

Middle East Ophthalmic Devices Market Size, Share & Trends Analysis Report By Product (Optical Coherence Tomography Scanners, Fundus Cameras), By Application (Cataract, Glaucoma), By End Use, By Country, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/M56103AF7735EN.html>

Date: September 2025

Pages: 80

Price: US\$ 5,950.00 (Single User License)

ID: M56103AF7735EN

Abstracts

Middle East Ophthalmic Devices Market Summary

The Middle East ophthalmic devices market size was estimated at USD 1.09 billion in 2024 and is projected to reach USD 1.79 billion by 2033, growing at a CAGR of 5.8% from 2025 to 2033. Demographic, economic, and technological factors drive the expanding market.

The region's aging population and the prevalence of chronic conditions such as diabetes lead to a surge in vision-related disorders such as cataracts, glaucoma, and vitreo-retinal disorders. This increasing patient burden, rising health consciousness, and greater access to disposable income generate a strong demand for modern eye care services and the devices that support them. Governments and private entities also invest significantly in healthcare infrastructure, further fueling the growth of the Middle East ophthalmic devices industry. Innovation is a key catalyst for the market's evolution, with a focus on advanced diagnostic and surgical technologies that improve patient outcomes.

The ongoing integration of artificial intelligence (AI) is also a notable trend. These technologies facilitate screening and diagnosis, which is particularly beneficial for extending eye care to patients. For instance, in March 2025, the Oman Ministry of Health launched a national program for diabetic retinopathy screening, equipping 25 healthcare facilities with advanced retinal imaging devices integrated with AI-powered

tools. This initiative positioned Oman as the third country globally to execute such a program. By August 2025, the program had already screened over 10,000 patients, demonstrating its success in enhancing the prevention of retinopathy.

Middle East Ophthalmic Devices Market Report Segmentation

This report forecasts revenue growth at the country level and provides an analysis of the latest industry trends in each of sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East ophthalmic devices market report based on product, application, end use, and country.

Product Outlook (Revenue, USD Million, 2021 - 2033)

Optical Coherence Tomography Scanners

Fundus Cameras

Perimeters/Visual Field Analyzers

Autorefractors and Keratometers

Ophthalmic Ultrasound Imaging Systems

Ophthalmic A-Scan Ultrasound

Ophthalmic B-Scan Ultrasound

Ophthalmic Ultrasound Biomicroscopes

Ophthalmic Pachymeters

Tonometers

Slit Lamps

Phoropters

Wavefront Aberrometers

Optical Biometry Systems

Ophthalmoscopes

Lensmeters

Corneal Topography Systems

Specular Microscopes

Retinoscopes

Application Outlook (Revenue, USD Million, 2021 - 2033)

Cataract

Vitreous Retinal Disorders

Glaucoma

Refractive Disorders

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals and Eye Clinics

Academic and Research Laboratory

Others

Country Outlook (Revenue, USD Million, 2021 - 2033)

Middle East

Kuwait

Saudi Arabia

UAE

Oman

Qatar

Turkey

This report can be delivered to the clients within 2 Business Days

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Scope & Assumption
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Estimation & Data Visualization
- 1.6. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook, 2024 (USD Million)
- 2.2. Segmental Outlook
 - 2.2.1. Product outlook
 - 2.2.2. Application outlook
 - 2.2.3. End use outlook
 - 2.2.4. Country outlook
- 2.3. Competitive Insights

CHAPTER 3. MIDDLE EAST OPHTHALMIC DEVICES MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent market outlook
 - 3.1.2. Related/ancillary market outlook
- 3.2. Market Dynamics
 - 3.2.1. Market driver analysis
 - 3.2.2. Market restraint analysis
- 3.3. Middle East Ophthalmic Devices Market Analysis Tools
 - 3.3.1. Industry Analysis – Porter's
 - 3.3.1.1. Supplier power
 - 3.3.1.2. Buyer power

