

# **Middle East Water & Wastewater Treatment Equipment Market Size, Share & Trends Analysis Report By Application (Municipal, Industrial), By Process By Equipment (Primary Treatment, Secondary Treatment), By Country, And Segment Forecasts, 2025 - 2033**

<https://marketpublishers.com/r/M05EC590A6BEEN.html>

Date: September 2025

Pages: 100

Price: US\$ 4,950.00 (Single User License)

ID: M05EC590A6BEEN

## **Abstracts**

### **Middle East Water & Wastewater Treatment Equipment Market Summary**

The Middle East water & wastewater treatment equipment market was estimated at USD 3,607.4 million in 2024 and is projected to reach USD 5,427.3 million, growing at a CAGR of 4.7% from 2025 to 2033. The market is growing due to increasing water scarcity, rapid urbanization, and industrial development.

With limited freshwater resources, countries across the region are investing in advanced treatment technologies to ensure a sustainable water supply and meet the rising demand from residential, commercial, and industrial sectors. Governments are implementing stricter environmental regulations and encouraging public-private partnerships to improve water infrastructure. Smart city initiatives and infrastructure upgrades are driving the adoption of energy-efficient and automated treatment systems. The need for water reuse and recycling in agriculture, manufacturing, and municipal applications further accelerates market growth. As sustainability becomes a regional priority, the demand for reliable, scalable, and innovative water treatment equipment is expected to grow in the forecast years.

### **Middle East Water & Wastewater Treatment Equipment Market Report Segmentation**

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East water & wastewater treatment equipment market report based on process by equipment, application, and country.

### Process By Equipment Outlook (Revenue, USD Million, 2021 - 2033)

#### Primary Treatment

Primary clarifier

Sludge removal

Grit removal

Pre-treatment

Others

#### Secondary Treatment

Activated sludge

Sludge treatment

Others

#### Tertiary Treatment

Tertiary clarifier

Filters

Chlorination systems

Others

### Application Outlook (Revenue, USD Million, 2021 - 2033)

Municipal

Industrial

Country Outlook (Revenue, USD Million, 2021 - 2033)

Saudi Arabia

UAE

Kuwait

Israel

Qatar

Rest of Middle East

**This report can be delivered to the clients within 4 Business Days**

## Contents

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

### **CHAPTER 3. MIDDLE EAST WATER & WASTEWATER TREATMENT EQUIPMENT MARKET VARIABLES, TRENDS & SCOPE**

- 3.1. Market Concentration & Growth Prospect Mapping
- 3.2. Industry Value Chain Analysis
  - 3.2.1. Raw Material/Component Outlook
  - 3.2.2. Manufacturer Outlook
  - 3.2.3. Distribution Outlook
  - 3.2.4. End user Outlook
- 3.3. Regulatory Framework
- 3.4. Technology Overview
- 3.5. Market Dynamics
  - 3.5.1. Market Driver Analysis
  - 3.5.2. Market Restraint Analysis
  - 3.5.3. Market Challenges Analysis
  - 3.5.4. Market Opportunity Analysis
- 3.6. Economic Mega-Trend Analysis

### 3.7. Industry Analysis Tools

- 3.7.1. Porter's Five Forces Analysis
- 3.7.2. Macro-environmental Analysis

## **CHAPTER 4. MIDDLE EAST WATER & WASTEWATER TREATMENT EQUIPMENT MARKET: PROCESS BY EQUIPMENT ESTIMATES & TREND ANALYSIS**

### 4.1. Process By Equipment Movement Analysis & Market Share, 2024 & 2033

### 4.2. Middle East Water & Wastewater Treatment Equipment Market Estimates & Forecast, Process By Equipment, 2021 to 2033 (USD Million)

#### 4.3. Primary treatment

##### 4.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

##### 4.3.2. Primary Clarifier

###### 4.3.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

##### 4.3.3. Sludge Removal

###### 4.3.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

##### 4.3.4. Grit Removal

###### 4.3.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

##### 4.3.5. Pre-Treatment

###### 4.3.5.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

##### 4.3.6. Others

###### 4.3.6.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 4.4. Secondary treatment

##### 4.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

##### 4.4.2. Activated sludge

###### 4.4.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

##### 4.4.3. Sludge treatment

###### 4.4.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

##### 4.4.4. Others

###### 4.4.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 4.5. Tertiary treatment

##### 4.5.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

##### 4.5.2. Tertiary clarifier

###### 4.5.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

##### 4.5.3. Filters

###### 4.5.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

##### 4.5.4. Chlorination systems

###### 4.5.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

##### 4.5.5. Others

#### 4.5.5.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

## **CHAPTER 5. MIDDLE EAST WATER & WASTEWATER TREATMENT EQUIPMENT MARKET: APPLICATION ESTIMATES & TREND ANALYSIS**

### 5.1. Application Movement Analysis & Market Share, 2024 & 2033

### 5.2. Middle East Water & Wastewater Treatment Equipment Market Estimates & Forecast, By Application, 2021 to 2033 (USD Million)

