

Middle East Veterinary Hospital Market Size, Share & Trends Analysis Report By Animal, By Type (Surgery, Medicine, Consultation), By Sector (Public, Private), By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

The Middle East veterinary hospital market size was estimated at USD 750.11 million in 2024 and is projected to reach at USD 1.40 billion by 2033, growing at a CAGR of 7.30% from 2025 to 2033. Some of the factors driving the market growth are rising pet ownership and urbanization, government initiatives, technological integration and specialty care expansion, and increasing investment and public-private partnerships (PPP).

Technological advancement is emerging as one of the most transformative drivers of the Middle East veterinary hospitals market, reshaping both the quality and accessibility of animal healthcare. Historically, basic treatment and preventive care were the primary objectives of veterinary services in the region. However, modernization is increasing due to expanding pet ownership, greater consumer demands, and the influence of international veterinary standards. Veterinary hospitals in countries such as the UAE, Saudi Arabia, and Kuwait are actively leading investments in advanced diagnostic and surgical technologies, digital tools, and specialized clinical services to set new standards in outcomes and operational efficiency.

The use of digital health technologies has increased in recent years. Hospitals are increasingly utilizing digital imaging technologies and electronic medical records (EMRs) to enable faster data sharing, continuity of care, and more precise diagnostics. Leading hospitals now have access to diagnostic imaging instruments, including CT scanners, ultrasound systems, and endoscopic units, which enable accurate internal evaluations and minimally invasive operations. For instance, the UAE recently witnessed the first

minimally invasive cardiac surgery performed on pets, marking a significant milestone in regional veterinary innovation. These developments highlight the increasing adoption of advanced medical technology in animal healthcare, bridging the quality gaps that previously existed between local and Western standards.

Telemedicine and AI-enabled diagnostics represent transformative growth vectors, particularly within the region's urban veterinary hospital chains. Notably, the partnership between Sylvester AI and Nova Vet Family introduced artificial intelligence for feline pain detection across the Middle East and North Africa, signifying the market's growing commitment to predictive, data-driven care. These technologies significantly enhance diagnostic accuracy, facilitating early disease detection and effective pain management to deliver superior patient outcomes.

The rise of specialty and referral hospitals is also a defining trend. Multispecialty centers offering a range of services, including orthopedics, cardiology, dermatology, dentistry, and exotic animal care, are expanding across the region. Facilities such as Modern Vet in Dubai and Salam Veterinary Group in Saudi Arabia exemplify this shift, offering 24-hour advanced surgical and emergency services. These hospitals are staffed with specialized veterinarians trained internationally, further elevating regional expertise.

However, technological adoption remains concentrated in wealthier, urbanized markets due to both significant capital requirements and the demand for highly skilled personnel. As governments and leading investors increasingly prioritize modernization of the veterinary sector, exemplified by initiatives such as Saudi Vision 2030 and the UAE's stringent animal welfare reforms, the diffusion of advanced technology and specialized care across the region is poised to accelerate. This transformation unequivocally positions the Middle East veterinary hospital market toward enhanced clinical sophistication, operational efficiency, and sustained growth.

Middle East Veterinary Hospital Market Report Segmentation

This report forecasts revenue growth at regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East veterinary hospital market report based on animal, type, sector, and country:

Animal Outlook (Revenue, USD Billion, 2021 - 2033)

Companion Animals

Farm Animals

Type Outlook (Revenue, USD Billion, 2021 - 2033)

Surgery

Medicine

Consultation

Sector Outlook (Revenue, USD Billion, 2021 - 2033)

Public

Private

Country Outlook (Revenue, USD Billion, 2021 - 2033)

