

Middle East Prebiotics Market Size, Share & Trends Analysis Report By Ingredients (Inulin, Fructo-oligosaccharides, Resistant Starch), By Source (Roots, Grains), By Form, By Functionality, By Application, By Country, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/MDBE11509F4FEN.html>

Date: November 2025

Pages: 110

Price: US\$ 3,950.00 (Single User License)

ID: MDBE11509F4FEN

Abstracts

The Middle East prebiotics market size was estimated at USD 169.1 million in 2024 and is expected to reach USD 509.3 million by 2033, growing at a CAGR of 13.1% from 2025 to 2033. Rising awareness of the strong link between gut health, immunity, and overall well-being is prompting Middle Eastern consumers to actively seek products containing prebiotics, especially as health information becomes more accessible through social media and the guidance of healthcare professionals.

This demand is further amplified by higher disposable incomes and increasingly fast-paced urban lifestyles in markets like the UAE and Saudi Arabia, where consumers prefer convenient, functional foods and beverages that offer quick, everyday wellness benefits.

Ingredient innovation is becoming a major growth driver in the Middle East prebiotics market, with manufacturers increasingly diversifying beyond traditional fibers to incorporate advanced types, such as inulin, FOS, GOS, and resistant starch, into foods, beverages, and supplements. This shift enables brands to tailor products for specific functional benefits, such as improved digestive comfort, enhanced mineral absorption, or improved gut-microbiome support, while also improving taste and texture.

Dairy and beverage companies in the GCC are beginning to use chicory-root-derived

inulin because it provides both prebiotic benefits and a smooth mouthfeel that suits popular formats, such as yogurts, laban drinks, and fortified juices. At the same time, warm regional climates require formulations that maintain stability and resist breakdown under heat, making ingredient selection and processing crucial. As a result, suppliers and manufacturers must balance functionality, regulatory acceptance, and local consumer preferences to create cost-effective, region-appropriate prebiotic products.

Middle East Prebiotics Market Report Segmentation

This report forecasts volume & revenue growth at regional and country levels and provides an analysis of the latest trends and opportunities in each sub-segment from 2021 to 2033. For this study, Grand View Research has segmented the Middle East prebiotics market report by ingredients, source, form, functionality, application, and country:

Ingredients Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Inulin

Fructo-oligosaccharides

Mannan-oligosaccharides

Galacto-oligosaccharides

Xylo-oligosaccharides

Isomalto-oligosaccharides

Resistant Starch

Resistant Maltodextrin

Beta-glucan

Others

Source Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Roots

Fruits & Vegetables

Grains

Others

Form Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Powder/Crystal

Liquid

Functionality Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Gut Health

Cardiovascular Health

Bone Health

Immunity

Weight Management

Others

Application Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Food & Beverages

Dairy Products

Infant Foods

Cereals

Beverage

Meat Products

Others

Dietary Supplements

Food Supplements

Nutritional Supplements

Specialty Supplements

Animal Feed

Poultry

Swine

Cattle

Aquaculture

Pet Food

Country Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Saudi Arabia

UAE

Qatar

Kuwait

Oman

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Ingredients Outlook
- 2.3. Source Outlook
- 2.4. Form Outlook
- 2.5. Functionality Outlook
- 2.6. Application Outlook
- 2.7. Country Outlook

CHAPTER 3. MIDDLE EAST PREBIOTICS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Penetration and Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
 - 3.3.1. Raw Material Trends
 - 3.3.2. Manufacturing & Technology Trends
 - 3.3.3. Pricing Analysis
- 3.4. Regulatory Framework
- 3.5. Market Dynamics
 - 3.5.1. Market Driver Analysis
 - 3.5.2. Market Restraint Analysis

- 3.5.3. Industry Challenges
- 3.5.4. Industry Opportunities
- 3.6. Business Environment Analysis
 - 3.6.1. Industry Analysis - Porter's
- 3.7. Market Entry Strategies

CHAPTER 4. MIDDLE EAST PREBIOTICS MARKET: INGREDIENTS ESTIMATES & TREND ANALYSIS

- 4.1. Ingredients Movement Analysis & Market Share, 2024 & 2033
- 4.2. Inulin
 - 4.2.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- 4.3. Fructo-oligosaccharides
 - 4.3.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- 4.4. Mannan-oligosaccharides
 - 4.4.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- 4.5. Galacto-oligosaccharides
 - 4.5.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- 4.6. Xylo-oligosaccharides
 - 4.6.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- 4.7. Isomalto-oligosaccharides
 - 4.7.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- 4.8. Resistant Starch
 - 4.8.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- 4.9. Resistant Maltodextrin
 - 4.9.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- 4.10. Beta-glucan
 - 4.10.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- 4.11. Others
 - 4.11.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