#### 5.3. Municipal

##### 5.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 5.4. Industrial

##### 5.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

## **CHAPTER 6. MIDDLE EAST WATER & WASTEWATER TREATMENT EQUIPMENT MARKET: COUNTRY ESTIMATES & TREND ANALYSIS**

### 6.1. Country Movement Analysis & Market Share, 2024 & 2033

#### 6.2. Saudi Arabia

##### 6.2.1. Water & Wastewater Treatment Equipment Market Estimates and Forecasts, 2021 - 2033 (USD Million)

##### 6.2.2. Water & Wastewater Treatment Equipment Market Estimates and Forecasts by Process By Equipment, 2021 - 2033 (USD Million)

##### 6.2.3. Water & Wastewater Treatment Equipment Market Estimates and Forecasts by Application, 2021 - 2033 (USD Million)

#### 6.3. UAE

##### 6.3.1. Water & Wastewater Treatment Equipment Market Estimates and Forecasts, 2021 - 2033 (USD Million)

##### 6.3.2. Water & Wastewater Treatment Equipment Market Estimates and Forecasts by Process By Equipment, 2021 - 2033 (USD Million)

##### 6.3.3. Water & Wastewater Treatment Equipment Market Estimates and Forecasts by Application, 2021 - 2033 (USD Million)

#### 6.4. Kuwait

##### 6.4.1. Water & Wastewater Treatment Equipment Market Estimates and Forecasts, 2021 - 2033 (USD Million)

##### 6.4.2. Water & Wastewater Treatment Equipment Market Estimates and Forecasts by Process By Equipment, 2021 - 2033 (USD Million)

##### 6.4.3. Water & Wastewater Treatment Equipment Market Estimates and Forecasts by Application, 2021 - 2033 (USD Million)

#### 6.5. Israel

6.5.1. Water & Wastewater Treatment Equipment Market Estimates and Forecasts, 2021 - 2033 (USD Million)

6.5.2. Water & Wastewater Treatment Equipment Market Estimates and Forecasts by Process By Equipment, 2021 - 2033 (USD Million)

6.5.3. Water & Wastewater Treatment Equipment Market Estimates and Forecasts by Application, 2021 - 2033 (USD Million)

6.6. Qatar

6.6.1. Water & Wastewater Treatment Equipment Market Estimates and Forecasts, 2021 - 2033 (USD Million)

6.6.2. Water & Wastewater Treatment Equipment Market Estimates and Forecasts by Process By Equipment, 2021 - 2033 (USD Million)

6.6.3. Water & Wastewater Treatment Equipment Market Estimates and Forecasts by Application, 2021 - 2033 (USD Million)

6.7. Rest of Middle East

6.7.1. Water & Wastewater Treatment Equipment Market Estimates and Forecasts, 2021 - 2033 (USD Million)

6.7.2. Water & Wastewater Treatment Equipment Market Estimates and Forecasts by Process By Equipment, 2021 - 2033 (USD Million)