Saudi Arabia

UAE

Kuwait

Qatar

Oman

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
 - 1.1.1. Regional Scope
 - 1.1.2. Estimates And Forecast Timeline
- 1.2. Market Definitions
- 1.3. Research Methodology
- 1.4. Information Procurement
 - 1.4.1. Purchased Database
 - 1.4.2. GVR's Internal Database
- 1.5. Market Formulation & Validation
- 1.6. Model Details
 - 1.6.1. Service/ Commodity flow analysis
 - 1.6.2. Facilities' Revenue Analysis
 - 1.6.3. Regional Market: CAGR Calculation
- 1.7. Research Scope and Assumptions
 - 1.7.1. List of Secondary Sources
 - 1.7.2. List of Primary Sources
 - 1.7.3. Objectives

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. MIDDLE EAST VETERINARY HOSPITAL MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent Market Outlook
 - 3.1.2. Related/Ancillary Market Outlook
- 3.2. Market Dynamics
 - 3.2.1. Market Drivers Analysis
 - 3.2.1.1. Rising Pet Ownership and Urbanization
 - 3.2.1.2. Government Initiatives and Vision 2030 Alignment
 - 3.2.1.3. Technological Integration and Specialty Care Expansion

- 3.2.1.4. Increasing Investment and Public-Private Partnerships (PPP)
- 3.2.2. Market Restraints Analysis
 - 3.2.2.1. Fragmented Regulatory Frameworks and Uneven Standards
 - 3.2.2.2. Limited Access and Infrastructure Outside Urban Centers
- 3.2.3. Market Opportunity Analysis
- 3.2.4. Market Challenges Analysis
- 3.3. Middle East Veterinary Hospital Market Analysis Tools
 - 3.3.1. Porter's Analysis
 - 3.3.2. PESTEL Analysis
- 3.4. Estimated Animal Population, by key countries and species, 2021-2024
- 3.5. Trend Analysis by Key Countries
 - 3.5.1. Total Pet Clinical Visits
 - 3.5.2. Expenditure Analysis
 - 3.5.3. Veterinary Service Analysis
- 3.6. Veterinary Workforce Analysis, by key countries
- 3.7. Pet Ownership Demographics, by key countries
- 3.8. Veterinary Service Analysis

CHAPTER 4. MIDDLE EAST VETERINARY HOSPITAL MARKET: ANIMAL ESTIMATES & TREND ANALYSIS

- 4.1. Segment Dashboard
- 4.2. Middle East Veterinary Hospital Market: Animal Movement Analysis, 2024 & 2033 (USD Billion)
- 4.3. Companion Animals
 - 4.3.1. Companion Animals Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)
- 4.4. Farm Animals
 - 4.4.1. Farm Animals Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

CHAPTER 5. MIDDLE EAST VETERINARY HOSPITAL MARKET: TYPE ESTIMATES & TREND ANALYSIS

- 5.1. Segment Dashboard
- 5.2. Middle East Veterinary Hospital Market: Type Movement Analysis, 2024 & 2033 (USD Billion)
- 5.3. Surgery
 - 5.3.1. Surgery Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

5.4. Medicine

5.4.1. Medicine Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

5.5. Consultation

5.5.1. Consultation Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

CHAPTER 6. MIDDLE EAST VETERINARY HOSPITAL MARKET: SECTOR ESTIMATES & TREND ANALYSIS

6.1. Segment Dashboard

6.2. Middle East Veterinary Hospital Market: Sector Movement Analysis, 2024 & 2033 (USD Billion)

6.3. Public

6.3.1. Public Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

6.4. Private

6.4.1. Private Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

CHAPTER 7. MIDDLE EAST VETERINARY HOSPITAL MARKET: COUNTRY ESTIMATES & TREND ANALYSIS

7.1. Middle East Veterinary Hospital Market Share, By Country, 2024 & 2033 (USD Billion)

7.2. UAE

7.2.1. Key Country Dynamics

7.2.2. Competitive Insights

7.2.3. Regulatory Framework

7.2.4. UAE Veterinary Hospital Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.3. Saudi Arabia

7.3.1. Key Country Dynamics

7.3.2. Competitive Insights

7.3.3. Regulatory Framework

7.3.4. Saudi Arabia Veterinary Hospital Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.4. Kuwait

7.4.1. Key Country Dynamics

7.4.2. Competitive Insights

7.4.3. Regulatory Framework

7.4.4. Kuwait Veterinary Hospital Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

Billion)

