

Middle East Polymer Market For Waste Management Size, Share & Trends Analysis Report By Product (EVOH, HDPE, LDPE, EPDM, PVC), By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

Middle East Polymer Market for Waste Management Summary

The Middle East polymer market size for waste management was estimated at USD 159.1 million in 2024 and is projected to reach USD 208.7 million by 2033, growing at a CAGR of 3.1% from 2025 to 2033. The market is undergoing a transformative shift as regional governments and industries respond to environmental pressures and sustainability goals.

Furthermore, with increasing urbanization, industrial activity, and consumer consumption, the volume of polymer waste, particularly from packaging, construction, and municipal sources, has surged. This has created a critical need for advanced waste management solutions that can handle diverse polymer types such as PVC, HDPE, LDPE, EPDM, and EVOH. The market is evolving from traditional disposal methods toward integrated systems that prioritize recycling, energy recovery, and circular economy models.

Countries such as Saudi Arabia, UAE, and Qatar are leading the charge with national strategies focused on reducing landfill dependency and boosting recycling rates. Public-private partnerships are playing a pivotal role in building infrastructure for collection, sorting, and polymer-specific treatment. The market is expected to grow steadily through 2033, driven by rising awareness, regulatory mandates, and technological innovation. As polymer waste becomes a central concern in environmental policy, the region is positioning itself as a hub for sustainable waste management practices.

In addition, rapid industrialization and urban expansion are contributing to increased polymer waste generation. The construction and packaging sectors, in particular, are major contributors to plastic waste, necessitating efficient management systems. Investments in waste-to-energy projects and AI-powered sorting facilities are gaining traction, supported by government incentives and international collaborations. These developments are not only improving waste processing efficiency but also creating new revenue streams from recovered materials.

Middle East Polymer Market for Waste Management Report Segmentation

This report forecasts revenue growth at the regional and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For the purpose of this study, Grand View Research has segmented the Middle East polymer market report for waste management based on product and country:

Product Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

EVOH

HDPE

LDPE

EPDM

PVC

Others

Country Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Middle East

Saudi Arabia

UAE

Oman

Kuwait

Qatar

Bahrain

Israel

Turkey

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