

# Middle East Veterinary Services Market Size, Share & Trends Analysis Report By Animal Type (Companion Animals, Production Animals), By Service Type (Medical Services, Non-Medical Services), By Country, And Segment Forecasts, 2025 - 2033

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## Abstracts

### Middle East Veterinary Services Market Summary

The Middle East veterinary services market size was estimated at USD 2.40 billion in 2024 and is projected to reach USD 4.51 billion by 2033, growing at a CAGR of 7.35% from 2025 to 2033. The market is witnessing steady growth driven by rising pet adoption, expanding livestock production, and government initiatives to modernize agri-food. A key trend is the increasing entry of global players through strategic partnerships to strengthen regional presence.

For instance, in May 2025, Vetanco, a global animal health company, partnered with Saudi Arabia's Arasco via its veterinary division Al-Emar International, granting Al-Emar exclusive distribution rights for Vetanco's portfolio in Saudi Arabia. This alliance supports Saudi Vision 2030 by boosting local poultry, beef, and dairy production while enhancing access to innovative veterinary solutions. Such collaborations highlight the region's growing demand for advanced animal healthcare and create significant opportunities for international veterinary companies to tap into the expanding Middle Eastern livestock and companion animal markets.

The Middle East market is strongly driven by the increasing adoption of companion animals, rising disposable incomes, and growing pet health and wellness awareness. For instance, in September 2024, Tree Digital Insurance Agency launched Saudi Arabia's first licensed pet insurance product, covering veterinary care, surgeries, and

medications for cats and dogs. By improving affordability, pet insurance encourages owners to seek advanced veterinary treatments and preventive care, fueling the demand for companion animal healthcare services. This aligns with broader initiatives under Saudi Arabia's Vision 2030, which supports digital innovations and expanding lifestyle services, including pet care.

## Middle East Veterinary Services Market Report Segmentation

This report forecasts revenue growth at country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East veterinary services market report based on animal, type, service type, and country:

### Animal Type Outlook (Revenue, USD Billion, 2021 - 2033)

#### Companion Animals

Dogs

Cats

Horses

Others

#### Production Animals

Cattle

Poultry

Swine

Others

### Service Type Outlook (Revenue, USD Billion, 2021 - 2033)

Medical Services

Diagnosis

In-Vitro Diagnosis

In-Vivo Diagnosis

Preventative Care

Treatment

Consultation

Surgery

Others

Non-Medical Services

Pet Services

Livestock Services

Country Outlook (Revenue, USD Billion, 2021 - 2033)

Saudi Arabia

UAE

Kuwait

Qatar

Oman

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