6.7.3. Water & Wastewater Treatment Equipment Market Estimates and Forecasts by Application, 2021 - 2033 (USD Million)

## **CHAPTER 7. MIDDLE EAST WATER & WASTEWATER TREATMENT EQUIPMENT MARKET - COMPETITIVE LANDSCAPE**

7.1. Recent Developments & Impact Analysis, By Key Market Participants

7.2. Company Categorization

7.3. Company Dashboard Analysis

7.4. Vendor Landscape

7.4.1. List of Key Raw Material/Component Providers

7.4.2. List of Key Manufacturers

7.4.3. List of Key Distributors

7.5. Company Market Share Analysis, 2024

7.6. Company Positioning Analysis, 2024

7.7. Company Heat Map Analysis, 2024

7.8. Strategy Mapping

7.9. Company Profiles

7.9.1. Xylem, Inc.

7.9.1.1. Participant's overview

7.9.1.2. Financial performance

- 7.9.1.3. Product benchmarking
- 7.9.1.4. Recent developments
- 7.9.2. Pentair plc.
  - 7.9.2.1. Participant's overview
  - 7.9.2.2. Financial performance
  - 7.9.2.3. Product benchmarking
  - 7.9.2.4. Recent developments
- 7.9.3. Aquatech International LLC
  - 7.9.3.1. Participant's overview
  - 7.9.3.2. Financial performance
  - 7.9.3.3. Product benchmarking
  - 7.9.3.4. Recent developments
- 7.9.4. Ecolab Inc.
  - 7.9.4.1. Participant's overview
  - 7.9.4.2. Financial performance
  - 7.9.4.3. Product benchmarking
  - 7.9.4.4. Recent developments
- 7.9.5. DuPont
  - 7.9.5.1. Participant's overview
  - 7.9.5.2. Financial performance
  - 7.9.5.3. Product benchmarking
  - 7.9.5.4. Recent developments
- 7.9.6. Toshiba Water Solutions Private Limited (TOSHIBA CORPORATION)
  - 7.9.6.1. Participant's overview
  - 7.9.6.2. Financial performance
  - 7.9.6.3. Product benchmarking
  - 7.9.6.4. Recent developments
- 7.9.7. Veolia Group
  - 7.9.7.1. Participant's overview
  - 7.9.7.2. Financial performance
  - 7.9.7.3. Product benchmarking
  - 7.9.7.4. Recent developments
- 7.9.8. Evonik Industries AG
  - 7.9.8.1. Participant's overview
  - 7.9.8.2. Financial performance
  - 7.9.8.3. Product benchmarking
  - 7.9.8.4. Recent developments
- 7.9.9. Parkson Corporation
  - 7.9.9.1. Participant's overview

- 7.9.9.2. Financial performance
- 7.9.9.3. Product benchmarking
- 7.9.9.4. Recent developments
- 7.9.10. WETICO
  - 7.9.10.1. Participant's overview
  - 7.9.10.2. Financial performance
  - 7.9.10.3. Product benchmarking
  - 7.9.10.4. Recent developments

## List Of Tables

### LIST OF TABLES

Table 1 Middle East water & wastewater treatment equipment market estimates and forecasts, 2021 - 2033 (USD Million)

Table 2 Middle East water & wastewater treatment equipment market estimates and forecasts, by process by equipment, 2021 - 2033 (USD Million)

Table 3 Middle East water & wastewater treatment equipment market estimates and forecasts, by application, 2021 - 2033 (USD Million)

Table 4 Middle East water & wastewater treatment equipment market estimates and forecasts, by country, 2021 - 2033 (USD Million)

Table 5 Saudi Arabia water & wastewater treatment equipment market estimates and forecasts, by process by equipment, 2021 - 2033 (USD Million)

Table 6 Saudi Arabia water & wastewater treatment equipment market estimates and forecasts, by application, 2021 - 2033 (USD Million)

Table 7 UAE water & wastewater treatment equipment market estimates and forecasts, by process by equipment, 2021 - 2033 (USD Million)

Table 8 UAE water & wastewater treatment equipment market estimates and forecasts, by application, 2021 - 2033 (USD Million)

Table 9 Kuwait water & wastewater treatment equipment market estimates and forecasts, by process by equipment, 2021 - 2033 (USD Million)

Table 10 Kuwait water & wastewater treatment equipment market estimates and forecasts, by application, 2021 - 2033 (USD Million)

Table 11 Israel water & wastewater treatment equipment market estimates and forecasts, by process by equipment, 2021 - 2033 (USD Million)

Table 12 Israel water & wastewater treatment equipment market estimates and forecasts, by application, 2021 - 2033 (USD Million)

Table 13 Qatar water & wastewater treatment equipment market estimates and forecasts, by process by equipment, 2021 - 2033 (USD Million)

Table 14 Qatar water & wastewater treatment equipment market estimates and forecasts, by application, 2021 - 2033 (USD Million)

Table 15 Rest of ME water & wastewater treatment equipment market estimates and forecasts, by process by equipment, 2021 - 2033 (USD Million)

Table 16 Rest of ME water & wastewater treatment equipment market estimates and forecasts, by application, 2021 - 2033 (USD Million)