- 3.3.1.3. Substitution threat
- 3.3.1.4. Threat of new entrant
- 3.3.1.5. Competitive rivalry
- 3.3.2. PESTEL Analysis
 - 3.3.2.1. Political landscape
 - 3.3.2.2. Technological landscape
 - 3.3.2.3. Economic landscape

CHAPTER 4. MIDDLE EAST OPHTHALMIC DEVICES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Key Takeaways
- 4.2. Product Movement Analysis & Market Share, 2024 & 2033
- 4.3. Middle East Ophthalmic Devices Market by Product, 2021 - 2033 (USD Million)
- 4.4. Optical Coherence Tomography Scanners
 - 4.4.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.5. Fundus Cameras
 - 4.5.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.6. Perimeters/Visual Field Analyzers
 - 4.6.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.7. Autorefractors and Keratometers
 - 4.7.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.8. Ophthalmic Ultrasound Imaging Systems
 - 4.8.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
 - 4.8.1.1. Ophthalmic A-Scan Ultrasound
 - 4.8.1.1.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
 - 4.8.1.2. Ophthalmic B-Scan Ultrasound
 - 4.8.1.2.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
 - 4.8.1.3. Ophthalmic Ultrasound Biomic
 - 4.8.1.3.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
 - 4.8.1.4. Ophthalmic Pachymeters
 - 4.8.1.4.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.9. Tonometers
 - 4.9.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.10. Slit Lamps
 - 4.10.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.11. Phoropters
 - 4.11.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.12. Wavefront Aberrometers

- 4.12.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.13. Optical Biometry Systems
 - 4.13.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.14. Ophthalmoscopes
 - 4.14.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.15. Lensmeters
 - 4.15.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.16. Corneal Topography Systems
 - 4.16.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.17. Specular Microscopes
 - 4.17.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.18. Rentinoscopes
 - 4.18.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)

CHAPTER 5. MIDDLE EAST OPHTHALMIC DEVICES MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 5.1. Key Takeaways
- 5.2. Application Movement Analysis & Market Share, 2024 & 2033
- 5.3. Middle East Ophthalmic Devices Market by Application, 2021 - 2033 (USD Million)
- 5.4. Cataract
 - 5.4.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.5. Vitreo Retinal Disorders
 - 5.5.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.6. Glaucoma
 - 5.6.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.7. Refractive Disorders
 - 5.7.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)

CHAPTER 6. MIDDLE EAST OPHTHALMIC DEVICES MARKET: END USE ESTIMATES & TREND ANALYSIS

- 6.1. Key Takeaways
- 6.2. End Use Movement Analysis & Market Share, 2024 & 2033
- 6.3. Middle East Ophthalmic Devices Market by End Use, 2021 - 2033 (USD Million)
- 6.4. Hospitals and Eye Clinics
 - 6.4.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 6.5. Academic and Research Laboratory
 - 6.5.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)