7.5. Qatar

7.5.1. Key Country Dynamics

7.5.2. Competitive Insights

7.5.3. Regulatory Framework

7.5.4. Qatar Veterinary Hospital Market Estimates and Forecasts, 2021 - 2033 (USD

Billion)

7.6. Oman

7.6.1. Key Country Dynamics

7.6.2. Competitive Insights

7.6.3. Regulatory Framework

7.6.4. Oman Veterinary Hospital Market Estimates and Forecasts, 2021 - 2033 (USD

Billion)

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Market Participant Categorization

8.2. Company Market Position Analysis/ Heat Map Analysis

8.3. Company Profiles

8.3.1. Salam Veterinary Hospital

8.3.1.1. Participant's Overview

8.3.1.2. Financial Performance

8.3.1.3. Service Benchmarking

8.3.1.4. Strategic Initiatives

8.3.2. Animal Pulse Hospital

8.3.2.1. Participant's Overview

8.3.2.2. Financial Performance

8.3.2.3. Service Benchmarking

8.3.2.4. Strategic Initiatives

8.3.3. Zabeel Veterinary Hospital

8.3.3.1. Participant's Overview

8.3.3.2. Financial Performance

8.3.3.3. Service Benchmarking

8.3.3.4. Strategic Initiatives

8.3.4. British Vet

8.3.4.1. Participant's Overview

8.3.4.2. Financial Performance

8.3.4.3. Service Benchmarking

8.3.4.4. Strategic Initiatives

- 8.3.5. International Veterinary Hospital
 - 8.3.5.1. Participant's Overview
 - 8.3.5.2. Financial Performance
 - 8.3.5.3. Service Benchmarking
 - 8.3.5.4. Strategic Initiatives
- 8.3.6. Royal Animal Hospital
 - 8.3.6.1. Participant's Overview
 - 8.3.6.2. Financial Performance
 - 8.3.6.3. Service Benchmarking
 - 8.3.6.4. Strategic Initiatives
- 8.3.7. The Veterinary Surgery
 - 8.3.7.1. Participant's Overview
 - 8.3.7.2. Financial Performance
 - 8.3.7.3. Service Benchmarking
 - 8.3.7.4. Strategic Initiatives
- 8.3.8. First Vet
 - 8.3.8.1. Participant's Overview
 - 8.3.8.2. Financial Performance
 - 8.3.8.3. Service Benchmarking
 - 8.3.8.4. Strategic Initiatives
- 8.3.9. The Veterinary Referral Centre (TVRC)
 - 8.3.9.1. Participant's Overview
 - 8.3.9.2. Financial Performance
 - 8.3.9.3. Service Benchmarking
 - 8.3.9.4. Strategic Initiatives
- 8.3.10. Equine Veterinary Medical Centre (EVMC)
 - 8.3.10.1. Participant's Overview
 - 8.3.10.2. Financial Performance
 - 8.3.10.3. Service Benchmarking
 - 8.3.10.4. Strategic Initiatives
- 8.4. List of other key service providers

List Of Tables

LIST OF TABLES

Table 1 List of secondary sources

Table 2 Middle East Veterinary Hospital Market, by Country, 2021 - 2033 (USD Billion)

Table 3 Middle East Veterinary Hospital Market, by Animal, 2021 - 2033 (USD Billion)

Table 4 Middle East Veterinary Hospital Market, by Type, 2021 - 2033 (USD Billion)

Table 5 Middle East Veterinary Hospital Market, by Sector, 2021 - 2033 (USD Billion)

Table 6 Saudi Arabia Veterinary Hospital Market, by Animal, 2021 - 2033 (USD Billion)

Table 7 Saudi Arabia Veterinary Hospital Market, by Type, 2021 - 2033 (USD Billion)

Table 8 Saudi Arabia Veterinary Hospital Market, by Sector, 2021 - 2033 (USD Billion)

