

Middle East Outdoor Living Structures Market Size, Share & Trends Analysis Report By Product (Pergolas/Patio, Pavilions/Gazebos), By Country (Saudi Arabia, UAE, Egypt, Qatar, Kuwait), And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/M76483813A7AEN.html>

Date: September 2025

Pages: 107

Price: US\$ 5,950.00 (Single User License)

ID: M76483813A7AEN

Abstracts

Middle East Outdoor Living Structures Market Summary

The Middle East outdoor living structures market size was estimated at USD 61.8 million in 2024 and is projected to reach USD 121.3 million by 2033, growing at a CAGR of 7.8% from 2025 to 2033. The demand for outdoor living structures in the Middle East is rising due to lifestyle changes, greater emphasis on luxury, and the growing culture of outdoor social gatherings.

Homeowners and commercial establishments such as resorts, cafes, and hotels increasingly adopt pergolas, gazebos, and decks to enhance aesthetics and functionality. During cooler months, the region's favorable climate encourages outdoor activities, pushing investments in shaded and semi-open living spaces. Urbanization is boosting demand for customized designs in villas and residential complexes.

Key demand drivers include the rapid expansion of the construction and real estate sectors, particularly in countries such as the UAE, Saudi Arabia, and Qatar. Rising disposable incomes are encouraging premium investments in outdoor furniture and luxury landscaping. Hospitality and tourism expansion, driven by mega-events such as Expo 2020 and Saudi Vision 2030 initiatives, fosters demand for premium outdoor living solutions. Increased awareness of wellness and leisure is also pushing families and property developers to create functional outdoor spaces. The rise of modular and prefabricated solutions enables quicker outdoor structure adoption across residential

and commercial projects.

Technological innovations such as motorized retractable pergolas, energy-efficient shading systems, and climate-adaptive designs are shaping the Middle East outdoor living structures industry. Companies are integrating smart lighting, weather sensors, and automated covers for convenience and durability. Use of sustainable and lightweight materials such as aluminum, composites, and eco-friendly wood is gaining traction. Prefabricated and customizable modular structures are trending in the residential sector. Hospitality projects increasingly adopt themed outdoor spaces blending traditional Arabian aesthetics with modern design.

Middle East Outdoor Living Structures Market Report Segmentation

This report forecasts revenue growth at the regional & country levels and provides an analysis of the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East outdoor living structures market report based on product, and country:

Product Outlook (Revenue, USD Billion, 2021 - 2033)

Pergolas/ Patio

Pavilions/ Gazebos

Country Outlook (Revenue, USD Billion, 2021 - 2033)

Middle East & Africa

Saudi Arabia

UAE

Egypt

Qatar

Kuwait

This report can be delivered to the clients within 8 Business Days

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Products
 - 1.3.4. Third-Party Perspectives
 - 1.3.5. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation and Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

CHAPTER 3. MIDDLE EAST OUTDOOR LIVING STRUCTURES MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Value Chain Analysis
- 3.2. Regulatory Framework
- 3.3. Product Overview
- 3.4. Market Dynamics
 - 3.4.1. Market driver analysis
 - 3.4.1.1. Growing construction activities in developing countries
 - 3.4.1.2. Increasing adoption of prefabricated construction materials
 - 3.4.2. Market restraint analysis
 - 3.4.2.1. Need for regular deck maintenance
 - 3.4.3. Industry opportunity
 - 3.4.4. Market Challenges
- 3.5. Major Deals & Strategic Alliances Analysis
- 3.6. Business Environment Analysis

- 3.6.1. Porter's Analysis
 - 3.6.1.1. Supplier Power
 - 3.6.1.2. Buyer Power
 - 3.6.1.3. Substitution Threat
 - 3.6.1.4. Threat from New Entrant
 - 3.6.1.5. Competitive Rivalry
- 3.6.2. PESTEL Analysis, by SWOT
 - 3.6.2.1. Political Landscape
 - 3.6.2.2. Environmental Landscape
 - 3.6.2.3. Social Landscape
 - 3.6.2.4. Product Landscape
 - 3.6.2.5. Economic Landscape
 - 3.6.2.6. Legal Landscape