6.6. Others

6.6.1. Market Estimates and Forecasts, 2021 - 2033 (USD Million)

CHAPTER 7. MIDDLE EAST OPHTHALMIC DEVICES MARKET: COUNTRY ESTIMATES & TREND ANALYSIS

7.1. Key Takeaways

7.2. Country Market Share Analysis, 2024 & 2033

7.3. Middle East

7.3.1. Middle East Ophthalmic Devices Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

7.3.2. Middle East Ophthalmic Devices Market Estimates and Forecasts, By Application, 2021 - 2033 (USD Million)

7.3.3. Middle East Ophthalmic Devices Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

7.3.4. Kuwait

7.3.4.1. Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

7.3.4.2. Market Estimates and Forecasts, By Application, 2021 - 2033 (USD Million)

7.3.4.3. Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

7.3.5. Saudi Arabia

7.3.5.1. Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

7.3.5.2. Market Estimates and Forecasts, By Application, 2021 - 2033 (USD Million)

7.3.5.3. Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

7.3.6. UAE

7.3.6.1. Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

7.3.6.2. Market Estimates and Forecasts, By Application, 2021 - 2033 (USD Million)

7.3.6.3. Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

7.3.7. Qatar

7.3.7.1. Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

7.3.7.2. Market Estimates and Forecasts, By Application, 2021 - 2033 (USD Million)

7.3.7.3. Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

7.3.8. Oman

7.3.8.1. Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

7.3.8.2. Market Estimates and Forecasts, By Application, 2021 - 2033 (USD Million)

7.3.8.3. Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

7.3.9. Turkey

7.3.9.1. Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

7.3.9.2. Market Estimates and Forecasts, By Application, 2021 - 2033 (USD Million)

7.3.9.3. Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Key Players, their Recent Developments, and their Impact on Industry

8.2. Competition Categorization

8.3. Company Market Position Analysis

8.4. Company Heat Map Analysis

8.5. Strategy Mapping, 2024

8.6. Company Listing

8.6.1. Alcon Inc.

8.6.1.1. Company Overview

8.6.1.2. Financial Performance

8.6.1.3. Product Benchmarking

8.6.1.4. Strategic Initiatives

8.6.2. Norlase

8.6.2.1. Company Overview

8.6.2.2. Financial Performance

8.6.2.3. Product Benchmarking

8.6.2.4. Strategic Initiatives

8.6.3. Visionix

8.6.3.1. Company Overview

8.6.3.2. Financial Performance

8.6.3.3. Product Benchmarking

8.6.3.4. Strategic Initiatives

8.6.4. Topcon Healthcare

8.6.4.1. Company Overview

8.6.4.2. Financial Performance

8.6.4.3. Product Benchmarking

8.6.4.4. Strategic Initiatives

8.6.5. Ocular Instruments

8.6.5.1. Company Overview

8.6.5.2. Financial Performance

8.6.5.3. Product Benchmarking

8.6.5.4. Strategic Initiatives

8.6.6. Bausch + Lomb

8.6.6.1. Company Overview

8.6.6.2. Financial Performance

8.6.6.3. Product Benchmarking

8.6.6.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 Middle East Ophthalmic Devices Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Table 2 Middle East Ophthalmic Devices Market Estimates and Forecasts, by Product, 2021 - 2033 (USD Million)

Table 3 Middle East Ophthalmic Devices Market Estimates and Forecasts, by Application, 2021 - 2033 (USD Million)

Table 4 Middle East Ophthalmic Devices Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 5 Middle East Ophthalmic Devices Market Estimates and Forecasts, by country, 2021 - 2033 (USD Million)

Table 6 Kuwait Ophthalmic Devices Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Table 7 Kuwait Ophthalmic Devices Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 8 Kuwait Ophthalmic Devices Market Estimates and Forecasts, By Application, 2021 - 2033 (USD Million)

Table 9 Kuwait Ophthalmic Devices Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 10 Saudi Arabia Ophthalmic Devices Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Table 11 Saudi Arabia Ophthalmic Devices Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 12 Saudi Arabia Ophthalmic Devices Market Estimates and Forecasts, By Application, 2021 - 2033 (USD Million)

Table 13 Saudi Arabia Ophthalmic Devices Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 14 UAE Ophthalmic Devices Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Table 15 UAE Ophthalmic Devices Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 16 UAE Ophthalmic Devices Market Estimates and Forecasts, By Application, 2021 - 2033 (USD Million)