CHAPTER 5. MIDDLE EAST PREBIOTICS MARKET: SOURCE ESTIMATES & TREND ANALYSIS

- 5.1. Source Movement Analysis & Market Share, 2024 & 2033
- 5.2. Roots
 - 5.2.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- 5.3. Fruits & Vegetables
 - 5.3.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

5.4. Grains

5.4.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

5.5. Others

5.5.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

CHAPTER 6. MIDDLE EAST PREBIOTICS MARKET: FORM ESTIMATES & TREND ANALYSIS

6.1. Form Movement Analysis & Market Share, 2024 & 2033

6.2. Powder/Crystal

6.2.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

6.3. Liquid

6.3.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

CHAPTER 7. MIDDLE EAST PREBIOTICS MARKET: FUNCTIONALITY ESTIMATES & TREND ANALYSIS

7.1. Functionality Movement Analysis & Market Share, 2024 & 2033

7.2. Gut Health

7.2.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

7.3. Cardiovascular Health

7.3.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

7.4. Bone Health

7.4.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

7.5. Immunity

7.5.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

7.6. Weight Management

7.6.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

7.7. Others

7.7.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

CHAPTER 8. MIDDLE EAST PREBIOTICS MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

8.1. Application Movement Analysis & Market Share, 2024 & 2033

8.2. Food & Beverages

8.2.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

8.2.1.1. Dairy Products

8.2.1.1.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

8.2.1.2. Infant Foods

8.2.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

8.2.1.3. Cereals

8.2.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

8.2.1.4. Beverages

8.2.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

8.2.1.5. Meat Products

8.2.1.5.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

8.2.1.6. Others

8.2.1.6.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

8.3. Dietary Supplements

8.3.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

8.3.1.1. Food Supplements

8.3.1.1.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

8.3.1.2. Nutritional Supplements

8.3.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

8.3.1.3. Specialty Supplements

8.3.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

8.4. Animal Feed

8.4.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

8.4.1.1. Poultry

8.4.1.1.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

8.4.1.2. Swine

8.4.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

8.4.1.3. Cattle

8.4.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

8.4.1.4. Aquaculture

8.4.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

8.4.1.5. Pet Food

8.4.1.5.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

CHAPTER 9. MIDDLE EAST PREBIOTICS MARKET COUNTRY ESTIMATES & TREND ANALYSIS

9.1. Country Movement Analysis & Market Share, 2024 & 2033

9.2. Saudi Arabia

9.2.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

9.2.2. Market estimates and forecast, by ingredients, 2021 - 2033 (USD Million; Kilotons)

9.2.3. Market estimates and forecast, by source, 2021 - 2033 (USD Million; Kilotons)

9.2.4. Market estimates and forecast, by form, 2021 - 2033 (USD Million; Kilotons)

9.2.5. Market estimates and forecast, by functionality, 2021 - 2033 (USD Million; Kilotons)

9.2.6. Market estimates and forecast, by application, 2021 - 2033 (USD Million; Kilotons)

9.3. UAE

9.3.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

9.3.2. Market estimates and forecast, by ingredients, 2021 - 2033 (USD Million; Kilotons)

9.3.3. Market estimates and forecast, by source, 2021 - 2033 (USD Million; Kilotons)

9.3.4. Market estimates and forecast, by form, 2021 - 2033 (USD Million; Kilotons)

9.3.5. Market estimates and forecast, by functionality, 2021 - 2033 (USD Million; Kilotons)

9.3.6. Market estimates and forecast, by application, 2021 - 2033 (USD Million; Kilotons)

9.4. Qatar

9.4.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

9.4.2. Market estimates and forecast, by ingredients, 2021 - 2033 (USD Million; Kilotons)

9.4.3. Market estimates and forecast, by source, 2021 - 2033 (USD Million; Kilotons)

9.4.4. Market estimates and forecast, by form, 2021 - 2033 (USD Million; Kilotons)

9.4.5. Market estimates and forecast, by functionality, 2021 - 2033 (USD Million; Kilotons)

9.4.6. Market estimates and forecast, by application, 2021 - 2033 (USD Million; Kilotons)

9.5. Kuwait

9.5.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

9.5.2. Market estimates and forecast, by ingredients, 2021 - 2033 (USD Million; Kilotons)

9.5.3. Market estimates and forecast, by source, 2021 - 2033 (USD Million; Kilotons)

9.5.4. Market estimates and forecast, by form, 2021 - 2033 (USD Million; Kilotons)

9.5.5. Market estimates and forecast, by functionality, 2021 - 2033 (USD Million; Kilotons)

9.5.6. Market estimates and forecast, by application, 2021 - 2033 (USD Million; Kilotons)

9.6. Oman

9.6.1. Market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

9.6.2. Market estimates and forecast, by ingredients, 2021 - 2033 (USD Million; Kilotons)

Kilotons)