CHAPTER 4. MIDDLE EAST OUTDOOR LIVING STRUCTURES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Product Takeaways
- 4.2. Product Market Share Analysis, 2025 - 2033
- 4.3. Middle East Outdoor Living Structures Market Estimates & Forecast, By Product, 2021 - 2033 (USD Billion)
- 4.4. Pergolas/Patio
 - 4.4.1. Middle East Outdoor Living Structures Market Estimates & Forecast, By Pergolas/Patio, 2021 - 2033 (USD Billion)
- 4.5. Pavilions/Gazebos
 - 4.5.1. Middle East Outdoor Living Structures Market Estimates & Forecast, By Pavilions/Gazebos, 2021 - 2033 (USD Billion)

CHAPTER 5. MIDDLE EAST OUTDOOR LIVING STRUCTURES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 5.1. Key Takeaways
- 5.2. Regional Market Share Analysis, 2025 - 2033
- 5.3. Middle East
 - 5.3.1. Middle East Outdoor Living Structures Market Estimates & Forecasts, 2021 - 2033 (USD Billion)
 - 5.3.2. Middle East Outdoor Living Structures Market Estimates & Forecasts, By Product, 2021 - 2033 (USD Billion)
- 5.4. Saudi Arabia

5.4.1. Saudi Arabia Outdoor Living Structures Market Estimates & Forecasts, 2021 - 2033 (USD Billion)

5.4.2. Saudi Arabia Outdoor Living Structures Market Estimates & Forecasts, By Product, 2021 - 2033 (USD Billion)

5.5. UAE

5.5.1. UAE Outdoor Living Structures Market Estimates & Forecasts, 2021 - 2033 (USD Billion)

5.5.2. UAE Outdoor Living Structures Market Estimates & Forecasts, By Product, 2021 - 2033 (USD Billion)

5.6. Egypt

5.6.1. Egypt Outdoor Living Structures Market Estimates & Forecasts, 2021 - 2033 (USD Billion)

5.6.2. Egypt Outdoor Living Structures Market Estimates & Forecasts, By Product, 2021 - 2033 (USD Billion)

5.7. Qatar

5.7.1. Qatar Outdoor Living Structures Market Estimates & Forecasts, 2021 - 2033 (USD Billion)

5.7.2. Qatar Outdoor Living Structures Market Estimates & Forecasts, By Product, 2021 - 2033 (USD Billion)

5.8. Kuwait

5.8.1. Kuwait Outdoor Living Structures Market Estimates & Forecasts, 2021 - 2033 (USD Billion)

5.8.2. Kuwait Outdoor Living Structures Market Estimates & Forecasts, By Product, 2021 - 2033 (USD Billion)

CHAPTER 6. COMPETITIVE LANDSCAPE

6.1. Recent Developments & Impact Analysis, By Key Market Participants

6.2. Competition Categorization

6.3. Company Market Positioning

6.4. Company Heat Map Analysis, 2024

6.5. Strategy Mapping, 2024

6.6. Company Listing

6.6.1. Al Zubaidi Modern Pergola Systems

6.6.1.1. Company Overview

6.6.1.2. Financial Performance

6.6.1.3. Product Benchmarking

6.6.1.4. Strategic Initiatives

6.6.2. Royal Shades & Tent LLC

- 6.6.2.1. Company Overview
- 6.6.2.2. Financial Performance
- 6.6.2.3. Product Benchmarking
- 6.6.2.4. Strategic Initiatives
- 6.6.3. Arabian Outdoor Living
 - 6.6.3.1. Company Overview
 - 6.6.3.2. Financial Performance
 - 6.6.3.3. Product Benchmarking
 - 6.6.3.4. Strategic Initiatives
- 6.6.4. TSSC (Technical Supplies & Services Co. LLC)
 - 6.6.4.1. Company Overview
 - 6.6.4.2. Financial Performance
 - 6.6.4.3. Product Benchmarking
 - 6.6.4.4. Strategic Initiatives
- 6.6.5. Al Aydi Tents & Metal Industries
 - 6.6.5.1. Company Overview
 - 6.6.5.2. Financial Performance
 - 6.6.5.3. Product Benchmarking
 - 6.6.5.4. Strategic Initiatives
- 6.6.6. Sunshade Gulf
 - 6.6.6.1. Company Overview
 - 6.6.6.2. Financial Performance
 - 6.6.6.3. Product Benchmarking
 - 6.6.6.4. Strategic Initiatives
- 6.6.7. Shade Systems Arabia
 - 6.6.7.1. Company Overview
 - 6.6.7.2. Financial Performance
 - 6.6.7.3. Product Benchmarking
 - 6.6.7.4. Strategic Initiatives
- 6.6.8. Smithline Reinforced Composites
 - 6.6.8.1. Company Overview
 - 6.6.8.2. Financial Performance
 - 6.6.8.3. Product Benchmarking
 - 6.6.8.4. Strategic Initiatives
- 6.6.9. Awnings & Canopies Middle East
 - 6.6.9.1. Company Overview
 - 6.6.9.2. Financial Performance
 - 6.6.9.3. Product Benchmarking
 - 6.6.9.4. Strategic Initiatives

