size & Trend Analysis, by Mode of Purchase, 2021

to 2033 (USD Million)

7.4. Prescription

7.4.1. Prescription market estimates and forecasts for 2021 to 2033 (USD Million)

7.5. Non-Prescription

7.5.1. Non-Prescription market estimates and forecasts for 2021 to 2033 (USD Million)

CHAPTER 8. MIDDLE EAST WOUND GEL DEVICES: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS

8.1. Segment Dashboard

8.2. Middle East Wound Gel Market Distribution Channel Movement Analysis

8.3. Middle East Wound Gel Market Size & Trend Analysis, by Distribution Channel, 2021 to 2033 (USD Million)

8.4. Offline

8.4.1. Offline market estimates and forecasts for 2021 to 2033 (USD Million)

8.5. Online

8.5.1. Online market estimates and forecasts for 2021 to 2033 (USD Million)

CHAPTER 9. WOUND GEL DEVICES: END USE ESTIMATES & TREND ANALYSIS

9.1. Segment Dashboard

9.2. Middle East Wound Gel Market End Use Movement Analysis

9.3. Middle East Wound Gel Market Size & Trend Analysis, by End Use, 2021 to 2033 (USD Million)

9.4. Hospitals

9.4.1. Hospitals market estimates and forecasts for 2021 to 2033 (USD Million)

9.5. Specialty Clinics

9.5.1. Specialty clinics market estimates and forecasts for 2021 to 2033 (USD Million)

9.6. Ambulatory Surgery Centers

9.6.1. Ambulatory surgery centers market estimates and forecasts for 2021 to 2033 (USD Million)

9.7. Homecare Settings

9.7.1. Homecare settings market estimates and forecasts for 2021 to 2033 (USD Million)

9.8. Long-Term Care Facilities

9.8.1. Long-term care facilities market estimates and forecasts for 2021 to 2033 (USD Million)

9.9. Others

9.9.1. Others market estimates and forecasts for 2021 to 2033 (USD Million)

CHAPTER 10. MIDDLE EAST WOUND GEL MARKET: COUNTRY ESTIMATES & TREND ANALYSIS

10.1. Regional Dashboard

10.2. Market Size & Forecasts and Trend Analysis, 2021 to 2033

10.3. Middle East

10.3.1. Market estimates and forecast, 2021 - 2033 (Revenue, USD Million)

10.3.2. UAE

10.3.2.1. Key country dynamics

10.3.2.2. Competitive scenario

10.3.2.3. Regulatory framework

10.3.2.4. Reimbursement scenario

10.3.2.5. UAE market estimates and forecasts, 2021 - 2033

10.3.3. Saudi Arabia

10.3.3.1. Key country dynamics

10.3.3.2. Competitive scenario

10.3.3.3. Regulatory framework

10.3.3.4. Reimbursement scenario

10.3.3.5. Saudi Arabia market estimates and forecasts, 2021 - 2033

10.3.4. Kuwait

10.3.4.1. Key country dynamics

10.3.4.2. Competitive scenario

10.3.4.3. Regulatory framework

10.3.4.4. Reimbursement scenario

10.3.4.5. Mexico market estimates and forecasts, 2021 - 2033

10.3.5. Oman

10.3.5.1. Key country dynamics

10.3.5.2. Competitive scenario

10.3.5.3. Regulatory framework

10.3.5.4. Reimbursement scenario

10.3.5.5. Oman market estimates and forecasts, 2021 - 2033

10.3.6. Qatar

10.3.6.1. Key country dynamics

10.3.6.2. Competitive scenario

10.3.6.3. Regulatory framework

10.3.6.4. Reimbursement scenario

10.3.6.5. Qatar market estimates and forecasts, 2021 - 2033

CHAPTER 11. COMPETITIVE LANDSCAPE

11.1. Recent Developments & Impact Analysis, By Key Market Participants

11.2. Company/Competition Categorization

11.2.1. Innovators

11.3. Vendor Landscape

11.3.1. List of key distributors and channel partners

11.3.2. Key customers

11.3.3. Key company market share analysis, 2024

11.3.4. Solventum

11.3.4.1. Company overview

11.3.4.2. Financial performance

11.3.4.3. Product benchmarking

11.3.4.4. Strategic initiatives

11.3.5. Molnlycke AB

11.3.5.1. Company overview

11.3.5.2. Financial performance

11.3.5.3. Product benchmarking

11.3.5.4. Strategic initiatives

11.3.6. Medline Industries, LP.

11.3.6.1. Company overview

11.3.6.2. Financial performance

11.3.6.3. Product benchmarking

11.3.6.4. Strategic initiatives

11.3.7. Coloplast Ltd

11.3.7.1. Company overview

11.3.7.2. Financial performance

11.3.7.3. Product benchmarking

11.3.7.4. Strategic initiatives

11.3.8. Convatec Inc.

11.3.8.1. Company overview

11.3.8.2. Financial performance

11.3.8.3. Product benchmarking

11.3.8.4. Strategic initiatives

11.4. Heat Map Analysis/ Company Market Position Analysis

11.5. Estimated Company Market Share Analysis, 2024

11.6. List of Other Key Market Players

List Of Tables

LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of abbreviations

Table 3 Middle East wound gel market, by country, 2021 - 2033 (USD Million)