9.6.3. Market estimates and forecast, by source, 2021 - 2033 (USD Million; Kilotons)

9.6.4. Market estimates and forecast, by form, 2021 - 2033 (USD Million; Kilotons)

9.6.5. Market estimates and forecast, by functionality, 2021 - 2033 (USD Million;

Kilotons)

9.6.6. Market estimates and forecast, by application, 2021 - 2033 (USD Million;

Kilotons)

CHAPTER 10. COMPETITIVE ANALYSIS

10.1. Recent developments & impact analysis, by key market participants

10.2. Company Categorization

10.3. Participant's Overview

10.4. Financial Performance

10.5. Product Benchmarking

10.6. Company Market Share Analysis, 2024 (%)

10.7. Company Heat Map Analysis

10.8. Strategy Mapping

10.9. Company Profiles

10.9.1. Abbott Laboratories

10.9.1.1. Company Overview

10.9.1.2. Financial Performance

10.9.1.3. Product Portfolios

10.9.1.4. Strategic Initiatives

10.9.2. Cargill Inc.

10.9.2.1. Company Overview

10.9.2.2. Financial Performance

10.9.2.3. Product Portfolios

10.9.2.4. Strategic Initiatives

10.9.3. The Kraft Heinz Company

10.9.3.1. Company Overview

10.9.3.2. Financial Performance

10.9.3.3. Product Portfolios

10.9.3.4. Strategic Initiatives

10.9.4. Friesland Campina

10.9.4.1. Company Overview

10.9.4.2. Financial Performance

10.9.4.3. Product Portfolios

10.9.4.4. Strategic Initiatives

10.9.5. Archer Daniels Midland Company

10.9.5.1. Company Overview

10.9.5.2. Financial Performance

10.9.5.3. Product Portfolios

10.9.5.4. Strategic Initiatives

10.9.6. DSM Firmenich

10.9.6.1. Company Overview

10.9.6.2. Financial Performance

10.9.6.3. Product Portfolios

10.9.6.4. Strategic Initiatives

10.9.7. Kerry Group plc

10.9.7.1. Company Overview

10.9.7.2. Financial Performance

10.9.7.3. Product Portfolios

10.9.7.4. Strategic Initiatives

10.9.8. Yakult Honsha Co., Ltd.

10.9.8.1. Company Overview

10.9.8.2. Financial Performance

10.9.8.3. Product Portfolios

10.9.8.4. Strategic Initiatives

10.9.9. DuPont de Nemours, Inc.

10.9.9.1. Company Overview

10.9.9.2. Financial Performance

10.9.9.3. Product Portfolios

10.9.9.4. Strategic Initiatives

10.9.10. Ingredion

10.9.10.1. Company Overview

10.9.10.2. Financial Performance

10.9.10.3. Product Portfolios

10.9.10.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

- Table 1 Middle East prebiotics market - Key market driver analysis
- Table 2 Middle East prebiotics market - Key market restraint analysis
- Table 3 Middle East prebiotics market estimates and forecast by ingredient, 2021 - 2033 (USD Million; Kilotons)
- Table 4 Middle East prebiotics market estimates and forecast by source, 2021 - 2033 (USD Million; Kilotons)
- Table 5 Middle East prebiotics market estimates and forecast by form, 2021 - 2033 (USD Million; Kilotons)
- Table 6 Middle East prebiotics market estimates and forecast by functionality, 2021 - 2033 (USD Million; Kilotons)
- Table 7 Middle East prebiotics market estimates and forecast by application, 2021 - 2033 (USD Million; Kilotons)
- Table 8 Middle East prebiotics market estimates and forecast by country, 2021 - 2033 (USD Million; Kilotons)
- Table 9 Saudi Arabia prebiotics market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- Table 10 UAE prebiotics market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- Table 11 Qatar prebiotics market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- Table 12 Kuwait prebiotics market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- Table 13 Oman prebiotics market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

List Of Figures

LIST OF FIGURES

- Fig. 1 Middle East prebiotics market snapshot
- Fig. 2 Middle East prebiotics market segmentation & scope
- Fig. 3 Middle East prebiotics market penetration & growth prospect mapping
- Fig. 4 Middle East prebiotics market: Value chain analysis
- Fig. 5 Middle East prebiotics market dynamics
- Fig. 6 Middle East prebiotics market: Porter's Five Forces analysis
- Fig. 7 Middle East prebiotics market: Ingredients movement analysis, 2024 & 2033 (%)
- Fig. 8 Middle East inulin market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- Fig. 9 Middle East fructo-oligosaccharides market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- Fig. 10 Middle East mannan-oligosaccharides market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- Fig. 11 Middle East galacto-oligosaccharides market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- Fig. 12 Middle East xylo-oligosaccharides market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- Fig. 13 Middle East isomalto-oligosaccharides market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- Fig. 14 Middle East resistant starch market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- Fig. 15 Middle East resistant maltodextrin market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- Fig. 16 Middle East beta-glucan market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- Fig. 17 Middle East other prebiotics market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)
- Fig. 18 Middle East prebiotics market: Source movement analysis, 2024 & 2033 (%)
- Fig. 19 Middle East prebiotics market estimates and forecast, through roots, 2021 - 2033 (USD Million; Kilotons)
- Fig. 20 Middle East prebiotics market estimates and forecast, through fruits & vegetables, 2021 - 2033 (USD Million; Kilotons)
- Fig. 21 Middle East prebiotics market estimates and forecast, through grains, 2021 - 2033 (USD Million; Kilotons)

