

Middle East Pharmaceutical Market Size, Share & Trends Analysis Report By Molecule Type, By Product, By Type, By Disease, By Age Group, By Route Of Administration, By Distribution Channel, By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

Middle East Pharmaceutical Market Summary

The Middle East pharmaceutical market size was estimated at USD 54.28 billion in 2024 and is projected to reach USD 78.30 billion by 2033, growing at a CAGR of 4.04% from 2025 to 2033. The market is fueled by the growing prevalence of chronic diseases, an aging population, and increased healthcare expenditures.

The pharmaceutical market in the Middle East is undergoing notable transformation due to strategic reforms and a growing focus on local production, technological integration, and evolving regulatory standards. In January 2025, the UAE's Emirates Drug Establishment (EDE) introduced new regulations under Federal Decree-Law No. 38/2024, which provides an accelerated approval process for innovative drugs, including biosimilars. This policy aims to address the rising demand for cost-effective treatments for chronic diseases such as diabetes, cardiovascular diseases, and cancer. The fast-track approval process for biosimilars is expected to significantly lower drug prices and improve accessibility across the region. This move has been regarded as a critical development in enabling broader access to biologics in the Middle East, where healthcare expenditure has been rising sharply.

Another major factor influencing the region's pharmaceutical market is the increasing incidence of chronic diseases. The EMRO region has the highest prevalence of diabetes globally, ranging from 7% in Somalia to 18% in Egypt. In addition, countries

such as Bahrain, Kuwait, Saudi Arabia, and the United Arab Emirates report high rates of overweight and obesity, exceeding 70%, particularly among women. Physical inactivity rates are also elevated, with about 50% of women and over a third of men not engaging in sufficient physical activity. To address this, A recent partnership in July 2025, between Jamjoom Pharma and Althera Laboratories aims to bring a dual-action cholesterol-lowering therapy to Saudi Arabia, with a targeted launch in 2027. This initiative reflects ongoing efforts to enhance access to modern lipid-lowering treatments.

The Middle East is also witnessing a shift towards self-sufficiency in pharmaceutical production, a trend that is being actively supported by regional governments. In January 2025, the UAE's pharmaceutical sector experienced significant growth, with over 35 pharmaceutical factories now operating nationwide. The government aims to expand local drug production capacity by 40% in the next year, enhancing access to medicines and fostering a more self-reliant healthcare system. This initiative has led to significant collaborations with global pharmaceutical companies to build local production capacities, particularly in biologics and vaccines. In March 2025, Julphar announced a strategic licensing partnership with Dong-A ST, a South Korean biotech firm, to launch an innovative biotechnology product in the MENA region. This partnership aims to introduce a new biosimilar monoclonal antibody for rheumatoid arthritis, which is expected to enhance access to affordable treatment options in the region. This marks a significant step in reducing the region's dependence on imported biologics and increasing its production capabilities for high-value therapeutic areas.

Technological advancements are also playing a critical role in shaping the pharmaceutical landscape in the Middle East. In January 2025, the DHA highlighted its adoption of Robotic Process Automation (RPA) technologies to enhance investor services and healthcare licensing processes. This initiative aligns with global trends toward digitalization and service quality improvement. The RPA program is one of the DHA's most ambitious initiatives, developed to address the increasing demand from healthcare facilities and professionals seeking licensing to operate in Dubai. The program employs software robots that replicate human actions when interacting with digital systems, representing a transformative upgrade to the DHA's 'Sheryan' platform.. This platform facilitating faster drug approvals and more efficient distribution networks. The DHA's initiative is part of a broader effort to integrate digital health technologies across the UAE, enabling the country to become a leader in health-tech innovation and improving access to pharmaceutical products.

Furthermore, the Middle East has become a regional leader in combating counterfeit medicines, a growing problem across emerging markets. As of January 2024, all

pharmaceutical products sold in Kuwait are required to be marked with a GS1 DataMatrix barcode containing four key data elements: Global Trade Item Number (GTIN), batch number, expiration date, and a unique serial number. In addition, the regulatory authorities in the GCC began implementing stricter guidelines for the distribution and storage of medicines, ensuring better control over the pharmaceutical supply chain. This framework aligns with the GHC's broader objectives to harmonize healthcare regulations and improve patient safety across region. These regulatory advancements, combined with growing local production capacity and technological innovation, underscore the Middle East's commitment to transforming its pharmaceutical market. The sector is expected to experience robust growth over the coming years, creating new opportunities for both local manufacturers and international stakeholders in the region.

Middle East Pharmaceutical Market Report Segmentation

This report forecasts revenue growth at country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East pharmaceutical market report based on molecule type, product, type, disease, route of administration, age group, distribution channel, and country.

Molecule Type Outlook (Revenue, USD Million, 2021 - 2033)

Biologics & Biosimilars (Large Molecules)

Monoclonal Antibodies

Vaccines

Cell & Gene Therapy

Others

Conventional Drugs (Small Molecules)

Product Outlook (Revenue, USD Million, 2021 - 2033)

Branded

Generics

Type Outlook (Revenue, USD Million, 2021 - 2033)

Prescription

OTC

Disease Outlook (Revenue, USD Million, 2021 - 2033)

Cardiovascular diseases

Cancer

Diabetes

Infectious diseases

Neurological disorders

Respiratory diseases

Autoimmune diseases

Mental health disorders

Gastrointestinal disorders

Women's health diseases

Genetic and rare genetic diseases

Dermatological conditions

Obesity

Renal diseases

Liver conditions

Hematological disorders

Eye conditions

Infertility conditions

Endocrine disorders

Allergies

Others

Route of Administration Outlook (Revenue, USD Million, 2021 - 2033)

Oral

Tablets

Capsules

Suspensions

Other

Topical

Parenteral

Intravenous

Intramuscular

Inhalations

Other

Age Group Outlook (Revenue, USD Million, 2021 - 2033)

Children & Adolescents

Adults

Geriatric

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

Hospital Pharmacy

Retail Pharmacy

Others

Country Outlook (Revenue, USD Million, 2021 - 2033)

Middle East

UAE

Saudi Arabia

Kuwait

Qatar

Oman

Rest of Middle East

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