

Middle East Patient Temperature Management Market Size, Share & Trends Analysis Report By Product (Convective Warming, Patient Cooling), By Application (General Surgery, Cardiology), By End-use, And Segment Forecasts, 2025 - 2033

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Abstracts

Market Size & Trends

The Middle East patient temperature management market size was estimated at USD 70.11 million in 2024 and is projected to reach USD 112.42 million by 2033, growing at a CAGR of 5.47% from 2025 to 2033. Rising prevalence of chronic diseases such as cancer and cardiovascular diseases, increasing number of surgeries, and growth in emergency and trauma care infrastructure are significant factors contributing to market growth.

The growing prevalence of cardiovascular diseases (CVD) cases drives market growth. For instance, according to the article published by BMC Cardiovascular Diseases in March 2024, the prevalence of CVD among individuals aged 15 years and older in Saudi Arabia is 1.6%. This data highlights the critical need for effective interventions to manage and treat CVD within the healthcare system. Moreover, this increasing prevalence signals a growing demand for efficient and comprehensive treatment solutions, including those that enhance patient care during critical cardiovascular procedures.

Similarly, increasing cancer incidence propels market growth further. According to an American Society of Clinical Oncology article published in January 2024, around 27,885 new cancer cases were reported in Saudi Arabia in 2020, and this figure is projected to surge to 60,429 by 2040, marking a significant increase of 116.7%. This sharp rise

emphasizes the growing cancer burden in the country, driven by factors such as population growth and aging.

Middle East Patient Temperature Management Market Report Segmentation

This report forecasts revenue growth at the regional and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East patient temperature management market report based on product, application, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Convective Warming

Temperature Monitoring

Blood/Fluid Warming

Conductive Warming

Passive Warming (Blankets)

Patient Cooling

Application Outlook (Revenue, USD Million, 2021 - 2033)

General Surgery

Oncology

Cardiology

Pediatrics

Neurology

Orthopedic Surgery

Thoracic Surgery

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Operating rooms

Neonatal Care

ICUs

Emergency room

Preoperative Care Units

Postoperative Care Units

Acute Care

Burn Centers

Cath Labs

Neurological Care Units

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

Middle East

Saudi Arabia

UAE

Kuwait

Qatar

Oman

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