Fig. 22 Middle East prebiotics market estimates and forecast, through other sources, 2021 - 2033 (USD Million; Kilotons)

Fig. 23 Middle East prebiotics market: Form movement analysis, 2024 & 2033 (%)

Fig. 24 Middle East powder/crystal prebiotics market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

Fig. 25 Middle East liquid prebiotics market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

Fig. 26 Middle East prebiotics market: functionality movement analysis, 2024 & 2033 (%)

Fig. 27 Middle East prebiotics market estimates and forecast, for gut health, 2021 - 2033 (USD Million; Kilotons)

Fig. 28 Middle East prebiotics market estimates and forecast, for cardiovascular health, 2021 - 2033 (USD Million; Kilotons)

Fig. 29 Middle East prebiotics market estimates and forecast, for bone health, 2021 - 2033 (USD Million; Kilotons)

Fig. 30 Middle East prebiotics market estimates and forecast, for immunity, 2021 - 2033 (USD Million; Kilotons)

Fig. 31 Middle East prebiotics market estimates and forecast, for weight management, 2021 - 2033 (USD Million; Kilotons)

Fig. 32 Middle East prebiotics market estimates and forecast, for other functions, 2021 - 2033 (USD Million; Kilotons)

Fig. 33 Middle East prebiotics market: application movement analysis, 2024 & 2033 (%)

Fig. 34 Middle East prebiotics market estimates and forecast, for food & beverages, 2021 - 2033 (USD Million; Kilotons)

Fig. 35 Middle East prebiotics market estimates and forecast, for dairy products, 2021 - 2033 (USD Million; Kilotons)

Fig. 36 Middle East prebiotics market estimates and forecast, for infant foods, 2021 - 2033 (USD Million; Kilotons)

Fig. 37 Middle East prebiotics market estimates and forecast, for cereals, 2021 - 2033 (USD Million; Kilotons)

Fig. 38 Middle East prebiotics market estimates and forecast, for beverages, 2021 - 2033 (USD Million; Kilotons)

Fig. 39 Middle East prebiotics market estimates and forecast, for meats products, 2021 - 2033 (USD Million; Kilotons)

Fig. 40 Middle East prebiotics market estimates and forecast, for other food & beverages, 2021 - 2033 (USD Million; Kilotons)

Fig. 41 Middle East prebiotics market estimates and forecast, for dietary supplements, 2021 - 2033 (USD Million; Kilotons)

Fig. 42 Middle East prebiotics market estimates and forecast, for food supplements,

2021 - 2033 (USD Million; Kilotons)

Fig. 43 Middle East prebiotics market estimates and forecast, for nutritional supplements, 2021 - 2033 (USD Million; Kilotons)

Fig. 44 Middle East prebiotics market estimates and forecast, for specialty supplements, 2021 - 2033 (USD Million; Kilotons)

Fig. 45 Middle East prebiotics market estimates and forecast, for animal feed, 2021 - 2033 (USD Million; Kilotons)

Fig. 46 Middle East prebiotics market estimates and forecast, for poultry, 2021 - 2033 (USD Million; Kilotons)

Fig. 47 Middle East prebiotics market estimates and forecast, for swine, 2021 - 2033 (USD Million; Kilotons)

Fig. 48 Middle East prebiotics market estimates and forecast, for cattle, 2021 - 2033 (USD Million; Kilotons)

Fig. 49 Middle East prebiotics market estimates and forecast, for aquaculture, 2021 - 2033 (USD Million; Kilotons)

Fig. 50 Middle East prebiotics market estimates and forecast, for pet food, 2021 - 2033 (USD Million; Kilotons)

Fig. 51 Middle East prebiotics market estimates and forecast, for other application, 2021 - 2033 (USD Million; Kilotons)

Fig. 52 Middle East prebiotics market: country movement analysis, 2024 & 2033 (%)

Fig. 53 Saudi Arabia prebiotics market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

Fig. 54 UAE prebiotics market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

Fig. 55 Qatar prebiotics market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

Fig. 56 Kuwait prebiotics market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

Fig. 57 Oman prebiotics market estimates and forecast, 2021 - 2033 (USD Million; Kilotons)

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