Table 4 Middle East wound gel market, by type, 2021 - 2033 (USD Million)

Table 5 Middle East wound gel market, by product, 2021 - 2033 (USD Million)

Table 6 Middle East wound gel market, by mode of purchase, 2021 - 2033 (USD Million)

Table 7 Middle East wound gel market, by distribution channel, 2021 - 2033 (USD Million)

Table 8 Middle East wound gel market, by antimicrobial properties, 2021 - 2033 (USD Million)

Table 9 Middle East wound gel market, by application, 2021 - 2033 (USD Million)

Table 10 Middle East wound gel market, by end use, 2021 - 2033 (USD Million)

Table 11 Saudi Arabia wound gel market, by product, 2021 - 2033 (USD Million)

Table 12 Saudi Arabia wound gel market, by mode of purchase, 2021 - 2033 (USD Million)

Table 13 Saudi Arabia wound gel market, by distribution channel, 2021 - 2033 (USD Million)

Table 14 Saudi Arabia wound gel market, by antimicrobial properties, 2021 - 2033 (USD Million)

Table 15 Saudi Arabia wound gel market, by end use, 2021 - 2033 (USD Million)

Table 16 Saudi Arabia wound gel market, by application, 2021 - 2033 (USD Million)

Table 17 UAE wound gel market, by product, 2021 - 2033 (USD Million)

Table 18 UAE wound gel market, by mode of purchase, 2021 - 2033 (USD Million)

Table 19 UAE wound gel market, by distribution channel, 2021 - 2033 (USD Million)

Table 20 UAE wound gel market, by antimicrobial properties, 2021 - 2033 (USD Million)

Table 21 UAE wound gel market, by end use, 2021 - 2033 (USD Million)

Table 22 UAE wound gel market, by application, 2021 - 2033 (USD Million)

Table 23 Kuwait wound gel market, by product, 2021 - 2033 (USD Million)

Table 24 Kuwait wound gel market, by mode of purchase, 2021 - 2033 (USD Million)

Table 25 Kuwait wound gel market, by distribution channel, 2021 - 2033 (USD Million)

Table 26 Kuwait wound gel market, by antimicrobial properties, 2021 - 2033 (USD Million)

Table 27 Kuwait wound gel market, by end use, 2021 - 2033 (USD Million)

Table 28 Kuwait wound gel market, by application, 2021 - 2033 (USD Million)

Table 29 Qatar wound gel market, by product, 2021 - 2033 (USD Million)

Table 30 Qatar wound gel market, by mode of purchase, 2021 - 2033 (USD Million)

Table 31 Qatar wound gel market, by distribution channel, 2021 - 2033 (USD Million)

Table 32 Qatar wound gel market, by antimicrobial properties, 2021 - 2033 (USD Million)

Table 33 Qatar wound gel market, by end use, 2021 - 2033 (USD Million)

Table 34 Qatar wound gel market, by application, 2021 - 2033 (USD Million)

Table 35 Oman wound gel market, by product, 2021 - 2033 (USD Million)

Table 36 Oman wound gel market, by mode of purchase, 2021 - 2033 (USD Million)

Table 37 Oman wound gel market, by distribution channel, 2021 - 2033 (USD Million)

Table 38 Oman wound gel market, by antimicrobial properties, 2021 - 2033 (USD Million)

Table 39 Oman wound gel market, by end use, 2021 - 2033 (USD Million)