6.6.10. Al Dhafra Metal Industries LLC

6.6.10.1. Company Overview

6.6.10.2. Financial Performance

6.6.10.3. Product Benchmarking

6.6.10.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 Middle East Outdoor Living Structures Market Estimates & Forecasts, By Product, 2021 - 2033 (USD Billion)

List Of Figures

LIST OF FIGURES

- Fig. 1 Middle East Outdoor Living Structures Market Segmentation & Scope
- Fig. 2 Information Procurement
- Fig. 3 Data Analysis Models
- Fig. 4 Market Formulation And Validation
- Fig. 5 Data Validating & Publishing
- Fig. 6 Regional Outlook
- Fig. 7 Segmental Outlook
- Fig. 8 Competitive Outlook
- Fig. 9 Market Penetration & Growth Mapping
- Fig. 10 Value Chain Analysis
- Fig. 11 Middle East Outdoor Living Structures: Market Dynamics
- Fig. 12 Market Driver Analysis
- Fig. 13 Market Restraint Analysis
- Fig. 14 Industry Analysis: Porter's
- Fig. 15 PESTEL analysis, by SWOT
- Fig. 16 Product: Key Takeaways
- Fig. 17 Product: Market Share, 2025 & 2033
- Fig. 18 Middle East Outdoor Living Structures Market Estimates & Forecast, By Pergolas/Patio, 2021 - 2033 (USD Billion)
- Fig. 19 Middle East Outdoor Living Structures Market Estimates & Forecast, By Pavilions/Gazebos, 2021 - 2033 (USD Billion)
- Fig. 20 Region, 2025 & 2033 (USD Billion)
- Fig. 21 Regional marketplace: Key takeaways
- Fig. 22 Middle East Outdoor Living Structures Market Estimates & Forecasts, 2021 - 2033 (USD Billion)
- Fig. 23 Middle East Outdoor Living Structures Market Estimates & Forecasts, By Product, 2021 - 2033 (USD Billion)
- Fig. 24 Saudi Arabia Outdoor Living Structures Market Estimates & Forecasts, 2021 - 2033 (USD Billion)
- Fig. 25 Saudi Arabia Outdoor Living Structures Market Estimates & Forecasts, By Product, 2021 - 2033 (USD Billion)
- Fig. 26 UAE Outdoor Living Structures Market Estimates & Forecasts, 2021 - 2033 (USD Billion)
- Fig. 27 UAE Outdoor Living Structures Market Estimates & Forecasts, By Product, 2021 - 2033 (USD Billion)

Fig. 28 Egypt Outdoor Living Structures Market Estimates & Forecasts, 2021 - 2033 (USD Billion)

Fig. 29 Egypt Outdoor Living Structures Market Estimates & Forecasts, By Product, 2021 - 2033 (USD Billion)

Fig. 30 Qatar Outdoor Living Structures Market Estimates & Forecasts, 2021 - 2033 (USD Billion)

Fig. 31 Qatar Outdoor Living Structures Market Estimates & Forecasts, By Product, 2021 - 2033 (USD Billion)

Fig. 32 Kuwait Outdoor Living Structures Market Estimates & Forecasts, 2021 - 2033 (USD Billion)

Fig. 33 Kuwait Outdoor Living Structures Market Estimates & Forecasts, By Product, 2021 - 2033 (USD Billion)

Fig. 34 Competition Categorization

Fig. 35 Company Market Positioning

Fig. 36 Company Heat Map Analysis, 2024

I would like to order

Product name: Middle East Outdoor Living Structures Market Size, Share & Trends Analysis Report By Product (Pergolas/Patio, Pavilions/Gazebos), By Country (Saudi Arabia, UAE, Egypt, Qatar, Kuwait), And Segment Forecasts, 2025 - 2033

Product link: <https://marketpublishers.com/r/M76483813A7AEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M76483813A7AEN.html>