Table 9 UAE Veterinary Hospital Market, by Animal, 2021 - 2033 (USD Billion)

Table 10 UAE Veterinary Hospital Market, by Type, 2021 - 2033 (USD Billion)

Table 11 UAE Veterinary Hospital Market, by Sector, 2021 - 2033 (USD Billion)

Table 12 Kuwait Veterinary Hospital Market, by Animal, 2021 - 2033 (USD Billion)

Table 13 Kuwait Veterinary Hospital Market, by Type, 2021 - 2033 (USD Billion)

Table 14 Kuwait Veterinary Hospital Market, by Sector, 2021 - 2033 (USD Billion)

Table 15 Qatar Veterinary Hospital Market, by Animal, 2021 - 2033 (USD Billion)

Table 16 Qatar Veterinary Hospital Market, by Type, 2021 - 2033 (USD Billion)

Table 17 Qatar Veterinary Hospital Market, by Sector, 2021 - 2033 (USD Billion)

Table 18 Oman Veterinary Hospital Market, by Animal, 2021 - 2033 (USD Billion)

Table 19 Oman Veterinary Hospital Market, by Type, 2021 - 2033 (USD Billion)

Table 20 Oman Veterinary Hospital Market, by Sector, 2021 - 2033 (USD Billion)

Table 21 Company Overview

Table 22 Product/Service Benchmarking

Table 23 Financial Performance

Table 24 Strategic Initiatives

List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Information Procurement
- Fig. 3 Primary Research Pattern
- Fig. 4 Market Research Approaches
- Fig. 5 Value Chain-Based Sizing & Forecasting
- Fig. 6 Market Formulation & Validation
- Fig. 7 Middle East Veterinary Hospital Market, Market Segmentation
- Fig. 8 Market Driver Relevance Analysis (Current & Future Impact)
- Fig. 9 Market Restraint Relevance Analysis (Current & Future Impact)
- Fig. 10 Market Challenge Relevance Analysis (Current & Future Impact)
- Fig. 11 SWOT Analysis, By Factor (Political & Legal, Economic and Technological)
- Fig. 12 Porter's Five Forces Analysis
- Fig. 13 Country Marketplace: Key Takeaways
- Fig. 14 Middle East Veterinary Hospital Market, for Animal, 2021 - 2033 (USD Billion)
- Fig. 15 Middle East Veterinary Hospital Market, for Companion Animals, 2021 - 2033 (USD Billion)
- Fig. 16 Middle East Veterinary Hospital Market, for Farm Animals, 2021 - 2033 (USD Billion)
- Fig. 17 Middle East Veterinary Hospital Market, for Type, 2021 - 2033 (USD Billion)
- Fig. 18 Middle East Veterinary Hospital Market, for Surgery, 2021 - 2033 (USD Billion)
- Fig. 19 Middle East Veterinary Hospital Market, for Medicine, 2021 - 2033 (USD Billion)
- Fig. 20 Middle East Veterinary Hospital Market, for Consultation, 2021 - 2033 (USD Billion)
- Fig. 21 Middle East Veterinary Hospital Market, for Sector, 2021 - 2033 (USD Billion)
- Fig. 22 Middle East Veterinary Hospital Market, for Public, 2021 - 2033 (USD Billion)
- Fig. 23 Middle East Veterinary Hospital Market, for Private, 2021 - 2033 (USD Billion)
- Fig. 24 Country Outlook, 2024 & 2033
- Fig. 25 Saudi Arabia Veterinary Hospital Market, 2021 - 2033 (USD Billion)
- Fig. 26 UAE Veterinary Hospital Market, 2021 - 2033 (USD Billion)
- Fig. 27 Kuwait Veterinary Hospital Market, 2021 - 2033 (USD Billion)
- Fig. 28 Qatar Veterinary Hospital Market, 2021 - 2033 (USD Billion)
- Fig. 29 Oman Veterinary Hospital Market, 2021 - 2033 (USD Billion)
- Fig. 30 Market participant categorization

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