

Middle East Small Molecule Contract Manufacturing Market Size, Share & Trends Analysis Report By Type (Clinical, Commercial), By Service, By Therapeutic Area (Oncology, Infectious Diseases), By End-use, By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

Summary

The Middle East small molecule contract manufacturing market size was estimated at USD 4.07 billion in 2024 and is projected to reach USD 8.90 billion by 2033, growing at a CAGR of 9.24% from 2025 to 2033. The market growth is driven by increasing prevalence of chronic diseases, growing emphasis on R&D in the Middle East's pharmaceutical sector, expanding costs for establishing and maintaining in-house manufacturing facilities and stringent regulatory requirements.

Some other factors contributing to segment growth are rising government initiatives to localize pharmaceutical production, growing generic drug development, and increasing partnerships among regional manufacturers and global CDMOs. In addition, the growing expansion of GMP-compliant facilities, improved logistics infrastructure, and strong investment from Gulf countries in building advanced pharmaceutical clusters are expected to enable faster, cost-effective, and high-quality production of small molecules. Such factors are expected to drive the market growth over the estimated time period.

The increasing prevalence of chronic diseases such as diabetes, cardiovascular disorders, and cancer in the Middle East has caused a surge in demand for pharmaceutical products. A study published in August 2025 highlighted that diabetes mellitus is the most common chronic condition in Saudi Arabia, ranking first in three out

of five studies reporting disease-specific patterns. Overall, multimorbidity prevalence ranged from 7.1% to 77.6%, with women, particularly older adults, experiencing notably higher rates, underscoring the growing burden of chronic diseases in the population. The rising disease conditions are putting pressure on domestic pharmaceutical companies to scale up production, which in turn is contributing to the outsourcing of manufacturing to contract manufacturing organizations. Thus, the small molecule contract manufacturing market is experiencing growth as companies utilize specialized expertise, advanced facilities, and cost efficiencies offered by contract manufacturing to meet the growing patient needs and ensure the timely availability of essential medications across the region.

In addition, the growing emphasis on R&D in the Middle East's pharmaceutical sector has caused companies to seek partnerships with specialized contract manufacturers. Besides, outsourcing small molecule synthesis and formulation enables companies to accelerate drug development timelines, access advanced technologies, and utilize scientific expertise without significant capital investment. For instance, in July 2025, Saudi Arabia invited Indian pharmaceutical and medical device contract manufacturing companies to explore strategic partnerships and acquisitions, promoting the localization of APIs and small molecule manufacturing to enhance healthcare resilience, reduce import dependency, and support the objectives of Vision 2030. This increased collaboration with contract manufacturing drives the growth of the small molecule contract manufacturing industry, enabling companies to bring innovative therapies to market more quickly, reduce time-to-market, and maintain competitiveness in an increasingly dynamic and regulated pharmaceutical environment.

Furthermore, the increasing costs of establishing and maintaining in-house manufacturing facilities have led pharmaceutical companies to seek more efficient alternatives. By outsourcing small molecule production to contract manufacturers, companies reduce capital expenditures, operational risks, and compliance burdens. This shift allows companies to focus on R&D and commercialization while benefiting from the economies of scale and advanced technological capabilities of contract manufacturing units. As a result, the demand for small molecule contract manufacturing rises, enabling faster production cycles, improved product quality, and enhanced competitiveness in the regional pharmaceutical market.

Middle East region has increasingly stringent regulatory requirements for pharmaceutical manufacturing, including adherence to GMP, ISO, and regional health authority guidelines. This has caused domestic companies to face challenges in maintaining compliance in-house, prompting them to outsource production to

specialized contract manufacturers. Moreover, the contract manufacturing units offer expertise in navigating complex regulatory frameworks, ensuring quality control, documentation, and timely approvals. Thus, most pharmaceutical companies are focusing on reducing compliance risks, avoiding production delays, and driving innovation, which further propels the small molecule contract manufacturing industry across the region.

Middle East Small Molecule Contract Manufacturing Market Report Segmentation

This report forecasts revenue growth at country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East small molecule contract manufacturing market report based on type, service, therapeutic area, end-use, and country.

Type Outlook (Revenue, USD Million, 2021 - 2033)

Clinical

Commercial

Service Outlook (Revenue, USD Million, 2021 - 2033)

API Manufacturing

Traditional API

HP-API

Controlled Substances/Specialty API

Finished Dose Formulations Manufacturing

Oral Solid

Injectables

Topical

Others

Packaging & Labelling

Others

Therapeutic Area Outlook (Revenue, USD Million, 2021- 2033)

Oncology

Cardiovascular Disease

Neurological Disorders

Infectious Diseases

Metabolic Disorders

Hormonal Disorders

Autoimmune Diseases

Gastrointestinal Disorders

Respiratory Diseases

Ophthalmology

Hematological Disorders

Others

Autoimmune/Inflammation

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Large Pharmaceutical Companies

Small & Medium Pharmaceutical Companies

Others

Country Outlook (Revenue, USD Million, 2021 - 2033)

Middle East Small Molecule Contract Manufacturing

Saudi Arabia

UAE

Kuwait

Oman

Qatar

Rest of Middle East

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