Table 17 UAE Ophthalmic Devices Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Primary interviews
- Fig. 5 Market research approaches
- Fig. 6 Value-chain-based sizing & forecasting
- Fig. 7 QFD modeling for market share assessment
- Fig. 8 Market formulation & validation
- Fig. 9 Middle East ophthalmic devices market: market outlook
- Fig. 10 Middle East ophthalmic devices competitive insights
- Fig. 11 Parent market outlook
- Fig. 12 Related/ancillary market outlook
- Fig. 13 Penetration and growth prospect mapping
- Fig. 14 Industry value chain analysis
- Fig. 15 Middle East ophthalmic devices market driver impact
- Fig. 16 Middle East ophthalmic devices market restraint impact
- Fig. 17 Middle East ophthalmic devices market strategic initiatives analysis
- Fig. 18 Middle East ophthalmic devices market: Product movement analysis
- Fig. 19 Middle East ophthalmic devices market: Product outlook and key takeaways
- Fig. 20 Optical Coherence Tomography Scanners market estimates and forecast, 2021 - 2033
- Fig. 21 Fundus Cameras market estimates and forecast, 2021 - 2033
- Fig. 22 Perimeters/Visual Field Analyzers market estimates and forecast, 2021 - 2033
- Fig. 23 Autorefractors and Keratometers market estimates and forecast, 2021 - 2033
- Fig. 24 Ophthalmic Ultrasound Imaging Systems market estimates and forecast, 2021 - 2033
- Fig. 25 Ophthalmic A-Scan Ultrasound market estimates and forecast, 2021 - 2033
- Fig. 26 Ophthalmic B-Scan Ultrasound market estimates and forecast, 2021 - 2033
- Fig. 27 Ophthalmic Ultrasound Biomicroscopes market estimates and forecast, 2021 - 2033
- Fig. 28 Ophthalmic Pachymeters market estimates and forecast, 2021 - 2033
- Fig. 29 Tonometers market estimates and forecast, 2021 - 2033
- Fig. 30 Slit Lamps market estimates and forecast, 2021 - 2033
- Fig. 31 Phoropters market estimates and forecast, 2021 - 2033
- Fig. 32 Wavefront Aberrometers market estimates and forecast, 2021 - 2033

- Fig. 33 Optical Biometry Systems market estimates and forecast, 2021 - 2033
- Fig. 34 Ophthalmoscopes market estimates and forecast, 2021 - 2033
- Fig. 35 Lensmeters market estimates and forecast, 2021 - 2033
- Fig. 36 Corneal Topography Systems market estimates and forecast, 2021 - 2033
- Fig. 37 Specular Microscopes market estimates and forecast, 2021 - 2033
- Fig. 38 Retinoscopes market estimates and forecast, 2021 - 2033
- Fig. 39 Middle East ophthalmic devices Market: Application movement Analysis
- Fig. 40 Middle East ophthalmic devices market: Application outlook and key takeaways
- Fig. 41 Cataract market estimates and forecasts, 2021 - 2033
- Fig. 42 Vitreo retinal disorders market estimates and forecasts, 2021 - 2033
- Fig. 43 Glaucoma market estimates and forecast, 2021 - 2033
- Fig. 44 Refractive Disorders market estimates and forecast, 2021 - 2033
- Fig. 45 Middle East ophthalmic devices market: End use movement analysis
- Fig. 46 Middle East ophthalmic devices market: End use outlook and key takeaways
- Fig. 47 Hospitals and Eye Clinics market estimates and forecasts, 2021 - 2033
- Fig. 48 Academic and Research Laboratory market estimates and forecasts, 2021 - 2033
- Fig. 49 Others market estimates and forecasts, 2021 - 2033
- Fig. 50 Middle East ophthalmic devices market: Country movement analysis
- Fig. 51 Middle East ophthalmic devices market: Country outlook and key takeaways
- Fig. 52 Kuwait market estimates and forecasts, 2021 - 2033
- Fig. 53 Saudi Arabia market estimates and forecasts, 2021 - 2033
- Fig. 54 UAE market estimates and forecasts, 2021 - 2033

I would like to order

Product name: Middle East Ophthalmic Devices Market Size, Share & Trends Analysis Report By Product (Optical Coherence Tomography Scanners, Fundus Cameras), By Application (Cataract, Glaucoma), By End Use, By Country, And Segment Forecasts, 2025 - 2033

Product link: <https://marketpublishers.com/r/M56103AF7735EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M56103AF7735EN.html>