Table 17 Company Heat Map Analysis, 2024

Table 18 Strategy Mapping

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 QFD modeling for market share assessment
- Fig. 6 Information Procurement
- Fig. 7 Market Formulation and Validation
- Fig. 8 Data Validating & Publishing
- Fig. 9 Market Segmentation & Scope
- Fig. 10 Middle East Water & Wastewater Treatment Equipment Market Snapshot
- Fig. 11 Segment Snapshot
- Fig. 12 Competitive Landscape Snapshot
- Fig. 13 Parent market outlook
- Fig. 14 Middle East Water & Wastewater Treatment Equipment Market Value, 2024 (USD Million)
- Fig. 15 Middle East Water & Wastewater Treatment Equipment Market - Value Chain Analysis
- Fig. 16 Middle East Water & Wastewater Treatment Equipment Market - Market Dynamics
- Fig. 17 Middle East Water & Wastewater Treatment Equipment Market - PORTER's Analysis
- Fig. 18 Middle East Water & Wastewater Treatment Equipment Market - PESTEL Analysis
- Fig. 19 Middle East Water & Wastewater Treatment Equipment Market Estimates & Forecasts, By Application: Key Takeaways
- Fig. 20 Middle East Water & Wastewater Treatment Equipment Market Estimates & Forecasts, Process By Equipment: Key Takeaways
- Fig. 21 Middle East Water & Wastewater Treatment Equipment Market Share, Process By Equipment, 2024 & 2033
- Fig. 22 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, by Primary Treatment, 2021 - 2033 (USD Million)
- Fig. 23 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, by Primary Clarifier, 2021 - 2033 (USD Million)
- Fig. 24 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, by Sludge Removal, 2021 - 2033 (USD Million)

Fig. 25 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, by Grit Removal, 2021 - 2033 (USD Million)

Fig. 26 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, by Pre-Treatment, 2021 - 2033 (USD Million)

Fig. 27 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, by Others, 2021 - 2033 (USD Million)

Fig. 28 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, by Secondary Treatment, 2021 - 2033 (USD Million)

Fig. 29 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, by Activated Sludge, 2021 - 2033 (USD Million)

Fig. 30 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, by Sludge Treatment, 2021 - 2033 (USD Million)

Fig. 31 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, by Others, 2021 - 2033 (USD Million)

Fig. 32 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, by Tertiary Treatment, 2021 - 2033 (USD Million)

Fig. 33 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, by Tertiary Clarifier, 2021 - 2033 (USD Million)

Fig. 34 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, by Filters, 2021 - 2033 (USD Million)

Fig. 35 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, by Chlorination Systems, 2021 - 2033 (USD Million)

Fig. 36 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, by Others, 2021 - 2033 (USD Million)

Fig. 37 Middle East Water & Wastewater Treatment Equipment Market Estimates & Forecasts, By Application: Key Takeaways

Fig. 38 Middle East Water & Wastewater Treatment Equipment Market Share, By Application, 2024 & 2033

Fig. 39 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, in Municipal, 2021 - 2033 (USD Million)

Fig. 40 Middle East Water & Wastewater Treatment Equipment Market Estimates and Forecast, in Industrial, 2021 - 2033 (USD Million)

Fig. 41 Saudi Arabia Water & Wastewater Treatment Equipment Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 42 UAE Water & Wastewater Treatment Equipment Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 43 Kuwait Water & Wastewater Treatment Equipment Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 44 Israel Water & Wastewater Treatment Equipment Market Estimates &

Forecasts, 2021 - 2033 (USD Million)

Fig. 45 Qatar Water & Wastewater Treatment Equipment Market Estimates &

Forecasts, 2021 - 2033 (USD Million)

Fig. 46 Rest of ME Water & Wastewater Treatment Equipment Market Estimates &

Forecasts, 2021 - 2033 (USD Million)

Fig. 47 Key Company Categorization

Fig. 48 Company Market Positioning

Fig. 49 Key Company Market Share Analysis, 2024

Fig. 50 Strategy Mapping

## I would like to order

Product name: Middle East Water & Wastewater Treatment Equipment Market Size, Share & Trends Analysis Report By Application (Municipal, Industrial), By Process By Equipment (Primary Treatment, Secondary Treatment), By Country, And Segment Forecasts, 2025 - 2033

Product link: <https://marketpublishers.com/r/M05EC590A6BEEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M05EC590A6BEEN.html>