Table 40 Oman wound gel market, by application, 2021 - 2033 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Information Procurement
- Fig. 2 Primary Research Pattern
- Fig. 3 Market Research Approaches
- Fig. 4 Value Chain-Based Sizing & Forecasting
- Fig. 5 Market Formulation & Validation
- Fig. 6 Market Driver Analysis (Current & Future Impact)
- Fig. 7 Market Restraint Analysis (Current & Future Impact)
- Fig. 8 Market Opportunity Analysis (Current & Future Impact)
- Fig. 9 Market Challenge Analysis (Current & Future Impact)
- Fig. 10 SWOT Analysis, By Factor (Political & Legal, Economic and Technological)
- Fig. 11 Porter's Five Forces Analysis
- Fig. 12 Middle East Wound Gel Market, Market Segmentation
- Fig. 13 Middle East Wound Gel Market, for Product, 2021 - 2033 (USD Million)
- Fig. 14 Middle East Wound Gel Market, for Dressings, 2021 - 2033 (USD Million)
- Fig. 15 Middle East Wound Gel Market, for Hydrogel Dressings, 2021 - 2033 (USD Million)
- Fig. 16 Middle East Wound Gel Market, for Gelling Fiber Dressings, 2021 - 2033 (USD Million)
- Fig. 17 Middle East Wound Gel Market, for Others, 2021 - 2033 (USD Million)
- Fig. 18 Middle East Wound Gel Market, for Antimicrobial Properties 3, 2021 - 2033 (USD Million)
- Fig. 19 Middle East Wound Gel Market, for Silver, 2021 - 2033 (USD Million)
- Fig. 20 Middle East Wound Gel Market, for Non-Silver, 2021 - 2033 (USD Million)
- Fig. 21 Middle East Wound Gel Market, for Application, 2021 - 2033 (USD Million)
- Fig. 22 Middle East Wound Gel Market, for Chronic Wounds, 2021 - 2033 (USD Million)
- Fig. 23 Middle East Wound Gel Market, for Diabetic Foot Ulcers, 2021 - 2033 (USD Million)
- Fig. 24 Middle East Wound Gel Market, for Pressure Ulcers, 2021 - 2033 (USD Million)
- Fig. 25 Middle East Wound Gel Market, for Stage 1, 2021 - 2033 (USD Million)
- Fig. 26 Middle East Wound Gel Market, for Stage 2, 2021 - 2033 (USD Million)
- Fig. 27 Middle East Wound Gel Market, for Stage 3, 2021 - 2033 (USD Million)
- Fig. 28 Middle East Wound Gel Market, for Stage 4, 2021 - 2033 (USD Million)
- Fig. 29 Middle East Wound Gel Market, for Leg Ulcers, 2021 - 2033 (USD Million)
- Fig. 30 Middle East Wound Gel Market, for Acute Wounds, 2021 - 2033 (USD Million)
- Fig. 31 Middle East Wound Gel Market, for Surgical Incisions, 2021 - 2033 (USD Million)

Million)

Fig. 32 Middle East Wound Gel Market, for Burns, 2021 - 2033 (USD Million)

Fig. 33 Middle East Wound Gel Market, for 1st Degree, 2021 - 2033 (USD Million)

Fig. 34 Middle East Wound Gel Market, for 2nd Degree, 2021 - 2033 (USD Million)

Fig. 35 Middle East Wound Gel Market, for 3rd Degree, 2021 - 2033 (USD Million)

Fig. 36 Middle East Wound Gel Market, for Lacerations & Abrasions, 2021 - 2033 (USD Million)

Fig. 37 Middle East Wound Gel Market, for Mode of Purchase, 2021 - 2033 (USD Million)

Fig. 38 Middle East Wound Gel Market, for Prescription, 2021 - 2033 (USD Million)

Fig. 39 Middle East Wound Gel Market, for Non-Prescription, 2021 - 2033 (USD Million)

Fig. 40 Middle East Wound Gel Market, for Distribution Chanel, 2021 - 2033 (USD Million)

Fig. 41 Middle East Wound Gel Market, for Offline, 2021 - 2033 (USD Million)

Fig. 42 Middle East Wound Gel Market, for Online, 2021 - 2033 (USD Million)

Fig. 43 Middle East Wound Gel Market, for End Use, 2021 - 2033 (USD Million)

Fig. 44 Middle East Wound Gel Market, for Hospitals, 2021 - 2033 (USD Million)

Fig. 45 Middle East Wound Gel Market, for Specialty Clinics, 2021 - 2033 (USD Million)

Fig. 46 Middle East Wound Gel Market, for Ambulatory Surgery Centers, 2021 - 2033 (USD Million)

Fig. 47 Middle East Wound Gel Market, for Homecare Settings, 2021 - 2033 (USD Million)

Fig. 48 Middle East Wound Gel Market, for Long-Term Care Facilities, 2021 - 2033 (USD Million)

Fig. 49 Middle East Wound Gel Market, for Others, 2021 - 2033 (USD Million)

Fig. 50 Country Outlook, 2024 & 2033

Fig. 51 Saudi Arabia Middle East Wound Gel Market, 2021 - 2033 (USD Million)

Fig. 52 UAE Middle East Wound Gel Market, 2021 - 2033 (USD Million)

Fig. 53 Kuwait Middle East Wound Gel Market, 2021 - 2033 (USD Million)

Fig. 54 Oman Middle East Wound Gel Market, 2021 - 2033 (USD Million)

Fig. 55 Qatar Middle East Wound Gel Market, 2021 - 2033 (USD Million)

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